THE SYMBOL OF TRUST

INTEGRATED LOGISTICS LTD

PILL: SEC: APR 26-27/59

November 02, 2026

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

Scrip Code: 526381

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

NSE Symbol: PATINTLOG

Dear Sir/Madam,

Sub.: Submission of Unaudited Standalone and Consolidated Financial Results for the Quarter and Half year ended September 30, 2026 along with Limited Review Report.

Please find enclosed herewith the Unaudited Standalone and Consolidated Financial Results for the Quarter and half year ended on September 30, 2026 along with the Limited Review Report issued by the Statutory Auditors on Unaudited Standalone & Consolidated Financial Results. The said Results have been approved by the Board of Directors of the Company at their Meeting held today i.e. Monday, November 02, 2026.

This is for your information and record.

Yours' faithfully,

For **Patel Integrated Logistics Limited**

Avinash Paul Raj
Digitally signed by Avinash Paul Raj
Date: 2026.11.02 15:43:20 +05'30'

Avinash Paul Raj
Company Secretary & Compliance Officer

CC: Calcutta Stock Exchange

HITESH SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

CA. HITESH SHAH
B. COM, F.C.A., DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A.

CA.FALGUNI SHAH
B. COM, F.C.A., DBF

Independent Auditor's Review Report on Unaudited Standalone Financial Results

To the Board of Directors of
Patel Integrated Logistics Ltd,

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results (the statement) of **PATEL INTEGRATED LOGISTICS LTD** ('the company") for **the quarter ended September 30, 2026** and **year to date from April 01, 2026 to September 30, 2026** (the statement) attached herewith, being submitted by the company pursuant to regulation 33 of the securities and exchange board of India (listing obligations and Disclosure requirements) Regulations, 2015, as amended.

2. This statement is the responsibility of the Company's Management and is subject to approval by the Board of Directors of the company at their meeting to be held on **November 02, 2026**. This statement has been prepared on the basis of the related interim financial statements in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review on Interim Financial Statements performed by Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

HITESH SHAH & ASSOCIATES * CHARTERED ACCOUNTANTS * M. NO. 040999 MUMBAI

208, 2ND FLOOR, PLOT NO. 26, SHALIMAR MIRACLE, OPP. CITI CENTRE, ABOVE McDONALDS, JAWAHAR NAGAR, S. V. ROAD, GOREGAON (W), MUMBAI – 400062. OFF. TEL : 9152745501, MOBILE : 98211 40636 /98201 97888.
EMAIL : ca.hsa1988@gmail.com/ aikapadia1104@gmail.com / hiteshshahandassocites@gmail.com/ aikapadia19@yahoo.com

HITESH SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

CA. HITESH SHAH
B. COM, F.C.A., DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A.

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4. Based on our review conducted as above nothing has come to our attention, that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable principles laid down in Indian Accounting Standard 34 " Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and policies has not disclosed the information required to be disclosed in the terms of the securities and exchange board of India (listing obligations and Disclosure requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed or that it contains any material misstatement.

For **Hitesh Shah & Associates**
Chartered Accountants
FRN.: 103716W

HITESH SHAH & ASSOCIATES * CHARTERED ACCOUNTANTS * M. NO. 040999 MUMBAI

(Hitesh Shah, Partner)
M. No.: 040999
Place: Mumbai
Date: November 02, 2026
UDIN: 26040999KLMFYW8841

208, 2ND FLOOR, PLOT NO. 26, SHALIMAR MIRACLE, OPP. CITI CENTRE, ABOVE McDONALDS, JAWAHAR NAGAR, S. V. ROAD, GOREGAON (W), MUMBAI – 400062. OFF. TEL : 9152745501, MOBILE : 98211 40636 /98201 97888.
EMAIL : ca.hsa1988@gmail.com/ aikapadia1104@gmail.com / hiteshshahandassocites@gmail.com/ aikapadia19@yahoo.com

PATEL INTEGRATED LOGISTICS LIMITED

Regd. Office: "Patel House", Ground Floor, 48-Gazdarbandh, North Avenue Road, Santacruz (West), Mumbai – 400 054.
Tel No.:022-26050021, 26052915, Fax No.:022-26052554, Website: www.patel-india.com
CIN: L71110MH1962PLC012396

