



PILL: SEC: APR: 26-27/33

July, 21, 2026

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

BSE Scrip Code: 526381

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.
NSE Symbol: PATINTLOG

Dear Sir / Madam,

Sub: Patel Integrated Logistics Limited ("Company") - Intimation on Submission of Post Buyback Public Announcement for buyback of equity shares of the Company through tender offer.

Ref: Regulation 24(vi) of the SEBI Buyback Regulations

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations"), the Company has published a post buyback Public Announcement dated July 20, 2026 ("Post Buyback Public Announcement") for Buyback of 54,00,000 fully paid-up Equity Shares of the Company of face value of Rs. 10/- each, from the existing shareholders/beneficial owners of Equity Shares as on the record date (i.e. Tuesday, June 30, 2026), on a proportionate basis, through the Tender Offer route through the Stock Exchange Mechanism as prescribed under the Buyback Regulations, at a price of ₹ 20/- (Rupees Twenty only) per equity share aggregating to ₹ 10,80,00,000/- (Rupees Ten Crores Eighty Lakhs only) excluding transaction costs on a proportionate basis from the equity shareholders of the Company, through the tender offer route.

The Post Buyback Public Announcement has been published on **July 21, 2026**, in the following newspapers, attached herewith.:

Newspaper	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Mumbai Lakshadeep	Marathi	Mumbai

In this regard, please find enclosed a copy of the Post Buyback Public Announcement, as published in the aforesaid newspapers.

Further, as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, a copy of this Post Buyback Public Announcement will be available on the Company's website at i.e., www.patel-india.com, Manager to the Buyback website at i.e., www.saffronadvisor.com and is expected to be made available on the website of the SEBI at i.e., www.sebi.gov.in and on the website of the Stock Exchanges at i.e., www.bseindia.com and www.nseindia.com, during the period of the Buyback.

Kindly take note of the same.

Thanking you,
Yours Faithfully,

For Patel Integrated Logistics Limited

Digitally
signed by
Avinash Paul
Paul Raj

Avinash Paul Raj
Company Secretary & Compliance Officer
Encl.: As stated above

**GAYATRI SUGARS LIMITED**

Regd. & Corp. Office: B-2, 2nd Floor, 6-3-1090, T.S.R. Towers, Rajbhavan Road, Somajiguda, Hyderabad-500 082. TG, IN
Tel: 040-23414823/4826 E-mail: gayatrisugars@gmail.com
CIN: L15421TG1995PLC020720

POSTAL BALLOT AND E-VOTING NOTICE

Members are hereby informed that pursuant to Section 108& 110 of the Companies Act, 2013, read with rules 20 & 22 of Companies (Management and Administration) Rules, 2014, including amendments thereof, and Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time. In terms of General Circulars dated April 8, 2020, April 13, 2020, May 5, 2020 and other relevant circulars, the latest being General Circular dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA") ("MCA Circulars") and read with SEBI (LODR) Regulations, 2015, the Company has completed the dispatch of the Postal Ballot Notice along with Explanatory Statement on Monday, 20th July 2026 through electronic means to the members as on cut-off date Friday, 10th July 2026, whose email IDs are registered in the records of depository participants for seeking approval of members by way of postal ballot for:

Sl No	Particulars	Type of Resolution
1	To consider and approve the appointment of Mrs. Sarita Danda (DIN: 11732470) as an Independent Director of the company	Special Resolution

