

November 25, 2025

To, <b>BSE Limited,</b> 25 <sup>th</sup> Floor, P J Towers, Dalal Street, Mumbai – 400 001  <b>Scrip Code– 531120</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza,C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 <b>Scrip Code: PATELENG</b>
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Sub: Intimation of the Meeting of the Allotment Committee of the Board of Directors.

Ref.: Regulation 29 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is further to the meeting of the Board of Directors of the Company (the "Board") held on November 13 , 2025, approving the offer and issuance of fully paid-up equity shares of the Company (the "Equity Shares") for an amount not exceeding Rs.500 crore, by way of rights issue to the eligible equity shareholders of the Company ("Rights Issue"), and further delegating powers to the existing Allotment Committee in this regard ("Allotment Committee") in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, other applicable laws.

This is to inform you that a meeting of the Rights Issue Committee will be held on November 28, 2025, inter alia, to consider, discuss and decide various matters in connection with the Rights Issue, including but not limited to the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date and timing of the Rights Issue and other related matters, subject to the receipt of in-principle approval from the stock exchanges where the securities of the Company are listed or such other regulatory authorities as may be required.

This is for your information and records.

Yours Sincerely,

**For Patel Engineering Limited**

**Shobha Shetty**  
**Company Secretary & Compliance Officer**  
**Membership no. F10047**

**REGD. OFFICE:**

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