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	For the quarter ended			For the half year ended		Previous year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations	12643.61	13358.46	11089.98	26002.07	20275.94	42055.54
	Other Operating Income	17.17	16.57	16.35	33.74	32.13	64.85
	Total Gross Income from Operations	12660.78	13375.03	11106.33	26035.81	20308.07	42120.39
	Less GST Recovered	1918.42	2028.45	1693.19	3946.87	3096.81	6406.65
	Total Income from operations	10742.36	11346.58	9413.14	22088.94	17211.26	35713.74
2	Other Income	49.86	74.12	45.65	123.98	89.88	289.82
3	Total Income	10792.22	11420.70	9458.79	22212.92	17301.14	36003.56
4	Expenses						
	a) Operation cost	9868.99	10498.52	8566.62	20367.51	15630.42	32371.43
	b) Employees benefits Expenses	410.04	408.13	386.86	818.17	751.65	1536.96
	c) Finance Costs	8.84	6.45	11.04	15.29	21.33	35.37
	d)Depreciation and amortization	61.34	63.44	63.92	124.78	128.00	254.50
	e) Administrative & Other Expenses	227.20	191.89	202.47	419.09	377.91	773.90
5	Total Expenses	10576.41	11168.43	9230.91	21744.84	16909.31	34972.16
6	Profit before exceptional and extraordinary items and Tax (3-5)	215.81	252.27	227.88	468.08	391.83	1031.40
7	Exceptional items	--	--	--	--	--	--
8	Profit before Tax (6-7)	215.81	252.27	227.88	468.08	391.83	1031.40
9	Tax Expense						
	a) Current	--	--	--	--	--	49.94
	b) Deferred	--	--	--	--	--	26.82
	c) (Excess) / Short Provision for Taxation of earlier years	--	1.71	--	1.71	--	(5.36)
10	Net Profit for the period (8-9)	215.81	250.56	227.88	466.37	391.83	960.00
11	Other Comprehensive Income net of taxes (OCI)						
	i) Items that will not be reclassified to Profit and Loss (net of tax)	(26.40)	(4.39)	(26.48)	(30.79)	(30.38)	24.60
12	Total Comprehensive Income (after Tax) (10+11)	189.41	246.17	201.40	435.58	361.45	984.60
13	Paid-up Equity Share Capital (Face Value of each Equity Share is Rs.10/-)	6418.57	6958.57	6958.57	6418.57	6958.57	6958.57
14	Other Equity excluding Revaluation Reserve						5392.67
15	Earnings per share (EPS for the quarter and half year ended is not annualised)						
	Basic	0.33	0.36	0.32	0.69	0.56	1.38
	Diluted	0.33	0.36	0.32	0.69	0.56	1.38

See accompanying note to the financial results.

PATEL INTEGRATED LOGISTICS LTD. MUMBAI

PATEL INTEGRATED LOGISTICS LIMITED

STATEMENT OF UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

Sr No	Particulars	For the quarter ended			For the half year ended		Previous year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**						
	Co-loading of Air Freight Division	12521.00	13245.91	11000.19	25766.91	20110.49	41724.02
	Other	139.78	129.12	106.14	268.90	197.58	396.37
	Total	**12660.78**	**13375.03**	**11106.33**	**26035.81**	**20308.07**	**42120.39**
	Less GST Recovered	1918.42	2028.45	1693.19	3946.87	3096.81	6406.65
	Net Sales/ Income from operations	**10742.36**	**11346.58**	**9413.14**	**22088.94**	**17211.26**	**35713.74**
2	**Segment Results**						
	Co-loading of Air Freight Division	269.12	260.90	282.53	530.02	476.54	1125.75
	Others	(56.99)	(26.68)	(47.64)	(83.67)	(77.89)	(188.92)
	Total	**212.13**	**234.22**	**234.89**	**446.35**	**398.65**	**936.83**
	Less : Finance Cost	8.84	6.45	11.04	15.29	21.33	35.37
	Add : Interest Income	12.52	24.50	4.03	37.02	14.51	129.94
	Profit before tax	**215.81**	**252.27**	**227.88**	**468.08**	**391.83**	**1031.40**
3	**Segment Assets**						
	Co-loading of Air Freight Division	10340.12	10855.10	11674.97	10340.12	11674.97	9818.75
	Others	5965.37	5998.89	5461.00	5965.37	5461.00	6513.05
	Total	**16305.49**	**16853.99**	**17135.97**	**16305.49**	**17135.97**	**16331.80**
4	**Segment Liabilities**						
	Co-loading of Air Freight Division	4142.53	3824.86	4418.17	4142.53	4418.17	3497.82
	Others	608.89	442.20	495.42	608.89	495.42	482.74
	Total	**4751.42**	**4267.06**	**4913.59**	**4751.42**	**4913.59**	**3980.56**
5	**Capital Employed**						
	Co-loading of Air Freight Division	6197.59	7030.24	7256.80	6197.59	7256.80	6320.93
	Others	5356.48	5556.69	4965.58	5356.48	4965.58	6030.31
	Total	**11554.07**	**12586.93**	**12222.38**	**11554.07**	**12222.38**	**12351.24**



