



October 17, 2026

The Manager
Listing Compliance Department
National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PARTYCRUS

Sub: Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of partly paid-up equity shares of Party Cruisers Limited (the "Company") ("Rights Issue")

In relation to the Rights Issue and further to our letters dated 29th July, 2026, 7th September, 2026, 21st September, 2026, 23rd September, 2026 and 14th October, 2026 please find enclosed herewith, the copies of the newspaper advertisement issued by Party Cruisers Limited ("the Company") published today, i.e., on Saturday, 17th October, 2026, in respect of matters specified under sub-regulation (1) of Regulation 92 of the SEBI ICDR Regulations inter alia details of subscription, basis of allotment and date of credit of partly paid-up equity shares pursuant to the Rights Issue, in the following newspaper as mentioned below:

- (i) Business Standard – (English national daily newspaper with wide circulation) - all edition;
- (ii) Business Standard – (Hindi national daily newspaper with wide circulation)- all editions;
- (iii) Pratahkal – (Marathi national daily newspaper with wide circulation) - Mumbai Edition

The information has been uploaded on the website of Stock Exchange at www.nseindia.com as well as on the website of the Company at www.partycruisersindia.com.

You are requested to kindly take the same on record.

Thanking You

Yours faithfully,

For **Party Cruisers Limited**

ZUZER H Digitally signed by
LUCKNOW ZUZER H
ALA Date: 2026.10.17
16:04:28 +05'30'

Zuzer Hatim Lucknowala

Managing Director

(DIN: 00979509)

Place: Mumbai

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold, or to sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 7, 2026 (the "Letter of Offer" or "LOF"). First Corrigendum to the Letter of Offer dated 21st September, 2026 and Second Corrigendum to the Letter of Offer dated 23rd September, 2026 filed with the SME Platform of National Stock Exchange of India Limited ("NSE Emerge") and submitted to the Securities and Exchange Board of India ("SEBI") for information and dissemination.



Please scan this QR Code to view the Letter of Offer

PARTY CRUISERS LIMITED

Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE Emerge") since March 5, 2021. For details, refer to the chapter titled "General Information" beginning on page 45 of the Letter of Offer.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India

Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai – 400055

Telephone: +91 8169677436 | Email: compliance.partycruisersindia@gmail.com | Website: www.partycruisersindia.com

Contact Person: Ms. Riddhima Gupta, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. ZUZER HATIM LUCKNOWALA AND MS. RACHANA ZUZER LUCKNOWALA

RIGHTS ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("RIGHTS EQUITY SHARES") OF PARTY CRUISERS LIMITED ("PCL", "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 120/- (RUPEES ONE HUNDRED TWENTY ONLY) PER RIGHTS EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 110/- (RUPEES ONE HUNDRED TEN ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE"), FOR AN AMOUNT AGGREGATING UP TO ₹ 2,397.98* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 6 (SIX) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON 14TH SEPTEMBER, 2026 ("THE ISSUE"). AN AMOUNT OF ₹ 30/- PER RIGHTS EQUITY SHARE WAS PAYABLE ON APPLICATION AND THE BALANCE AMOUNT OF ₹ 90/- PER RIGHTS EQUITY SHARE SHALL BE PAYABLE IN THREE SUBSEQUENT CALLS OF ₹ 30/- EACH, AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS AND/OR THE RIGHTS ISSUE COMMITTEE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 237 OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of Party Cruisers Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on Tuesday, 29th September, 2026 and closed on Tuesday, 13th October, 2026, with the last date for on-market renunciation of Rights Entitlements on Thursday, 8th October, 2026. Out of the total 171 Applications for 24,99,794 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") process, 102 Applications for 6,23,118 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 69 Applications for 18,76,676 Rights Equity Shares, which was 93.91% of the number of Rights Equity Shares offered under the Issue. In accordance with the Letter of Offer, the Basis of Allotment was finalized on Wednesday, 14th October, 2026 by the Company, in consultation with the Registrar to the Issue and NSE, the Designated Stock Exchange for the Issue. The Rights Issue Committee has, at its meeting held on 14th October, 2026, approved the allotment of 18,76,676 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-eligible shareholders and technical rejections have been considered for Allotment. The balance 1,21,642 unsubscribed Rights Equity Shares have not been allotted.

