November 17, 2026

The Manager
Listing Compliance Department
National Stock Exchange of lndia Limited,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PARTYCRUS

Sub: Intimation of dispatch of First Call Money Notice to the shareholders of Party Cruisers Limited

Dear Sir/Madam,

In continuation to our letter dated 09th November, 2026 in the above-mentioned matter and pursuant to Regulation 30 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with other applicable provisions, and in terms of the Letter of Offer dated 7th September, 2026, we wish to inform that the Company, has completed dispatch of the First Call Money Notice on 17th November, 2026 through electronic mode to those shareholders holding partly paid-up equity shares whose e-mail addresses are registered with the Company, the Registrar and Transfer Agent ("RTA") or Depository Participant(s) on the Record Date, i.e.13th November, 2026. Further, physical copies of the First Call Money Notice along with the detailed instructions and ASBA Application Form have been dispatched through permitted modes to the registered addresses of those shareholders (a) who have not registered their e-mail address with the Company or the RTA or the Depository Participant(s); or (b) who have specifically registered their request for the hard copy of the same.

The said details are also available on the website of the Company www.partycruisersinida.com.

Kindly take the above information on record.

Thanking You

Yours faithfully,
For **Party Cruisers Limited**

ZUZER H LUCKNOWALA
Digitally signed by ZUZER H LUCKNOWALA
Date: 2026.11.17 22:46:06 +05'30'

_____

Zuzer Hatim Lucknowala
Managing Director
(DIN: 00979509)
Place: Mumbai

PARTY CRUISERS LIMITED

Party Cruisers Limited – First Call Notice

Notice for payment of First Call Money

PARTY CRUISERS LIMITED (CIN: L63040MH1994PLC083438) Registered Office: 305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India Tel.: +91 9967160222 | E-mail: compliance.partycruisersindia@gmail.com | Website: www.partycruisersindia.com

NOTICE FOR PAYMENT OF FIRST CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. 13th November, 2026

Dear Sir/Madam,

Sub: Notice for payment of First Call Money of ₹30 (comprising ₹2.50 towards face value and ₹27.50 towards premium) per partly paid-up equity share issued by Party Cruisers Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated 7th September, 2026 ("Letter of Offer"), First Corrigendum to the Letter of Offer dated 21st September, 2026 and Second Corrigendum to the Letter of Offer dated 23rd September, 2026 ("Corrigendum")

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹120 each (including a premium of ₹110 per share), in the ratio of 1 (One) Rights Equity Shares for every 6 (Six) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. 14th September, 2026.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹30 (comprising ₹2.50 towards face value and ₹27.50 towards premium) per partly paid-up Equity Share as application money, and the partly paid-up Equity Shares were allotted on 14th October, 2026. The balance amount of ₹90 per partly paid-up Equity Share (comprising ₹7.50 towards face value and ₹82.50 towards premium) would be payable in up to three additional calls, with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board of Directors ("Board") and/or the Rights Issue Committee of the Board of the Company, from time to time, to be completed on or prior to July, 2026.
3. The Rights Issue Committee at its meeting held on Monday, 9th November, 2026 has decided to make the first call of ₹30 per partly paid-up equity share (comprising ₹2.50 towards face value and ₹27.50 towards premium) (the "First Call") in respect of the outstanding partly paid-up Equity Shares.
4. The Company has fixed Friday, 13th November, 2026 as the record date ("First Call Record Date") for the purpose of determining the partly paid-up equity shareholders ("Eligible Shareholders") to whom the notice for the First Call (the "First Call Notice") is being sent. The record date for the First Call Notice has been intimated to the National Stock Exchange of India Limited ("NSE" or the "Stock Exchange") on Monday, 09th November, 2026.