PATEL INTEGRATED LOGISTICS LIMITED

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Particulars	30.09.2026 Unaudited	31.03.2026 Audited
ASSETS		
Non-Current Assets		
a) Property, plant and equipment	3224.62	3292.51
b) Capital work-in-progress	5.41	5.41
c) Investment Property	1257.27	1269.49
d) Intangible assets	29.74	23.39
e) Financial assets:		
i) Non-current Investments	243.82	229.47
ii) Loans	--	--
iii) Other Financial Assets	366.07	361.63
f) Other non –current assets	--	--
Total Non-Current Assets	**5126.93**	**5181.90**
Current Assets		
a) Inventories	--	--
b) Financial assets:		
i) Current Investments	262.26	226.44
ii) Trade receivables	7780.71	7268.28
iii) Cash and cash equivalents	411.67	688.01
iv) Bank Balance other than above	1487.93	2005.10
v) Loans	--	--
vi) Other Financial Assets	268.80	167.54
c) Other current assets	967.19	794.53
Total Current Assets	**11178.56**	**11149.90**
TOTAL ASSETS	**16305.49**	**16331.80**
EQUITY AND LIABILITIES		
Equity:		
a) Equity share capital	6418.57	6958.57
b) Other equity	5135.50	5392.67
Total Equity	**11554.07**	**12351.24**
Non-current liabilities		
(a) Financial liabilities		
i) Borrowings	26.24	40.87
ii) Other Financial Liabilities	375.74	384.08
(b) Deferred Tax liabilities (net)	218.97	218.97
Total Non-current liabilities	**620.95**	**643.92**
Current liabilities		
a) Financial liabilities		
i) Borrowings	497.04	584.67
ii) Trade Payables	1354.59	1314.15
iii) Other financial liabilities	138.42	10.25
b) Other current liabilities	2140.42	1427.57
c) Short-term provisions	--	--
Total Current liabilities	**4130.47**	**3336.64**
TOTAL EQUITY AND LIABILITIES	**16305.49**	**16331.80**