1) The Break-up of valid Applications received through ASBA (after technical rejection) is given below:

Category	Total applications received - Number	Applications received - %	Rights Equity Shares applied for - Number	Value (₹)	%	Rights Equity Shares allotted - Number	Value (₹)	%
Eligible Equity Shareholders	135	78.94%	8,58,386	25,751,580.00	34.34 %	2,35,268	70,58,040.00	12.54%
Renouncees*	36	21.05%	16,41,408	49,242,240.00	65.66 %	16,41,408	4,92,42,240.00	87.46%
Total	171	100.00%	24,99,794	74,993,820.00	100.00%	18,76,676	5,63,00,280.00	100.00%

Value computed at the application money of ₹ 30/- per Rights Equity Share.

2) Information regarding total valid Applications received and Rights Equity Shares allotted:

Category	Number of valid Applications (including ASBA Applications) received	Number of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	Number of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	33	42,445	1,92,823	2,35,268
Renouncees*	36	1,45,914	14,95,494	16,41,408
Total	69	1,88,359	16,88,317	18,76,676

*The Investors (identified based on DPID and Client ID) whose names do not appear in the list of Eligible Equity Shareholders on the Record Date and who held the Rights Entitlements as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.

Information for Allotment / Refund / Rejection cases: The instructions to SCSBs for unblocking of funds in case of ASBA Applications were issued on 14th October, 2026. The dispatch of Allotment Advice cum Unblocking intimation to the investors, as applicable, commenced on 14th October, 2026 and has been completed on 15th October, 2026. The listing application was filed with NSE on 14th October, 2026 and subsequently the listing approval was received on 15th October, 2026 from NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on 15th October, 2026. For further details, see "Terms of the Issue – Allotment Advices/Refund Orders" on page 262 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE, the Rights Equity Shares allotted in the Issue will commence trading on NSE Emerge on 19th October, 2026 and shall be traded under the separate ISIN for partly paid-up equity shares being IN9062X01014.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

Disclaimer clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 232 of the Letter of Offer for the full text of the Disclaimer clause of NSE.

REGISTRAR TO THE ISSUE

KFin Technologies Limited
Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana, India
Telephone: +91 9177401071
E-mail: murali.m@kfinitech.com Investor Grievance E-mail: gro.cra@kfinitech.com
Website: www.kfinitech.com
Contact Person: Mr. Murali Krishna M
SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Party Cruisers Limited
Ms. Riddhima Gupta,
Company Secretary and Compliance Officer
Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai – 400055
Telephone: +91 8169677436
E-mail: compliance.partycruisersindia@gmail.com
Website: www.partycruisersindia.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue and post-Issue related matters. All grievances related to the ASBA process may be addressed to the Registrar to the Issue with a copy to the SCSB, giving complete details such as name, address, contact number, email address of the sole/first holder, folio number or demat account of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA account number, and the Designated Branch of the SCSB where the Application Form or the plain paper application, as the case may be, was submitted by the ASBA Investors.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For PARTY CRUISERS LIMITED
On behalf of the Board of Directors
Sd/-

Riddhima Gupta (Company Secretary and Compliance Officer)

Date: 17th October, 2026
Place: Mumbai

PARTY CRUISERS LIMITED has filed the Letter of Offer with NSE and submitted it to SEBI for information and dissemination. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchange at www.nseindia.com, on the Company's website at www.partycruisersindia.com and on the website of the Registrar at www.kfinitech.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the Stock Exchange, including the section titled "Risk Factors" beginning on page 25 of the Letter of Offer.

This publication has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be registered under the U.S. Securities Act. The Rights Entitlements and Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold only outside the United States in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold, or to sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 7, 2026 (the "Letter of Offer" or "LOF"), First Corrigendum to the Letter of Offer dated 21st September, 2026 and Second Corrigendum to the Letter of Offer dated 23rd September, 2026 filed with the SME Platform of National Stock Exchange of India Limited ("NSE Emerge") and submitted to the Securities and Exchange Board of India ("SEBI") for information and dissemination.



