



PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

May 13, 2025

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

The National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai – 400051

BSE Scrip Code: 531120

NSE Symbol: PATELENG

Dear Sirs,

Sub: Press Release on the performance for the quarter and year ended March 31, 2025

Please find enclosed herewith a press release with respect to the aforementioned subject for your information and record.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Shetty
Company Secretary
Membership No. F10047

Encl: As above

REGD. OFFICE:

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505
Email headoffice@pateleng.com Website: www.pateleng.com



PATEL ENGINEERING LIMITED ANNOUNCES SUSTAINED GROWTH AND STRONG RESULTS.

FY25 Revenue surpasses ₹ 5,000 Crores.

Revenue for Q4 FY25 over ₹ 1,600 Crores. Up by 20.00% Y-o-Y.


Order Book as on 31st March 2025 stands at ₹ 15,218 Crores.

Mumbai, May 13th, 2025 – Patel Engineering Limited (NSE: PATELENG & BSE: 531120), a leading infrastructure and construction services company in India, has announced its Audited Financial Results for the quarter and year ended on 31st March, 2025


Key Highlights :

- Consolidated Revenue from operations at ₹ 5,093 Crores for FY25, up from ₹ 4,544 Crores in FY24, a growth of 12.09% Y-o-Y.
- Q4 FY25 Revenue from Operations at ₹ 1,612 Crores from ₹ 1,343 Crores in FY24, up by 20.00% Y-o-Y.
- Consolidated Operating EBITDA for FY25 increased to ₹ 733 Crores from ₹ 690 Crores in FY24, implying 6.21% growth on a Y-o-Y basis.
- Profit before tax and exceptional items up by 49.38% from ₹ 319 Crores in FY24 to ₹ 477 Crores in FY25.
- FY25 Consolidated Net Profit stood at ₹ 242 Crores, a margin of 4.75%
- Demonstrating its ongoing focus on financial discipline, the company successfully brought down its gross debt from ₹ 1,886 Crores in FY24 to ₹ 1,603 Crores in FY25.

FY25 Consolidated Financial Performance Snapshot

Revenue from Operations ₹ 5,093 Cr  12.09% Y-o-Y	Operating EBITDA ₹ 733 Cr Margin: 14.40%	Net Profit ₹ 242 Cr Margin: 4.75%
--	---	--

Q4 FY25 Consolidated Financial Performance Snapshot

Revenue from Operations ₹ 1,612 Cr  20.00% Y-o-Y	Operating EBITDA ₹ 218 Cr Margin: 13.55%	Net Profit ₹ 33 Cr Margin: 2.03%
--	---	---

Commenting on the Results, Ms. Kavita Shirvaikar, MD said “We are happy to present a strong set of numbers with revenues surpassing ₹ 5,000 Crores for the first time this year demonstrating the company's ability to drive consistent growth while enhancing operational efficiency. The company has a healthy order book of ₹ 15,218 Crores as of March 31, 2025 and further have orders of around ₹ 2,500 Crores which are declared L1 / received subsequently. Looking ahead, we are encouraged by the government's continued emphasis on renewable energy and reducing carbon emissions and their resilient momentum to boost Hydropower, pumped storage and tunneling projects in which we have a strong presence. We remain confident that our execution strength, combined with sectoral momentum, will enable us to grow sustainably and deliver long-term value to all our stakeholders”

Commenting on the Results, Mr. Rahul Agrawal, CFO said “Our growth in revenues reflect the resilience of our business model, disciplined execution, efficient capital allocation and continued focus on operational excellence. The significant reduction in debt and interest costs for the year has enabled us to improve our credit rating to A-giving confidence to all stake holders. The infrastructure sector has been witnessing tremendous growth in the last few years and we remain optimistic on a bright future ahead for the Company. Our strong financial foundation and solid order pipeline provide the buoyancy and capacity to support the next phase of operational expansion and sustainable growth.

About Patel Engineering Limited

Patel Engineering Limited. (‘PEL’ or ‘Company’), is a 76-year company established in the year 1949, have evolved as a construction company specializing in the hydropower and irrigation segments. We are engaged in the construction of dams, bridges, tunnels, roads, piling works, industrial structures and other kinds of heavy civil engineering works and have executed a variety of infrastructure projects in the technology-intensive areas like hydropower, irrigation and water supply, urban infrastructure, and transportation segments especially in tunnels and underground works for hydroelectric and transportation projects primarily as civil contractors.

Company	Investor Relations: Orient Capital
Name: Shobha Shetty / Aditya Bajaj	Name: Pooja Swami/ Prathmesh Parab
Email: investors@pateleng.com	Email: pooja.swami@in.mpms.mufg.com/ prathmesh.parab@in.mpms.mufg.com
CIN: L99999MH1949PLC007039	Tel :+91 9860202359/ +91 9326194436
www.pateleng.com	www.mpms.mufg.com

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.