

December 24, 2025

To, <b>BSE Limited,</b> 25 <sup>th</sup> Floor, P J Towers, Dalal Street, Mumbai – 400 001  <b>Scrip Code– 531120</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 <b>Scrip Code: PATELENG</b>
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Dear Sir/Madam,

**Sub: Newspaper advertisements pertaining to the basis of allotment of Equity Shares under Rights Issue of the Company.**

Dear Sir/Madam,

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at their meeting held on Monday, December 22, 2025, *inter-alia*, considered and approved the allotment of 14,77,65,820 fully paid-up equity shares of face value of Rs. 1/- each on rights basis to the eligible shareholders of the Company and/or renouncee(s) in terms of the Letter of Offer dated November 28, 2025 at an issue price of Rs. 27/- per equity share (including a premium of Rs. 26/- per equity share).

In this regard, pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached extracts of the newspaper publication of the advertisement, which was published on December 24, 2025, in compliance with Regulation 92(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, pertaining to the basis of allotment of the above shares and other related matters, as per details mentioned below:

- (i) Financial Express (English national daily newspaper with wide circulation);
- (ii) Jansatta (Hindi national daily newspaper with wide circulation); and
- (iii) Navshakti (Marathi language daily newspaper with wide circulation, Marathi being the regional language of Mumbai, where our registered office is situated)

You are requested to kindly take the above information on record.

Yours faithfully,

**For Patel Engineering Limited**

**Shobha Shetty**  
**Company Secretary**  
**Membership no. F10047**

**REGD. OFFICE:**

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India  
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505  
Email [headoffice@pateleng.com](mailto:headoffice@pateleng.com) Website [www.pateleng.com](http://www.pateleng.com)



TATA POWER

Corporate Contracts Department)

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567**CORRIGENDUM TO NOTICE INVITING EXPRESSION OF INTEREST**

The Tata Power Company Limited has earlier vide its Advertisement dated 24<sup>th</sup> September 2025 invited Expression of Interest (EOI) from eligible vendors for "Rate contract for supply of seawater reverse osmosis (SWRO) membrane at Mundra Thermal Power plant (MTPS), Mundra, Gujarat (Tender Ref. No.: CC26SC004)". This Advertisement is being issued as a Notice of Corrigendum to the above-mentioned Expression of Interest. Details of the pre-qualification requirements, bid security, purchasing of tender documents, etc. may be downloaded using URL <https://www.tatapower.com/tender>. Eligible parties willing to participate may submit their Expression of Interest along with tender fees on or before 30<sup>th</sup> December 2025 for issuance of RFQ. Parties submitting valid EOI as above shall be issued Bid Document including any future correspondences through Tata Power e-Tender system only. EOI earlier submitted by parties for the said package against our earlier advertisement will be treated valid and they need not reply.

**IndoStar Capital Finance Limited**Registered Office: Silver Utopia, Third Floor, Unit No 301-A,  
Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099.  
Website: <https://www.indostarcapital.com/>**INVITATION FOR COUNTER BIDS FOR SALE OF STRESSED ASSETS OF INDOSTAR CAPITAL FINANCE LIMITED**

IndoStar Capital Finance Limited (ICFL), intends to sell certain stressed assets, the details of which are more particularly set out below and the Public Notice referred to below (Proposed Sale). ICFL now invites counter bids (Counter Bids) from ARCs for the sale of certain stressed assets on its books, as per the extant RBI guidelines (Interested Parties). Eligible Interested Parties may download the detailed public notice document dated December 24, 2025 from the website of ICFL <https://www.indostarcapital.com/> (Public Notice). The Proposed Sale shall be on an 'as is where is, as is what is, whatever there is and without recourse basis' and is being conducted under the Swiss Challenge Method, based on an existing offer received by ICFL (Primary Offer) at the price set out below (Reserve Price/ Base Bid). Please note that the Proposed Sale will be subject to the outcome of the Counter Bid process and final approval by the competent authority of ICFL.

