



September 28, 2026

The Manager
Listing Compliance Department
National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PARTYCRUS

Sub: Intimation of Publication of advertisement in newspaper in respect of Corrigendum to the Letter of Offer ("LOF") issued for Rights Issue

In relation to the Rights Issue of the Company and pursuant to the Corrigendum to the Letter of Offer dated 23rd September, 2026, we would like to inform you that the Company has published a newspaper advertisement to this effect, in the following newspaper:

- (i) Business Standard – (English national daily newspaper with wide circulation) - all edition;
- (ii) Business Standard – (Hindi national daily newspaper with wide circulation)- all editions;
- (iii) Pratahkal – (Marathi national daily newspaper with wide circulation) - Mumbai Edition

The information have been uploaded on the website of Stock Exchange at www.nseindia.com as well as on the website of the Company at www.partycruisersindia.com.

You are requested to kindly take the same on record

Thanking You

Yours faithfully,

For Party Cruisers Limited

ZUZER H | Digitally signed
LUCKNOW | by ZUZER H
ALA | LUCKNOWALA
Date: 2026.09.28
18:52:54 +05'30'

Zuzer Hatim Lucknowala

Managing Director

(DIN: 00979509)

Place: Mumbai

PVR INOX LIMITED

Corporate Identity Number (CIN): L74899MH1995PLC387971

Registered Office: 7th Floor, Lotus Grandeur Building, Veera Desai Road, Opposite Gundecha Symphony, Andheri (W), Mumbai - 400 053.

Corporate Office: Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase-III, Gurugram - 122 002, Haryana.

Contact Person: Mr. Murlee Manohar Jain, Company Secretary and Compliance Officer

Tel.: 0124 4708100 • **Website:** www.pvrcinemas.com • **E-mail:** cosec@pvrinox.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF PVR INOX LIMITED

This post buyback public announcement (the “Post Buyback Public Announcement”) is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (“Buy-Back of Securities”) Regulations, 2018 including any statutory modifications, amendments or re-enactments thereof (the “SEBI Buyback Regulations”). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated September 1, 2026, published on September 2, 2026 read with the Corrigendum to the Public Announcement dated September 3, 2026, published on September 4, 2026 (the “Public Announcement”), and the letter of offer dated September 7, 2026 (the “Letter of Offer”). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK
- 1.1. PVR INOX Limited (the “Company”) had announced the buyback of up to 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) fully paid-up equity shares of ₹ 10/- (Indian Rupees Ten only) each of the Company (“Equity Shares”) from all the Eligible Shareholders of the Company as on Friday, September 4, 2026 (the “Record Date”), on a proportionate basis, through the “Tender Offer” route as prescribed under the SEBI Buyback Regulations at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share (“Buyback Price”) payable in cash for an aggregate maximum amount not exceeding Rs. 300,00,00,000 (Indian Rupees Three Hundred Crores only) (“Buyback Size”), and such buyback of shares, (the “Buyback”), which represents 4.09% and 4.07% of the aggregate of the Company’s fully paid-up Equity Share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2026, respectively, and represented up to 2.11% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company as of March 31, 2026.
- 1.2. The Buyback Size does not include any transaction cost viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors/legal fees, intermediary fees, public announcement, publication expenses, printing, and dispatch expenses and other incidental and related expenses, etc (“Transaction Costs”).
- 1.3. The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the “Mechanism for acquisition of shares through Stock Exchange” notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, read with SEBI Circular SEBI/HO/CFD/DCRII/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, BSE Limited was the designated stock exchange.
- 1.4. The Tendering Period for the Buyback opened on Thursday, September 10, 2026 and closed on Thursday, September 17, 2026.

2. DETAILS OF BUYBACK
- 2.1. 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares were bought back under the Buyback, at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share.
- 2.2. The total amount utilized in the Buyback is ₹ 299,99,99,250/- (Indian Rupees Two Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Two Hundred Fifty only), excluding the Transaction Costs.
- 2.3. The registrar to the Buyback i.e. KFin Technologies Limited (“Registrar”), considered 41,274 (Forty One Thousand Two Hundred Seventy Four) valid applications for 3,39,75,734 (Three Crores Thirty Nine Lakhs Seventy Five Thousand Seven Hundred Thirty Four) Equity Shares in response to the Buyback resulting in the subscription of approximately 16.42 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares Available for Buy-back	Total No. of bids received in this Category	Total Equity Shares bid for in this Category	Total valid Bids received in this Category	Tendered rejected more than RD holding(C) **	Total valid Equity Shares received in this Category**	No. of times (total valid Equity Shares received in the category to the total no. of Equity Shares
General Category	1,758,620	7,225	33,170,492	7,225	35,019	33,135,473	18.84
Small Shareholder Category	310,345	34,049	842,429	34,049	2,168	840,261	2.71
Not in Master*	0	164	23,878	0	0	0	0
Total	2,068,965	41,438	34,036,799	41,274	37,187	33,975,734	16.42

* 164 bids for 23,878 Equity Shares were not considered since they were not shareholders as on record date.
**Excludes 144 shareholders who have tendered 2,168 Equity Shares in Small Shareholder category and 34 shareholders who have tendered 35,019 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.

- 2.4. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the terms set out in the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Thursday, September 24, 2026. In case where email IDs were not registered with the Company or Depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same has been completed on Thursday, September 24, 2026.
- 2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited (“Clearing Corporation”) as applicable, on Thursday, September 24, 2026.
- 2.6. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been Accepted under the Buyback. If Eligible Shareholders’ bank account details were not available or if the funds transfer instruction was rejected by RBI/ respective bank, due to any reason, such funds were transferred to the concerned Shareholder Brokers’ settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.
- 2.7. Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company Demat Account on Thursday, September 24, 2026. The unaccepted demat Equity Shares have been unblocked in the account of the respective Eligible Shareholders by Clearing Corporations on Thursday, September 24, 2026. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker’s depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.
- 2.8. The extinguishment of 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before Tuesday, October 6, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The capital structure of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback	Post completion of the Buyback*
(I) Authorised share capital:	₹ 2,94,50,96,800	₹ 2,94,50,96,800
Equity shares of ₹10 each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each
0.001% non-cumulative convertible preference shares of ₹341.52 each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference Shares of ₹ 341.52/- each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference shares of ₹ 341.52/- each
non-cumulative non-convertible preference shares of ₹10 each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each
(II) Issued, subscribed and paid-up share capital	₹ 98,19,99,620	₹ 96,13,09,970
Equity shares of ₹10 each	₹ 98,19,99,620 9,81,99,962 Equity Shares of ₹ 10/- each	₹ 96,13,09,970 9,61,30,997 Equity Shares of ₹ 10/- each

*Subject to extinguishment of 20,68,965 Equity Shares

- 3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:
- | Sr. No | Name of Shareholder | No. of Equity Shares Accepted under the Buyback | Equity Shares Accepted as a % of total Equity Shares Bought Back | Equity Shares Accepted as a % of the total Post Buyback Equity Share Capital of the Company |
|--------|---|---|--|---|
| 1 | GFL LIMITED | 300,144 | 14.51 | 0.31 |
| 2 | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA NIFTY SMALL CAP 250 INDEX FUND (MULTIPLE SCHEMES) | 232,688 | 11.25 | 0.24 |
| 3 | HDFC MUTUAL FUND - HDFC RETIREMENT SAVINGS FUND- EQUITY PLAN (MULTIPLE SCHEMES) | 145,663 | 7.04 | 0.15 |
| 4 | KOTAK SMALL CAP FUND (MULTIPLE SCHEMES) | 114,620 | 5.54 | 0.12 |
| 5 | AJAY KUMAR BIJLI | 95,907 | 4.64 | 0.10 |
| 6 | SANJEEV KUMAR | 77,897 | 3.77 | 0.08 |
| 7 | ICICI PRUDENTIAL NIFTY SMALLCAP 250 ETF (MULTIPLE SCHEMES) | 66,797 | 3.23 | 0.07 |
| 8 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 52,451 | 2.54 | 0.05 |
| 9 | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO | 41,704 | 2.02 | 0.04 |
| 10 | SBI NIFTY SMALLCAP 250 INDEX FUND (MULTIPLE SCHEMES) | 41,504 | 2.01 | 0.04 |
| 11 | UTI NIFTY 500 INDEX FUND (MULTIPLE SCHEMES) | 28,894 | 1.40 | 0.03 |
| 12 | SOCIETE GENERALE - ODI | 28,007 | 1.35 | 0.03 |
| 13 | PARTNERS BAY MASTER FUND | 22,939 | 1.11 | 0.02 |
| 14 | VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND | 22,028 | 1.06 | 0.02 |
| 15 | CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUM (MULTIPLE SCHEMES) | 20,866 | 1.01 | 0.02 |
| 16 | VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS | 20,799 | 1.01 | 0.02 |
| 17 | BNP PARIBAS FINANCIAL MARKETS - ODI (MULTIPLE SCHEMES) | 20,678 | 1.00 | 0.02 |
| | Total | 1,333,586 | 64.46 | 1.39 |

