



PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

July 03, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India Limited

Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

Company Code No. 531120

Company Code: PATELENG

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on July 03, 2025

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with Para A of Part A of Schedule III and Regulation 51 of the SEBI (LODR) Regulations, 2015 read together with Para A of Part B of Schedule III and further to our letter dated June 30, 2025 regarding intimation of the Board Meeting to be held on Thursday, July 03, 2025, we wish to inform you that the Board of Directors of the company at its meeting held on today has given approval for offer, issue and allotment of non-convertible debentures which are (i) subordinated, (ii) listed or unlisted, (iii) senior secured, (iv) senior unsecured, (v) unsecured, (vi) market linked, or (vii) any others (as may be determined) and which may or may not be rated (as may be determined), of such face value as may be determined up to the aggregate amount of INR 200,00,00,000/- (Indian Rupees Two Hundred Crores Only) in one or more tranches during the financial year through private placement basis ("Debentures").

Further, the Board has authorised the "Allotment Committee", a sub-committee of the Board of Directors of the Company, to decide all matters relating to the aforesaid proposed issuance of Debentures including finalization and approval of the detailed terms and conditions of the issue and number of securities to be issued.

The Board Meeting commenced at 12.00 noon and concluded at 12.40 pm.

You are requested to take note of the same.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Shetty

Company Secretary

Membership No. F10047

REGD. OFFICE:

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505
Email headoffice@pateleng.com Website: www.pateleng.com