Total outstanding as on 30 <sup>th</sup> November, 2025	Reserve Price/ Base Bid	Terms of Proposed Sale
INR 1,35,78,12,891 /- (Rupees One Hundred Thirty Five Crores Seventy Eight Lacs Twelve Thousand Eight Hundred Ninety One Only)	INR 1,08,55,00,000/- (Rupees One Hundred Eight Crores Fifty Five Lacs Only)	As per the terms and conditions set out under the Public Notice.

**PATEL ENGINEERING LIMITED**

Our Company was incorporated as 'Patel Engineering Company Limited', a public limited company under the Indian Companies Act, VII of 1913, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on April 2, 1949. Pursuant to a resolution of our Shareholders dated September 30, 1999, the name of our Company was changed to 'Patel Engineering Limited' and a fresh certificate of incorporation was issued by the RoC on December 9, 1999. For details of changes in the name of our Company, see "General Information" on page 44 of the Letter of Offer.

Corporate Identity Number: L99999MH1949PLC007039

Registered Office: Patel Estate SV Road, Jogeshwari (West), Mumbai – 400 102,  
Maharashtra, India. • Tel: +91 22-6982 3500/2676 7500

Contact Person: Shobha Shetty, Company Secretary and Compliance Officer

Tel: +91 22-6982 3500/2676 7513 • E-mail: [investors@pateleng.com](mailto:investors@pateleng.com) • Website: [www.pateleng.com](http://www.pateleng.com)

PROMOTERS OF OUR COMPANY: JANKY RUPEN PATEL,

PRAHAM INDIA LLP AND RAAHITYA CONSTRUCTIONS PRIVATE LIMITED

ISSUE OF 14,77,65,820 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 27.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 26.00 PER EQUITY SHARE) AGGREGATING UP TO ₹ 3,989.68 MILLION\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARE FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS DECEMBER 4, 2025 ("RECORD DATE") ("ISSUE"). SEE "ISSUE INFORMATION" ON PAGE 70 OF THE LETTER OF OFFER.

**BASIS OF ALLOTMENT**

The Board of Directors of Patel Engineering Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Friday, December 12, 2025, and closed on Friday, December 19, 2025 and the last date for on market renunciation of Rights Entitlements was December 16, 2025. Out of the total 39,226 Applications for 17,06,23,768 Rights Equity Shares, 1,069 Applications for 8,44,907 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer.

The total number of valid applications received was 38,157 Application for 16,97,78,861 Rights Equity Shares, which was 114.90% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on December 22, 2025, by the Company in consultation with NSE, the Designated Stock Exchange for the Issue and MUFG Intime India Private Limited (formerly Link Intime India Private Limited), the Registrar to the Issue. The Allotment Committee of the Board of Directors, by way of resolution passed on December 22, 2025, allotted 14,77,65,820 Rights Equity Shares to the successful applicants. All valid applications after technical rejections have been considered for allotment. In the Issue, no Rights Equity Shares have been kept in abeyance.

**1. Basis of Allotment**

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renounees	37,928	3,74,89,656	9,33,49,620	13,08,39,276
Renounees	271	1,69,26,544	0	1,69,26,544
<b>Total</b>	<b>38,199</b>	<b>5,44,16,200</b>	<b>9,33,49,620</b>	<b>14,77,65,820</b>

**2. Information Regarding Applications received (including ASBA applications received):**

Category	Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renounees	38,955	99.31	14,96,08,774	4,03,94,36,898	87.68	13,08,39,276	3,53,26,60,452	88.55
Renounees*	271	0.69	2,10,14,994	56,74,04,838	12.32	1,69,26,544	45,70,16,688	11.45
<b>Total</b>	<b>39,226</b>	<b>100</b>	<b>17,06,23,768</b>	<b>4,60,68,41,736</b>	<b>100</b>	<b>14,77,65,820</b>	<b>3,98,96,77,140</b>	<b>100</b>

\*the Investors (identified based on DPID & Client Id) whose names do not appear in the list of Eligible Equity as Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renounees.

**Intimation for Allotment/refund/rejections:** The instruction for unblocking of funds were issued to Self-Certified Syndicate Banks (SCSBs) and the listing applications were filed with both, the BSE and NSE on December 22, 2025. The dispatch of allotment advice cum unblocking intimation to the investors, as applicable, will be done after executing the corporate action for credit of equity shares into the respective demat accounts of the successful allottees on or about December 23, 2025, subject to grant of Listing Approval by BSE and NSE. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from December 24, 2025. The Rights Equity Shares will be traded under the same ISIN as equity shares (i.e. INE244B01030).