PATEL INTEGRATED LOGISTICS LIMITED

STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

	Half Year Ended 30th Sept, 2026		Half Year Ended 30th Sept,2025	
A: CASH FLOW FROM OPERATING ACTIVITIES :				
Net Profit Before Tax		468.08		391.83
Adjusted For :				
Profit / Loss on Sale / Discard of Assets (Net)	0.02		(2.17)	
Depreciation	124.78		128.00	
(Net gain) / Loss on Sale of Current/Non Current Investments	(13.24)		(2.41)	
Dividend Income	(1.94)		(1.56)	
Interest Income	(37.02)		(14.51)	
Finance Cost	15.29		21.33	
		87.89		128.68
Operating Profit Before Working Capital Changes		555.97		520.51
Adjusted For :				
Trade Receivables	(512.43)		(521.03)	
Other Receivables	(76.10)		80.97	
Trade Payables	28.94		(185.98)	
Other Payables	832.67		431.48	
		273.08		(194.56)
Cash Generated from Operations		829.05		325.95
Taxes Received / (Paid) (Net)	(198.22)		(179.11)	
		(198.22)		(179.11)
Net Cash from Operating Activities		**630.83**		**146.84**
B: CASH FLOW FROM INVESTING ACTIVITIES :				
Purchase of Fixed Assets		(67.60)		(73.99)
Sale of Fixed Assets		16.57		11.30
(Purchase) / Sale of Current / Non Current Investment (Net)		(56.22)		(20.02)
Movement in Fixed Deposits (Net)		(3.33)		(82.35)
Interest Received		31.26		14.88
Dividend Received		1.94		1.56
Net Cash (used in) Investing Activities		**(77.38)**		**(148.62)**
C: CASH FLOW FROM FINANCING ACTIVITIES :				
Buy-Back of Equity Share (including premium paid to shareholders)		(1080.00)		--
Buy-Back Share Expenses Paid		(24.38)		--
Proceeds from Long Term Borrowings (Net)		(21.74)		(0.37)
Interest Paid		(15.29)		(21.33)
Dividend Paid		(128.37)		(208.76)
Net Cash (used in) / from Financing Activities		**(1269.78)**		**(230.46)**
Net Increase / (Decrease) in Cash and Cash Equivalents		(716.33)		(232.24)
Opening Balance of Cash and Cash Equivalents		1890.30		1413.80
Closing Balance of Cash and Cash Equivalents		**1173.97**		**1181.56**

Cash and Cash Equivalents do not include Fixed Deposits with Banks earmarked against Public Deposit and margin money against bank guarantees, LC's and Others, and Current Maturities of Term Loan Liabilities.

PATEL INTEGRATED LOGISTICS LTD. MUMBAI

NOTES TO THE STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

1. The results of the quarter and half year ended 30th September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 2nd November,2026. They have been subjected to limited review by the statutory auditors.
2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The Company strives to follow highest level of Corporate Governance. Our policy of Corporate Governance helps us strike the right balance in our pursuit of long term, sustainable value creation.
4. The Company has transferred an amount of ₹5,40,00,000/- (Rupees Five Crore Forty Lakh Only), equivalent to the nominal value of the equity shares bought back and extinguished, to the Capital Redemption Reserve (CRR), in accordance with the provisions of Section 69 of the Companies Act, 2013

PATEL INTEGRATED LOGISTICS LTD. MUMBAI

By Order of the Board
For PATEL INTEGRATED LOGISTICS LIMITED

(VIKAS PORWAL)
WHOLETIME DIRECTOR

PLACE: MUMBAI
DATE: 2nd November,2026

HITESH SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

CA. HITESH SHAH
B. COM, F.C.A., DISA

CA. AMIT I. KAPADIA
B. COM, F.C.A.

CA.FALGUNI SHAH
B. COM, F.C.A., DBF

Independent Auditor's Review Report on Unaudited Consolidated Financial Results

To the Board of Directors of
Patel Integrated Logistics Ltd

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of **PATEL INTEGRATED LOGISTICS LTD** ("the Parent") and its subsidiaries (the Parent and its subsidiary together referred to as "the Group") for the **quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026,** being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors at their meeting held on November 02, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 – "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 – "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of personnel of the Parent and its subsidiary and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above and based on the consideration of the review reports of other auditors referred to in Para 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

HITESH SHAH & ASSOCIATES ★ M. NO. 040999 MUMBAI ★ CHARTERED ACCOUNTANTS

208, 2ND FLOOR, PLOT NO. 26, SHALIMAR MIRACLE, OPP. CITI CENTRE, ABOVE McDONALDS, JAWAHAR NAGAR, S. V. ROAD, GOREGAON (W), MUMBAI – 400062. OFF. TEL : 9152745501, MOBILE : 98211 40636 /98201 97888.
EMAIL : ca.hsa1988@gmail.com/ aikapadia1104@gmail.com / hiteshshahandassocites@gmail.com/ aikapadia19@yahoo.com

5. **Other Matter**

The Company (Parent) has two subsidiaries, namely Rajpat Logistics Pvt. Ltd. and House of Patels Ltd. We did not review the interim financial results of these two subsidiaries included in the unaudited consolidated financial results. For the half year ended September 30, 2026, the interim financial results of these subsidiaries reflect the following:

- Rajpat Logistics Pvt. Ltd.: Total revenue from operations of Rs. 271.32 Lakhs and total net profit after tax of Rs. 6.93 Lakhs
- House of Patels Ltd.: Total revenue from operations of Rs. Nil and total net loss after tax of Rs. 0.05 Lakhs.