Payment details

Accordingly, the First Call Notice is hereby given to you to pay the First Call Money as per the details given below:

No. of partly paid-up equity shares held as on First Call Record Date i.e. Friday, 13th November, 2026	Amount due and payable @ ₹30 per partly paid-up equity share (₹ in figures)	Last date for payment of First Call Money
		Wednesday, 30th December 2026

Other Instructions

First Call Payment Period (both days inclusive)	From	To	Duration
	Tuesday, 15th December 2026	Wednesday, 30th December 2026	16 days

Modes of Payment

Mode	How
a) Online ASBA	Through the website of the SCSBs(1)
b) Physical ASBA	By submitting a physical application to the Designated Branch of the SCSBs(1)
c) Online	Using the 3-in-1 online trading-demat-bank account, wherever offered by brokers
d) Deposit of Cheque / Demand Draft with collection centres of Kotak Mahindra Bank Limited (made payable to)	a. Party Cruisers Limited – Partly Paid-up Shares First Call Money A/c – R; b. Party Cruisers Limited – Partly Paid-up Shares First Call Money A/c – NR

R – Resident shareholders / NR – Non-Resident shareholders

(1) Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 to refer to the list of existing SCSBs (Self-Certified Syndicate Banks).

Instructions and consequences

5. Detailed instructions for payment of the First Call Money, the ASBA Application Form are enclosed as Annexures 1 and 2. You are requested to make the payment of the First Call Money on or before Wednesday, 30th December 2026.
6. Please note that trading of the ₹2.50 partly paid-up equity shares of the Company (ISIN: IN906ZX01014) has been suspended on the Stock Exchange with effect from Friday, 13th November 2026 on account of the First Call. Trading of the ₹5.00 partly paid-up equity shares of

the Company under a new ISIN is expected to commence within a period of 2 weeks from the last date for payment of the First Call, i.e. Wednesday, 30th December 2026.

7. Please also note the consequences of failure to pay the First Call Money given below:
    a. Interest @ 10% p.a. will be payable for delay in payment of the First Call beyond Wednesday, 30th December 2026 till the actual date of payment;
    b. The Company shall be entitled to deduct from any future dividend payable to you all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
    c. The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon, may be liable to be forfeited on failure to pay the First Call, in accordance with the Articles of Association of the Company and the Letter of Offer.
8. The First Call Notice, along with the Detailed Instructions, ASBA Application Form and Payment Slip, is also available on the Company's website at www.partycruisers.com, on the website of Kfin Technologies Limited ("Registrar" or "RTA") at www.kfintech.com, and on the website of the Stock Exchange at www.nseindia.com.
9. Please refer to the FAQs on the First Call available on the website of the Company at www.partycruisersindia.com or on the website of the RTA at www.kfintech.com. You may also seek clarification on any query relating to payment of the First Call by contacting the RTA at +91 4067162222 (Monday to Saturday, 10:00 AM to 6:00 PM) or by e-mail at einward.ris@kfintech.com.
10. All capitalised terms not defined herein shall have the same meaning as attributed to them in the Letter of Offer.

Yours sincerely,

For **Party Cruisers Limited**

For PARTY CRUISERS LIMITED

Sd/-
Riddhima Gupta
Company Secretary & Compliance Officer
Place: Mumbai

Date: 17.11.2026

Annexure 1

DETAILED INSTRUCTIONS

FIRST CALL MONEY ON PARTLY PAID-UP EQUITY SHARES ISSUED ON RIGHTS BASIS

MODE OF DISPATCH OF THE FIRST CALL NOTICE

In terms of the provisions of the Companies Act, 2013 ("the Act") read with the rules made thereunder, the First Call Notice is being sent in electronic mode to the holders of partly paid-up equity shares of the Company ("Eligible Shareholders") whose e-mail addresses are registered with the Company, its Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA" or "Registrar"), or the Depository Participant(s) as on the First Call Record Date, i.e. Friday, 13th November, 2026]. The First Call Notice, along with these Detailed Instructions, the ASBA Application Form and the Payment Slip, is also available on the website of the Company at www.partycruisersindia.com.

Physical copies of the First Call Notice, along with these Detailed Instructions and the ASBA Application Form are being sent to those Eligible Shareholders whose e-mail addresses are not registered via registered post.