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that submission of the Letter of Offer to NSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" beginning on page no. 71 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that submission of the Letter of Offer to BSE Limited should not for any reason be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of BSE" beginning on page no. 71 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

**REGISTRAR TO THE ISSUE**

MUFG Intime India Private Limited

(formerly Link Intime India Private Limited)

Registered Office: C-101, Embassy 247, L. B. S. Marg,  
Vikhroli West, Mumbai - 400 083, Maharashtra, India

Telephone: +91 81081 14949

Email: [patelengineering.rights2025@in.mpm.s.mufg.com](mailto:patelengineering.rights2025@in.mpm.s.mufg.com)Website: [www.in.mpm.s.mufg.com](http://www.in.mpm.s.mufg.com)

Contact person: Shanti Gopalakrishnan

SEBI Registration No.: INR000004058

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors  
For Patel Engineering Limited

Date : December 23, 2025

Shobha Shetty

Place : Mumbai

Company Secretary and Compliance Officer

Patel Engineering Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated November 28, 2025 with Stock Exchanges. The Letter of Offer is available on the website of the Company at <https://www.pateleng.com/> and on the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and NSE India at [www.nseindia.com](http://www.nseindia.com). An investment in equity shares involves a high degree of risk. Prospective investors should carefully consider all the information in the Letter of Offer and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

The Rights entitlement and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders located in jurisdictions where such offer and sale is permitted under laws of such jurisdictions.

Union Mutual Fund  
Union Asset Management Company Private Limited  
Investment Manager for Union Mutual Fund  
Corporate Identity Number (CIN): U65923MH2009PTC198201  
Registered Office: Unit 503, 5<sup>th</sup> Floor, Leela Business Park,  
Andheri Kurla Road, Andheri (East), Mumbai - 400059  
• Toll Free No. 1800 2002 268/1800 5722 268. • Non Toll Free. 022-67483333;  
Website: [www.unionmf.com](http://www.unionmf.com). • Email: [investorcare@unionmf.com](mailto:investorcare@unionmf.com)

**NOTICE TO THE INVESTORS / UNITHOLDERS**

NOTICE is hereby given that Union Trustee Company Private Limited, Trustee to Union Mutual Fund ("the Fund"), has approved declaration of Income Distribution cum Capital Withdrawal ("IDCW") Option under respective plan of the following schemes of the Fund, as per the details given below:

Name of the Scheme/ Plan /Option	Amount of IDCW (per unit)*	Record Date	NAV as on December 22, 2025 (per unit)	Face Value (per unit)
Union Balanced Advantage Fund – Direct Plan - IDCW Option	₹ 0.17	Monday, December 29, 2025**	₹ 21.95	₹ 10.00
Union Balanced Advantage Fund – Regular Plan - IDCW Option	₹ 0.17		₹ 20.23	
Union Aggressive Hybrid Fund – Direct Plan - IDCW Option	₹ 0.15		₹ 19.16	
Union Aggressive Hybrid Fund – Regular Plan - IDCW Option	₹ 0.15		₹ 18.06	

Pursuant to payment under IDCW Option, the NAV of the IDCW Option(s) of the aforementioned Schemes would fall to the extent of payout and statutory levy, if any.

\*Distribution of the above IDCW is subject to availability of distributable surplus as on the Record Date of the Schemes and as reduced by the amount of applicable statutory levy, if any.

\*\*or the immediately following Business Day, if that day is a Non-business Day.

All Unit holders whose names appear in the Register of Unit holders of the IDCW Option(s) of the aforementioned Schemes at the close of business hours on the aforementioned Record Date, shall be eligible to receive the IDCW so declared.

In case units are held in dematerialised form, IDCW will be paid to those Unit holders/Beneficial Owners whose names appear in the Statement of Beneficial Owners maintained by the Depositories under the IDCW Option(s) of the aforementioned schemes as on the Record Date.

Investors are requested to take note of the above.

In case of any queries/further details, you may contact any of the Customer Service Centres (CSCs) of Union Mutual Fund.