- 3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:
- | Category of Shareholder | Pre-Buyback* | | Post-Buyback* | |
|--|----------------------|--|----------------------|--|
| | No. of Equity Shares | % to the existing Equity Share capital | No. of Equity Shares | % to the post-Buyback Equity Share Capital |
| Promoters and Promoter Group, along with persons acting in concert (collectively “the Promoter”) | 2,70,34,066 | 27.53 | 2,65,31,866 | 27.60 |
| Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds) | 1,95,57,911 | 19.92 | | |
| Financial Institutions/ Banks & Mutual Funds promoted by Banks/ Institutions | 3,44,13,670 | 35.04 | 6,95,99,131 | 72.40 |
| Others (Public, Public Bodies Corporate etc.) | 1,71,94,315 | 17.51 | | |
| Total | 9,81,99,962 | 100.00 | 9,61,30,997 | 100.00 |

* As on the Record Date i.e., Friday, September 4, 2026
** Subject to extinguishment of 20,68,965 Equity Shares

4. MANAGER TO THE BUYBACK

DAM Capital Advisors Limited
Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400 018, Maharashtra, India
Tel: +91 22 4202 2500 • **E-mail:** pvrinox.buyback2026@damcapital.in
Website: www.damcapital.in • **Contact Person:** Aanchal Wagle/ Puneet Agnihotri
SEBI Registration Number: MB/INM000011336 • **Validity Period:** Permanent
CIN: L99999MH1993PLC071865

5. DIRECTOR'S RESPONSIBILITY
- As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee at its meeting held on September 25, 2026.
- For and on behalf of the Board of Directors of PVR INOX Limited
- Sd/-

Ajay Kumar Bijli
Managing Director
DIN: 00531142

Sd/-

Sanjeev Kumar
Executive Director
DIN: 00208173

Sd/-

Murlee Manohar Jain
Company Secretary and Compliance Officer
Membership No.: F9598
- Place:** Gurugram
Date: September 25, 2026

NIRLON LIMITED
(CIN L17120MH1958PLC011045)
Registered Office: Pahadi Village, off the Western Express Highway, Goregaon (East), Mumbai 400 063
Tele No.: + 91 (022) 4028 1919/ 2685 2257/58/59,
Fax No.: + 91 (022) 4028 1940
Email: info@nirlonltd.com, Website: www.nirlonltd.com

NOTICE

Notice is hereby given that in pursuance of Regulations 29, 33, and 47 of the SEBI (Listing Obligations and Listing Requirements) Regulations, 2015, meetings of the Board and other Committees of the Company are scheduled on **Monday, November 2, 2026 at 11.00 a.m. (IST)** inter alia; to consider and to take on record the un-Audited Financial Results for the Quarter and Half year ended September 30, 2026 along with Limited Review Report.

The Company has notified that the Prohibited period has commenced from **Thursday, October 1, 2026 to Thursday, November 5, 2026** as per the Company's Internal Code of Conduct for regulating, monitoring and reporting trades under SEBI (Prohibition of Insider Trading) Regulation, 2015 (IOCPIT) as amended upto date.

Accordingly, all Officers and Designated Employees, including Directors, Promoters, Promoter Group, Connected Persons, Auditors of the Company have been intimated not to trade in Equity Shares of the Company during the stated period.

For Nirlon Limited
Sd/-
Jasmin K. Bhavsar
Company Secretary, V.P. (Legal) & Compliance Officer
FCS 4178

Mumbai, September 25, 2026

Rameshwar Media

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

PARTY CRUISERS LIMITED
Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE") EMERGE. Pursuant to its Initial Public Offer, our Company's Equity Shares were listed on NSE on March 5, 2021.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India

Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai 400055
Telephone No. +91 9967160222 | Email id.: compliance.partycruisersindia@gmail.com

Website: www.partycruisersindia.com **Contact person:** Riddhima Gupta, Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 07, 2026 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF") NOTICE TO INVESTORS (THE "CORRIGENDUM")
OUR PROMOTERS ZUZER HATIM LUCKNOWALA AND RACHANA ZUZER LUCKNOWALA
ISSUE OF UP TO 19,98,318 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹110 PER EQUITY SHARE) AGGREGATING UPTO ₹2,397.98 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 14TH SEPTEMBER, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THIS LETTER OF OFFER. #Assuming full subscription. Subject to finalization of Basis of Allotment.

This is with reference to the Letter of Offer ("LOF") and first corrigendum filed by the Company with the NSE (the "Stock Exchange"), and the Securities and Exchange Board of India ("SEBI"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter.

At the time of filing the Letter of Offer, the Issue comprised up to 20,00,000 partly paid-up Equity Shares aggregating up to ₹2,400 Lakhs. On a strict application of the Rights Entitlement ratio of 1 Equity Share for every 6 fully paid-up Equity Shares held on the Record Date, i.e., 14th September, 2026, to the issued, subscribed and paid-up share capital of the Company as on the Record Date, the number of Equity Shares available for the Issue works out to 19,98,318.833. In terms of the "Fractional Entitlement" provisions of the Letter of Offer, such fractional entitlement is required to be ignored, and accordingly the number of Equity Shares proposed to be issued pursuant to the Issue stands revised from 20,00,000 to 19,98,318 Equity Shares, aggregating up to ₹2,397.98 Lakhs ("Revised Issue Size").

Further, at the time of filing the Letter of Offer, the Rights Issue was proposed to open on Monday, 21st September, 2026 and the Last date for Rights Issue Offer Period Closure was decided to be Monday, 05th October, 2026, which was subsequently revised, vide Corrigendum dated 21st September, 2026, to Thursday, 24th September, 2026 and Thursday, 08th October, 2026 respectively. However, as per the powers stated in the Letter of Offer to the Board of Directors/Rights Issue Committee (authorised by the Board of Directors of the Company) under the Letter of Offer to modify, extend or otherwise determine the Issue Period from time to time, and in order to give effect to the Revised Issue Size stated above and the consequential filings/approvals with the Stock Exchange and the Depositories, the Rights Issue Committee, at its meeting held on Wednesday, 23rd September, 2026, has decided to further revise the Issue Opening Date to Tuesday, 29th September, 2026, the "Last date for on Market Renunciation" to Thursday, 08th October, 2026 and the "Issue Closing Date" to Tuesday, 13th October, 2026, for the benefit of the investors.

For the avoidance of doubt, it is clarified that the Record Date (14th September, 2026) and the credit of Rights Entitlements to the demat accounts of Eligible Equity Shareholders (effected on or before 16th September, 2026, under RE ISIN: INE06X200151) already stand completed and remain unaffected by this Corrigendum. The Company shall take necessary steps in coordination with the Depositories (NSDL/CDSL) and the Registrar to the Issue to reconcile the quantum of Rights Entitlements credited under the said ISIN with the Revised Issue Size, and shall correspondingly update its pending application(s)/submissions for trading approval of the Rights Entitlements with NSE. In accordance with the SEBI Master Circular dated February 9, 2026, trading in the Rights Entitlements on the secondary market platform of the Stock Exchange shall commence along with the revised Issue Opening Date and shall close on the revised "Last date for On Market Renunciation", being at least three working days prior to the revised Issue Closing Date.

The Letter of Offer and the Abridged Letter of Offer, including the Application Form, shall be read as modified in terms of the Revised Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" as 19,98,318 Equity Shares aggregating up to ₹2,397.98 Lakhs, Tuesday, 29th September, 2026, Thursday, 08th October, 2026 and Tuesday, 13th October, 2026 respectively.

The disclosure of the Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" in the Letter of Offer will be modified as above and would be read as follows in all of the pages stated below, and the indicative timelines and figures stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page, under the caption "ISSUE OF UP TO 20,00,000 PARTLY PAID-UP EQUITY SHARES AGGREGATING UPTO ₹2400 LAKH", the number of Equity Shares and Issue Size shall be revised to read "ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES... AGGREGATING UPTO ₹2,397.98 LAKH".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Opens on 29th September, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "the last date for on Market Renunciation on 08th October, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Closes on 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue" shall be revised to reflect "up to 19,98,318" Equity Shares in place of "up to 20,00,000" Equity Shares, and the definition of "Issue Size" shall be revised as "Amount aggregating up to ₹2,397.98 Lakhs".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Opening Date" shall be revised as "29th September, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Closing Date" shall be revised as "13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Renunciation Period" shall be revised as "The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on 8th October, 2026 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date i.e. 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Rights Entitlement" shall be revised as Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by the Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Shares for every 6 Equity Shares held by an Eligible Equity Shareholder on the Record Date 14th September, 2026. The Rights Entitlements with a separate ISIN: INE06X20015 will be credited to your demat account before the date of opening of the Issue, against the equity shares held by the Equity Shareholders as on the record date. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date i.e. 29th September, 2026".
- In Section III – INTRODUCTION under "The Issue" on page No. 43-44, the "Equity Shares proposed to be issued", "Equity Shares subscribed and paid-up after the Issue" and "Issue Size" shall be revised to "Up to 19,98,318 Equity Shares" and "Issue not exceeding ₹2,397.98 lakhs" respectively, and the "Issue Opening Date", "Last date for On Market Renunciation" and "Issue Closing Date" shall be revised as 29th September, 2026, 8th October, 2026 and 13th October, 2026 respectively.
- In Section III – INTRODUCTION under the head "General Information", the "Issue Schedule" on page no. 50, and in Section VII – OFFERING INFORMATION under "Terms of the Issue" on page no. 260, the "Issue Schedule" shall be revised as follows:

Events	Indicative Timeline
Last date for credit of Rights Entitlements	Wednesday, 16th September, 2026
Issue Opening Date	Tuesday, 29th September, 2026
Last date for On Market Renunciation*	Thursday, 8th October, 2026
Issue Closing Date	Tuesday, 13th October, 2026
Finalising the basis of allotment with the Designated Stock Exchange	Wednesday, 14th October, 2026
Date of Allotment (on or about)	Thursday, 15th October, 2026
Date of credit (on or about)	Thursday, 15th October, 2026
Date of listing or Commencement of Trading (on or about)	Friday, 16th October, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.

