



Date: August 14, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051.

Dear Sir/Madam,

Subject: Outcome of Board meeting held on August 13, 2025.

Reference: Pattech Fitwell Tube Components Limited (Symbol: PATTECH)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on August 13, 2025, at the Registered Office of the Company which was commenced at 08:30 P.M. and concluded at 09:00 P.M., have, apart from other businesses;

1. Allotment of 1640000 equity shares having face value Rupees 10.00 (Rupees Ten only) each, for cash, at a price of Rupees 77.50 per equity share (including a premium of Rupees 67.50 per equity share), aggregating to Rupees 12,71,00,000.00 by way of a preferential issue to the allottees as approved by the Members of the Company.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 9,39,71,870.00 divided into 9397187 equity shares of face value of Rupees 10.00 each fully paid.

Equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects.

2. Allotment of 2459300 Fully Convertible Equity Warrants ("Warrants"), at an issue price of Rupees 77.50 per warrant, in respect of which warrant subscription amounts of Rupees 19.50 per convertible warrant aggregating to Rupees 4,79,56,350.00 have been received.

Each Warrants will be convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value Rupees 10.00 (Rupees Ten only). Further, Warrants allotted above shall be as per the terms and conditions mentioned in the special resolution passed by the Shareholders of the Company.

Kindly take the same on your record and oblige us.

Thanking you

Yours faithfully,

For Pattech Fitwell Tube Components Limited

Bharatbhai Limbani
Chairman & Managing Director
DIN: 09710373



Place: Vadodara

PATTECH FITWELL TUBE COMPONENTS LIMITED

(ERSTWHILE PATTECH FITWELL TUBE COMPONENTS)

CIN: U28990GJ2022PLC134839

Registered Office: Survey No. 873/B/1, Road No.: 1, Ansons Limbani Estate,
Near GETCO 66 K.V. Sub Station, G.I.D.C, Por, N.H-08, Dist.: Vadodara - 391243, Gujarat, India

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