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Telephone: +91 8169677436 | **Email:** compliance.partycruisersindia@gmail.com | **Website:** www.partycruisersindia.com
Contact Person: Ms. Riddhima Gupta, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. ZUZER HATIM LUCKNOWALA AND MS. RACHANA ZUZER LUCKNOWALA

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Value computed at the application money of ₹ 30/- per Rights Equity Share.

2) Information regarding total valid Applications received and Rights Equity Shares allotted:

Category	Number of valid Applications (including ASBA Applications) received	Number of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	Number of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	33	42,445	1,92,823	2,35,268
Renouncees*	36	1,45,914	14,95,494	16,41,408
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*The Investors (identified based on DP ID and Client ID) whose names do not appear in the list of Eligible Equity Shareholders on the Record Date and who held the Rights Entitlements as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.

Information for Allotment / Refund / Rejection cases: The instructions to SCSBs for unblocking of funds in case of ASBA Applications were issued on 14th October, 2026. The dispatch of Allotment Advice cum Unblocking intimation to the investors, as applicable, commenced on 14th October, 2026 and has been completed on 15th October, 2026. The listing application was filed with NSE on 14th October, 2026 and subsequently the listing approval was received on 15th October, 2026 from NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on 15th October, 2026. For further details, see "Terms of the Issue – Allotment Advices/Refund Orders" on page 262 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE, the Rights Equity Shares allotted in the Issue will commence trading on NSE Emerge on 19th October, 2026 and shall be traded under the separate ISIN for partly paid-up equity shares being IN906ZX01014.

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REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFin Technologies Limited Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana, India Telephone: +91 9177401071 E-mail: murali.m@kfintech.com Investor Grievance E-mail: gro.cra@kfintech.com Website: www.kfintech.com Contact Person: Mr. Murali Krishna M SEBI Registration No.: INR000000221	Party Cruisers Limited Ms. Riddhima Gupta, Company Secretary and Compliance Officer Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai – 400055 Telephone: +91 8169677436 E-mail: compliance.partycruisersindia@gmail.com Website: www.partycruisersindia.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue and post-Issue related matters. All grievances related to the ASBA process may be addressed to the Registrar to the Issue with a copy to the SCSB, giving complete details such as name, address, contact number, email address of the sole/first holder, folio number or demat account of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA account number, and the Designated Branch of the SCSB where the Application Form or the plain paper application, as the case may be, was submitted by the ASBA Investors.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: 17th October, 2026 Place: Mumbai	For PARTY CRUISERS LIMITED On behalf of the Board of Directors Sd/- Riddhima Gupta (Company Secretary and Compliance Officer)
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PARTY CRUISERS LIMITED has filed the Letter of Offer with NSE and submitted it to SEBI for information and dissemination. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchange at www.nseindia.com, on the Company's website at www.partycruisersindia.com and on the website of the Registrar at www.kfintech.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the Stock Exchange, including the section titled "Risk Factors" beginning on page 25 of the Letter of Offer.

This publication has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be registered under the US Securities Act. The Rights Entitlements and Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold only outside the United States in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time.

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Business Standard
Insight Out

लखनऊ, दि. १६
(वृत्तसंस्था) : चंचल
हेल्थकेअर मिनिट्रडेने आर्थिक
वर्ष २०२६-२७ च्या दुसऱ्या
तिमाहीत (जुलै ते सप्टेंबर)
चांगली व्यावसायिक कामगिरी
नोंदवली आहे. कंपनीच्या मुख्य
वैद्यकीय निदान सेवा
व्यवसायातून मिळणाऱ्या
महसुलात मागील वर्षाच्या याच
तिमाहीच्या तुलनेत ४६.६६
टक्क्यांनी वाढ झाली आहे, हा
महसूल ५६.३८ कोटी रुपयांचा
पोहोतावा आहे. आर्थिक वर्ष
२०२५-२६ च्या दुसऱ्या
तिमाहीत कंपनीला
व्यवसायातून ३८.४४ कोटी
रुपयांचा महसूल मिळाला होता.