- In Section VII – OFFERING INFORMATION under "Capital Structure" on page no. 52, Item C ("Present Issue in terms of this Letter of Offer") shall be revised to "Up to 19,98,318 Equity Shares, each at a premium of ₹110 and ₹10 nominal value per Equity Share, i.e., at a price of ₹120 per Equity Share", with the Aggregate Value at Nominal Value revised to ₹199.83 Lakhs and the Aggregate Value at Issue Price revised to ₹2,397.98 Lakhs; and the Aggregate Value at Nominal Value under Item D ("Issued, Subscribed and Paid-Up Share Capital after the Issue") shall be revised to ₹1,398.82 Lakhs.

- In Section III – INTRODUCTION under "Objects of the Issue" on page no. 55, the Net Proceeds and the object-wise requirement of funds/ utilization tables shall stand revised as mentioned below:

Events	Amount (₹ in lakhs)
Gross proceeds from the Issue	2397.98
Less: Issue related expenses	10
Net Proceeds of the Issue	2387.98

*The Issue size will not exceed ₹ 2397.98 lakhs if there is any deduction on account of or at the time of finalisation of issue price and Rights Entitlements Ratio the same will be adjusted against the amount for Working Capital Purpose.

Requirement of Funds:		
S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

Utilization of Net Proceeds		
(₹ in lakhs)		
S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

- In Section III – INTRODUCTION under "Objects of the Issue" on page nos. 56 and 64, under the heading "Sources of Working Capital" (and the corresponding "Utilization of Net Proceeds" table and accompanying note on page 56), the amount of ₹2,400 Lakhs shown against "Working Capital Funding through Right Issue" (including the narrative reference on page 64 to "₹2,400.00 lakh, proposed to be deployed in FY 2027 and continuing to support the requirement in FY 2028") shall stand revised to ₹2,397.98 Lakhs, with a consequential marginal adjustment to the corresponding "Total of Sources of Working Capital" figures.
- In Section VII – OFFERING INFORMATION under "Last date for Application" on page no. 250, the last date for submission of the duly filled in Application Form or a plain paper Application is Tuesday, October 13th, 2026, i.e., the revised Issue Closing Date.

All other terms, conditions, disclosures and indicative timelines other than mentioned above shall stand unaffected/amended accordingly, and this Corrigendum should be read together with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter.

For Party Cruisers Limited
Sd/-
Riddhima Gupta
Company Secretary & Compliance Officer

PVR INOX LIMITED

Corporate Identity Number (CIN): L74899MH1995PLC387971

Registered Office: 7th Floor, Lotus Grandeur Building, Veera Desai Road, Opposite Gundecha Symphony, Andheri (W), Mumbai - 400 053.

Corporate Office: Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase-III, Gurugram - 122 002, Haryana.

Contact Person: Mr. Murlee Manohar Jain, Company Secretary and Compliance Officer

Tel.: 0124 4708100 • **Website:** www.pvrinemas.com • **E-mail:** cosec@pvrinox.com



POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF PVR INOX LIMITED

This post buyback public announcement (the “Post Buyback Public Announcement”) is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (“Buyback of Securities”) Regulations, 2018 including any statutory modifications, amendments or re-enactments thereof (the “SEBI Buyback Regulations”). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated September 1, 2026, published on September 2, 2026 read with the Corrigendum to the Public Announcement dated September 3, 2026, published on September 4, 2026 (the “Public Announcement”), and the letter of offer dated September 7, 2026 (the “Letter of Offer”). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. **THE BUYBACK**

1.1. PVR INOX Limited (the “**Company**”) had announced the buyback of up to 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) fully paid-up equity shares of ₹ 10/- (Indian Rupees Ten only) each of the Company (“**Equity Shares**”) from all the Eligible Shareholders of the Company as on Friday, September 4, 2026 (the “**Record Date**”), on a proportionate basis, through the “Tender Offer” route as prescribed under the SEBI Buyback Regulations at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share (“**Buyback Price**”) payable in cash for an aggregate maximum amount not exceeding Rs. 300,00,00,000 (Indian Rupees Three Hundred Crores only) (“**Buyback Size**”), and such buyback of shares, (the “**Buyback**”), which represents 4.09% and 4.07% of the aggregate of the Company's fully paid-up Equity Share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2026, respectively, and represented up to 2.11% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company as of March 31, 2026.

1.2. The Buyback Size does not include any transaction cost viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors/legal fees, intermediary fees, public announcement, publication expenses, printing, and dispatch expenses and other incidental and related expenses, etc (“**Transaction Costs**”).

1.3. The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the “Mechanism for acquisition of shares through Stock Exchange” notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, read with SEBI Circular SEBI/HO/CFD/DCR/II/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, BSE Limited was the designated stock exchange.

1.4. The Tendering Period for the Buyback opened on Thursday, September 10, 2026 and closed on Thursday, September 17, 2026.

2. **DETAILS OF BUYBACK**

2.1. 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares were bought back under the Buyback, at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 299,99,99,250/- (Indian Rupees Two Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Two Hundred Fifty only), excluding the Transaction Costs.

2.3. The registrar to the Buyback i.e. KFin Technologies Limited (“**Registrar**”), considered 41,274 (Forty One Thousand Two Hundred Seventy Four) valid applications for 3,39,75,734 (Three Crores Thirty Nine Lakhs Seventy Five Thousand Seven Hundred Thirty Four) Equity Shares in response to the Buyback resulting in the subscription of approximately 16.42 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares Available for Buy-back	Total No. of bids received in this Category	Total Equity Shares bid for in this Category	Total valid Bids received in this Category	Tendered rejected more than RD holding(C) **	Total valid Equity Shares received in this Category**	No. of times (total valid Equity Shares received in the category to the total no. of Equity Shares
General Category	1,758,620	7,225	33,170,492	7,225	35,019	33,135,473	18.84
Small Shareholder Category	310,345	34,049	842,429	34,049	2,168	840,261	2.71
Not in Master*	0	164	23,878	0	0	0	0
Total	2,068,965	41,438	34,036,799	41,274	37,187	33,975,734	16.42

* 164 bids for 23,878 Equity Shares were not considered since they were not shareholders as on record date.
**Excludes 144 shareholders who have tendered 2,168 Equity Shares in Small Shareholder category and 34 shareholders who have tendered 35,019 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.

2.4. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the terms set out in the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Thursday, September 24, 2026. In case where email IDs were not registered with the Company or Depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same has been completed on Thursday, September 24, 2026.

2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited (“**Clearing Corporation**”) as applicable, on Thursday, September 24, 2026.

2.6. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been Accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by RBI/ respective bank, due to any reason, such funds were transferred to the concerned Shareholder Brokers' settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.7. Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company Demat Account on Thursday, September 24, 2026. The unaccepted demat Equity Shares have been unblocked in the account of the respective Eligible Shareholders by Clearing Corporations on Thursday, September 24, 2026. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

2.8. The extinguishment of 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before Tuesday, October 6, 2026.

3. **CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

3.1. The capital structure of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback	Post completion of the Buyback ¹
(I) Authorised share capital:	₹ 2,94,50,96,800	₹ 2,94,50,96,800
Equity shares of ₹10 each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each
0.001% non-cumulative convertible preference shares of ₹341.52 each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference Shares of ₹ 341.52/- each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference shares of ₹ 341.52/- each
non-cumulative non-convertible preference shares of ₹10 each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each
(II) Issued, subscribed and paid-up share capital	₹ 98,19,99,620	₹ 96,13,09,970
Equity shares of ₹10 each	₹ 98,19,99,620 9,81,99,962 Equity Shares of ₹ 10/- each	₹ 96,13,09,970 9,61,30,997 Equity Shares of ₹ 10/- each

¹Subject to extinguishment of 20,68,965 Equity Shares

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No	Name of Shareholder	No. of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of total Equity Shares Bought Back	Equity Shares Accepted as a % of the total Post Buyback Equity Share Capital of the Company
1	GFL LIMITED	300,144	14.51	0.31
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA NIFTY SMALL CAP 250 INDEX FUND (MULTIPLE SCHEMES)	232,688	11.25	0.24
3	HDFC MUTUAL FUND - HDFC RETIREMENT SAVINGS FUND- EQUITY PLAN (MULTIPLE SCHEMES)	145,663	7.04	0.15
4	KOTAK SMALL CAP FUND (MULTIPLE SCHEMES)	114,620	5.54	0.12
5	AJAY KUMAR BIJLI	95,907	4.64	0.10
6	SANJEEV KUMAR	77,897	3.77	0.08
7	ICICI PRUDENTIAL NIFTY SMALLCAP 250 ETF (MULTIPLE SCHEMES)	66,797	3.23	0.07
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	52,451	2.54	0.05
9	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	41,704	2.02	0.04
10	SBI NIFTY SMALLCAP 250 INDEX FUND (MULTIPLE SCHEMES)	41,504	2.01	0.04
11	UTI NIFTY 500 INDEX FUND (MULTIPLE SCHEMES)	28,894	1.40	0.03
12	SOCIETE GENERALE - ODI	28,007	1.35	0.03
13	PARTNERS BAY MASTER FUND	22,939	1.11	0.02
14	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	22,028	1.06	0.02
15	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUM (MULTIPLE SCHEMES)	20,866	1.01	0.02
16	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	20,799	1.01	0.02
17	BNP PARIBAS FINANCIAL MARKETS - ODI (MULTIPLE SCHEMES)	20,678	1.00	0.02
	Total	1,333,586	64.46	1.39

