September 23, 2026

The Manager
Listing Compliance Department
National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PARTYCRUS

Subject: Outcome of the Right Issue Committee Meeting for the Approval of the Corrigendum to Letter of Offer for Rights Issue.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

With reference to the Outcome of Right Issue Committee dated 07th September, 2026 and 21st September, 2026, for the approval of the terms of Rights Issue, Record date, Letter of Offer, Application Form, Right Entitlement Letter for the Rights Issue and for approval of corrigendum of Letter of Offer for Rights Issue respectively

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we wish to inform you that the Rights Issue Committee of the Board of Directors at its meeting held today, i.e., on September 23, 2026, considered and approved the Corrigendum to Letter of Offer for the Rights Issue.

Subsequent to the Letter of Offer ("LOF") and First Corrigendum filed by the Company with the National Stock Exchange of India Limited ("NSE"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, Application Form, Rights Entitlement Letter:

The Company hereby issues this Corrigendum to revise the total number of Rights Equity Shares to be issued, the Issue Size, Issue Opening Date, Last date for on market renunciation & Issue Closing date. Except as specifically amended by this Corrigendum, all other terms, conditions and disclosures contained in the Letter of Offer shall remain unchanged.

1. **Revision of Issue Size & No. of Equity Shares**

Particulars	As per Letter of Offer dated September 07, 2026	As Revised by this Corrigendum
Total Rights Equity Shares to be issued	20,00,000	19,98,318
Issue Size	₹ 2400 Lakhs	₹2397.98 Lakhs

2. **Revision in Schedule**

Events	Indicative Timeline
Last date for credit of Rights Entitlements	Wednesday, 16th September, 2026
Issue Opening Date	Tuesday, 29th September, 2026
Last date for On Market Renunciation*	Thursday, 8th October, 2026
Issue Closing Date	Tuesday, 13th October, 2026
Finalising the basis of allotment with the Designated Stock Exchange	Wednesday, 14th October, 2026
Date of Allotment (on or about)	Thursday, 15th October, 2026
Date of credit (on or about)	Thursday, 15th October, 2026
Date of listing or Commencement of Trading (on or about)	Friday, 16th October, 2026

There is no change in the terms and conditions of the Letter of Offer (LOF), Abridged Letter of Offer (ALOF), or Application Form other than the change in the No of equity Shares, Issue Size Issue Opening date, Last date for on market renunciation and Issue Closing date and the resultant revision to the indicative timeline of post-issue activities.

The addendum to the LOF with the revised issue size and timeline will be made available on the Company's website at www.partycruisersindia.com, the Registrar's website at www.kfintech.com, and the respective websites of NSE at www.nseindia.com.

The Meeting commenced at 5:00 pm and concluded at 5:30 pm.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Party Cruisers Limited**

ZUZER H LUCKNOWALA
Digitally signed by ZUZER H LUCKNOWALA
Date: 2026.09.23 17:45:24 +05'30'

Zuzer Hatim Lucknowala
Managing Director
(DIN: 00979509)

Place: Mumbai

Encl: - Corrigendum to the LOF

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

PARTY CRUISERS LIMITED

Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE") EMERGE. Pursuant to its Initial Public Offer, our Company's Equity Shares were listed on NSE on March 5, 2021.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India

Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai 400055

Telephone No. +91 9967160222 | Email id.: compliance.partycruisersindia@gmail.com

Website: www.partycruisersindia.com

Contact person: Riddhima Gupta, Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 07, 2026 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF") NOTICE TO INVESTORS (THE "CORRIGENDUM")

OUR PROMOTERS
ZUZER HATIM LUCKNOWALA
AND
RACHANA ZUZER LUCKNOWALA

ISSUE OF UP TO 19,98,318 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹110 PER EQUITY SHARE) AGGREGATING UPTO ₹2,397.98 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 14TH SEPTEMBER, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THIS LETTER OF OFFER.

#Assuming full subscription. Subject to finalization of Basis of Allotment.

