

PAVNA INDUSTRIES LIMITED

CIN-L34109UP1994PLC016359

Registered Office: Vimlanchal, Hari Nagar, Aligarh, Uttar Pradesh – 202001
Corporate Address: Sushayat Khurd Aligarh-Agra Road, Near Mangalayatan Mandir,
Sasni, Hathras, Aligarh, Uttar Pradesh, India, 204216

Email: cs@pavnagroup.com; Website: www.pavna.in Tel No.: [+91-8006409332](tel:+91-8006409332)

February 11, 2026

To, The BSE Limited Dept of Corporate Services Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 (Maharashtra) Scrip Code :543915	To, The National Stock Exchange of India Limited The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400051(Maharashtra) Symbol :PAVNAIND
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ISIN-INE07S101038

Subject: Outcome of Board Meeting Pursuant to Regulation 33 read of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") held on Wednesday, 11th February, 2026.

Dear Sir/Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the company at their meeting held today i.e., Wednesday, February 11, 2026, inter alia, has approved the following:

1. Based on the recommendation of the Audit Committee, considered and approved the Unaudited Standalone and Consolidated Financial Results along with Limited Review Report of the Company for the Quarter and nine months ended on December 31, 2025.

A copy of the aforementioned Unaudited Standalone and Consolidated Financial Results along with the Auditors' Limited Review Report for the Quarter and nine months ended on December 31, 2025 thereon pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") is enclosed herewith.

We shall upload the aforesaid Unaudited Financial Results on the Company's Website www.pavna.in and shall publish the Unaudited Financial Results in the newspapers, in the format prescribed under Regulation 47 of the SEBI Listing Regulations.

The Meeting of the Board of Directors commenced at 04:00 P.M and concluded at 04:30 P.M.

Thanking you,

For Pavna Industries Limited

Swapnil Jain
Managing Director
DIN-01542555



ARUN VARSHNEY & ASSOCIATES
CHARTERED ACCOUNTANTS

☎: Off. No. 12-13, 1st Floor, Vikram Arcade, Railway Road, Aligarh-202 001

☎: 9412175533, 7017611301, 8909208415

✉: ca.arun@gmail.com, ca.ankurvarshney07@gmail.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results for the quarter and nine months ended 31 December 2025 of PAVNA INDUSTRIES LIMITED pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
PAVNA INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of unaudited Standalone Financial Results of PAVNA INDUSTRIES LIMITED ("the Company") for the quarter and nine months ended 31 December 2025 ("the Statement") attached herewith, being submitted by the company pursuant to requirement of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").
2. This Statement, which is the responsibility of the Company's management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



● Navi Mumbai

Branches at :

● Greater Noida

● Hathras

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('IND AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARUN VARSHNEY & ASSOCIATES
Chartered Accountants
Firm's Registration No.: 005560C



CA. ARUN KUMAR
PARTNER

Membership No.: 073299

Place: ALIGARH

DATED: 11.02.2026

UDIN: 26073299NERWHX2524





ARUN VARSHNEY & ASSOCIATES
CHARTERED ACCOUNTANTS

Off. No. 12-13, 1st Floor, Vikram Arcade, Railway Road, Aligarh-202 001
☎ : 9412175533, 7017611301, 8909208415
✉ : ca.arun@gmail.com, ca.ankurvarshney07@gmail.com

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results for the quarter and nine months ended 31 December 2025 of PAVNA INDUSTRIES LIMITED pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
PAVNA INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of PAVNA INDUSTRIES LIMITED ("the Parent") and its Subsidiaries and Associates (the Parent and its subsidiaries and Associates together referred to as "the group"), for the quarter and nine months ended on December 31, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirement of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular no. CIR/ CFD/ CMD1 / 44/ 2019 dated March 29, 2019 issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:-
 - a. Pavna Industries Limited (the Parent Company)
 - b. Pavnasunworld Autotech Private Limited (Subsidiary of the Company)
 - c. Pavnasun Auto Engineering Private Limited (Subsidiary of the Company)
 - d. Pavnasun Marketing Private Limited (Wholly Owned Subsidiary of the Company)
 - e. Swapnil Switches Private Limited (Subsidiary of the Company)
 - f. Pavnasun SMC Private Limited (Subsidiary of the Company)
 - g. Pavnasun Foundation (Associate Company)



