

PARTY CRUISERS LIMITED

CIN:- L63040MH1994PLC083438



EVENTS & WEDDING DIVISION

PARTY CRUISERS LIMITED

September 28, 2026

The Manager
Listing Compliance Department
National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PARTYCRUS

Subject: Clarification on Trading in Odd Lots in relation to the Rights Issue of Party Cruisers Limited

Dear Sir/Madam,

Party Cruisers Limited ("the Company") has announced a rights issue, offering its Eligible Equity Shareholders the opportunity to subscribe to additional equity shares. With a view to informing the Exchange and the shareholders, we set out below a clarification on how odd lots, i.e., quantities that do not constitute a full market lot, will be dealt with in relation to the Rights Entitlements and the equity shares of the Company.

1. Issue Information

Rights Issue of up to 19,98,318 partly paid-up Equity Shares of face value ₹10/- each, at a price of ₹120/- per Equity Share (including a premium of ₹110/- per Equity Share), aggregating up to ₹2,397.98 Lakhs, on a rights basis to the Eligible Equity Shareholders of the Company, in the ratio of 1 (one) Rights Equity Share for every 6 (six) fully paid-up Equity Shares held on the Record Date, i.e., September 14, 2026. An amount of ₹30/- per Rights Equity Share is payable on application and the balance in three subsequent calls of ₹30/- each, as determined by the Board/Rights Issue Committee. The Issue opens on September 29, 2026 and closes on October 13, 2026.

2. Entitlement and Fractional Shares

- Each Eligible Equity Shareholder is entitled to 1 Rights Equity Share for every 6 Equity Shares held on the Record Date. Where the entitlement works out to a fraction, the fractional part is ignored. For example, a shareholder holding 100 Equity Shares on the Record Date is entitled to 16 Rights Equity Shares ($100 \div 6 = 16.67$, fraction ignored).
- Eligible Equity Shareholders holding fewer than 6 Equity Shares will have a nil entitlement, and Eligible Equity Shareholders whose fractional entitlements are ignored are given preference in allotment of one additional Rights Equity Share each, if they apply for additional Rights Equity Shares over and above their Rights Entitlement, subject to availability, as provided in the Letter of Offer.
- Eligible Equity Shareholders may subscribe to all or any part of their Rights Entitlement, including in quantities that are not a multiple of the market lot. Subscription in the Issue is processed on the basis of the Rights Entitlements available in the applicant's demat account.



3. Trading of Rights Entitlements

- The Rights Entitlements are credited to the demat accounts of Eligible Equity Shareholders under RE ISIN INE06ZX20015 and are tradable in dematerialised form only on the secondary market platform of the Exchange. The market lot for trading of Rights Entitlements is 166.
- Rights Entitlements may be traded on market from the Issue Opening Date, i.e., September 29, 2026, up to the Last Date for On Market Renunciation, i.e., October 8, 2026 (both days inclusive), through registered stock brokers, by quoting the RE ISIN and only to the extent of the Rights Entitlements available in the seller's demat account.
- Rights Entitlements that are not in multiples of the market lot may not be eligible for trading on the Exchange. Such holders may either subscribe to the entitlement in full, or transfer the Rights Entitlements off market to another demat account, in each case on or before the Issue Closing Date, i.e., October 13, 2026.

4. Trading of Equity Shares and Odd Lots

- The Equity Shares of the Company are listed on the SME Platform (NSE Emerge) and are traded in the market lot of 1000 Equity Shares, in accordance with the applicable SEBI circulars and Exchange requirements. Any shareholding that is not a multiple of the market lot constitutes an odd lot.
- Odd lots may not be tradable on the platform of the Exchange until the holding is consolidated into the market lot. Shareholders holding odd lots, whether before the Issue or arising after allotment of Rights Equity Shares, may purchase additional Equity Shares to consolidate their holding into the market lot, or seek such other facility as the Exchange may make available from time to time.
- The Rights Equity Shares will be allotted in dematerialised form only. The market lot and the trading arrangements for the Rights Equity Shares, being partly paid-up shares, will be as specified by the Exchange.

5. Further Assistance

For any query on subscription to the Rights Issue or on trading of Rights Entitlements/odd lots, shareholders may contact:

Ms. Riddhima Gupta, Company Secretary and Compliance Officer

Party Cruisers Limited

Email: compliance.partycruisersindia@gmail.com | Phone: +91 9967160222

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For Party Cruisers Limited

Zuzer Hatim Lucknowala

Managing Director

DIN: 00979509