In terms of General Circulars issued by MCA, the Company has not sent the hard copy of postal ballot notice and postal ballot form, it has extended e-voting facility for its Members to enable them to cast their votes electronically through NSDL e-Voting platform, and Voting through electronic means will commenced on Tuesday, 21st July 2026 at 09:00 a.m. (09:00 hours IST) and will end on the Wednesday, 19th August 2026 at 5:00 p.m (17:00 hours IST). The Board of Directors has appointed Mr. Y Koteswara Rao, Practicing Company Secretary (CP No.7427), as the Scrutinizer for conducting the Postal Ballot/e-voting process in a fair and transparent manner. Members are requested to note that voting thorough electronics means will end at 5:00 pm on Wednesday, 19th August 2026. Please note that as on the cut-off date, i.e. Friday, 10th July 2026 may cast their vote, voting by electronic means shall not be allowed beyond the said date. Any member who does not received the Postal Ballot notice may either send an e-mail to cs.gsl@gayatri.co.in or may apply to the Registrar and Share Transfer Agent of the Company at info@vccipl.com and obtain a duplicate postal Ballot notice. The Postal Ballot Notice can also be downloaded from our website www.gayatrisugars.com. The result of the voting by Postal Ballot will be announced within two working days from the conclusion of the e-voting i.e. on or before 21st August 2026 at the Registered Office of the Company and will be displayed on the website of the Company www.gayatrisugars.com at besides being communicated to stock exchanges, the Depositories and the Registrar and Share Transfer Agent. In case of any query/grievance in connection with the Postal Ballot including remote e-voting, shareholder may contact the Company at cs.gsl@gayatri.co.in or Share Transfer Agent at info@vccipl.com.

By the Order of the Board
For GAYATRI SUGARS LIMITED

Sd/- T. SARITA REDDY
Managing Director
DIN 00017122

Date : 20th July, 2026
Place : Hyderabad

PI Industries Limited

CIN: L24211RJ1946PLC000469

Regd. Office: Udaigasara Road, Udaipur - 313 001 (Raj.)

Corporate Office: Unit no. 3A, 1st Floor, The ORB, CTS No. 1483 D IA Project Road Next to JW Marriott Hotel, Sahar, Village Marol, Taluka Andheri (East), Mumbai, Maharashtra - 400099

Email-ID: investor@piind.com, Website: www.piindustries.com
Phone: 0294-6651100

NOTICE OF THE 79TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING ('VC') / OTHER AUDIO-VISUAL MEANS ('OAVM')

Notice is hereby given that 79th Annual General Meeting ("AGM") of the Members of PI Industries Limited ("the Company") is scheduled to be held on **Friday, August 14, 2026 at 10:30 a.m. (IST)** through VC / OAVM in compliance with applicable provisions of the Companies Act, 2013 and the rules made thereunder ("the Act"), the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") and various circulars issued by the Ministry of Corporate Affairs ("MCA"), including the latest MCA circular dated September 22, 2025 and the circulars issued by SEBI, as applicable.

In accordance with the aforesaid circulars, electronic copies of the Notice of the AGM and Integrated Annual Report for the financial year 2025-26, have been sent on Monday, July 20, 2026, to all the Members whose e-mail addresses are registered with the Company / KFin Technologies Ltd. ("KFin"), the Registrar to an Issue and Share Transfer Agent (RTA) / Depository Participants ("DPs") / Depositories. In accordance with Regulation 36(1)(b) of the SEBI Listing Regulations, letter of communication was sent to those shareholders whose e-mail IDs are not registered, containing the web-link and exact path of the Company's website from where the Integrated Annual Report can be accessed. The physical copy of the Notice along with the Integrated Annual Report will be sent only to those Members who specifically request the same by writing to investor@piind.com. Further, the documents pertaining to the items of business to be transacted at the AGM shall be made available for inspection as per the procedure outlined in the Notice of AGM. The Notice of the AGM and the Integrated Annual Report are also available on the website of the Company at <https://www.piindustries.com/investor/disclosure/annual-reports>, websites of Stock Exchanges i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of KFin at <https://evoting.kfintech.com>.

Only those members, whose names are recorded in the Register of Members / list of Beneficial Owners as on the 'cut-off date' i.e. **Friday, August 07, 2026**, shall be entitled to vote on the resolutions set forth in the Notice of AGM. Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the AGM Notice and holding shares as on the cut-off date, may obtain the login ID and password by sending a request from their registered email ID at evoting@kfintech.com or Toll free number 1800 309 4001.

Remote e-voting and e-voting at the AGM details:

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI Listing Regulations, the Company is providing to its Members facility to exercise their right to vote on all the resolutions set out in the Notice of the AGM by electronic means. Members may cast their votes remotely, using an electronic voting system on the dates mentioned in this communication ("remote e-voting") and at the AGM by electronic means ("e-voting at the AGM"). The facility of casting the votes by the Members using an electronic voting system will be provided by KFin.

