



July 1, 2023

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| <b>To,</b><br><b>BSE Limited</b><br><b>Listing Department</b><br>25 <sup>th</sup> Floor, P J Towers,<br>Dalal Street<br>Mumbai -400001<br>Stock Code. <b>500456</b> | <b>To,</b><br><b>Manager – Listing Compliances</b><br><b>National Stock Exchange Of India Ltd.</b><br>Exchange Plaza<br>Bandra Kurla Complex<br>Bandra (E), Mumbai-400051<br>Stock Code: <b>PASUPTAC</b> |
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Dear Sir/Madam,

**Sub: Disclosure of information received from certain promoter group companies regarding merger.**

We would like to inform you that the Company has received communication dated 1<sup>st</sup> July, 2023 from certain promoter group entities namely MVA Finance Private Limited (“MFPL”), Inder Overseas Private Limited (“IOPL”), Nityanand Exports and Consultants Company Private Limited (“NECCPL”) and Arihant Exports Private Limited (“AEPL”) wherein they have intimated that they have filed a Scheme of Amalgamation with Hon’ble National Company Law Tribunal online on 30<sup>th</sup> June, 2023 for amalgamation of MVA Finance Private Limited, Inder Overseas Private Limited, Nityanand Exports and Consultants Company Private Limited and VMA Finance Private Limited (“Transferor Companies”) with and into Arihant Exports Private Limited (“Transferee Company”), in accordance with the provisions of the Companies Act, 2013.

Out of the above companies involved in Scheme of Amalgamation, except VMA Finance Private Limited, all companies are forming part of the promoter group of the Company and are holding equity shares in the Company. Once the Scheme is sanctioned by the regulatory authorities, including but not limited to National Company Law Tribunal, then the shares of the Company, held by MFPL, IOPL and NECCPL would get consolidated in AEPL. Please note that the aggregate holding of the promoter and promoter group in the Company, both in number and percentage, before and after the Scheme, will remain same *i.e.* 65.87%.

You are requested to kindly take the above information on your records.

Yours faithfully,

**For Pasupati Acrylon Limited**

**Bharat Kapoor**  
**Company Secretary & Compliance Officer**  
**Membership No. A54267**

# PASUPATI ACRYLON LIMITED

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