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback*		Post-Buyback**	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and Promoter Group, along with persons acting in concert (collectively “the Promoter”)	2,70,34,066	27.53	2,65,31,866	27.60
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,95,57,911	19.92		
Financial Institutions/ Banks & Mutual Funds promoted by Banks/ Institutions	3,44,13,670	35.04	6,95,99,131	72.40
Others (Public, Public Bodies Corporate etc.)	1,71,94,315	17.51		
Total	9,81,99,962	100.00	9,61,30,997	100.00

* As on the Record Date i.e., Friday, September 4, 2026
** Subject to extinguishment of 20,68,965 Equity Shares

4. **MANAGER TO THE BUYBACK**



DAM Capital Advisors Limited
Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400 018, Maharashtra, India
Tel: +91 22 4202 2500 • **E-mail:** pvrinox.buyback2026@damcapital.in
Website: www.damcapital.in • **Contact Person:** Aanchal Wagle/ Puneet Agnihotri
SEBI Registration Number: MB/INM000011336 • **Validity Period:** Permanent
CIN: L99999MH1993PLC071865

5. **DIRECTOR'S RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee at its meeting held on September 25, 2026.

For and on behalf of the Board of Directors of PVR INOX Limited

Sd/-
Ajay Kumar Bijli
Managing Director
DIN: 00531142

Sd/-
Sanjeev Kumar
Executive Director
DIN: 00208173

Sd/-
Murlee Manohar Jain
Company Secretary and Compliance Officer
Membership No.: F9598

Place: Gurugram
Date: September 25, 2026

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



PARTY CRUISERS LIMITED

Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE") EMERGE. Pursuant to its Initial Public Offer, our Company's Equity Shares were listed on NSE on March 5, 2021.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India
Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakhola East, Santacruz, Mumbai 400055
Telephone No. +91 9967160222 | Email id: compliance.partycruisersindia@gmail.com
Website: www.partycruisersindia.com Contact person: Riddhima Gupta, Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 07, 2026
(THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF") NOTICE TO INVESTORS (THE "CORRIGENDUM")

OUR PROMOTERS
ZUZER HATIM LUCKNOWALA AND
RACHANA ZUZER LUCKNOWALA

ISSUE OF UP TO 19,98,318 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE INCLUDING A PREMIUM OF ₹110 PER EQUITY SHARE AGGREGATING UPTO ₹2,397.98 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 14TH SEPTEMBER, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THIS LETTER OF OFFER.

#Assuming full subscription. Subject to finalization of Basis of Allotment.

This is with reference to the Letter of Offer ("LOF") and first corrigendum filed by the Company with the NSE (the "Stock Exchange"), and the Securities and Exchange Board of India ("SEBI"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue comprised up to 20,00,000 partly paid-up Equity Shares aggregating up to ₹2,400 Lakhs. On a strict application of the Rights Entitlement ratio of 1 Equity Share for every 6 fully paid-up Equity Shares held on the Record Date, i.e., 14th September, 2026, to the issued, subscribed and paid-up share capital of the Company as on the Record Date, the number of Equity Shares available for the Issue works out to 19,98,318.833. In terms of the "Fractional Entitlement" provisions of the Letter of Offer, such fractional entitlement is required to be ignored, and accordingly the number of Equity Shares proposed to be issued pursuant to the Issue stands revised from 20,00,000 to 19,98,318 Equity Shares, aggregating up to ₹2,397.98 Lakhs ("Revised Issue Size").

Further, at the time of filing the Letter of Offer, the Rights Issue was proposed to open on Monday, 21st September, 2026 and the Last Date for Rights Issue Offer Period Closure was decided to be Monday, 05th October, 2026, which was subsequently revised, vide Corrigendum dated 21st September, 2026, to Thursday, 24th September, 2026 and Thursday, 08th October, 2026 respectively. However, as per the powers stated in the Letter of Offer to the Board of Directors/Rights Issue Committee (authorised by the Board of Directors of the Company) under the Letter of Offer to modify, extend or otherwise determine the Issue Period from time to time, and in order to give effect to the Revised Issue Size stated above and the consequential filings/approvals with the Stock Exchange and the Depositories, the Rights Issue Committee, at its meeting held on Wednesday, 23rd September, 2026, has decided to further revise the Issue Opening Date to Tuesday, 29th September, 2026, the "Last date for on Market Renunciation" to Thursday, 08th October, 2026 and the "Issue Closing Date" to Tuesday, 13th October, 2026, for the benefit of the investors.

For the avoidance of doubt, it is clarified that the Record Date (14th September, 2026) and the credit of Rights Entitlements to the demat accounts of Eligible Equity Shareholders (effected on or before 16th September, 2026, under RE ISIN: INE06XZ00015) already stand completed and remain unaffected by this Corrigendum. The Company shall take necessary steps in coordination with the Depositories (NSDL/CDSL) and the Registrar to the Issue to reconcile the quantum of Rights Entitlements credited under the said ISIN with the Revised Issue Size, and shall correspondingly update its pending application(s)/submissions for trading approval of the Rights Entitlements with NSE. In accordance with the SEBI Master Circular dated February 9, 2026, trading in the Rights Entitlements on the secondary market platform of the Stock Exchange shall commence along with the revised Issue Opening Date and shall close on the revised "Last date for On Market Renunciation", being at least three working days prior to the revised Issue Closing Date.

The Letter of Offer and the Abridged Letter of Offer, including the Application Form, shall be read as modified in terms of the Revised Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" as 19,98,318 Equity Shares aggregating up to ₹2,397.98 Lakhs, Tuesday, 29th September, 2026, Thursday, 08th October, 2026 and Tuesday, 13th October, 2026 respectively.

The disclosure of the Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" in the Letter of Offer will be modified as above and would be read as follows in all of the pages stated below, and the indicative timelines and figures stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page, under the caption "ISSUE OF UP TO 20,00,000 PARTLY PAID-UP EQUITY SHARES AGGREGATING UPTO ₹2400 LAKH", the number of Equity Shares and Issue Size shall be revised to read "ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES... AGGREGATING UPTO ₹2,397.98 LAKH".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Opens on 29th September, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "the last date for On Market Renunciation on 08th October, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Closes on 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue" shall be revised to reflect "up to 19,98,318" Equity Shares in place of "up to 20,00,000" Equity Shares, and the definition of "Issue Size" shall be revised as "Amount aggregating up to ₹2,397.98 Lakhs".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Opening Date" shall be revised as "29th September, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Closing Date" shall be revised as "13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Renunciation Period" shall be revised as "The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on 8th October, 2026 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date i.e. 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Rights Entitlement" shall be revised as Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by the Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Shares for every 6 Equity Shares held by an Eligible Equity Shareholder on the Record Date 14th September, 2026. The Rights Entitlements with a separate ISIN: INE06XZ00015 will be credited to your demat account before the date of opening of the Issue, against the equity shares held by the Equity Shareholders as on the record date. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date i.e. 29th September, 2026".
- In Section III – INTRODUCTION under "The Issue" on page No. 43-44, the "Equity Shares proposed to be issued", "Equity Shares subscribed and paid-up after the Issue" and "Issue Size" shall be revised to "Up to 19,98,318 Equity Shares" and "Issue not exceeding ₹2,397.98 Lakhs" respectively, and the "Issue Opening Date", "Last Date for On Market Renunciation" and "Issue Closing Date" shall be revised as 29th September, 2026, 8th October, 2026 and 13th October, 2026 respectively.
- In Section III – INTRODUCTION under the head "General Information", the "Issue Schedule" on page no. 50, and in Section VII – OFFERING INFORMATION under "Terms of the Issue" on page no. 260, the "Issue Schedule" shall be revised as follows:

Events	Indicative Timeline
Last date for credit of Rights Entitlements	Wednesday, 16th September, 2026
Issue Opening Date	Tuesday, 29th September, 2026
Last date for On Market Renunciation*	Thursday, 8th October, 2026
Issue Closing Date	Tuesday, 13th October, 2026
Finalising the basis of allotment with the Designated Stock Exchange	Wednesday, 14th October, 2026
Date of Allotment (on or about)	Thursday, 15th October, 2026
Date of credit (on or about)	Thursday, 15th October, 2026
Date of listing or Commencement of Trading (on or about)	Friday, 16th October, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.