The details of remote e-voting are as below:

Commencement of remote e-voting	Monday, August 10, 2026 (9.00 a.m. IST)
End of remote e-voting	Thursday, August 13, 2026 (5.00 p.m. IST)

The e-voting at the AGM will be kept open for 15 minutes after the end of the AGM. Members who have cast their vote by remote e-voting prior to the AGM may also attend and participate in the AGM but shall not be entitled to cast their vote again.

The remote e-voting shall not be allowed beyond the aforesaid date and time, and the remote e-voting module shall forthwith be disabled by KFin upon expiry of the aforesaid period. Once the vote on a resolution is submitted, the Member shall not be allowed to change it subsequently.

Members will be able to attend the AGM by accessing <https://emeetings.kfintech.com>. Further, the detailed procedure for joining the AGM and remote e-voting has been provided in the Notice of AGM.

Procedure to register as a speaker and for posting your queries:

Members who wish to speak during the meeting may register themselves as speakers for the AGM to express their views or may send their questions/comments in advance at investor@piind.com by log in to <https://emeetings.kfintech.com> and clicking on the tab "Speaker Registration" or "Post your Queries" during the period starting from 09:00 a.m. (IST), August 09, 2026, till 05:00 p.m. (IST), August 10, 2026.

The Company reserves the right to restrict the number of questions and number of speakers to be considered during the AGM, depending upon availability of time for the AGM. Further the detailed procedure for the same is provided in the Notice of AGM.

Scrutinizer for supervising the e-voting facility:

The Company has appointed Mr. Ashish K Friends, Company Secretary in Practice, to act as the "Scrutinizer" for scrutinizing the e-voting process in a fair and transparent manner.

Manner of registering KYC including bank details for receiving Dividend electronically, if declared at the AGM:

Physical Holding Members holding shares in physical mode, who have not registered/updated their e-mail address and/ or bank account details for receiving dividends directly in their bank accounts through electronic clearing service (ECS) or any other means are requested to submit Form ISR-1 duly filled and signed along with self-attested supporting documents as prescribed therein, to register or update the following details:

- PAN, KYC details;
- Particulars of bank account or change in their address, for receiving dividend directly in their account through electronic means; and
- E-mail address to receive communication through electronic means, including Integrated Annual Report and Notice and other communications.

The said Form is available on the Company's website at <https://www.piindustries.com/investor/shareholder-information/other-information/faqs/investor-forms/> and on the website of KFin at <https://ris.kfintech.com/clientservices/investors/isrs.aspx>. Members have an option to submit the duly filled Form ISR-1 in person at any of the branches of KFin, details of which are available at <https://www.kfintech.com/contact-us/> or submit e-signed form online along with requisite documents by accessing the link <https://ris.kfintech.com/clientservices/isc/default.aspx#> or physical forms can be sent through post at following address:

KFin Technologies Ltd.
Unit: PI Industries Ltd.
Selenium Building, Tower-B, Plot No 31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad, Rangareddi, Telangana, India - 500 032

Dematerialized holding Members holding shares in dematerialised mode are requested to update their aforesaid details with their DPs by following the procedure prescribed by the DPs to avoid delay in receiving the dividend.

Dividend related information:

The Board of Directors of the Company at its meeting held on Tuesday, May 19, 2026, have recommended the Final Dividend for FY 2025-26. The details of Final Dividend are as below:

Rate of Dividend	Rs. 10/- per Equity Share
Record Date	Friday, August 07, 2026
Dividend Payment Date	On or before September 12, 2026

Instructions on Tax Deductible at source on dividend:

Pursuant to the Income Tax Act, 2025, dividend income will be taxable in the hands of the Members, and the Company shall therefore be required to deduct Tax at Source (TDS) at the time of making payment of the final dividend. In order to enable the Company to determine the appropriate TDS rate, as applicable, members are requested to send all the necessary documents via email at investor@piind.com or elward.ris@kfintech.com on or before Tuesday, August 4, 2026, for the purpose of complying with the applicable TDS provisions. The detailed process of the same shall be forming part of Notice of the AGM. Kindly note that no communication or documentation on tax determination / deduction shall be entertained after the above-mentioned date.