FIRST CALL AT A GLANCE

First Call Record Date	Friday, 13th November, 2026
First Call Money payable	₹ 30/- per partly paid-up equity share (₹ 2.50/- towards face value and ₹ 27.50/- towards securities premium)
Paid-up value per share – before / after First Call	Before First Call: ₹ 2.50/- After First Call: ₹ 5.00/-
Call payment period	From Tuesday, 15th December, 2026 to Wednesday, 30th December, 2026 (both days inclusive)

PAYMENT INSTRUCTIONS

Please note that:

a. Cash payment shall not be accepted.

b. No part payment would be accepted, and part payment would be treated as non-payment, which shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer dated September 07, 2026 ("Letter of Offer"). However, in relation to any payment made by a holder of partly paid-up equity shares pursuant to the First Call which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held as on the First Call Record Date, the Board of Directors and/or the Rights Issue Committee may consider the conversion of such lower number of partly paid-up equity shares, in proportion to the amount paid by such holder, into equity shares of ₹ 5.00/- paid-up.

(For example – if a shareholder holds 10 partly paid-up equity shares as on the First Call Record Date, the aggregate amount payable by such holder pursuant to the First Call will be ₹ 300/-. If

such holder makes a partial payment of ₹ 150/-, such holder will receive 5 equity shares of ₹ 5.00/- paid-up, in proportion to the payment made. Partly paid-up equity shares in respect of which the First Call money remains unpaid may be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

c. The Company and the Registrar are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third-party bank accounts will be rejected.

d. Excess or duplicate amounts paid, amounts paid by a person who is not an Eligible Shareholder as on the First Call Record Date, or short payments made by an Eligible Shareholder (where the same cannot be adjusted towards the First Call money), will be refunded as follows:

   i. ASBA mode – unblocking of funds in the ASBA Account;

   ii. Cheque / demand draft – credit to the same bank account from which the payment was made.

PAYMENT MODES

1. Payment through Physical / Online ASBA

Eligible Shareholders may pay the First Call money through:

i. Online mode: by visiting the website of the Self-Certified Syndicate Bank ("SCSB") offering the online ASBA facility, to block the First Call money payable in their ASBA Account; or

ii. Physical mode: by submitting the physical ASBA Application Form (enclosed as Annexure 2) at the Designated Branch of the SCSB, to block the First Call money payable in their ASBA Account.

Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 for the list of SCSBs.

2. Payment through a 3-in-1 Account

i. In accordance with SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also pay the First Call money using the facility of a linked online trading-demat-bank account ("3-in-1 account") provided by some brokers.

ii. Eligible Shareholders must log into their demat account and, under the relevant section, proceed with the payment of the First Call money of PARTY CRUISERS LIMITED.

iii. Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed. This facility can be used only if the concerned broker has made it available, and the Company or the Registrar will not be responsible for its non-availability.

NON-PAYMENT

Failure to pay the First Call money as aforesaid shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer. Interest at the rate of 10% per annum will be payable on the First Call money remaining unpaid after Wednesday, 30th December, 2026 till the date of actual payment.

OTHER INFORMATION

i. Trading in the partly paid-up equity shares of the Company (₹ 2.50/- paid-up) bearing ISIN IN906ZX01014 has been suspended by National Stock Exchange of India Limited (NSE EMERGE) with effect from Friday, 13th November, 2026

ii. In case of non-receipt of the First Call Notice, Eligible Shareholders may request a copy by e-mail or letter from the Registrar, or download it from the website of the Company at www.partycruisersindia.com.

iii. Eligible Shareholders must mention their Permanent Account Number (PAN) allotted under the Income-tax Act, 1961, and must ensure that their PAN is linked with Aadhaar in compliance with the notification dated February 13, 2020 issued by the Central Board of Direct Taxes and the press releases dated June 25, 2021 and September 17, 2021.

iv. Eligible Shareholders residing at locations where the ASBA facility or the collection centre is not available may send the First Call money, along with the completed Payment Slip, by registered post / speed post to the Registrar, with a cheque payable at par / demand draft payable at Mumbai / Hyderabad, so as to be received on or before Wednesday, 30th December, 2026.

v. All correspondence in this regard may be addressed to:

KFin Technologies Limited
Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddy, Telangana – 500 032, India
Telephone: +91 91774 01071 | Toll Free No.: 1800-309-4001
E-mail: einward.ris@kfintech.com | Investor grievance e-mail: gro.cra@kfintech.com
Website: www.kfintech.com | Contact Person: Mr. Murali Krishna M
SEBI Registration No.: INR000000221

For PARTY CRUISERS LIMITED

Sd/-
Riddhima Gupta
Company Secretary & Compliance Officer
Place: Mumbai
Date: 16.11.2026

Annexure 2

PARTY CRUISERS LIMITED	PARTY CRUISERS LIMITED – FIRST CALL MONEY ASBA APPLICATION FORM (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

Application Form No.: _____

1. NAME AND CONTACT DETAILS OF APPLICANT(S)

Name of Sole / First Applicant	
Name of Second Applicant	
Name of Third Applicant	
Indian Address (Sole / First Applicant)	
E-mail	
Telephone / Mobile No.	