These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these two subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For **Hitesh Shah & Associates**
Chartered Accountants
FRN.: 103716W

HITESH SHAH & ASSOCIATES * CHARTERED ACCOUNTANTS * M. NO. 040999 MUMBAI

(Hitesh Shah, Partner)
M. No.: 040999
Place: Mumbai
Date: November 02, 2026
UDIN: 26040999JURXZZ1902

PATEL INTEGRATED LOGISTICS LIMITED

Regd. Office: "Patel House", Ground Floor, 48-Gazdarbandh, North Avenue Road, Santacruz (West), Mumbai – 400 054.
Tel No.:022-26050021, 26052915, Fax No.:022-26052554, Website: www.patel-india.com
CIN: L71110MH1962PLC012396

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	For the quarter ended			For the half year ended		Previous year ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	Income from Operations	12918.33	13403.89	11089.98	26322.22	20275.94	42068.38
	Other Operating Income	17.17	16.57	16.35	33.74	32.13	64.85
	Total Gross Income from Operations	12935.50	13420.46	11106.33	26355.96	20308.07	42133.23
	Less GST Recovered	1960.32	2035.38	1693.19	3995.70	3096.81	6408.61
	Total Income from operations	10975.18	11385.08	9413.14	22360.26	17211.26	35724.62
2	Other Income	47.52	73.44	45.65	120.96	89.88	289.38
3	Total Income	11022.70	11458.52	9458.79	22481.22	17301.14	36014.00
4	Expenses						
	a) Operation cost	10089.73	10534.43	8566.62	20624.16	15630.42	32382.84
	b) Employees benefits Expenses	411.29	408.13	386.86	819.42	751.65	1536.96
	c) Finance Costs	10.97	6.95	11.04	17.92	21.33	35.66
	d)Depreciation and amortization	61.34	63.44	63.92	124.78	128.00	254.50
	e) Administrative & Other Expenses	228.07	191.92	202.47	419.99	377.91	774.25
5	Total Expenses	10801.40	11204.87	9230.91	22006.27	16909.31	34984.21
6	Profit before exceptional and extraordinary items and Tax (3-5)	221.30	253.65	227.88	474.95	391.83	1029.79
7	Exceptional items	--	--	--	--	--	--
8	Profit before Tax (6-7)	221.30	253.65	227.88	474.95	391.83	1029.79
9	Tax Expense						
	a) Current	--	--	--	--	--	49.94
	b) Deferred	--	--	--	--	--	26.82
	c) (Excess) / Short Provision for Taxation of earlier years	--	1.71	--	1.71	--	(5.36)
10	Net Profit for the period (8-9)	221.30	251.94	227.88	473.24	391.83	958.39
11	Share of Profit/ (Loss) of Subsidiary	--	--	--	--	--	--
12	Profit after Tax and Share of Profit/ (Loss) of Subsidiary (10+11)	221.30	251.94	227.88	473.24	391.83	958.39
13	Other Comprehensive Income net of taxes (OCI)						
	i) Items that will not be reclassified to Profit and Loss (net of tax)	(26.40)	(4.39)	(26.48)	(30.79)	(30.38)	24.60
14	Total Comprehensive Income (after Tax) (12+13)	194.90	247.55	201.40	442.45	361.45	982.99
15	Net Profit attributable to						
	a) Owners of the Company	219.08	251.39	227.88	470.47	391.83	958.99
	b) Non-Controlling Interest	2.22	0.55	--	2.77	--	(0.60)
	Other Comprehensive Income attributable to:						
	a) Owners of the Company	(26.40)	(4.39)	(26.48)	(30.79)	(30.38)	24.60
	b) Non-Controlling Interest	--	--	--	--	--	--
	Total Comprehensive Income attributable to:						
	a) Owners of the Company	192.68	247.00	201.40	439.68	361.45	983.59
	b) Non-Controlling Interest	2.22	0.55	--	2.77	--	(0.60)
16	Paid-up Equity Share Capital (Face Value of each Equity Share is Rs.10/-)	6418.57	6958.57	6958.57	6418.57	6958.57	6958.57
17	Other Equity excluding Revaluation Reserve						5391.66
18	Earnings per share (EPS for the quarter and half year ended is not annualised)						
	Basic	0.34	0.36	0.32	0.70	0.56	1.38
	Diluted	0.34	0.36	0.32	0.70	0.56	1.38

See accompanying note to the financial results.