In case of any query and/or grievance, related to e-voting, members may refer to the Help Section, Frequently Asked Questions (FAQs) and e-voting user manual available on KFin's website at <https://evoting.kfintech.com>. Further, members may reach out at the contact details mentioned below for addressing e-voting related grievances:

Mr. Sashidhar Mannava Vice President Kfin Technologies Limited Unit: PI Industries Limited Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Telangana, India - 500032 E-mail id: elward.ris@kfintech.com Toll Free No. 1800-309-4001	Ms. Shruti Joshi Company Secretary and Compliance Officer PI Industries Limited Unit no. 3A, 1st Floor, The ORB, CTS no. 1483, D, IA Project Road Next to JW Marriott Hotel, Sahar, Village, Taluka, Marol, Andheri, East, Mumbai, Maharashtra - 400099 Email id: investor@piind.com Ph. No. 022-62665600
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The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the MCA Circulars and the SEBI Circulars issued from time to time.

For PI Industries Limited

Sd/-
Place : Mumbai
Date : July 20, 2026
Shruti Joshi
Company Secretary & Compliance Officer

**PATEL INTEGRATED LOGISTICS LIMITED**

Registered Office: Patel House, Ground Floor, Plot No 48, Gazdar Bandh, North Avenue Road, Santacruz West, Mumbai, Maharashtra, 400054, India.
Corporate Office: Natasha / 52 Hill Road, Bandra (West), Mumbai - 400052, Maharashtra, India.
Tel. No: 022-26059021 / 26052915 / 26053913 / 26053915; Email: gst.investorservices@patel-india.com; Website: www.patel-india.com
Corporate Identification Number (CIN): L7110AH1982PLC012396
Contact Person: Avinash Paul Raj, Company Secretary & Compliance Officer

POST BUY-BACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS

This post buy-back public advertisement ("Post Buy-back Public Advertisement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations") regarding the completion of the Buy-back.

This Post Buy-back Public Advertisement should be read in conjunction with the public announcement dated June 24, 2026, published on June 25, 2026 ("Public Announcement"). Corrigendum to the Public Announcement dated June 25, 2026, which was published on June 26, 2026 (the "Corrigendum"), the Addendum to the Public Announcement dated June 27, 2026, which was published on June 29, 2026 (the "Addendum"), the letter of offer dated July 02, 2026 ("Letter of Offer") and Corrigendum to Letter of Offer dated July 09, 2026, which was published on July 10, 2026 (the "Corrigendum to LOF") issued in connection with the Buy-back.

Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to such terms in the Public Announcement and the Letter of Offer.

1. THE BUY-BACK

1.1. The Integrated Logistics Limited ("Company") had announced the offer to buy-back up to 54,00,000 (Fifty Four Lakhs) fully paid-up equity shares of a face value of ₹ 10/- (Rupees Ten only) each of the Company ("Equity Shares"), representing 7.76% of the total number equity shares in the total paid-up equity share capital of the Company, from all Equity Shareholders / Beneficial Owner(s) of Equity Shares of the Company as on the Record Date, i.e., Tuesday, June 30, 2026, on a proportionate basis, through the tender offer method, at a price of ₹ 20/- (Rupees Twenty only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹ 10,80,00,000/- (Rupees Ten Crore Eighty Lakhs only) ("Buy-back") excluding the Transaction Costs, which represents 8.434% and 8.435% of the aggregate of the fully paid-up equity share capital and free reserves as per last audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2026 i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buy-back, respectively, which is within the statutory limit of 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the last audited accounts of the Company for the financial year ended March 31, 2026, in compliance with the provisions of the Companies Act and the SEBI Buy-back Regulations.