- In Section VII – OFFERING INFORMATION under "Capital Structure" on page no. 52, Item C ("Present Issue in terms of this Letter of Offer") shall be revised to "Up to 19,98,318 Equity Shares, each at a premium of ₹110 and ₹10 nominal value per Equity Share, i.e., at a price of ₹120 per Equity Share", with the Aggregate Value at Nominal Value revised to ₹199.83 Lakhs and the Aggregate Value at Issue Price revised to ₹2,397.98 Lakhs; and the Aggregate Value at Nominal Value under Item D ("Issued, Subscribed and Paid-Up Share Capital after the Issue") shall be revised to ₹1,398.82 Lakhs.
- In Section III – INTRODUCTION under "Objects of the Issue" on page no. 55, the Net Proceeds and the object-wise requirement of funds/ utilization tables shall stand revised as mentioned below:

The details of objects of the Issue

Events	Amount (₹ in lakhs)
Gross proceeds from the Issue	2397.98
Less: Issue related expenses	10
Net Proceeds of the Issue	2387.98

*The issue size will not exceed ₹ 2397.98 lakhs if there is any deduction on account of or at the time of finalisation of issue price and Rights Entitlements Ratio the same will be adjusted against the amount for Working Capital Purpose.

Requirement of Funds:

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

Utilization of Net Proceeds (₹ in lakhs)

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

- In Section III – INTRODUCTION under "Objects of the Issue" on page nos. 56 and 64, under the heading "Sources of Working Capital" (and the corresponding "Utilization of Net Proceeds" table and accompanying note on page 56), the amount of ₹2,400 Lakhs shown against "Working Capital Funding through Right Issue" (including the narrative reference on page 64 to "₹2,400.00 lakh, proposed to be deployed in FY 2027 and continuing to support the requirement in FY 2028") shall stand revised to ₹2,397.98 Lakhs, with a consequential marginal adjustment to the corresponding "Total of Sources of Working Capital" figures.
- In Section VII – OFFERING INFORMATION under "Last date for Application" on page no. 250, the last date for submission of the duly filled in Application Form or a plain paper Application is Tuesday, October 13th, 2026, i.e., the revised Issue Closing Date.

All other terms, conditions, disclosures and indicative timelines other than mentioned above shall stand unaffected/amended accordingly, and this Corrigendum should be read together with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter.

For Party Cruisers Limited
Sd/-
Riddhima Gupta
Company Secretary & Compliance Officer

Rise above
the surface

Gain deeper insight into markets and
business through expert commentary,
analysis, and informed expert opinion
in Business Standard.

Business Standard
Insight Out

सेवा संकल्प अभियाना अंतर्गत वसईत ४२१ वीज जोडण्या

उल्हासनगरमध्ये आर्थिक वादातून तरुणावर चाकूहल्ला

उल्हासनगर, दि. २७ (वार्ताहर) : उल्हासनगर कॅम्प क्रमांक ३ येथील हॉटेल डॉल्फीन क्लबच्या गेटसमोर २५ सप्टेंबर २०२६ रोजी सकाळी ७ वाजता कल्याण पश्चिम येथील ३१ वर्षीय जयेश सुंदरदास आहुजा यांच्यावर चाकू किंवा कटसरदृश शस्त्राने हल्ला झाल्याची घटना घडली आहे. फिरोज जखरानी नामक व्यक्तीसोबत असलेल्या २०० हजार रुपयांच्या आर्थिक व्यवहारातून भेदायला गेलेल्या जयेश यांना रोशन हेरेश पुरुस्वानी आणि त्याच्या दोन साथीदारांनी शिवीगाळ करत लाथाबुकन्यांनी मारहाण केली, नाकावर धारदार शस्त्राने वार केले व जीवे मारण्याची धमकी दिली.

उल्हासनगरमध्ये आर्थिक वादातून तरुणावर चाकूहल्ला

उल्हासनगर, दि. २७ (वातांतर) : उल्हासनगर कॅम्प क्रमांक ३ येथील हॉटेल डीलॉन क्लबच्या गेट्समोर्चात सप्टेंबर २०२६ रोजी सकाळी ७ वाजता कल्याण पश्चिम येथील ३१ वर्षीय जयेश सुंदरदास आहुजा यांचावर नाकू किंवा काकसदृश शस्त्राने हल्ला झाल्याची घटना घडली आहे. फौजे जखमी नाशक व्यक्तीसोबत असलेल्या २० हजार रुपयांच्या आर्थिक व्यवहारातून भेटायला गेलेल्या जयेश यांना रोशन हेरशे पुरुस्वानी आणि त्याच्या दोन साथीदारांनी शिवीगाळ करत लाथाबुक्क्यांनी मारहाण केली, नाकावर धारदार शस्त्राने वार केले व जीवे मारण्याची धमकी दिली.

नवी मुंबईत २ हजारहून अधिक एनएसएस विद्यार्थी व नागरिकांनी केली खाडीकिनारे आणि खारफुटीची भव्य स्वच्छता

नवी मुंबई, दि. २७
(वार्ताहर) : नवी मुंबई
महानगरपालिकेतर्फे महापौर
सुजाता पाटील व आयुक्त डॉ.
कैलास शिंदे यांच्या
मार्गदर्शनाखाली १७ सप्टेंबर ते
१७ ऑक्टोबर २०२६ दरम्यान
सुरू असलेल्या 'सेवा संकल्प
अभियान' व 'स्वच्छता ही सेवा'
मोहिमेंतगत ८ विभाग कार्यालय
क्षेत्रातून ९ सागरी किनाऱ्यांवर
राखणूटी स्वच्छता मोहीम
राबवण्यात आली.

अधिकारी नरेश अंधेर, स्वच्छता अधिकारी पवन कोवे, स्वच्छता निरीक्षक विजय नाईक व लवेश पाटील, 'मॅनयूज्ड जे सोलजर' चे प्रमुख धर्मेश बराई, एनएसएस जिल्हा समन्वयक डॉ. सुनिता पाप, क्षेत्रीय समन्वयक डॉ. दिपक पोखरकर व निशा बरखात यांच्यासह २५० हून अधिक नागरिक व विद्यार्थी सहभागी झाले होते.

याचबरोबर दिवाळे जेटी
बेलापूर, सारसोळे जेटी नेरूळ,
वाशी जेटी, तुपें तलाव, धारण
तलाव सेक्टर १९ कोपरखैरणे,
घणसोली जेटी, ऐरोली जेटी
सेक्टर १० आणि दिवा तलाव
येथेही मोहीम राबवून खारफुटीत
अडकलेला प्लास्टिक, काच,
चपला, बूट व वाटल्यांचा कचरा
गोण्यांमध्ये संकलित करण्यात
आला.

या जाहीर सुचने द्वारे सूचित करण्यात येत आहे. माध्यमव्यय गव्हर्नर श्रेणीचे युनिट क्र. १ (CD/62) मधील दुसऱ्या मसल्यावारीतील श्रेणीच्या दमत्रा प्रमाणानुसार (२१ - २१) चे काढणे शरीर सोपावटी, ठाणे (पश्चिम) - ४००६, २५/१ ते १० (सिटी सव्हर्न क्र. १४१-A1- युनिट क्र. १) को-ऑपरेटिव्ह हाउसिंग सोसायटी १३ अन्वये शेर प्रमाणपत्र क्र. १५१/१ ते सह-मालकांनी एक, श्री. दिवाकर माधवराव शी. शिरीश दिवाकर गव्हर्नर, श्री. प्रदीप एकनवस वारस हातात, मालकी आणि वा. ६६.६७%, श्री. प्रदीप दिवाकर गव्हर्नर यांच्या ६६.६७%, शिरीश दिवाकर गव्हर्नर यांच्या ६६.६७%.

तसेच, श्रीरंग युनित क्र. १ CHS लि. १५६, दिनांक ०९.०२.१९९५ रोजीचा मसुदा १४.०३.१९९५ रोजीची मूळ नोंदणी पावले यासंदर्भात श्री. शिशिर दिवाकर गृहयं-
'हरलोली मालमाला नोंदीक'. ०७/३/९७
श्री. शिशिर दिवाकर गृहयं हे सोसायटीच्या
शेअर प्रमाणपत्रे मिळवण्यासाठी अर्ज करून
गृहयं हे इतर वास्तव्यार. श्री. प्रदीप दिवाकर
दिनांत दिवाकर एम. गृहयं यांची सदस्यत्व
हस्तांतरित करण्यासाठी अर्ज कृत आहेत.
खरेदीदारांना विष्णूपाथा च्या मानस
यांच्याशी संघटित 'दुष्टिकेत शेअर प्रमा-
न वारासाठी नवे सदस्यत्व व अधिभाषित
१) संपाद्य खरेदीदारांना विकणे या पर्यायी
प कार्यावर, खाली नमूने केलेल्या पत्रा

जाहीर नोटीस

या जाहीर सुचने द्वारे सूचित करण्यात येत आहे. माध्यवारा गडह हे श्रीरांग युनिट क्र. १ कडून CD(62) मधील दुसऱ्या मजल्यावरील सध्याच्या दसरा प्रमाण डी - २९) चे कायदा श्रीरांग सोसायटी, ठाणे (पश्चिम) - ४००६८, २५/१ ते १० (सिटी सर्व्हे क्र. ४४१-A-1- युनिट क्र. १) को-ऑपरेटिव्ह हाउसिंग सोसायटी व ३९ अन्यते शेअर प्रमाणपत्र क्र. १५१ ते या संकेत-मालकांपैकी एक; श्री. दिवाकर माधवराव मोरो श्री.शिषिर दिवाकर दिवाकर, श्री.प्रदीप दिवाकर यांना अर्हात, मालकी आणि वा. ६६.६७%, श्री. प्रदीप दिवाकर गरुड यांचा १६.६६% अधिकृत वाटा आहे.