Branches at :

● Navi Mumbai

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- 5 Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to Other Matters section of our report below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. We did not review the financial results of 4 subsidiaries and 1 associate included in the Statement, whose interim financial results reflect total revenues of ₹ 1647.32 lakhs and ₹ 4237.49 lakhs , total net profit after tax of ₹ 190.49 lakhs and ₹ 249.67 lakhs , total comprehensive income of ₹ 190.36 lakhs and ₹ 249.61 lakhs for the quarter and 9 months ended on December 31, 2025, respectively, total cash inflow (net) of ₹ 92.62 lakhs for the 9 months ended on December 31, 2025 and total assets of ₹ 3453.01 lakhs as at 31st, December 2025 as considered in the Unaudited Consolidated Financial Results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these Subsidiaries and Associate, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

For ARUN VARSHNEY & ASSOCIATES
Chartered Accountants
Firm's Registration No.: 005560C



CA. ARUN KUMAR
PARTNER
Membership No.: 073299
Place: ALIGARH
DATED: 11.02.2026
UDIN: 26073299PTYYSO9564



PAVNA INDUSTRIES LIMITED

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Statement of Unaudited Standalone and Consolidated Financial Results for the Quarter and Nine months ended December 31, 2025.

(Rs.In Lakhs)

S.no.	Particulars	Standalone						Consolidated					
		Quarter ended			Nine Months Ended		Year Ended	Quarter ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	7,572.44	7,172.44	7,598.97	20,555.21	23,246.39	29,779.60	10,803.07	7,415.37	7,943.66	192.79	103.55	178.37
II	Other Income	99.54	77.57	64.15	187.54	71.07	149.57	89.05	86.74	72.18	24,258.87	24,200.51	31,002.06
III	Total revenue (I+II):	7,671.98	7,250.01	7,663.12	20,742.75	23,317.46	29,929.17	10,892.12	7,502.11	8,015.83	24,451.67	24,304.06	31,002.06
IV	Expenses :												
	Cost of materials consumed	5,529.13	5,008.70	5,525.26	14,376.02	17,055.72	21,508.59	7,204.18	3,864.43	4,700.45	14,096.47	14,844.74	18,004.87
	Purchase of Stock-in-Trade	-	-	-	-	-	-	907.13	1,018.59	779.13	2,668.14	2,121.19	3,195.19
	Changes in inventories of Finished Goods, Work-in-Progress and stock-in-trade	105.00	110.00	195.91	274.78	879.57	931.11	160.35	123.80	182.91	378.13	912.63	1,109.10
	Employee Benefit Expenses	566.31	554.40	613.99	1,700.03	1,876.20	2,489.93	713.74	701.84	807.44	2,175.79	2,451.54	3,234.59
	Finance Costs	160.22	124.03	259.12	366.73	734.65	935.20	184.66	145.30	293.66	434.87	830.96	1,063.50
	Depreciation and Amortisation Expenses	311.27	308.58	303.36	916.79	853.54	1,151.35	365.67	352.31	343.51	1,056.94	969.70	1,304.54
	Other Expenses	1,083.47	1,059.43	1,043.07	3,107.87	2,801.29	3,689.33	1,273.34	1,256.70	1,178.59	3,630.61	3,141.67	4,192.90
	Total Expenses (IV)	7,545.39	6,945.13	7,548.90	20,192.65	22,441.83	28,843.29	10,488.37	7,215.37	7,919.86	23,684.68	23,447.17	29,886.49
V	Profit/(Loss) before share of Profit/(loss) of associates,exceptional items and tax (III-IV)	126.59	304.88	114.22	550.10	875.64	1,085.88	403.76	286.73	95.97	766.99	856.89	1,115.57
VI	Exceptional items	-	-	-	248.86	-	-	-	-	-	257.61	-	-
VII	Profit/ (Loss) before share of Profit/(loss) of associates and Tax (V-VI)	126.59	304.88	114.22	301.24	875.64	1,085.88	403.76	286.73	95.97	509.38	856.89	1,115.57
VIII	Tax Expense												
	(1) Current Tax	25.86	77.34	21.61	124.08	224.92	278.84	94.43	92.01	29.57	215.52	258.31	319.37
	(2) Deferred Tax	6.57	20.86	5.65	5.25	11.36	0.85	7.52	26.91	9.58	4.19	24.06	8.09
IX	Profit/(Loss) for the period (VII-VIII)	94.16	206.68	98.26	182.41	662.08	806.19	301.80	167.81	75.98	298.05	622.64	804.28
X	Share of Profit/(Loss) of Associates	-	-	-	-	-	-	-	-	-	-	-	-
XI	Profit/(Loss) for the period after share of Profit/(Loss) of associates (IX+X)	94.16	206.68	98.26	182.41	662.08	806.19	301.80	167.81	75.98	298.05	622.64	804.28
XII	Other Comprehensive Income												
	(a) Items that will not be reclassified to Profit or Loss	0.00	33.20	-	1.68	11.40	0.69	0.33	33.26	-	0.57	15.82	10.27
	(b) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-	-	-	-	-	-	-
	Total Other Comprehensive Income for the period/year(XII)	0.00	33.20	-	1.68	11.40	0.69	0.33	33.26	-	0.57	15.82	10.27
XIII	Total Comprehensive Income for the period/Year (XI+XII)	94.15	239.88	98.26	180.72	673.48	806.87	302.13	201.07	75.98	297.48	638.46	794.01
XIV	Profit/(Loss) for the period /year attributable to:												
	Owners of the Company							300.13	126.60	69.84	217.18	567.20	737.10
	Non-controlling Interest							1.67	41.22	6.13	80.87	55.43	67.18
XV	Other Comprehensive Income for the period/Year												
	Owners of the Company							0.17	33.26	-	1.06	12.07	6.56
	Non-controlling Interest							0.16	-	-	0.49	3.75	3.72