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बैंक ऑफ बड़ोदा
Bank of Baroda

बैंक ऑफ बड़ोदा बैंक ऑफ बड़ोदा :- आय.डी. भुवा राखा, श्री अमलुख अमीचंद भीमजी विविधफिकस निवालय,
प्लॉट क्र. १, ७६-ए, आर.ए. किडवर्डी रोड, माटंगा - ४०००१९, ई-मेल: Vjvwada@bankofbaroda.bank.in

स्थायर मालमलनच्या विलेसिती विलेसिती नोंदीस - खरेपुडि ६-ए आणि ८(६) ची वततुस पहा।

वसुधैव कुटुम्बकम् इंटरनेस्ट (एफकोसिमेंट) नियम, २००२ च्या नियम ६(२) आणि ८(६) च्या तरतुदीसह वाचल्या जाणाऱ्या सिसुवुडिउडिआइनेशन अँड रिसकुडुवुडिआन ऑफ फायनलशियल असेसुड अँड एफकोसिमेंट ऑफ रिसुवुडिउडि इंटरनेस्ट कायदा, २००२ अंतर्गत स्थायर मालमलनच्या विलेसिती डू-लिलाव विलेसिती तोंदीस.

ग्राहदी सिसुवुडिआय नुजलेल आणि विलेसिती: कुजंदर, गहाणखतदार आणि जामीनदार यांना नोंदीस देणेत येत की, खाली वर्णन केलेली स्थायर मालमला जी सुसुधित धनकोळीस गहाण/प्रभासि आह, जिला ताबा बँक ऑफ बड़ोदा या सुसुधित धनकोळ्या प्रलिकृत अधिकाऱ्याने भेला आहे, ती खाली नमुदू केलेल्या खाल्यातील/खाल्यांमधील धनकावळीच्या वसुलीसाठी "जे जसे आहे जेणे आहे", "जे आहे तसे आहे", आणि "जे काही आहे याचा पल्लव" विलेसिती जाईल. कुजंदर/गहाणखतदार/जामीनदार/सुसुधित मालमला/धनकावळी/राखीव किमल/ई-लिलावाची विलेसिती आणि वेळ, एमडडी आणि बोलो वाखीनी रकम यांचे तपशील खाली दिले आहेत -

कुजंदर/जामीनदार/गहाणखतदार यांचे नाव आणि पला	जात बाजे अससुवुड्या, खाल्यांखर स्थायर मालमलने सलसुत वरान	राखीव धनकावळी	ताब्याची मालमला तपराणीची तारीख आणि वेळ
श्री. अश्वय अशोक डंडळकर (कुजंदर)	कराराप्रमाणे ३८५ नं. फूट अंगभूत शेखळक असलेला पल्लू क्र. ११४, २ रा मजला, "डी" विलेसिती, साई दीप सोीएलस लल्लिमेंट, पल्लू क्र. २३, सेक्टर १४, कामोडे, नवी मुंबई, जिल्ला रायगड, महाराष्ट्र ४१०२०९, जी.डी. अलस अशोक डंडळकर आणि सी. काजल कोसिंथ्यन जाधव यांच्या नावावर आहे.	रु. २५.१७ लाख + लायू न झालेले लायू + इतर खर्च	१. ई-लिलावाची तारीख २. इसारा रकम (इंएपडी) ३. बोलो वाखीवी रकम
श्री. अश्वय अशोक डंडळकर (कुजंदर)	कराराप्रमाणे ३८५ नं. फूट अंगभूत शेखळक असलेला पल्लू क्र. ११४, २ रा मजला, "डी" विलेसिती, साई दीप सोीएलस लल्लिमेंट, पल्लू क्र. २३, सेक्टर १४, कामोडे, नवी मुंबई, जिल्ला रायगड, महाराष्ट्र ४१०२०९, जी.डी. अलस अशोक डंडळकर आणि सी. काजल कोसिंथ्यन जाधव यांच्या नावावर आहे.	रु. २५.१७ लाख + लायू न झालेले लायू + इतर खर्च	१. राखीव किमल: रु. २१,८५,०००.०० २. इसारा रकम (इंएपडी) रकम: रु. २,१८,५००.०० ३. बोलो वाखीवी रकम: रु. २५,०००.००
श्री. अश्वय अशोक डंडळकर (कुजंदर)	कराराप्रमाणे ३८५ नं. फूट अंगभूत शेखळक असलेला पल्लू क्र. ११४, २ रा मजला, "डी" विलेसिती, साई दीप सोीएलस लल्लिमेंट, पल्लू क्र. २३, सेक्टर १४, कामोडे, नवी मुंबई, जिल्ला रायगड, महाराष्ट्र ४१०२०९, जी.डी. अलस अशोक डंडळकर आणि सी. काजल कोसिंथ्यन जाधव यांच्या नावावर आहे.	रु. २५.१७ लाख + लायू न झालेले लायू + इतर खर्च	१. राखीव किमल: रु. २१,८५,०००.०० २. इसारा रकम (इंएपडी) रकम: रु. २,१८,५००.०० ३. बोलो वाखीवी रकम: रु. २५,०००.००