मसेच, 'श्रीराग युनिट क्र. ९ CHS लि. १५५, दिनांक ०२.०३.१९९५' रोजीचा मसुदा क्र.१५५, दि.०२.०३.१९९५ रोजीचा मूळ नोंदीचा पावला यासंदर्भात श्री. शिशिर दिवाकर गळद यांच्या 'हरवलेली' मालमता नोंदीची क्र. ०३३/२९ गळद श्री. शिशिर दिवाकर मळे हा संसाधनविशेष शेंअर प्रमाणपत्रे भिन्नवर्णनासाठी अर्ज करून गळद हे इतर वाससदर - श्री. प्रदीप दिवाकर दिवाकर दिवाकर अ. गळद यांची सदस्यत्व हस्तांतरित करण्यासाठी अर्ज करत आहेत खेरीददारांनी विषयस्थळा त्यांचा मानस यांच्याशी संघटित 'दुष्टिकेले शेंअर वाससदर' यांचा मळे सदस्यत्व व अर्जभाजित ३) संभाव्य खरेदीदारांना विकणे या बाबती व फराय्याह, खाली मळे केलेल्या पयली

नी. श्री.शिगरि दिवाकर गण्ड आशी. श्री. दिवाकर
पॅरफेक्टिड हाउसिंग सोसायटी लिमिटेड' (इमारत क्र.
की. फूट क्षेत्रफल असलेल्या 'फ्लॅट क्र.डी-१' ए
रा मालक होते/आहेत. ही इमारत गोरी पाचपाखाडी,
श्री.शिगरि सर्व्हे क्र. २३/१ ते २३, २४/१ ते २४ आशी
(२ आशी ४-B) या भूखंडावर स्थित आहे. ते 'श्रीरंग'
लिमिटेड'चे सदस्य असून, त्यांना सदस्य नोंदीना क्र.
आद करण्याचा आले आहे.

गण्ड यांचे 09.06.2025 रोजी निघन झाले. त्यांच्या
का गण्ड आशी, श्री. प्रवीण दिवाकर गण्ड हे त्यांचे
याच्या राहणी, श्री. शिगरि दिवाकर गण्ड यांच्याकाडे
डे 16.66% आशी. श्री. प्रवीण दिवाकर यांच्याकाडे

[illegible]

सर्वे दावेदार यांच्याकडून हरकती मागविण्यात येत
प्राप्त झालेल्या हरकतीचा विचार केला जाणार नाही.
सदस्यत्व हस्तांतरण याविरुद्ध काही हरकत प्राप्त
धील (Bye-laws) तरतुदीनुसार कार्यवाही करण्यास

जाहीर नौटीस
यादारे सुचित करपात येते की, **स्वांगी नारायण बाजीराव खडतरे** हे भाव आंबिवली, ता.तुका अंधेरी चौ. मुह्यप नगरपालिका अंतर्गत सामूहिक सहस्र कर ४८९७१, हिस्सा नं. १४, म.स.स. ५०९, भागवण्णा आलीली प्लॉट नं. ५०७/५८८ कोणवण्णा, आंदोली, अंधेरी (पश्चिम), मुंबई ४०००१२ येथे स्थित **"बाजीराव सी.पि. नटू संस्था म.स."** म्हणुन ओळखिले जाणारेल्या इमारतीतील **की विंग, टाऊन मल्लव्यापरिफ, फ्लॅट नं. ००१** अंतर्गत मोजमाग ५०० चौ. फु. व्हिल्डअप क्षेत्र मालक होते.

यादारे **बाजीराव खडतरे** यांचे **०१.०१.२०२०** रोजी कोणवण्णी म्युनिसप न करता निघून झाले असुन म्युनिसपा पक्षात विलीन झाले, तीन मनुष्य आणुन विलीन झाले असेल (फर्मने कायदेशीर असुन असुन लावले) १) श्रीमती मालत नारायण खडतरे (पु.मं.) २) श्री. अजय नारायण खडतरे (मु.मं.) ३) श्री. दिनेश नारायण खडतरे (मु.मं.) ४) श्री. नितीन नारायण खडतरे (मु.मं.) आणु ५) श्रीमती भागी सुभाष खडतरे (विवाहीत मु.मं.) यांनी सार सार परिपत्रये ताढाळणु असेल मुनू व्यक्तीये कायदेशीर असुन असल्याचा दावा केला आहे.

व्यावर्तन श्रीमती मालत नारायण खडतरे, श्री. अजय नारायण खडतरे, श्री. दिनेश नारायण खडतरे आणु श्रीमती भागी सुभाष सगणम म्हणजेय हक्क सगणाने यांनी सार सारप्लेदात विली. नितीन नारायण खडतरे म्हणजेय हक्क प्राप्त करणु येथ्या नाव नालेवळ पत्रक यांनी केले आहे, जे हक्कसोड पत्रक १९.०८.२०२६ या रोजी करपात आले आहे. आणु हे सत्यापने अनुक्रमेक MB-12/15704, 2026 अंतर्गत २४.०८.२०२६ रोजी नितीन नारायण खडतरे केले आहे.

सार हक्कसोड पत्रकाच्या आधारे श्री. नितीन नारायण खडतरे सार प्लॅटमध्ये अधिकार मालकीहोवणे आणु हितसंबंधाचा दावा करीत आणु आणु त्याच्या तावा व्याख्याने दावा केले आहे.

सार प्लॅट किवा त्याच कोणवण्णी भाग विरोधात किवा त्याबाबत विक्री, देणगणपण, गणालख (नाय, नोनोपल क्वी, कायदेशीर किवा अन्य) मेकन्यु, दर, सार, कुठुन व्यख्या देणगणपण, मालीनारी, दावा, मोडोड, अर मोडोड, भांडकार, परवाना, धाणगाणिया, हुक, तारण सार किवा अर मोडोड करीत प्रपणे दावा करणु

व्यक्ती/व्यक्तींना याद्वारे विनंती करण्यात येते की त्यांनी त्याबाबत या तारखेपासून १४ दिवसांच्या आत खालील नमूद पत्त्यावर सहाय्यक कागदोपत्र पुराव्यासह मला/आम्हाला लेखी स्वरूपात कळवावे अन्यथा अशा व्यक्ती किंवा व्यक्तींचा दावा किंवा दावे अमान्य मानले जाणार हेतजे येते येते आदेश अग्नि/