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole / First Applicant	Second Applicant	Third Applicant

3. TYPE OF APPLICANT (Please tick ✓): ☐ Resident ☐ Non-Resident

Note: Non-resident Applicants applying on a non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS (Please tick ✓): ☐ NSDL ☐ CDSL

For NSDL, enter 8-digit DP ID followed by 8-digit Client ID / For CDSL, enter 16-digit Client ID

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Note: Partly paid-up equity shares shall be credited and transferred in dematerialised form only.

5. APPLICATION DETAILS – Partly paid-up equity shares held on the First Call Record Date, i.e. Friday, 13th November, 2026

Number of partly paid-up equity shares held by the Eligible Shareholder on the First Call Record Date [I]	
Total amount payable on First Call @ ₹ 30/- per partly paid-up equity share [II]	[I] × ₹ 30/-
Total amount payable (₹ in figures)	
Total amount payable (₹ in words)	
ASBA Bank Account No.	☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐
Name of the ASBA Account Holder	
SCSB Name and Address	

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/We confirm that I/we am/are making the payment towards the First Call money of ₹ 30/- per partly paid-up equity share of PARTY CRUISERS LIMITED through my/our own bank account only and not through any third-party bank account, and that the ASBA Account is held in my/our own name. I/We understand that partly paid-up equity shares in respect of which the First Call money remains unpaid may be forfeited at any time after the due date for payment, in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

Sole / First Account Holder	Second Joint Account Holder	Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint holders, all joint holders must sign in the same sequence as per the specimen recorded with the SCSB.

6. SIGNATURE OF APPLICANT(S)

I/We confirm that I/we have read, understood and accept the terms and conditions of the First Call Notice and the instructions for filling up this Application Form. I/We understand that upon successful acceptance of the First Call money, my/our beneficiary account mentioned in this Application Form will be credited with partly paid-up equity shares of PARTY CRUISERS LIMITED of face value ₹ 10/- each (₹ 5.00/- paid-up) in respect of which the First Call money has been paid by me/us.

Sole / First Applicant	Second Joint Applicant	Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint holders, all joint holders must sign in the same sequence as per the specimen recorded with the Depository.

---------- TEAR HERE ----------

PARTY CRUISERS LIMITED – FIRST CALL MONEY	**ACKNOWLEDGEMENT SLIP FOR APPLICANT(S) Application Form No.:**
Received from:	Collecting SCSB's Sign & Seal Bank & Branch: Date:
PAN:	
DP ID and Client ID:	
Amount blocked (₹ in figures):	
ASBA Bank A/c No.:	
Tel. / Mobile No.: E-mail:	

GENERAL INSTRUCTIONS

a) Please read the instructions printed on the Application Form carefully.

b) This Application Form can be used by Eligible Shareholders holding partly paid-up equity shares of PARTY CRUISERS LIMITED on the First Call Record Date. Investors should carefully read the provisions applicable to such applications before applying through ASBA. For details, please refer to "Payment Modes – Payment through Physical / Online ASBA" in Annexure 1 to the First Call Notice.

c) Application Forms should be submitted at the Designated Branch of the SCSB, or made online through the website of the SCSB (if made available by such SCSB), authorising such SCSB to block the First Call money in the ASBA Account. Please note that on the last date of payment, i.e. Wednesday, 30th December, 2026, applications through the ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).

d) Eligible Shareholders wishing to pay the First Call money through the ASBA facility are required to have an ASBA-enabled bank account with an SCSB prior to making the application.

e) The Application Form should be completed in all respects and in English only. Application Forms found incomplete with regard to any of the particulars required, and/or not completed in conformity with the terms of the First Call Notice, are liable to be rejected.

f) Application Forms should not be submitted to the Collection Bank (unless such bank is an SCSB), the Company or the Registrar.