1.2. The Buy-back was implemented by the Company using the Mechanism for acquisition of shares through Stock Exchanges pursuant to Tender-Offer under Takeovers, Buy-back and Delisting ("Stock Exchange Mechanism") notified by SEBI vide circular CIR/CFD/ POLICY/CELL/12015 dated April 13, 2015 read with the SEBI Circular CFD/DCR/2/2016/131 dated December 9, 2016 and the SEBI Circular SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being in force ("SEBI Circulars"). The Company had taken acquisition window of the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") for facilitating tendering of Equity Shares under the Buy-back. For the purposes of the Buy-back, BSE Limited ("BSE") was the designated stock exchange.

1.3. The Buy-back Opening Date was Monday, July 6, 2026, and the Buy-back Closing Date was Friday, July 10, 2026.

2. DETAILS OF THE BUY-BACK

2.1. 54,00,000 (Fifty Four Lakhs) Equity Shares were bought back under the Buy-back, at a price of ₹ 20/- (Rupees Twenty only) per Equity Share.

2.2. The total amount utilized in the Buy-back is ₹ 10,80,00,000/- (Rupees Ten Crore Eighty Lakhs only), excluding Transaction Costs.

2.3. The Registrar to the Buy-back, i.e., Bigshare Services Private Limited ("Registrar"), considered 3,253 (Three Thousand Two Hundred Fifty-Three) valid bids for 2,97,54,390 (Two Crore Ninety-Seven Lakh Fifty-Four Thousand Three Hundred Ninety) Equity Shares in response to the Buy-back, resulting in the subscription of approximately 5.51 times the maximum number of Equity Shares proposed to be bought back. Of the total 3,292 (Three Thousand Two Hundred Ninety-Two) bids received, 39 (Thirty-Nine) bids for 54,238 (Fifty-Four Thousand Two Hundred Thirty-Eight) Equity Shares were not considered since they were not Eligible Shareholders as on the Record Date. Further, out of the aforesaid valid bids received for 2,97,77,827 (Two Crore Ninety-Seven Lakh Seventy-Seven Thousand Eight Hundred Twenty-Seven) Equity Shares, 23,437 (Twenty-Three Thousand Four Hundred Thirty-Seven) Equity Shares tendered by Eligible Shareholders were in excess of their shareholding as on the Record Date and, accordingly, such excess Equity Shares were not considered for the purpose of Acceptance. Additionally, of such excess Equity Shares, 21,466 (Twenty-One Thousand Four Hundred Sixty-Six) Equity Shares pertained to 2,973 (Two Thousand Nine Hundred Seventy-Three) Eligible Shareholders under the Reserved Category, and 1,971 (One Thousand Nine Hundred Seventy-One) Equity Shares pertained to 175 (One Hundred Seventy-Five) Eligible Shareholders under the General Category.

2.4. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	Number of Equity Shares reserved in the Buy-back (A)	Number of valid bids	Total Equity Shares Validly Tendered (B)	No. of Times (B/A)
Reserved Category for Small Shareholders	8,10,000	3,069	52,10,174	6.43
General Category for all other Eligible Shareholders	45,90,000	184	2,45,44,216	5.35
TOTAL	54,00,000	3,253	2,97,54,390	5.51

2.5. All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar, through email, to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Monday, July 20, 2026. In cases where email IDs were not registered with the Company or the Depositories and email bounce cases, physical letters of acceptance/rejection will be dispatched to the Eligible Shareholders by the Registrar on Tuesday, July 21, 2026.

2.6. The settlement of all valid bids was completed by Indian Clearing Corporation Limited and National Securities Clearing Corporation Limited (hereinafter collectively referred to as "Clearing Corporations") on Friday, July 17, 2026. The Clearing Corporations have made direct funds pay-out to the Eligible Shareholders, whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the fund's transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Shareholder's Broker for onward transfer to such Eligible Shareholders.

2.7. Equity Shares in dematerialized form accepted under the Buy-back were transferred to the Company Demat Account on Friday, July 17, 2026. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form have been unblocked in the account of respective Eligible Shareholders by the Clearing Corporation on Friday, July 17, 2026. No Equity Shares in physical form were validly tendered in the Buy-back.

