September 21, 2026

The Manager
Listing Compliance Department
**National Stock Exchange of India Limited,**
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
**NSE Symbol: PARTYCRUS**

**Subject: Outcome of the Right Issue Committee Meeting – Postponement of Rights Issue Period**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Right Issue Committee of the Board of Directors of Party Cruisers Limited ("the Company") at its Meeting held on 21st September, 2026, has inter alia considered and approved the postponement of Rights Issue Period.

The Rights Issue, which was earlier scheduled to be commenced on Monday, 21st September, 2026 and close on Monday, 5th October, 2026 will now open on Thursday, 24th September, 2026 and close on Thursday, 08th October, 2026, owing to the pending receipt of trading approval from the Stock Exchange by the Company.

**Revised Issue Schedule**

| **Event** | **Indicative Date** |
|---|---|
| Last date for credit of Rights Entitlements | Wednesday, 16th September, 2026 |
| Issue Opening Date | Thursday, 24th September, 2026 |
| Last date for On Market Renunciation* | Tuesday, 6th October, 2026 |
| Issue Closing Date | Thursday, 8th October, 2026 |
| Finalising the basis of allotment with the Designated Stock Exchange | Friday, 9th October, 2026 |
| Date of Allotment (on or about) | Monday, 12th October, 2026 |
| Date of credit (on or about) | Monday, 12th October, 2026 |
| Date of listing or Commencement of Trading (on or about) | Tuesday, 13th October, 2026 |

There is no change in the terms and conditions of the Letter of Offer (LOF), Abridged Letter of Offer (ALOF), or Application Form other than the change in the issue opening date, Last date for on market renunciation and issue closing date and the resultant revision to the indicative timeline of post-issue activities.

The addendum to the LOF with the revised closing date and timeline will be made available on the Company's website at www.partycruisersindia.com, the Registrar's website at www.kfintech.com and the respective websites of NSE at www.nseindia.com.

The Meeting commenced at 5:00 pm and concluded at 5:30 pm.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Party Cruisers Limited**

ZUZER H LUCKNOWALA
Digitally signed by ZUZER H LUCKNOWALA
Date: 2026.09.21 17:44:45 +05'30'

**Zuzer Hatim Lucknowala**
**Managing Director**
(DIN: 00979509)

Place: Mumbai

Encl: - Corrigendum to the LOF

**THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.**

**PARTY CRUISERS LIMITED**

**Corporate Identification Number:** L63040MH1994PLC083438

**Party Cruisers Limited** was incorporated on **December 2, 1994** as **Party Cruisers Private Limited**, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to **Party Cruisers Limited** pursuant to a fresh Certificate of Incorporation dated **November 13, 2013** issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the **National Stock Exchange of India Limited ("NSE") EMERGE**. Pursuant to its Initial Public Offer, our Company's Equity Shares were listed on NSE on **March 5, 2021**.


**Registered Office:** 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India

**Corporate Office:** 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai 400055

**Telephone No.** +91 8169677436 | **Email id.:** compliance.partycruisersindia@gmail.com

**Website: www.partycruisersindia.com**

**Contact person: Riddhima Gupta, Company Secretary and Compliance Officer**


**CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 07, 2026 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE ALOF") NOTICE TO INVESTORS (THE "CORRIGENDUM")**

**OUR PROMOTERS**
**ZUZER HATIM LUCKNOWALA**
**AND**
**RACHANA ZUZER LUCKNOWALA**

**ISSUE OF UP TO 20,00,000 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 120 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 110 PER EQUITY SHARE) AGGREGATING UPTO ₹2400 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 14TH SEPTEMBER, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THIS LETTER OF OFFER.**

#Assuming full subscription. *Subject to finalization of Basis of Allotment.*

This is with reference to the Letter of Offer (**"LOF"**) filed by the Company with the NSE (the **"Stock Exchange"**), and the Securities and Exchange Board of India (**"SEBI"**) (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Rights Issue was proposed to open on **Monday, 21st September, 2026** and the Last Date for Rights Issue Offer Period Closure was decided to be **Monday, 05th October, 2026**. However, as per the powers stated in the Letter of Offer to the Board of directors/Rights Issue Committee (authorised by the Board of directors of the Company) under the Letter of Offer to modify, extend or otherwise determine the Issue Period from time to time, the **Rights Issue Committee**, at its meeting held on **Monday, 21st September, 2026**, has decided to revise the Issue Opening Date to **Thursday, 24th September, 2026** and extend the "Last date for on Market Renunciation" to **Tuesday, 06th October, 2026** and "Issue Closing Date" to **Thursday, 08th October, 2026**, for the benefit of the investors.

The Letter of Offer and the Abridged Letter of Offer, including Application Form shall be read as modified in terms of "Issue Opening Date", "Last date for on Market Renunciation" & "Issue Closing Date as Thursday, 24th September, 2026, Tuesday, 06th October, 2026 & 08th October, 2026 respectively.

The disclosure of "Issue Opening Date", "Last date for on Market Renunciation" and Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below and indicative timelines as stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Opens on 24th September, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "the last date for On Market Renunciation on 06th October, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Closes on 08th October, 2026".
- In Section I- DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8 the definition of "Issue Opening Date" shall be revised as "24th September, 2026".
- In Section I- DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8 the definition of "Issue Closing Date" shall be revised as "08th October, 2026".
- In Section I- DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9 the definition of "Renunciation period" shall be revised as "The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on 6th October, 2026 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date i.e. 08th October, 2026"
- In Section I- DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9 the definition of "Rights Entitlement" shall be revised as Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by the Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Shares for every 6 Equity Shares held by an Eligible Equity Shareholder on the Record Date 14th September, 2026. The Rights Entitlements with a separate ISIN: INE06ZX20015 will be credited to your demat account before the date of opening of the Issue, against the equity shares held by the Equity Shareholders as on the record date. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date i.e. 24th September, 2026".
- In Section III- INTRODUCTION under the "Issue Schedule", on page no. 44, the "Issue Opening Date" shall be revised as 24th September, 2026, "Last Date for On Market Renunciation" of Rights shall be revised as Tuesday, 6th October, 2026 and the "Issue Closing date" shall be revised as "Thursday, 8th October, 2026".
- In Section III- INTRODUCTION under the head "General Information" The "Issue Schedule" on page no. 50 and In Section VII- OFFERING INFORMATION under "Terms of the Issue" on page no. 260, the "Issue Schedule" shall be revised as follows:

| **Events** | **Indicative Timeline** |
|---|---|
| Last date for credit of Rights Entitlements | Wednesday, 16th September, 2026 |
| Issue Opening Date | Thursday, 24th September, 2026 |
| Last date for On Market Renunciation* | Tuesday, 6th October, 2026 |
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| Date of credit (on or about) | Monday, 12th October, 2026 |
| Date of listing or Commencement of Trading (on or about) | Tuesday, 13th October, 2026 |

- In Section VII- OFFERING INFORMATION under "Last date for Application" on page no. 250, the last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday, October 08th, 2026, i.e., Issue Closing Date.

All other indicative Timelines other than mentioned above shall stand amended accordingly.

For Party Cruisers Limited

Sd/-
Riddhima Gupta
Company Secretary & Compliance Officer