For Union Asset Management Company Private Limited  
(Investment Manager for Union Mutual Fund)

Place: Mumbai

Date: December 23, 2025

Sd/-  
Authorised Signatory

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

Statutory Details: Constitution: Union Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882. Sponsors: Union Bank of India and Dai-ichi Life Holdings, Inc. Trustee: Union Trustee Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198198], a company incorporated under the Companies Act, 1956 with a limited liability. Investment Manager: Union Asset Management Company Private Limited [Corporate Identity Number (CIN): U65923MH2009PTC198201], a company incorporated under the Companies Act, 1956 with a limited liability. Copy of all Scheme Related Documents can be obtained from any of our AMC offices/Customer Service Centres/distributors as well as from our website [www.unionmf.com](http://www.unionmf.com).

**SHRIRAM FINANCE LIMITED**

Corporate Identity Number (CIN) : L65191TN1979PLC007874

Corporate Office: Wockhardt Towers, Level-3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051

Registered Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032, Tamil Nadu, India Tel No: +91 44 4852 4666 Fax: +91 44 4852 5666

Website: [www.shriramfinance.in](http://www.shriramfinance.in) | Email id: [companysecretary@shriramfinance.in](mailto:companysecretary@shriramfinance.in) / [secretarial@shriramfinance.in](mailto:secretarial@shriramfinance.in)**NOTICE OF EXTRA-ORDINARY GENERAL MEETING AND E-VOTING INFORMATION**

NOTICE is hereby given that:

- The Extra-Ordinary General Meeting ('EGM') of Shriram Finance Limited ('the Company') is scheduled to be held on **Wednesday, January 14, 2026 at 11:00 A.M.** (IST) through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM') without physical presence of the Members at a common venue, in compliance with General Circulars No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 and other relevant circulars including General Circular No. 03/2025 dated September 22, 2025 ('MCA Circulars') in this regard and applicable provisions of the Companies Act, 2013 (the 'Act') and the Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and Secretarial Standard on General Meetings ('SS-2') to transact the Special business as set out in the Notice dated December 19, 2025 of the EGM. The deemed venue for the EGM shall be the Registered Office of the Company. The Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.
- In compliance with above MCA Circulars and Listing Regulations, Notice of the EGM is sent by e-mail to all the Members whose email addresses are registered with the Company/Company's Registrar to the Issue and Share Transfer Agent, Integrated Registry Management Services Private Limited ('RTA')/Depository Participant(s) (DPs).
- The Members who have yet not registered their e-mail address can register the same with Depositories through their respective Depository Participants in case the shares are held in Demat mode and with RTA by submitting KYC related forms in case the shares are held in physical mode. The forms can be downloaded from the website of RTA at <https://ipostatus.integratedregistry.in/Kycregister.aspx>.
- The Members may note that the Notice of the EGM is also available on the Company's website at [www.shriramfinance.in](http://www.shriramfinance.in), websites of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of Central Depository Services (India) Limited ('CDSL') at <https://www.evotingindia.com>.
- A person, whose name is recorded in the Register of Members or in the Register of beneficial owners maintained by the depositories as on **Cut-off date** i.e. **Wednesday, January 7, 2026** only shall be entitled to avail the facility of remote e-voting or voting at the EGM.
- In terms of the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the Listing Regulations, Individual Members holding shares in dematerialized form as on the Cut-off date i.e. **Wednesday, January 7, 2026**, may cast their vote electronically on the resolutions as set out in the said Notice of the EGM with facility of remote e-voting from the websites of National Securities Depository Limited ('NSDL') at <https://eservices.nsdl.com> and Central Depository Services (India) Limited ('CDSL') at <https://www.evotingindia.com>. Individual Members holding shares in physical form or Non-Individual Members holding shares in physical form or dematerialized form as on **Cut-off date** i.e. **Wednesday, January 7, 2026**, may cast their vote electronically through the remote e-voting services and the e-voting facility at the EGM by CDSL, e-voting agency ([www.evotingindia.com](http://www.evotingindia.com)) on the resolutions as set out in the said Notice of the EGM. All the Members are informed that:
  - All the Special business as set out in the Notice of EGM dated December 19, 2025 may be transacted through voting by electronic means.
  - The date of completion of dispatch of Notice of EGM: **Tuesday, December 23, 2025.**
  - The date and time of commencement of remote e-voting: **Sunday, January 11, 2026 (9.00 a.m. IST).**
  - The date and time of end of remote e-voting: **Tuesday, January 13, 2026 (5:00 p.m. IST).**
  - The Cut-off date for determining the eligibility to vote by remote e-voting or at the EGM: **Wednesday, January 7, 2026.**
  - Individual Members, who acquire shares of the Company and become Members after dispatch of the Notice of EGM, but hold shares as on the Cut-off date for remote e-voting i.e. **Wednesday, January 7, 2026**, should login through the websites of NSDL and CDSL to cast their votes during the remote e-voting period.
  - Non-Individual Members, who acquire shares of the Company and become Members after dispatch of the Notice of EGM, but hold shares as on the Cut-off date for remote e-voting i.e. **Wednesday, January 7, 2026**, may contact the login Id and password by sending a request at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) / [enward@integratedindia.in](mailto:enward@integratedindia.in).
  - The remote e-voting module shall be disabled by CDSL for voting thereafter **5:00 p.m. IST on Tuesday, January 13, 2026**. Once the vote on the resolution is cast by the Member, the Member shall not be allowed to change it subsequently.
  - The facility for voting through electronic voting system will also be made available at the EGM and Members attending the EGM, who have not cast their vote by remote e-voting and are otherwise not barred from doing so, will be able to vote at the EGM.
  - The manner of remote e-voting at the EGM by the Members holding shares in dematerialized, physical mode and for Members who have not registered their email addresses is provided in the Notice of the EGM.
  - Information and instructions to Members for attending the EGM through VC/OAVM are provided in the Notice of the EGM. Members can view the proceedings of the EGM by logging on the website of CDSL at [www.evotingindia.com](http://www.evotingindia.com) using their secure login credentials.
  - In case of any technical issues relating to e-voting, the Individual Member may contact the depositories:-
    - NSDL helpdesk by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or call at toll free no.: 022-4886 7000 and 022-2499 7000
    - CDSL helpdesk by sending a request at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at toll free no.: 1800 21 09911
  - In case of any queries/grievances/technical issues, related to e-voting, the Non-Individual Member holding shares in demat or physical form and Individual Member holding shares in physical form may contact the following person- Mr. Rakesh Dalvi, Senior Manager, Central Depository Services (India) Limited, A Wing , 25<sup>th</sup> Floor, Marathon Futrex, Mafatal Mill Compound, N.M. Joshi Marg, Lower Parel (East), Mumbai – 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call at toll free no.: 1800 21 09911.
  - In case of any other queries/grievances, the Member may send an email to RTA at [enward@integratedindia.in](mailto:enward@integratedindia.in) or write to Company Secretary at [companysecretary@shriramfinance.in](mailto:companysecretary@shriramfinance.in) / [secretarial@shriramfinance.in](mailto:secretarial@shriramfinance.in).
- The voting rights of Members shall be in proportion to their share of the paid-up equity share capital of the Company as on **Wednesday, January 7, 2026** being Cut-off date.
- The Company has appointed SPNP & Associates, Practicing Company Secretaries, Chennai represented by Mr. P. Sriram (Membership No. FCS 4862), Practicing Company Secretary (CP No. 3310) or failing him Mrs. Nithya Pasupathy (Membership No. FCS 10601), Practicing Company Secretary (CP No. 22562) as the Scrutinizer to scrutinize the remote e-voting and e-voting process at the EGM in a fair and transparent manner.

By the Order of the Board of Directors

For Shriram Finance Limited

Place: Mumbai

Date : December 23, 2025

Sd/-

U Balasundararao  
Company Secretary & Chief Compliance Officer



This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India.



PATEL ENGINEERING LIMITED

Our Company was incorporated as 'Patel Engineering Company Limited', a public limited company under the Indian Companies Act, VII of 1913, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai on April 2, 1949.