सोडून दिले आहेत असे मानले जाईल.
दिनांक : २८.०९.२०२६
स्थळ : मुंबई

(वकील प्रमोद वाय. खांडेकर
सही/

कार्यालय: शॉप नं. ५३, टोपिवाला सेंटर
गोरेगाव (पश्चिम), मुंबई ४००९०८

Change Of Name	Change Of Name	Change Of Name	Change Of Name	Change Of Name
I HAVE CHANGED MY NAME FROM MADHURI TO MADHURI RAJESHKUMAR SAHU AS PER THE DOCUMENTS	I HAVE CHANGED MY NAME FROM ARATI VIJAY JADHAV TO RADHIKA PANKAJ MAYEKAR FOR PASSPORT ISSUANCE\	I HAVE CHANGED MY NAME FROM KHIZRA MOHD SAJID TO QURESHI KHIZRA MOHAMMED SAJID AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM JITENDRA KUMAR MOHANLALJI JAIN TO JITENDRA MOHANLAL JAIN AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM RENNY JOY MAMBRAKARAN / RENNY MAMBRAKARAN TO RENNY JOY AS PER DOCUMENTS.
I HAVE CHANGED MY NAME FROM MITALI KUMARI (OLD NAME) TO MITALI RAVINDRA KUMAR (NEW NAME) AS PER DOCUMENTS.	I AM CHANGING MY NAME FROM BEBI ZOBIYA MOHASIN MEMON TO ZOBIYA FAIZAN KACHHI FOR PASSPORT ISSUANCE.	I HAVE CHANGED MY NAME FROM NAYAN TO NAYANA SUNIL TELI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM JITENDRA MOHANLAL SAKHRIA TO JITENDRA MOHANLAL JAIN AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM ANN MARIYA M J TO ANMARIYA JOY MAMBRAKARAN AS PER DOCUMENTS.
I PRIYA THOMAS KUTTY DECLARE THAT MY FULL NAME IS PRIYA THOMAS KUTTY IN ALL MY DOCUMENTS. PLEASE READ/ CONSIDER PRIYA THOMAS AS MY GIVEN NAME AND KUTTY AS MY SURNAME FOR PASSPORT ISSUANCE AS PER DOCUMENTS	I AM CHANGING MY NAME FROM MUDASSAR MOHAMED IFTEQAR SABLE TO MUDASSAR IFTIKHAR SABLE FOR PASSPORT ISSUANCE.	I HAVE CHANGED MY NAME FROM SHRUTEJ SHAILESH BHOSLE TO SHRUTEJ SHAILESH BHOSALE AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM JITENDRA SAKARIA TO JITENDRA MOHANLAL JAIN AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM AASMA FASHIHUDDIN SHAIKH TO AFSHA BANO FASHIHUDDIN SHAIKH AS PER DOCUMENTS
I HAVE CHANGED MY NAME FROM SAMEER AHMED TO SAMEER AHMED SIDDIQUI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SHABANA TO SHABANA SIRAJ AHMAD SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MUKABI MUJEEB MOHAMED TO MUJEEB MOHAMMAD MUKABI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NIRMALA SAKARIA TO NIRMALA JITENDRA JAIN AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM SAMIRA BASHIR TETWALKAR TO SAMEERA ABDUL HAMEED ANINKAR AS PER DOCUMENTS..
I HAVE CHANGED MY NAME FROM MUMTAZ TO MUMTAZ BEGUM EBRAHIM SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SENDU MEERAN NIAZ TO MEERAN NIYAZ SENDU AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM RAVI BHAGWANDAS AMBANI TO RAVI BHAGWANDAS AMBWANI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NIRMALA JITENDRA SAKHRIA TO NIRMALA JITENDRA JAIN AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM PADMANABHAN K NAIR TO PADMANABHAN THAZATH VEETHIL NAIR AS PER DOCUMENTS
I HAVE CHANGED MY NAME FROM SUFIYAN AHMAD SALAUDDIN ANSARI TO SUFIYAN AHMAD AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM TAHA NAIM MOMIN TO TAHA NAEEM MOMIN AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SUSHILA SAKHARAM SAWANT TO KAVITA NATHURAM DEVRUKKHAKAR AS PER DOCUMENTS	I HAVE CHANGED MY NAME FORM ANSARI NAGMA BANO SHABBIIR AHMAD (OLD NAME) TO NAGMA NADEEM ANSARI (NEW NAME) AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MOHAMMAD VALIUULLA TO MOHAMMED WALIUULLAH AS PER DOCUMENTS
I HITHERTO KNOWN AS MOHD AJAZ MOHD YOUNUS ANSARI, S/O MOHD YOUNUS ANSARI , R/O – PLOT NO 21/J/5, SHIVAJI NAGAR, ROAD NO-4. NEAR KOKAN MASJID, GOVANDI, MUMBAI – 400 043, HAVE CHANGED THE NAME OF MY MINOR SON ANAS, AGED 16 YEAR AND HE SHALL HEREAFTER BE KNOWN AS ANAS MOHD AJAZ ANSARI	I HAVE CHANGED MY NAME FROM ISAQE GANI TELI TO ISAQE GANI MANSOORI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ABUBAKAR SHAIKH MOHAMMED SHAIKH TO ABUBAKAR MOHAMMAD SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FORM ANSARI NADEEM AHMED SAGIR AHMED (OLD NAME) TO NADEEM SAGIR AHMAD ANSARI (NEW NAME)AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM KISHOR DAULATRAM RAMCHANDANI TO KISHOR DAULAT RAMCHANDANI AS PER DOCUMENTS
I HAVE CHANGED MY NAME FROM SWATI DATTATRAY JADHAV TO SWATI MAHESHWAR WALUNJ AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ISAQE GANI TELI TO ISAQE GANI MANSOORI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ABUBKAR SHAIKH MOHAMED SHAIKH TO ABUBAKAR MOHAMMAD SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SAMIRA BASHIR TETWALKAR TO SAMEERA ABDUL HAMEED ANINKAR AS PER DOCUMENTS..	I HAVE CHANGED MY NAME FROM IRFAN MOHAMED AHMED TO IRFAN MOHD AHMED ANSARI AS PER DOCUMENTS
I HAVE CHANGED MY NAME FROM SHEFALI JOSEPH JAYASEELAN TO SHEFALI JOSEPH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MOHAMMED ZUBAIR PATEL TO ZUBAIR MOHAMMED HUSSAIN PATEL AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM AKSHAY SATISH CHOUHAN TO AKSHAY SATISH CHAUHAN AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ZEEZHAN SHAIKH (OLD NAME) TO SHAIKH ZEEZHAN AHMED (NEW NAME)AS PER THE DOCUMENTS.	I HAVE CHANGED MY NAME FROM DAYASAGAR SHINGAI GUPTA TO DAYASAGAR JHINGAI GUPTA PER GAZETTE NO M-26284352
I HAVE CHANGED MY NAME FROM SARASWATHI TO SARASWATHI AZHAGUSUNDARACHARI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM RIDDHI SUDHIR KUMAR DALAL TO ZARIN ZUBAIR PATEL AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM VANDANA CHOUHAN TO VANDANA CHAUHAN AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MAQBOOL BASHA SAB TO MAQBOOL BASHA AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MOHD ASIF TO MOHAMMAD ASIF ABDUL SALAM AS PER DOCUMENTS
I HAVE CHANGED MY OLD NAME FROM RAJESHREE BALU AMBHOORE AND RAJASHREE TO NEW NAME RAJESHREE KIRTI KUMAR JADHAV AS PER THE DOCUMENTS.	I HAVE CHANGED MY NAME FROM ZUBAIR HUSSAIN PATEL TO ZUBAIR MOHAMMED HUSSAIN PATEL AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM WAJIDA TABBASUM TO TABASSUM FIROZ MEMON AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NIRMALA MALOOKCHANDJI JAIN TO NIRMALA JITENDRA JAIN AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM KURESHI SHIRIN FIZA MOHAMMAD NAZIRUDINE TO SHIRIN FIZA SHEIKH AS PER DOCUMENTS
I HAVE CHANGED MY NAME SOHAIL FAZAL SHABDI TO SOHAIL FAZAL REHMAN SHABDI AS PER ALL DOCUMENTS FOR ALL FUTUER PURPOSES AND PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM MOHAMMED ADIL MOHAMMED ZUBAIR PATEL TO MOHAMMED ADIL ZUBAIR PATEL AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ISHRATH BEGUM TO ISHRATH BANO MD SHAKIL AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SAHIL JITENDRA SAKHRIA TO SAHIL JITENDRA JAIN AS PER GOVT. OF MAHARASHTRA GAZETTE NO. (M-159670).	I HAVE CHANGED MY NAME FROM NOOR MOHD PANSOPKAR TO NOOR MOHAMMED ABDUL HAMID PHANSOPKAR AS PER DOCUMENTS.
I HAVE CHANGED MY NAME MUNAWAR IQBALBHAI FARUKI TO MUNAWAR IQBAL BHAI FARUKI AS PER ALL DOCUMENTS FOR ALL FUTUER PURPOSES AND PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM CHANDBI TO CHANDBEE YUSUF SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NABI SARWAR TO NABI SARWAR KHAN AS PER DOCUMENTS	WE MR. SYED SHABBIIR PASHA & MRS. TASLIM SYED HAVE CHANGED OUR MINOR SON'S NAME FROM SAMEED TO SYED SAMEED AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM YASMIN NOOR MOHD PANSOPKAR TO YASMEEN NOOR MOHAMMED PHANSOPKAR AS PER DOCUMENTS.
I HAVE CHANGED MY NAME MUNAWAR FARUKI TO MUNAWAR IQBAL BHAI FARUKI AS PER ALL DOCUMENTS FOR ALL FUTUER PURPOSES AND PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM MALI UMESH NARAYANLAL / UMESH NARAYANLAL MALI TO UMESH NARAYAN MALI AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM SAFIYA MOHAMMAD KADAR SHAIKH TO SAFIYA MOHD SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM AFSAR SAYED TO AFSAR PATEL SAYED AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM MEHARJAHAN MUJTABA SAYYED / MEHIR JAHAN MUJTABA SAYYED TO MEHARJAH MUJTABA SAYYED AS PER DOCUMENTS.
I HAVE CHANGED MY NAME FARZANA ABDUL REHMAN TO FARZANA ABDUL REHMAN COATWALA AS PER ALL DOCUMENTS FOR ALL FUTUER PURPOSES AND PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM MOHAMMED ADIL MOHAMMED ZUBAIR PATEL TO MOHAMMED ADIL ZUBAIR PATEL AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM AARHOI MANOJ JUNEJA TO AARHOI ARITEZ JUNEJA AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM ISRAEL SHAIKH TO ISRAEL AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM MURLIDHAR MARUTI BANDE TO MURLEEDHAR MARUTI BANDE AS PER DOCUMENTS
I HAVE CHANGED MY NAME FARZANA ABDUL REHMAN TO FARZANA ABDUL REHMAN COATWALA AS PER ALL DOCUMENTS FOR ALL FUTUER PURPOSES AND PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM LALITHA JAYAKUMAR KURUP TO LALITHA VENUGOPAL MENON AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM MUNEERA BI ABDUL LATIF SHAIKH TO MUNEERA BEE ABDUL LATIF SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM GAZALA IMRAN SHAIKH TO GAJALA IMRAN SHAIKH AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM SAJEDA FAYYAZ KHAN TO SAJIDA AKBAR SHAIKH AS PER DOCUMENTS
I HAVE CHANGED MY NAME FROM AJIM HABIB MOLLAH TO AZIM HABIB MOLLA FOR MY PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM SHAIKH FARHEEN BANO KALIM TO FARHEEN AJARODDIN SHAIKH AS PER DOCUMENTS.	I HAVE CHANGED MY NAME FROM SHAIKH FARHEEN BANO IRFAN TO FARHEEN NIZAMUDDIN SHAIKH AS PER DOCUMENTS	I HAVE CHANGED MY NAME FROM NAZRA IMRAN SHAIKH TO NAAZRA IMRAN SHAIKH AS PER DOCUMENTS.	I AMRUTA RAMESH PATIL (MOTHER) HAVE CHANGED OUR MINOR CHILD'S NAME FROM AMRUTA PATIL TO ADHIRA VIJENDRA KOLI AS PER DOCUMENTS
	I HAVE CHANGED MY NAME FROM S SURESH M SIVARAJ TO SURESH SIVARAJ AS PER DOCUMENTS.	I AM CHANGING MY NAME FROM PRASANT SINGH S/O PANCHAM SINGH TO PRASHANT SINGH S/O PANCHAM SINGH FOR PASSPORT ISSUANCE	I HAVE CHANGED MY NAME FROM MOHANI KHATUN ISRAEL SHAIKH TO MOHANI KHATUN AS PER DOCUMENTS.	
	I HAVE CHANGED MY NAME FROM KAVITA RAKESH PINGULKAR TO KAVITA GOVIND DANAIT AS PER DOCUMENTS.	I PRASHANT SINGH STATES THAT MY LATE MOTHER NAME WRONGLY MENTIONED AS MANI DEVI IN MY OLD PASSPORT INSTEAD OF LALMUNI DEVI BOTH NAMES ARE BELONGS TO SAME PERSON FOR PASSPORT ISSUANCE		

