



PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

July 25, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India Limited

Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

Company Code No. 531120

Company Code: PATELENG

Dear Sir/Madam,

Sub: Outcome of the Allotment Committee Meeting

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with Para A of Part A of Schedule III and Regulation 51 of the SEBI (LODR) Regulations, 2015 read together with Para A of Part B of Schedule III and further to our letter dated July 22, 2025 regarding intimation of the Allotment Committee Meeting to be held on Friday, July 25, 2025, we wish to inform you that the Allotment Committee of the Board of Directors of the company at its meeting held today has given approval for offer, issue and allotment of 5,000 (Five Thousand) Senior, Secured, Rated, Listed and Transferable Non-Convertible Debentures having a Face Value of INR 1,00,000 (Indian Rupees One Lakhs Only) each, aggregating upto INR 50,00,00,000 (Indian Rupees Fifty Crores Only) and Green Shoe option of 5,000 (Five Thousand) Secured, Listed, Rated, with face value of INR 1,00,000 each aggregating to INR 50,00,00,000 (Indian Rupees Fifty Crore Only) in total aggregating up to INR 100,00,00,000/- (Indian Rupees One Hundred Crores Only) through private placement, including the terms and conditions of the issue.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, issued by the Securities and Exchange Board of India is mentioned in **Annexure 1**.

The Allotment Committee Meeting commenced at 10.15 am and concluded at 10.45 am.

You are requested to take note of the same.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Shetty

Company Secretary

Membership No. F10047

REGD. OFFICE:

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505
Email headoffice@pateleng.com Website: www.pateleng.com

Annexure 1

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, issued by the Securities and Exchange Board of India are as under:

Sr No.	Particulars	Details
1.	Type of Securities proposed to be issued	Senior, Secured, Rated, Listed and Transferable Non-Convertible Debentures
2.	Type of Issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	5,000 (Five Thousand) Senior, Secured, Rated, Listed and Transferable Non-Convertible Debentures having a Face Value of INR 1,00,000 (Indian Rupees One Lakhs Only) each, aggregating upto INR 50,00,00,000 (Indian Rupees Fifty Crores Only) and Green Shoe option of 5,000 (Five Thousand) Secured, Listed, Rated, with face value of INR 1,00,000 each aggregating to INR 50,00,00,000 (Indian Rupees Fifty Crore Only)
4	Size of the Issue	Up to Rs. 100,00,00,000/- (Indian Rupees one Hundred Crores Only) in one or more tranches
5	Whether proposed to be listed? If yes, name of the Stock exchange(s)	Yes. The Non-Convertible Debentures to be issued are proposed to be listed on National Stock Exchange of India Limited
6	Tenure of the Instrument – date of allotment and date of maturity	Tenure of the Instrument – 36 months Proposed Date of Allotment – As detailed in the Key Information Document Proposed Date of Maturity – As detailed in the Key Information Document
7	Coupon/Interest offered, schedule of payment of coupon/interest and principal	Coupon – 10.25% Schedule of payment of coupon – Monthly Schedule of payment of principal – i. 30% of Principle payable at the end of 24 months from deemed date of allotment ii. 30% of Principle payable at the end of 30 months from deemed date of allotment iii. 40% of Principle payable at the end of 36 months from deemed date of allotment
8	Charge/Security, if any, created over the assets	Yes. The amounts outstanding under the Debentures shall be secured on a first ranking exclusive and continuing charge basis by way of mortgage in favour of the Debenture Trustee for the benefit of the Debenture Holders over identified land parcels (to be finalised upon completion of valuation exercise) of the Issuer

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		that fulfil the eligibility criteria with the prescribed Security Cover on or prior to the Deemed Date of Allotment.								
9	Special right/interest/privileges attached to the instrument and changes thereof	None								
10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable								
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any:	Not applicable								
12	Details of redemption of debentures indicating the manner of redemption	<p>The Debentures will be redeemed at par</p> <table border="1"> <thead> <tr> <th>Principal Repayment</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>30%</td> <td>at the end of 24 Months from the deemed date of allotment</td> </tr> <tr> <td>30%</td> <td>at the end of 30 Months from the deemed date of allotment</td> </tr> <tr> <td>40%</td> <td>at the end of 36 Months from the deemed date of allotment</td> </tr> </tbody> </table>	Principal Repayment	Date	30%	at the end of 24 Months from the deemed date of allotment	30%	at the end of 30 Months from the deemed date of allotment	40%	at the end of 36 Months from the deemed date of allotment
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40%	at the end of 36 Months from the deemed date of allotment									
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable								

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