Corporate Identity Number: L99999MH1949PLC007039

Registered Office: Patel Estate SV Road, Jogeshwari (West), Mumbai - 400 102, Maharashtra, India. • Tel: +91 22-6982 3500/2676 7500

Contact Person: Shobha Shetty, Company Secretary and Compliance Officer

Tel: +91 22-6982 3500/2676 7513 • E-mail: investors@pateleng.com • Website: www.pateleng.com

PROMOTERS OF OUR COMPANY: JANKY RUPEN PATEL, PRAHAM INDIA LLP AND RAAHITYA CONSTRUCTIONS PRIVATE LIMITED

ISSUE OF 14,77,65,820 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 27.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 26.00 PER EQUITY SHARE) AGGREGATING UP TO ₹ 3,989.68 MILLION\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARE FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS DECEMBER 4, 2025 ("RECORD DATE") ("ISSUE").

BASIS OF ALLOTMENT

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The total number of valid applications received was 38,157 Application for 16,97,78,861 Rights Equity Shares, which was 114.90% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on December 22, 2025, by the Company in consultation with NSE, the Designated Stock Exchange for the Issue and MUFG Intime India Private Limited (formerly Link Intime India Private Limited), the Registrar to the Issue.

1. Basis of Allotment

Table with 5 columns: Category, No. of valid CAFs (including ASBA applications) received, No. of Equity Shares accepted and allotted against Entitlement (A), No. of Equity Shares accepted and allotted against Additional applied (B), Total Equity Shares accepted and allotted (A+B)

2. Information Regarding Applications received (including ASBA applications received):

Table with 8 columns: Category, Applications Received (Number, %), Equity Shares Applied for (Number, Value (Rs.), %), Equity Shares Allotted (Number, Value (Rs.), %)

\*the Investors (identified based on DPID & Client Id) whose names do not appear in the list of Eligible Equity as Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renounees.

Intimation for Allotment/refund/rejections: The instruction for unblocking of funds were issued to Self-Certified Syndicate Banks (SCSBs) and the listing applications were filed with both, the BSE and NSE on December 22, 2025. The dispatch of allotment advice cum unblocking intimation to the investors, as applicable, will be done after executing the corporate action for credit of equity shares into the respective demat accounts of the successful allottees on or about December 23, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of the Letter of Offer to NSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that submission of the Letter of Offer to BSE Limited should not for any reason be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

REGISTRAR TO THE ISSUE



MUFG Intime India Private Limited (formerly Link Intime India Private Limited)

Registered Office: C-101, Embassy 247, L. B. S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India

Telephone: +91 81081 14949

Email: patelengineering.rights2025@in.mpms.mufg.com

Website: www.in.mpms.mufg.com

Contact person: Shanti Gopalakrishnan

SEBI Registration No.: INR000004058

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors For Patel Engineering Limited

Date : December 23, 2025 Place : Mumbai

Shobha Shetty Company Secretary and Compliance Officer

Patel Engineering Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated November 28, 2025 with Stock Exchanges. The Letter of Offer is available on the website of the Company at https://www.pateleng.com/ and on the Stock Exchanges i.e. BSE Limited at www.bseindia.com and NSE India at www.nseindia.com.

The Rights entitlement and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

HINDUJA HOUSING FINANCE LIMITED advertisement including details about the company, its services, and contact information.

त्रिवेणी टर्बाइन लिमिटेड advertisement including company details, registered office, and contact information.

शेयरधारकों की सूचना advertisement regarding the rights issue, including details about the allotment process and contact information.

रेलटेल advertisement including details about the company and its services.

प्रकाशन हेतु सूचना advertisement regarding the rights issue, including details about the allotment process and contact information.

"IMPORTANT" advertisement regarding the rights issue, including details about the allotment process and contact information.

भारतीय रिजर्व बैंक नोट मुद्रण प्रा. लिमिटेड (बीआरटीएनएमपीएल) advertisement including details about the company and its services.

भारतीय रिजर्व बैंक नोट मुद्रण प्रा. लिमिटेड advertisement including details about the company and its services.

कार्यालय शासकीय समापक उत्तर प्रदेश advertisement including details about the office and its services.

JMJ FINTECH LIMITED advertisement including details about the company and its services.

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES advertisement including details about the call money notice.

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED advertisement including details about the company and its services.