वसुलीस सलसुत नियम आणि अटीसाठी, कृपया <https://www.bankofbaroda.in/e-auction> या वेबसाइट लल्लका आणि <https://baanknet.com> या ऑनलाइन लल्लाव पोर्टलला धरुन घ्या/भेट द्या.

लल्लेस, संभाव्य बोलतदार प्रललिकृत अधिकाऱ्याची मोबाईल क्र.: ९५४९११४९८९ / ८६५२६३९८५४ वर संसुध संसुध शकतल.

लल्ललक: १७.१०.२०२६
लल्ललकण: मुंबई

प्रलललकृत अधलकारी,
बैंक ऑफ बड़ोदा

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold, or to sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 7, 2026 (the "Letter of Offer" or "LOF"), First Corrigendum to the Letter of Offer dated 21st September, 2026 and Second Corrigendum to the Letter of Offer dated 23rd September, 2026 filed with the SME Platform of National Stock Exchange of India Limited ("NSE Emerge") and submitted to the Securities and Exchange Board of India ("SEBI") for information and dissemination.

Please scan this QR Code to view
the Letter of Offer

PARTY CRUISERS LIMITED

Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE Emerge") since March 5, 2021. For details, refer to the chapter titled "General Information" beginning on page 45 of the Letter of Offer.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India

Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai – 400055

Telephone: +91 8169677436 | **Email:** compliance.partycruisersindia@gmail.com | **Website:** www.partycruisersindia.com

Contact Person: Ms. Riddhima Gupta, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. ZUZER HATIM LUCKNOWALA AND MS. RACHANA ZUZER LUCKNOWALA

RIGHTS ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("RIGHTS EQUITY SHARES") OF PARTY CRUISERS LIMITED ("PCL", "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 120/- (RUPEES ONE HUNDRED TWENTY ONLY) PER RIGHTS EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 110/- (RUPEES ONE HUNDRED TEN ONLY) PER RIGHTS EQUITY SHARE ("ISSUE PRICE"), FOR AN AMOUNT AGGREGATING UP TO ₹ 2,397.98* LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 6 (SIX) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, THAT IS ON 14TH SEPTEMBER, 2026 ("THE ISSUE"). AN AMOUNT OF ₹ 30/- PER RIGHTS EQUITY SHARE WAS PAYABLE ON APPLICATION AND THE BALANCE AMOUNT OF ₹ 90/- PER RIGHTS EQUITY SHARE SHALL BE PAYABLE IN THREE SUBSEQUENT CALLS OF ₹ 30/- EACH, AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS AND/OR THE RIGHTS ISSUE COMMITTEE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 237 OF THE LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of Party Cruisers Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Issue which opened for subscription on Tuesday, 29th September, 2026 and closed on Tuesday, 13th October, 2026, with the last date for on-market renunciation of Rights Entitlements on Thursday, 8th October, 2026. Out of the total 171 Applications for 24,99,794 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") process, 102 Applications for 6,23,118 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 69 Applications for 18,76,676 Rights Equity Shares, which was 93.91% of the number of Rights Equity Shares offered under the Issue. In accordance with the Letter of Offer, the Basis of Allotment was finalized on Wednesday, 14th October, 2026 by the Company, in consultation with the Registrar to the Issue and NSE, the Designated Stock Exchange for the Issue. The Rights Issue Committee has, at its meeting held on 14th October, 2026, approved the allotment of 18,76,676 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-eligible shareholders and technical rejections have been considered for Allotment. The balance 1,21,642 unsubscribed Rights Equity Shares have not been allotted.

