

JANKY PATEL

**A.K Patel Bungalow,
5D Dadabhai Road,
Near Arya Samaj,
Santacruz (West)
Mumbai – 400054.**

August 11, 2025

To,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra - Kurla Complex
Mumbai – 400 051

Dear Sir(s),

Sub – Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).

Please find enclosed disclosures by the undersigned under Regulation 29(2) of the Takeover Regulations.

Thanking you,
Yours faithfully,

JANKY
RUPEN
PATEL

Digitally signed by
JANKY RUPEN
PATEL
Date: 2025.08.11
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Janky Patel

Encl.: As Above.

C.C.: Patel Engineering Limited, Patel Estate Road, Jogeshwari (West), Mumbai 400102.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Patel Engineering Limited (the Company)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Janky Patel <u>PACs-</u> Raahitya Constructions Private Limited Prahm India LLP Alina Rupen Patel Ryan Rupen Patel Chandrika Pravin Patel# Rupen Pravin Patel#		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,94,33,333	3.49%	3.49%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2,94,33,333	3.49%	3.49%
Details of acquisition	No shares of TC are being directly acquired by Janky Patel. Hence, no change in the shareholding of TC. Ms. Janky Patel, acquired 49.99% of right, title and interest, each from her children Ms. Alina Patel and Mr. Ryan Patel (being the legal heirs of Mr. Rupen Patel and who acquired such interest upon the demise of Mr. Rupen Patel) in Prahm India LLP ("Prahm"). Prahm is the promoter entity and holds 4,01,95,352 shares aggregating to 4.76% shares of the Company. Prahm also holds 67.23% of shares in other promoter entity of the Company namely Raahitya		

	Constructions Private Limited ("Raahitya"). Raahitya in turn holds 27.52% of shares in the Company.		
After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	2,94,33,333	3.49%	3.49%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2,94,33,333	3.49%	3.49%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer by way of gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 7, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	844,376,117		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	844,376,117		
Total diluted share/voting capital of the TC after the said acquisition	844,376,117		

#deceased, share transmission to Mr. Ryan Patel (from Chandrika Pravin Patel) and Ms. Janky Patel (from Rupen Pravin Patel) are pending release of pledge by the lenders of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

JANKY RUPEN PATEL
 Digitally signed by
JANKY RUPEN PATEL
Date: 2025.08.11
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Signature of the acquirer

Mumbai, August 11, 2025
