



**PATEL ENGINEERING LTD.**

**CIN: L99999MH1949PLC007039**

February 14, 2026

To,

**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**The National Stock Exchange of India Ltd.,**  
Exchange Plaza,  
Bandra - Kurla Complex,  
Mumbai – 400051

**BSE Scrip Code: 531120**

**NSE Symbol: PATELENG**

Dear Sirs,

**Sub: Press Release on the performance for the quarter and nine months ended December 31, 2025**

Please find enclosed herewith a press release with respect to the aforementioned subject for your information and record.

Thanking you,

Yours truly,

**For Patel Engineering Ltd.**

**Shobha Shetty**  
**Company Secretary**  
**Membership No. F10047**

Encl: As above

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## PATEL ENGINEERING LIMITED CONTINUES TO DELIVER STRONG RESULTS

**9M FY26 Revenue Up By 5.74% and Net Profit Up By 6.51% Y-o-Y**

**Order Book as on 31<sup>st</sup> December 2025 stands at Rs 15,123 Cr.**

**Mumbai, February 14<sup>th</sup>, 2026** – Patel Engineering Limited (NSE: PATELENG & BSE: 531120), a leading infrastructure and construction services company in India, has announced its limited reviewed financial results for the quarter and nine months ended 31<sup>st</sup> December, 2025.

### Q3 FY26 Consolidated Financial Performance Snapshot (Y-o-Y)

Revenue from Operations <b>Rs. 1,239 Cr</b>  <b>2.81%</b>	Operating EBITDA <b>Rs. 145 Cr</b> <b>Margin : 11.68%</b>	Net Profit <b>Rs. 71 Cr</b> <b>Margin : 5.69%</b>
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### 9M FY26 Consolidated Financial Performance Snapshot (Y-o-Y)

Revenue from Operations <b>Rs. 3,681 Cr</b>  <b>5.74%</b>	Operating EBITDA <b>Rs. 469 Cr</b> <b>Margin : 12.73%</b>	Net Profit <b>Rs. 223 Cr</b> <b>Margin : 6.06%</b>
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#### Key Highlights :

- Consolidated Revenue from operations for Q3 FY26 stood at Rs. 1,239 Cr as against Rs. 1,206 Cr in Q3 FY25, a growth of 2.81% on a Y-o-Y basis.
- Consolidated Operating EBITDA for Q3 FY26 at Rs. 145 Cr, a margin of 11.68%.
- Q3 FY26 Consolidated Net Profit stood at Rs. 71 Cr, a margin of 5.69% and total for 9M FY26 stands at Rs. 223 Cr.
- MoA signed with the Government of Arunachal Pradesh to develop the 144 MW Gongri Hydropower project in West Kameng. The project valued at ~ Rs. 1700 Crores will be developed on a BOOT basis with a 40-year lease and an estimated implementation timeline of around four years.
- Successful completion of a rights issue, raising ~ Rs. 400 Cr, reflecting strong shareholder confidence and providing additional financial flexibility to support project execution and future growth initiatives.

**Commenting on the results, Ms. Kavita Shirvaikar, MD said** “The Q3 FY26 results reflect improving financial performance and our disciplined approach towards achieving top-line growth, while maintaining sustainable profitability. We have maintained steady progress across ongoing projects, reaffirming our reputation for exceptional execution. A key highlight of our execution capabilities was the recent successful TBM breakthrough at our CIDCO TWT-II project site—achieved more than four months ahead of schedule. This milestone not only set a new benchmark in efficiency but also established a National Record by completing 812 meters of tunneling in January 2026 alone. During the quarter, we secured projects related to excavation works which is a natural extension of the large-scale infrastructure works we undertake. We believe such projects provide additional diversification and open new avenues for our growth. Our well-diversified order book of Rs. 15,123 Cr at the end of the quarter continues to support topline visibility. Operational efficiency and disciplined project execution remain the key focus areas as we advanced work across multiple sites. With the government’s ongoing emphasis on infrastructure development and renewable energy, we believe the company is well placed to participate in emerging opportunities in a measured and responsible manner.

**Commenting on the results, Mr. Rahul Agrawal, CFO said** “We reported a steady performance in Q3 FY26, supported by stable operations and our continued focus on disciplined execution. During the quarter, the company also raised ~ Rs. 400 Cr through a rights issue, reflecting the underlying strength of our fundamentals and the confidence of our stakeholders. This capital infusion strengthened our balance sheet and should support future strategic growth initiatives. We have also taken the next leap in our commitment to the development of hydropower and sustainable development, with our MoA with the Arunachal Pradesh Govt. for complete development of the 144 MW Gongri Hydroelectric Project. We remain committed to measured, sustainable growth while maintaining a balanced and responsible approach to value creation.”

### **About Patel Engineering Limited**

Patel Engineering Limited. (‘PEL’ or ‘Company’), is a 76-year company established in the year 1949, has evolved as a construction company specializing in the hydropower and irrigation segments. We are engaged in the construction of dams, bridges, tunnels, roads, piling works, industrial structures and other kinds of heavy civil engineering works and have executed a variety of infrastructure projects in the technology-intensive areas like hydropower, irrigation and water supply, urban infrastructure, and transportation segments especially in tunnels and underground works for hydroelectric and transportation projects primarily as civil contractors.

<b>Company</b>	<b>Investor Relations: MUFG Intime India Private Limited</b>
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### **Safe Harbor**

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.