

PATEL RETAIL LIMITED

Regd. & Corporate Office :
Plot No. M-2, Udyog Bhavan No.5, Anand Nagar,
Additional M.I.D.C., Ambernath (E) - 421 506,
Mumbai, Maharashtra, India.
0251 2620199/2628400
www.patelrpl.in | E-mail : patelretailpvttd@gmail.com
CIN: L52100MH2007PLC171625



TRUST & TOGETHERNESS

Friday, October 10, 2025

Ref: PRL/BSE&NSE/2025-2026/13.

To, Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. Scrip Code: 544487	To, The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Symbol: PATELRMART
--	---

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the 2nd Quarter & half year ended Tuesday, September 30, 2025.

Respected Sir/Madam,

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the 2nd Quarter & half year ended Tuesday, September 30, 2025.

This for information, dissemination and record purpose.

Yours Sincerely,
For Patel Retail Limited

Prasad Ramesh Khopkar
(Company Secretary & Compliance Officer)

Reconciliation of Share Capital Audit

1	For Quarter ended	30.09.2025	
2	ISIN	INE0R8B01010	
3	Face value	Rs. 10/- per Share	
4	Name of the Company	Patel Retail Limited (CIN: L52100MH2007PLC171625)	
5	Registered Office Address	Plot No. M-2, Anand Nagar, Additional MIDC, Ambernath (E) - 421506, Maharashtra, India.	
6	Correspondence Address	Plot No. M-2, Anand Nagar, Additional MIDC, Ambernath (E) - 421506, Maharashtra, India.	
7	Telephone Nos.	Tel. No.: 07391043825	
8	Email address	cs@patelrpl.net	
9	Name of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.	
		No. of shares	% of Total Issued Capital
10	Issued Capital (a) Equity Capital	33400528	100.00
11	Listed Capital (In All Exchanges mentioned above)	33400528	100.00
12	Held in dematerialized form in CDSL (only Equity shares)	23255790	69.63
13	Held in dematerialized form in NSDL (only Equity shares)	10144738	30.37
14	Physical (only Equity shares)	Nil	0.00
15	Total No. of shares (12+13+14)	33400528	100.00
16	<u>Reasons for difference between Point Nos.(10&11)and (11 & 15):</u> There is no difference between Point Nos. (10&11), (11 & 15) & (10 & 15)		

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}					
Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate d to NSDL	In-prin. Appr. Pending for SE (Specify names)
Allotment made through Initial Public Offer (IPO) on August 22, 2025	8518000#	Applied	BSE Limited and National Stock Exchange of India Limited	Yes	Yes	No
<i>#During the quarter under review the Company allotted 8518000 Equity Shares under the Initial Public Offering on August 19, 2025 which comprised a Fresh Issue of 8518000 Equity Shares of Rs. 10/- each at a premium of Rs.245_-/- each. The Company received Listing approval on 26th August, 2025</i>						
18	Register of members is updated (Yes/ No) if not, updated upto which date			Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any			Nil		
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?			N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days	-	-	N.A.		
	Pending for more than 21 days	-	-	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:			Mr. Prasad R. Khopkar Designation: Company Secretary & Compliance Officer Membership No.: A52520 Tel. No. : +91 8657093144		

23	Name, Address, Tel. & Fax No. Reg. No. of the Auditor :	Mr. Deep Shukla For: M/s. Deep Shukla & Associates Company Secretaries. A-603, Maruti Bhuvan, Parsi Panchayat Road, Opp. Sona Udyog, Andheri East, Mumbai - 400069, Maharashtra, India. Tel. No.: - 022 - 26834250 / 26832266 M. No. : 5652 C.P. No.: 5364
24	Appointment of common agency for share registry work, if yes, name and address :	M/s. Bigshare Services Pvt. Ltd. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093. Tel: 022-62638200 Fax: 022-62638299 Email Id: investor@bigshareonline.com SEBI Regn No.: INR000001385
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.)	--NIL--

Yours faithfully,

For: M/s. Deep Shukla & Associates
Company Secretaries



Deep Shukla

Practicing Company Secretaries

(Peer Review Certificate No.: 2093/2022)

FCS: 5652; CP: 5364

UDIN: F005652G001502061

Date: 09/10/2025

Place: Mumbai