g) In case of application through the ASBA facility, Eligible Shareholders are required to provide the necessary details, including details of the ASBA Account and authorization to the SCSB to block an amount equal to the First Call money in the ASBA Account. All payments will be made only by blocking the amount in the ASBA Account.

h) All Applicants, and in the case of joint applications each joint Applicant, should mention their PAN allotted under the Income-tax Act, 1961, irrespective of the amount, except for applications on behalf of the Central or State Government, residents of Sikkim and officials appointed by courts. Applications without PAN will be considered incomplete and are liable to be rejected.

i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar in compliance with the CBDT notification dated February 13, 2020 and press releases dated June 25, 2021 and September 17, 2021.

j) Signatures should be in English, Hindi or any other language specified in the Eighth Schedule to the Constitution of India. Signatures in any other language, or thumb impressions, must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. Applicants must sign as per the specimen signature recorded with the SCSB.

k) In case of joint holders, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. All communication will be addressed to the first Applicant.

l) Application Forms without depository account details shall be treated as incomplete and shall be rejected.

m) Applications through ASBA may be submitted at all Designated Branches of the SCSBs listed on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, as updated from time to time.

List of Self-Certified Syndicate Banks (As on the Date of First Call Notice)

(1) AU Small Finance Bank Limited; (2) Axis Bank Ltd; (3) Bank of Baroda; (4) Bank of India; (5) Bank of Maharashtra; (6) Barclays Bank Plc; (7) BNP Paribas; (8) Canara Bank; (9) Catholic Syrian Bank Limited; (10) Central Bank of India; (11) CITI Bank N.A.; (12) City Union Bank Ltd.; (13) DBS Bank Ltd.; (14) Deutsche Bank; (15) Dhanlaxmi Bank Limited; (16) Equitas Small Finance Bank Ltd; (17) GP Parsik Sahakari Bank Limited; (18) HDFC Bank Ltd.; (19) The Hongkong Shanghai Bkng. Corpn. (HSBC) Ltd.; (20) ICICI Bank Ltd; (21) IDBI Bank Limited; (22) IDFC First Bank; (23) Indian Bank; (24) Indian OverseasBank;(25) IndusInd Bank; (26) J. P. Morgan Chase Bank, N.A.; (27) Janata Sahakari Bank Ltd.; (28) Karnataka Bank Ltd.; (29) The Karur Vysya Bank Ltd.; (30) Kotak Mahindra Bank Ltd.; (31) Mehsana Urban Cooperative Bank Limited; (32) Nutan Nagarik Sahakari Bank Ltd. (33) Punjab and Sind Bank; (34) Punjab National Bank; (35) Rajkot Nagarik Sahakari Bank Ltd; (36) RBL Bank Limited; (37) South Indian Bank; (38) Standard Chartered Bank; (39) State Bank of India; (40) SVC Cooperative Bank Ltd.; (41) Tamilnadu Mercantile Bank Ltd.; (42) The Ahmedabad Mercantile Co-Op Bank Ltd; (43) The Federal Bank; (44) Jammu and Kashmir Bank; (45) The Kalupur Commercial Cooperative Bank Ltd.; (46) The Saraswat Co-Operative Bank Ltd; (47) The Surat Peoples Co-op Bank Ltd; (48) TJSB Sahakari Bank Ltd; (49) UCO Bank; (50) Union Bank of India; (51)YES Bank Ltd; (52) Development Credit Bank Limited; (53) Utkarsh Small Finance Bank Limited; (54) Capital Small Finance Bank Limited; (55) Jana Small Finance Bank Limited; (56) Bandhan Bank Limited.

n) Eligible Shareholders can access the First Call Notice and its annexures on the website of the Company at www.partycruisersindia.com and on the website of National Stock Exchange of India Limited at www.nseindia.com.

o) All correspondence in this regard may be addressed to:

KFin Technologies Limited

Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddy, Telangana – 500 032, India
Telephone: +91 91774 01071 | Toll Free No.: 1800-309-4001
E-mail: einward.ris@kfintech.com | Investor grievance e-mail: gro.cra@kfintech.com
Website: www.kfintech.com | Contact Person: Mr. Murali Krishna M
SEBI Registration No.: INR000000221