XVI	Total Comprehensive Income for the period/Year												
	Owners of the Company							300.29	159.85	69.84	216.12	579.27	730.54
	Non-controlling Interest							1.84	41.22	6.13	81.36	59.18	63.46
XVII	Paid up Equity share capital (Face Value of Rs.1 per share)	1,395.30	1,395.30	1,218.08	1,395.30	1,218.08	1,395.30	1,395.30	1,395.30	1,218.08	1,395.30	1,218.08	1,395.30
XII	Earnings per Equity Share												
	(1) Basic	0.07	1.48	0.81	0.13	5.44	6.46	0.22	0.91	0.57	0.16	4.66	5.91
	(2) Diluted	0.07	1.42	0.81	0.33	5.44	6.41	0.22	0.86	0.57	0.39	4.66	5.86

For and on behalf of Panna Industries Limited



Swapnil Jain
Managing Director
DIN :-01542555

February 11, 2026

PAVNA INDUSTRIES LIMITED

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Notes:- Forming part of the Unaudited Standalone and Consolidated Financial results for the Quarter and Nine Months ended on December 31, 2025.
1. Based on the guiding principle given in IND AS 108 on "Operating Segments", the company's business activity fall within a single operating segment via, automotive segment.
2. The above Unaudited standalone and consolidated financial results have been prepared in accordance with Indian Accounting Standards (IND AS) notified under section 133 of Companies Act, 2013, read together with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).
3. The above Unaudited standalone and Consolidated financial results for the quarter and Nine months ended on December 31, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 11th February, 2026.
4. The figures for the quarter ended on 31st December 2025 are the balancing figures between the unaudited figures in respect of nine months ended on 31st December, 2025 and half financial year ended 30th September 2025 which was subject to Limited review by the statutory Auditor.
5.The Company has sub-division of shares as on dated September 01, 2025. Now the face value of equity per share Rs 1.

For and on behalf of Pavna Industries Limited



Swapnil Jain
Mananging Director
DIN :-01542555

Date:-11-02-2026

Place:-Aligarh