PATEL INTEGRATED LOGISTICS LTD. MUMBAI

PATEL INTEGRATED LOGISTICS LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Sr No	Particulars	For the quarter ended			For the half year ended		Previous year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**						
	Co-loading of Air Freight Division	12521.00	13245.91	11000.19	25766.91	20110.49	41724.02
	Other	414.50	174.55	106.14	589.05	197.58	409.21
	Total	**12935.50**	**13420.46**	**11106.33**	**26355.96**	**20308.07**	**42133.23**
	Less GST Recovered	1960.32	2035.38	1693.19	3995.70	3096.81	6408.61
	Net Sales/ Income from operations	**10975.18**	**11385.08**	**9413.14**	**22360.26**	**17211.26**	**35724.62**
2	**Segment Results**						
	Co-loading of Air Freight Division	269.12	260.90	282.53	530.02	476.54	1125.75
	Others	(47.03)	(24.12)	(47.64)	(71.15)	(77.89)	(189.80)
	Total	**222.09**	**236.78**	**234.89**	**458.87**	**398.65**	**935.95**
	Less : Finance Cost	10.97	6.95	11.04	17.92	21.33	35.66
	Add : Interest Income	10.18	23.82	4.03	34.00	14.51	129.50
	Profit before tax	**221.30**	**253.65**	**227.88**	**474.95**	**391.83**	**1029.79**
3	**Segment Assets**						
	Co-loading of Air Freight Division	10340.12	10855.10	11674.97	10340.12	11674.97	9818.75
	Others	5987.83	6017.04	5461.00	5987.83	5461.00	6515.08
	Total	**16327.95**	**16872.14**	**17135.97**	**16327.95**	**17135.97**	**16333.83**
4	**Segment Liabilities**						
	Co-loading of Air Freight Division	4142.53	3824.86	4418.17	4142.53	4418.17	3497.82
	Others	625.69	460.18	495.42	625.69	495.42	485.98
	Total	**4768.22**	**4285.04**	**4913.59**	**4768.22**	**4913.59**	**3983.80**
5	**Capital Employed**						
	Co-loading of Air Freight Division	6197.59	7030.24	7256.80	6197.59	7256.80	6320.93
	Others	5362.14	5556.86	4965.58	5362.14	4965.58	6029.10
	Total	**11559.73**	**12587.10**	**12222.38**	**11559.73**	**12222.38**	**12350.03**

PATEL INTEGRATED LOGISTICS LTD. MUMBAI

PATEL INTEGRATED LOGISTICS LIMITED

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Particulars	30.09.2026 Unaudited	31.03.2026 Audited
ASSETS		
Non-Current Assets		
a) Property, plant and equipment	3224.62	3292.51
b) Capital work-in-progress	5.41	5.41
c) Investment Property	1257.27	1269.49
d) Intangible assets	29.74	23.39
e) Financial assets:		
i) Non-current Investments	242.22	227.87
ii) Loans	--	--
iii) Other Financial Assets	376.07	366.63
f) Other non –current assets	0.33	0.33
Total Non-Current Assets	**5135.66**	**5185.63**
Current Assets		
a) Inventories	--	--
b) Financial assets:		
i) Current Investments	262.26	226.44
ii) Trade receivables	7838.63	7277.07
iii) Cash and cash equivalents	456.98	695.85
iv) Bank Balance other than above	1488.68	2005.10
v) Loans	--	--
vi) Other Financial Assets	153.32	147.54
c) Other current assets	992.42	796.20
Total Current Assets	**11192.29**	**11148.20**
TOTAL ASSETS	**16327.95**	**16333.83**
EQUITY AND LIABILITIES		
Equity:		
a) Equity share capital	6418.57	6958.57
b) Other equity	5138.59	5391.66
c) Non-Controlling Interest	2.57	(0.20)
Total Equity	**11559.73**	**12350.03**
Non-current liabilities		
(a) Financial liabilities		
i) Borrowings	26.24	40.87
ii) Other Financial Liabilities	375.74	384.08
(b) Deferred Tax liabilities (net)	218.97	218.97
Total Non-current liabilities	**620.95**	**643.92**
Current liabilities		
a) Financial liabilities		
i) Borrowings	497.04	584.67
ii) Trade Payables	1361.89	1314.42
iii) Other financial liabilities	138.42	10.25
b) Other current liabilities	2149.92	1430.54
c) Short-term provisions	--	--
Total Current liabilities	**4147.27**	**3339.88**
TOTAL EQUITY AND LIABILITIES	**16327.95**	**16333.83**