This is with reference to the Letter of Offer ("LOF") and first corrigendum filed by the Company with the NSE (the "Stock Exchange"), and the Securities and Exchange Board of India ("SEBI"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement

Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue comprised up to 20,00,000 partly paid-up Equity Shares aggregating up to ₹2,400 Lakhs. On a strict application of the Rights Entitlement ratio of 1 Equity Share for every 6 fully paid-up Equity Shares held on the Record Date, i.e., 14th September, 2026, to the issued, subscribed and paid-up share capital of the Company as on the Record Date, the number of Equity Shares available for the Issue works out to 19,98,318.833. In terms of the "Fractional Entitlement" provisions of the Letter of Offer, such fractional entitlement is required to be ignored, and accordingly the number of Equity Shares proposed to be issued pursuant to the Issue stands revised from 20,00,000 to 19,98,318 Equity Shares, aggregating up to ₹2,397.98 Lakhs ("Revised Issue Size").

Further, at the time of filing the Letter of Offer, the Rights Issue was proposed to open on Monday, 21st September, 2026 and the Last Date for Rights Issue Offer Period Closure was decided to be Monday, 05th October, 2026, which was subsequently revised, vide Corrigendum dated 21st September, 2026, to Thursday, 24th September, 2026 and Thursday, 08th October, 2026 respectively. However, as per the powers stated in the Letter of Offer to the Board of Directors/Rights Issue Committee (authorised by the Board of Directors of the Company) under the Letter of Offer to modify, extend or otherwise determine the Issue Period from time to time, and in order to give effect to the Revised Issue Size stated above and the consequential filings/approvals with the Stock Exchange and the Depositories, the Rights Issue Committee, at its meeting held on Wednesday, 23rd September, 2026, has decided to further revise the Issue Opening Date to Tuesday, 29th September, 2026, the "Last date for on Market Renunciation" to Thursday, 08th October, 2026 and the "Issue Closing Date" to Tuesday, 13th October, 2026, for the benefit of the investors.

For the avoidance of doubt, it is clarified that the Record Date (14th September, 2026) and the credit of Rights Entitlements to the demat accounts of Eligible Equity Shareholders (effected on or before 16th September, 2026, under RE ISIN: INE06ZX20015) already stand completed and remain unaffected by this Corrigendum. The Company shall take necessary steps in coordination with the Depositories (NSDL/CDSL) and the Registrar to the Issue to reconcile the quantum of Rights Entitlements credited under the said ISIN with the Revised Issue Size, and shall correspondingly update its pending application(s)/submissions for trading approval of the Rights Entitlements with NSE. In accordance with the SEBI Master Circular dated February 9, 2026, trading in the Rights Entitlements on the secondary market platform of the Stock Exchange shall commence along with the revised Issue Opening Date and shall close on the revised "Last date for On Market Renunciation", being at least three working days prior to the revised Issue Closing Date.

The Letter of Offer and the Abridged Letter of Offer, including the Application Form, shall be read as modified in terms of the Revised Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" as 19,98,318 Equity Shares aggregating up to ₹2,397.98 Lakhs, Tuesday, 29th September, 2026, Thursday, 08th October, 2026 and Tuesday, 13th October, 2026 respectively.

The disclosure of the Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" in the Letter of Offer will be modified as above and would be read as follows in all of the pages stated below, and the indicative timelines and figures stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page, under the caption "ISSUE OF UP TO 20,00,000 PARTLY PAID-UP EQUITY SHARES AGGREGATING UPTO ₹2400 LAKH", the number of Equity Shares and Issue Size shall be revised to read "ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES... AGGREGATING UPTO ₹2,397.98 LAKH".

- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Opens on 29th September, 2026".

- On the Cover Page under the head "ISSUE PROGRAMME" – "the last date for On Market Renunciation on 08th October, 2026".

- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Closes on 13th October, 2026".

- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue" shall be revised to reflect "up to 19,98,318" Equity Shares in place of "up to 20,00,000" Equity Shares, and the definition of "Issue Size" shall be revised as "Amount aggregating up to ₹2,397.98 Lakhs".

- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Opening Date" shall be revised as "29th September, 2026".

- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Closing Date" shall be revised as "13th October, 2026".

- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Renunciation Period" shall be revised as "The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on 8th October, 2026 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date i.e. 13th October, 2026".

- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Rights Entitlement" shall be revised as Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by the Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Shares for every 6 Equity Shares held by an Eligible Equity Shareholder on the Record Date 14th September, 2026. The Rights Entitlements with a separate ISIN: INE06ZX20015 will be credited to your demat account before the date of opening of the Issue, against the equity shares held by the Equity Shareholders as on the record date. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date i.e. 29th September, 2026".

- In Section III – INTRODUCTION under "The Issue" on page No. 43-44, the "Equity Shares proposed to be issued", "Equity Shares subscribed and paid-up after the Issue" and "Issue Size" shall be revised to "Up to 19,98,318 Equity Shares" and "Issue not exceeding ₹2,397.98 Lakhs" respectively, and the "Issue Opening Date", "Last Date for On Market Renunciation" and "Issue Closing Date" shall be revised as 29th September, 2026, 8th October, 2026 and 13th October, 2026 respectively.

- In Section III – INTRODUCTION under the head "General Information", the "Issue Schedule" on page no. 50, and in Section VII – OFFERING INFORMATION under "Terms of the Issue" on page no. 260, the "Issue Schedule" shall be revised as follows:

Events	**Indicative Timeline**
Last date for credit of Rights Entitlements	Wednesday, 16th September, 2026
Issue Opening Date	Tuesday, 29th September, 2026
Last date for On Market Renunciation*	Thursday, 8th October, 2026
Issue Closing Date	Tuesday, 13th October, 2026
Finalising the basis of allotment with the Designated Stock Exchange	Wednesday, 14th October, 2026
Date of Allotment (on or about)	Thursday, 15th October, 2026
Date of credit (on or about)	Thursday, 15th October, 2026
Date of listing or Commencement of Trading (on or about)	Friday, 16th October, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.*

- In Section VII – OFFERING INFORMATION under "Capital Structure" on page no. 52, Item C ("Present Issue in terms of this Letter of Offer") shall be revised to "Up to 19,98,318 Equity Shares, each at a premium of ₹110 and ₹10 nominal value per Equity Share, i.e., at a price of ₹120 per Equity Share", with the Aggregate Value at Nominal Value revised to ₹199.83 Lakhs and the Aggregate Value at Issue Price revised to ₹2,397.98 Lakhs; and the Aggregate Value at Nominal Value under Item D ("Issued, Subscribed and Paid-Up Share Capital after the Issue") shall be revised to ₹1,398.82 Lakhs.

- In Section III – INTRODUCTION under "Objects of the Issue" on page no. 55, the Net Proceeds and the object-wise requirement of funds/utilization tables shall stand revised as mentioned below:

The details of objects of the Issue

Particulars	Amount (₹ in lakhs)
Gross proceeds from the Issue	2397.98
Less: Issue related expenses	10
Net Proceeds of the Issue	2387.98

**The issue size will not exceed ₹ 2397.98 lakhs if there is any deduction on account of or at the time of finalisation of issue price and Rights Entitlements Ratio the same will be adjusted against the amount for Working Capital Purpose.*

Requirement of Funds:

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

Utilization of Net Proceeds

(₹ in lakhs)

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

- In Section III – INTRODUCTION under "Objects of the Issue" on page nos. 56 and 64, under the heading "Sources of Working Capital" (and the corresponding "Utilization of Net Proceeds" table and accompanying note on page 56), the amount of ₹2,400 Lakhs shown against "Working Capital Funding through Right Issue" (including the narrative reference on page 64 to "₹2,400.00 lakh, proposed to be deployed in FY 2027 and continuing to support the requirement in FY 2028") shall stand revised to ₹2,397.98 Lakhs, with a consequential marginal adjustment to the corresponding "Total of Sources of Working Capital" figures.

- In Section VII – OFFERING INFORMATION under "Last date for Application" on page no. 250, the last date for submission of the duly filled in Application Form or a plain paper Application is Tuesday, October 13th, 2026, i.e., the revised Issue Closing Date.

All other terms, conditions, disclosures and indicative timelines other than mentioned above shall stand unaffected/amended accordingly, and this Corrigendum should be read together with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter.

For Party Cruisers Limited

Sd/-

Riddhima Gupta
Company Secretary & Compliance Officer