1) The Break-up of valid Applications received through ASBA (after technical rejection) is given below:

Category	Total applications received- Number	Applications received – %	Rights Equity Shares applied for – Number	Value (₹)	%	Rights Equity Shares allotted – Number	Value (₹)	%
Eligible Equity Shareholders	135	78.94%	8,58,386	25,751,580.00	34.34 %	2,35,268	70,58,040.00	12.54%
Renouncees*	36	21.05%	16,41,408	49,242,240.00	65.66 %	16,41,408	4,92,42,240.00	87.46%
Total	171	100.00%	24,99,794	74,993,820.00	100.00%	18,76,676	5,63,00,280.00	100.00%

Value computed at the application money of ₹ 30/- per Rights Equity Share.

2) Information regarding total valid Applications received and Rights Equity Shares allotted:

Category	Number of valid Applications (including ASBA Applications) received	Number of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	Number of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A + B)
Eligible Equity Shareholders	33	42,445	1,92,823	2,35,268
Renounees*	36	1,45,914	14,95,494	16,41,408
Total	69	1,88,359	16,88,317	18,76,676

**The Investors (identified based on DP ID and Client ID) whose names do not appear in the list of Eligible Equity Shareholders on the Record Date and who held the Rights Entitlements as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.*

Information for Allotment / Refund / Rejection cases: The instructions to SCSBs for unblocking of funds in case of ASBA Applications were issued on 14th October, 2026. The dispatch of Allotment Advice cum Unblocking intimation to the investors, as applicable, commenced on 14th October, 2026 and has been completed on 15th October, 2026. The listing application was filed with NSE on 14th October, 2026 and subsequently the listing approval was received on 15th October, 2026 from NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on 15th October, 2026. For further details, see "Terms of the Issue – Allotment Advices/Refund Orders" on page 262 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE, the Rights Equity Shares allotted in the Issue will commence trading on NSE Emerge on 19th October, 2026 and shall be traded under the separate ISIN for partly paid-up equity shares being IN906ZX01014.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

Disclaimer clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to page 232 of the Letter of Offer for the full text of the Disclaimer clause of NSE.

REGISTRAR TO THE ISSUE		COMPANY SECRETARY AND COMPLIANCE OFFICER	
KFin Technologies Limited Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana, India Telephone: +91 9177401071 E-mail: murali.m@kfinance.com Investor Grievance E-mail: gro.cra@kfinance.com Website: www.kfinance.com Contact Person: Mr. Murali Krishna M SEBI Registration No.: INR000000221		Party Cruisers Limited Ms. Riddhima Gupta, Company Secretary and Compliance Officer Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai – 400055 Telephone: +91 8169677436 E-mail: compliance.partycruisersindia@gmail.com Website: www.partycruisersindia.com	

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue and post-Issue related matters. All grievances related to the ASBA process may be addressed to the Registrar to the Issue with a copy to the SCSB, giving complete details such as name, address, contact number, email address of the sole/first holder, folio number or demat account of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA account number, and the Designated Branch of the SCSB where the Application Form or the plain paper application, as the case may be, was submitted by the ASBA Investors.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Date: 17th October, 2026 Place: Mumbai		For PARTY CRUISERS LIMITED On behalf of the Board of Directors Sd/- Riddhima Gupta (Company Secretary and Compliance Officer)
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PARTY CRUISERS LIMITED has filed the Letter of Offer with NSE and submitted it to SEBI for information and dissemination. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchange at www.nseindia.com, on the Company's website at www.partycruisersindia.com and on the website of the Registrar at www.kfintech.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the Stock Exchange, including the section titled "Risk Factors" beginning on page 25 of the Letter of Offer.

This publication has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be registered under the US Securities Act. The Rights Entitlements and Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold only outside the United States in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time.