PATEL INTEGRATED LOGISTICS LIMITED

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

	Half Year Ended 30th Sept, 2026		Half Year Ended 30th Sept,2025	
A: CASH FLOW FROM OPERATING ACTIVITIES :				
Net Profit Before Tax		474.95		391.83
Adjusted For :				
Profit / Loss on Sale / Discard of Assets (Net)	0.02		(2.17)	
Depreciation	124.78		128.00	
(Net gain) / Loss on Sale of Current/Non Current Investments	(13.24)		(2.41)	
Dividend Income	(1.94)		(1.56)	
Interest Income	(34.00)		(14.51)	
Finance Cost	17.92		21.33	
		93.54		128.68
Operating Profit Before Working Capital Changes		568.49		520.51
Adjusted For :				
Trade Receivables	(561.56)		(521.03)	
Other Receivables	(4.56)		80.97	
Trade Payables	35.96		(185.98)	
Other Payables	839.22		431.48	
		309.06		(194.56)
Cash Generated from Operations		877.55		325.95
Taxes Received / (Paid) (Net)	(202.82)		(179.11)	
		(202.82)		(179.11)
Net Cash from Operating Activities		**674.73**		**146.84**
B: CASH FLOW FROM INVESTING ACTIVITIES :				
Purchase of Fixed Assets		(67.60)		(73.99)
Sale of Fixed Assets		16.57		11.30
(Purchase) / Sale of Current / Non Current Investment (Net)		(56.22)		(20.02)
Movement in Fixed Deposits (Net)		(3.33)		(82.35)
Interest Received		28.22		14.88
Dividend Received		1.94		1.56
Net Cash (used in) Investing Activities		**(80.42)**		**(148.62)**
C: CASH FLOW FROM FINANCING ACTIVITIES :				
Buy-Back of Equity Share (including premium paid to shareholders)		(1080.00)		--
Buy-Back Share Expenses Paid		(24.39)		--
Proceeds from Long Term Borrowings (Net)		(21.74)		(0.37)
Interest Paid		(17.92)		(21.33)
Dividend Paid		(128.37)		(208.76)
Net Cash (used in) / from Financing Activities		**(1272.42)**		**(230.46)**
Net Increase / (Decrease) in Cash and Cash Equivalents		(678.11)		(232.24)
Opening Balance of Cash and Cash Equivalents		1898.14		1413.80
Closing Balance of Cash and Cash Equivalents		**1220.03**		**1181.56**

Cash and Cash Equivalents do not include Fixed Deposits with Banks earmarked against Public Deposit and margin money against bank guarantees, LC's and Others, and Current Maturities of Term Loan Liabilities.

PATEL INTEGRATED LOGISTICS LTD. MUMBAI

NOTES TO THE CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

1. The results of the quarter and half year ended 30th September, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 2nd November,2026. They have been subjected to limited review by the statutory auditors.
2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The Company strives to follow highest level of Corporate Governance. Our policy of Corporate Governance helps us strike the right balance in our pursuit of long term, sustainable value creation.
4. The Company has transferred an amount of ₹5,40,00,000/- (Rupees Five Crore Forty Lakh Only), equivalent to the nominal value of the equity shares bought back and extinguished, to the Capital Redemption Reserve (CRR), in accordance with the provisions of Section 69 of the Companies Act, 2013

PATEL INTEGRATED LOGISTICS LTD. MUMBAI

By Order of the Board
For PATEL INTEGRATED LOGISTICS LIMITED

(VIKAS PORWAL)
WHOLETIME DIRECTOR

PLACE: MUMBAI
DATE: 2nd November,2026