

SONAL PATEL

A. K. Patel Bungalow,
5 - D, Dadabhai Road,
Santacruz (west),
Mumbai- 400054

April 04, 2017

To,

| Bombay Stock Exchange Ltd | The National Stock Exchange of India Ltd | Patel Engineering Ltd |
|--|--|--|
| Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. | Exchange Plaza, Bandra - Kurla Complex, Mumbai 400 051 | Patel Estate Road, Jogeshwari (W) Mumbai - 400 102 |
| Company Code No. 531120 | Company Code: PATELENG/EQ | |

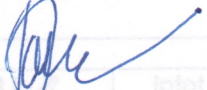
Dear Sir / Madam,

Subject – Disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


With reference to the subject matter enclosed herewith please find Disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosing the shareholding of Promoter and Promoter Group in Patel Engineering Limited as on March 31, 2017.

Would request you to take the same on record and oblige.

Thanking you


Sonal Patel
Promoter

| Particulars of the shareholding of person(s) mentioned at (2) above | | Number of shares | % w.r.t. total share (Voting capital) wherever applicable |
|---|--|------------------|---|
| As on 31st March 2017, holding of: | | | |
| a) Shares | | | |
| Patel Corporation LLP | | 1,86,43,237 | 11.88 |
| Pratham India LLP | | 1,57,44,434 | 10.44 |
| Rajesh Patel | | 13,32,400 | 0.88 |
| Pravin Patel | | 40,800 | 0.03 |
| Sonal Patel | | 3,30,300 | 0.23 |
| Rajendra Patel | | 1,92,950 | 0.13 |
| Chandrika Patel | | 1,49,900 | 0.09 |
| Aine Patel | | 12,90,000 | 0.83 |
| Ryan Patel | | 90,000 | 0.06 |
| b) Voting rights (otherwise than by shares) | | - | - |
| c) Warrants | | - | - |
| d) Convertible Securities | | - | - |
| e) Any other instrument that would entitle the holder to receive shares in the TC | | - | - |
| Total | | 2,88,83,431 | 24.74 |

| Disclosures under Regulation 30 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | | |
|---|--|---|--|--|
| Part - A - Details of Shareholding | | | | |
| 1 | Name of the Target Company (TC) | Patel Engineering Limited | | |
| 2 | Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 3 | Particulars of the shareholder(s) : | | | |
| | a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <p>Promoter 1. Sonal Patel</p> <p>Other Promoters 2. Patel Corporation LLP 3. Prahm India LLP 4. Rupen Patel 5. Pravin Patel</p> <p>Promoter Group 6. Rianna Batra 7. Chandrika Patel 8. Alina Patel 9. Ryan Patel</p> | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share /voting capital of TC (*) |
| As on 31st March, 2017, holding of: | | | | |
| a) Shares | | | | |
| | Patel Corporation LLP | 1,86,65,257 | 11.88 | 11.88 |
| | Prahm India LLP | 1,67,44,424 | 10.66 | 10.66 |
| | Rupen Patel | 13,52,600 | 0.86 | 0.86 |
| | Pravin Patel | 40,800 | 0.02 | 0.02 |
| | Sonal Patel | 3,50,500 | 0.22 | 0.22 |
| | Rianna Batra | 1,99,950 | 0.12 | 0.12 |
| | Chandrika Patel | 1,49,900 | 0.09 | 0.09 |
| | Alina Patel | 12,90,000 | 0.82 | 0.82 |
| | Ryan Patel | 90,000 | 0.05 | 0.05 |
| b) Voting Rights (otherwise than by shares) | | | | |
| c) Warrants | | | | |
| d) Convertible Securities | | | | |
| e) Any other instrument that would entitle the holder to receive shares in the TC | | | | |
| | Total | 3,88,83,431 | 24.76 | 24.76 |
|  Sonal Patel Promoter | | | | |