2.8. The extinguishment of 54,00,000 (Fifty Four Lakhs) Equity Shares accepted under the Buy-back, comprising 54,00,000 Demat Shares, is currently under process and shall be completed on or before Tuesday, July 28, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buy-back is set forth below:

Particulars	Pre-Buy-back*		Post-Buy-back#	
	No. of Equity Shares	Amount (₹)	No. of Equity Shares	Amount (₹)
Authorised Share Capital	7,00,00,000	70,00,00,000	7,00,00,000	70,00,00,000
Issued, Subscribed and Paid-up Share Capital	6,95,85,746	69,58,57,460	6,41,85,746	64,18,57,460

*As on Record Date i.e. Tuesday, June 30, 2026, as mentioned in the Letter of Offer;

#Subject to extinguishment of 54,00,000 Equity Shares accepted in the Buy-back;

3.2. Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buy-back are as mentioned below:

S. No.	Name of the Shareholder	No. of Equity Shares accepted under the Buy-back	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of total post Buy-back Equity Share Capital#
1.	Patel Holdings Limited	9,02,909	16.72	1.41
2.	Asgar Patel	5,56,768	10.31	0.87
3.	A S Patel Trust	4,47,050	8.28	0.70
4.	Amhaa Numaire Family Beneficiaries Trust	2,14,635	3.97	0.33
5.	Natasha Rajesh Pillai	1,94,725	3.61	0.30
6.	Natasha Nishqha Tanisha Family Beneficiaries Trust	1,80,754	3.35	0.28
7.	Asgar Shakoor Patel	88,334	1.64	0.14
8.	Wall Street Derivatives and Financial Services Ind*	53,414	0.99	0.08

#Subject to extinguishment of 54,00,000 Equity Shares accepted in the Buy-back;

*Wall Street Derivatives and Financial Services India Private Limited has been included in the above table for presentation purposes, considering that it is a Promoter/Promoter Group entity and the Equity Shares accepted under the Buy-back constitute approximately 0.99% of the total Equity Shares bought back, which is marginally below the 1% disclosure threshold.

3.3. The shareholding pattern of the Company Pre and Post Buy-back is set forth below:

Category of Shareholder	Pre-Buy-back*		Post-Buy-back#	
	Pre - Buy-back* No. of Equity Shares	% to the existing Equity Share Capital	No. of Equity Shares	% to the Post Buy-back Equity Share Capital
Promoter & Promoter Group	2,51,55,310	36.15	2,24,68,156	35.00
Foreign Investors (including Non-Resident Indians / FIIs/ Foreign Nationals/ Foreign Corporate Bodies	9,13,544	1.31	4,17,17,590	65.00
Financial Institutions/ Banks/ Mutual Funds/ Insurance/ Government Companies	-	-		
Others (Individuals, Bodies Corporate, Employees, etc.)	4,35,16,892	62.54		
Total	6,95,85,746	100.00	6,41,85,746	100.00

*As on Record Date i.e. Tuesday, June 30, 2026, as mentioned in the Letter of Offer;

#Subject to extinguishment of 54,00,000 Equity Shares accepted in the Buy-back;

4. MANAGER TO THE BUY-BACK**SAFFRON**

***** emerging ideas

Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India.

Tel. No. : +91 22 49730394

E-mail ID: buybacks@saffronadvisordr.com

Investor Grievance E-mail ID: investorgrievance@saffronadvisordr.com

Website: www.saffronadvisordr.com

Corporate Identification Number: U67120MH2007PTC166711

SEBI Registration Number: INM000011211

Contact Person: Saurabh Gaikwad/ Satej Darda

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Advertisement is issued under the authority of the Buy-back Committee in terms of the resolution passed by the Buy-back Committee on July 20, 2026.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF PATEL INTEGRATED LOGISTICS LIMITED

Sd/- Mahesh Fogla Executive Director DIN: 05157688	Sd/- Vikas Porwal Executive Director DIN: 10382199	Sd/- Avinash Paul Raj Company Secretary & Compliance Officer ICSI Membership Number: A21483
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Place: Mumbai

Date: July 20, 2026



THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

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FOR DAILY BUSINESS.

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