

PBA INFRASTRUCTURE LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012 AND AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

PART I		Rs. in Lacs			
SR. NO	PARTICULARS	Quarter Ended		Year Ended	
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
1	Income from operations				
	(a) Net Sales / Income from Operations (Net of Excise Duty)	5945.8	7601.24	7447.71	27118.25
	(b) Other Operating Income	49.76	12.56	23.99	2420.23
	Total Operating Income (Net)	5995.56	7613.8	7471.7	29538.48
2	Expenditure				
	a. (Increase)/Decrease in stock in trade and work in progress	490.3	-53.93	362.99	-662.64
	b. Materials, Sub Contracts	4047.36	6997.99	5227.77	22355.90
	c. Purchase of traded goods	0	0	0	
	d. Employees cost	295.63	606.56	273.21	1215.85
	e. Depreciation	213.53	216.51	211.51	852.75
	f. Other expenditure (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	208.34	206.31	191.91	1053.44
	Total Expenditure	5255.16	7973.44	6267.39	24815.30
	Profit / Loss from Operations before other Income, Interest and				
3	Exceptional Items (1-2)	740.40	-360	1204.31	4723.18
4	Other Income	0	17.56	12.77	
	Profit / Loss from ordinary activities before finance costs and				
5	Exceptional Items (3 + 4)	740.40	-342.08	1217.08	4723.18
6	Finance Costs	685.09	487.46	865.41	3377.30
	Profit / Loss from ordinary activities after finance costs but before				
7	Exceptional Items (5-6)	55.30	-829.54	351.67	1345.88
8	Exceptional Items	0	0	0	0.00
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	55.30	-829.54	351.67	1345.88
10	Tax expense	0.00	0.00	116.14	314.34
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	55.30	-829.54	235.53	1031.54
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00
	Profit on sale of Share in an Associate Company	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (11-12)	55.30	-829.54	235.53	1031.54
14	Paid-up Equity Share Capital (Face value of Rs.10/- each)	1350.06	1350.06	1350.06	1350.06
15	Reserve (excluding Revaluation Reserves as per Balance Sheet of previous accounting year)	0.00	0	0	10451.97
16	Earnings Per Share (EPS)				
	a. Basic and diluted EPS before Extraordinary Items (not annualised)	0.04	-6.14	1.74	0.76
	b. Basic and diluted EPS after Extraordinary Items (not annualised)	0.04	-6.14	1.74	0.76
PART II					
A. PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	a. Number of Shares	4955995	4955995	4955995	4955995
	b. Percentage of Shareholding	36.71%	36.71%	36.71%	36.71%
2	Promoters and Promoter Group Shareholding				
	a. Pledged/Encumbered				
	- Number of Shares	4480000	4480000	4480000	4480000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	52.43%	52.43%	52.43%	52.43%
	- Percentage of Shares (as a % of the total share capital of the Company)	33.18%	33.18%	33.18%	33.18%
	b. Non - encumbered				
	- Number of Shares	4064567	4064567	4064567	4064567
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	47.57%	47.57%	47.57%	47.57%
	- Percentage of Shares (as a % of the total share capital of the Company)	30.11%	30.11%	30.11%	30.11%
B. INVESTOR COMPLAINTS		3 months ended 30.06.2012			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed of during the quarter	Nil			
	Remaining unresolved at the end of the quarter	Nil			

12/06/12

STATEMENT OF ASSETS AND LIABILITIES		Rs. In Lacs	
PARTICULARS	As at 31st March, 2012	As at 31st March, 2011	
EQUITY AND LIABILITIES			
Shareholder's Funds			
(a) Share Capital	1350.06	1350.06	
(b) Reserves and Surplus	10451.97	9420.52	
Non-Current Liabilities			
(a) Long Term borrowings	10983.60	11651.32	
(b) Deferred Tax Liabilities	768.05	763.91	
(c) Long term provisions	248.86	184.87	
(d) Long Term loans & advances			
(e) Other non-current assets			
Current Liabilities			
(a) Short term borrowings	10545.04	13630.21	
(b) Trade payables	4330.33	5203.50	
(c) Other current liabilities	10393.56	9012.11	
(d) Short term provisions	331.90	5369.56	
TOTAL	49403.37	56586.06	
ASSETS			
Non Current Assets			
(a) Fixed Assets			
(i) Tangible assets	9857.11	10418.02	
(ii) Intangible assets	0.00		
(iii) Capital work-in-progress	0.00		
(b) Non current investments	1.01	4040.70	
(c) Long-term loans and advances	5215.14	8003.33	
(d) Other non-current assets	7679.87	10681.37	
Current assets			
(a) Current investments	0.00	0.00	
(b) Inventories	9040.31	8377.66	
(c) Trade receivables	15136.33	13391.49	
(d) Cash and Bank balances	1991.83	1638.25	
(e) Short term loans and advances	481.76	35.25	
(f) Other current assets	0.00	0.00	
TOTAL	49403.37	56586.06	

NOTES :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 13th August, 2012 and have undergone "Limited Review" by the Statutory Auditors of the Company.
2. The Company is under CDR Package from its Bankers.
3. Figures for the previous periods have been regrouped, wherever necessary to make them comparable with current period.
4. The Company is engaged primarily in business of Civil Construction & Infrastructure and accordingly there are no separate reportable segments as per Accounting Standard 17 dealing with Segment Reporting.

Date : 13th August, 2012
Place : Mumbai

For PBA INFRASTRUCTURE LIMITED


Ramlal Wadhawan
Chairman & Managing Director