



PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

September 1, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India Limited

Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

Company Code No. 531120

Company Code: PATELENG

Dear Sir/Madam,

Sub: Intimation under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Non-Convertible Debentures on private placement basis

We refer to our letter dated August 29, 2025, clarifying redemption date as August 26, 2028 for allotment of 9,000(Nine Thousand) Senior, Secured, Rated, Listed and Transferable Non-Convertible Debentures having a Face Value of INR 1,00,000 (Indian Rupees One Lakhs Only) each, aggregating upto INR 90,00,00,000 (Indian Rupees Ninety Crores Only) through private placement.

We wish to inform you that the letter dated August 29, 2025, stands withdrawn and the letter dated August 26, 2025 remains valid wherein the date of redemption of the aforementioned NCDs stated is August 25, 2028, which is the correct date. We enclose our letter dated August 26, 2025 for immediate reference.

We regret the inconvenience caused with respect to the above.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Shetty

Company Secretary

Membership No. F10047

Encl: As above

REGD. OFFICE:

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505
Email headoffice@pateleng.com Website: www.pateleng.com



PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

August 26, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India Limited

Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

Company Code No. 531120

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Dear Sir/Madam,

Sub: Intimation under Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III and further to our letter dated July 25, 2025, we wish to inform you that the Allotment Committee of the Board of Directors of the company at its meeting held today has issued and allotted 9,000 (Nine Thousand) Senior, Secured, Rated, Listed and Transferable Non-Convertible Debentures having a Face Value of INR 1,00,000 (Indian Rupees One Lakhs Only) each, aggregating upto INR 90,00,00,000 (Indian Rupees Ninety Crores Only) through private placement.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, issued by the Securities and Exchange Board of India is mentioned in **Annexure 1**.

The Allotment Committee Meeting commenced at 12:30 pm and concluded at 12:45 pm.

You are requested to take note of the same.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Ranjit Shetty
Digitally signed by
Shobha Ranjit Shetty
Date: 2025.08.26
12:56:07 +05'30'

Shobha Shetty

Company Secretary

Membership No. F10047

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Annexure 1

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, issued by the Securities and Exchange Board of India are as under:

Sr No.	Particulars	Details
1.	Type of Securities proposed to be issued	Senior, Secured, Rated, Listed and Transferable Non-Convertible Debentures
2.	Type of Issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	9,000 (Nine Thousand) Senior, Secured, Rated, Listed and Transferable Non-Convertible Debentures having a Face Value of INR 1,00,000 (Indian Rupees One Lakhs Only) each, aggregating upto INR 90,00,00,000 (Indian Rupees Ninety Crores Only) and
4	Size of the Issue	Rs. 100,00,00,000/- (Indian Rupees One Hundred Crores Only)
5	Whether proposed to be listed? If yes, name of the Stock exchange(s)	Yes. The Non-Convertible Debentures are to be listed on National Stock Exchange of India Limited
6	Tenure of the Instrument – date of allotment and date of maturity	Tenure of the Instrument – 36 months Date of Allotment – August 26, 2025 Date of Maturity – August 25, 2028
7	Coupon/Interest offered, schedule of payment of coupon/interest and principal	Coupon – 10.25% Schedule of payment of coupon – Monthly Schedule of payment of principal – i. 30% of Principal payable at the end of 24 months from deemed date of allotment ii. 30% of Principal payable at the end of 30 months from deemed date of allotment iii. 40% of Principal payable at the end of 36 months from deemed date of allotment
8	Charge/Security, if any, created over the assets	Yes. The amounts outstanding under the Debentures shall be secured on a first ranking exclusive and continuing charge basis by way of mortgage in favour of the Debenture Trustee for the benefit of the Debenture Holders over identified land parcels.
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest/principal amount for a period of more than	Not applicable

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	three months from the due date or default in payment of interest/principal									
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any:	Not applicable								
12	Details of redemption of debentures indicating the manner of redemption	<table border="1"><thead><tr><th>Principal Repayment</th><th>Date</th></tr></thead><tbody><tr><td>30%</td><td>at the end of 24 Months from the deemed date of allotment</td></tr><tr><td>30%</td><td>at the end of 30 Months from the deemed date of allotment</td></tr><tr><td>40%</td><td>at the end of 36 Months from the deemed date of allotment</td></tr></tbody></table>	Principal Repayment	Date	30%	at the end of 24 Months from the deemed date of allotment	30%	at the end of 30 Months from the deemed date of allotment	40%	at the end of 36 Months from the deemed date of allotment
Principal Repayment	Date									
30%	at the end of 24 Months from the deemed date of allotment									
30%	at the end of 30 Months from the deemed date of allotment									
40%	at the end of 36 Months from the deemed date of allotment									
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable								

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