हस्ताक्षर, कृत्या नॉन ध्यानी की, १५ दिवस निर्धारित प्राप्ति शालेय हस्तान्तरण विचार केला जाणार नाही।
इल्लेट्ट शेअर प्रमाणपत्र जारी करणे सध्याच हस्तांतरण यंत्रिका काही दिवस करणार
आलेल्या, त्याबाबत सोसायटीच्या उपविधिधील (Bye-laws) तत्कालीन कार्यवाही करण्यास
सोसायटी पास असेल.

सुनील देवदास वकील,
१. साई-सदन सीएएस लिमिटेड,
वी.के.एम. शिवानी मार्ग, पोपाडा,
ठाणे-४००६०२, मो.: ८८७९०४४७७७

अध्यक्ष / सचिव,
श्रीरंग युनिट क्र. ९ सीएचएस लिमिटेड (CHS Ltd.)
श्रीरंग सोसायटी, इमारत क्र. CD/62
ठाणे (पश्चिम) - ४००६०१
तात्काळ व जिल्हा ठाणे

दिनांक : २८.०९.२०२६
स्थळ : मुंबई
(बकील प्रभाव यादव, चाँडेकर)
कार्यालय: शांती नं. ५३, टोपीवाल स्टोर
गोवर्धा (पश्चिम), मुंबई ४०००१९

THIS IS A CORRIEUMD TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

PARTY CRUISERS LIMITED

Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE") EMERGE. Pursuant to its Initial Public Offer, our Company's Equity Shares were listed on NSE on March 5, 2021.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai - 400052, Maharashtra, India

Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai 400055

Telephone No. +91 9967160222 | Email id: compliance.partycruisersindia@gmail.com

Website: www.partycruisersindia.com **Contact person:** Riddhima Gupta, Company Secretary and Compliance Officer

CORRIEUMD TO THE LETTER OF OFFER DATED SEPTEMBER 07, 2026 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF") NOTICE TO INVESTORS (THE "CORRIEUMD")	
OUR PROMOTORS ZUZHER HATHI LUCKNOWALA AND RACHANA ZUZHER LUCKNOWALA	
ISSUE OF UP TO 19,98,318 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹10 PER EQUITY SHARE) AGGREGATING UPTO ₹2,397.98 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 14TH SEPTEMBER, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THIS LETTER OF OFFER.	
*Assuming full subscription. Subject to finalization of Basis of Allotment.	

This is with reference to the Letter of Offer of Offer ("LEO") and first corrigendum filed by the Company with the NSE (the "Stock Exchange"), and the Securities and Exchange Board of India ("SEBI"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter.

At the time of filing the Letter of Offer, the Issue comprised up to 20,00,000 partly paid-up Equity Shares aggregating up to ₹2,400 Lakhs. On a strict application of the Rights Entitlement ratio of 1 Equity Share for every 6 fully paid-up Equity Shares held on the Record Date, i.e., 14th September, 2026, to the issued, subscribed and paid-up share capital of the Company as on the Record Date, the number of Equity Shares available for the Issue works out to 19,98,318.83. In terms of the "Fractional Entitlement" provisions of the Letter of Offer, such fractional entitlement is required to be ignored, and accordingly the number of Equity Shares proposed to be issued pursuant to the Issue stands revised from 20,00,000 to 19,98,318 Equity Shares, aggregating up to ₹2,397.98 Lakhs ("Revised Issue Size").

Further, at the time of filing the Letter of Offer, the Rights Issue was proposed to open on Monday, 21st September, 2026 and the Last Date for Receipts Issue Period Closure was decided to be Monday, 08th October, 2026, which was subsequently revised, vide Corrigendum dated 21st September, 2026, to Thursday, 24th September, 2026 and Thursday, 08th October, 2026 respectively. However, as per the powers stated in the Letter of Offer to the Board of Directors/Rights Issue Committee (authorised by the Board of Directors of the Company) under the Letter of Offer to modify, extend or otherwise determine the Issue Period from time to time, and in order to give effect to the Revised Issue Size stated above and the consequential filings/approvals with the Stock Exchange and the Depositories, the Rights Issue Committee, at its meeting held on Wednesday, 23rd September, 2026, has decided to further revise the Issue Opening Date to Tuesday, 29th September, 2026, the "Last date for on Market Renunciation" to Thursday, 08th October, 2026 and the "Issue Closing Date" to Tuesday, 13th October, 2026, for the benefit of the investors.

For the avoidance of doubt, it is clarified that the Record Date (14th September, 2026) and the credit of Rights Entitlements to the demat accounts of Eligible Equity Shareholders (effected on or before 16th September, 2026), under RE ISIN: INE062X20015 already stand completed and remain unaffected by this Corrigendum. The Company shall take necessary steps in coordination with the Depositories (NSDL/CDSL) and the Registrar to the Issue to reconcile the quantum of Rights Entitlements credited under the said Issued with the Revised Issue Size, and shall correspondingly update its pending application(s)/submissions for trading approval of the Rights Entitlements with NSE. In accordance with the SEBI Master Circular dated February 9, 2026, trading in the Rights Entitlements on the secondary market platform of the Stock Exchange shall commence along with the revised Issue Opening Date and shall close on the revised "Last date for On Market Renunciation", being at least three working days prior to the revised Issue Closing Date.

The Letter of Offer and the Abridged Letter of Offer, including the Application Form, shall be read as modified in terms of the Revised Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" as 19,98,318 Equity Shares aggregating up to ₹2,397.98 Lakhs, Tuesday, 29th September, 2026, Thursday, 08th October, 2026 and Tuesday, 13th October, 2026 respectively.

The disclosure of the Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" in the Letter of Offer will be modified as above and would be read as follows in all of the pages stated below, and the indicative timelines and figures stated below have been substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page, under the caption "ISSUE OF UP TO 20,00,000 PARTLY PAID-UP EQUITY SHARES AGGREGATING UPTO ₹2400 LAKH", the number of Equity Shares and Issue Size shall be revised to read "ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES... AGGREGATING UPTO ₹2,397.98 LAKH".
- On the Cover Page under the head "ISSUE PROGRAMME" - "Issue Opens on 29th September, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" - "The last date for On Market Renunciation on 08th October, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" - "Issue Closes on 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue" shall be revised to reflect "Up to 19,98,318" Equity Shares in place of "Up to 20,00,000" Equity Shares, and the definition of "Issue Size" shall be revised as "Amount aggregating up to ₹2,397.98 Lakhs".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Opening Date" shall be revised as "29th September, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Closing Date" shall be revised as "13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Renunciation Period" shall be revised as "The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on 8th October, 2026 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date i.e. 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Rights Entitlement" shall be revised as Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by the Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Shares for every 6 Equity Shares held by an Eligible Equity Shareholder on the Record Date 14th September, 2026. The Rights Entitlements with a separate ISIN: INE062X20015 will be credited to your demat account before the date of opening of the Issue, against the equity shares held by the Equity Shareholders as on the record date. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date i.e. 29th September, 2026".
- In Section III – INTRODUCTION under "The Issue" on page No. 43-44, the "Equity Shares proposed to be issued", "Equity Shares subscribed and paid-up after the Issue" and "Issue Size" shall be revised to "Up to 19,98,318 Equity Shares" and "Issue not exceeding ₹2,397.98 Lakhs" respectively, and the "Issue Opening Date", "Last date for On Market Renunciation" and "Issue Closing Date" shall be revised as 29th September, 2026, 8th October, 2026 and 13th October, 2026 respectively.
- In Section III – INTRODUCTION under the head "General Information", the "Issue Schedule" on page no. 50, and in Section VII – OFFERING INFORMATION under "Terms of the Issue" on page no. 260, the "Issue Schedule" shall be revised as follows:

Events	Indicative Timeline
Last date for credit of Rights Entitlements	Wednesday, 16th September, 2026
Issue Opening Date	Tuesday, 29th September, 2026
Last date for On Market Renunciation *	Thursday, 8th October, 2026
Issue Closing Date	Tuesday, 13th October, 2026
Finalising the basis of allotment with the Designated Stock Exchange	Wednesday, 14th October, 2026
Date of Allotment (on or about)	Thursday, 15th October, 2026
Date of credit (on or about)	Thursday, 15th October, 2026
Date of listing or commencement of Trading (on or about)	Friday, 16th October, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.

- In Section VII – OFFERING INFORMATION under "Capital Structure" on page no. 52, Item C ("Present issue in