



October 14, 2026

The Manager

Listing Compliance Department

National Stock Exchange of India Limited,

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

NSE Symbol: PARTYCRUS

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Party Cruisers Limited (the "Company") held on 14th October, 2026

Dear Sir/Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated Monday, 07th September, 2026 approving the various terms of the Issue and the Letter of Offer for the Right Issue and outcome of the Rights Issue Committee of the Board of Directors of the Company dated 21st September, 2026 & 23rd September, 2026 approving the Corrigendum to the Letter of Offer for the Right Issue.

Rights Issue as referenced above, opened on 29th September, 2026 and closed on 13th October, 2026, and pursuant to the finalization of the basis of allotment of the Rights Issue, in consultation with the National Stock of India Limited, being the designated stock exchange and Kfin Technologies Limited ("Registrar to the issue"), the Rights Issue Committee of the Board of Directors, at their meeting held today, i.e., 14th October, 2026, inter alia, have considered and approved the allotment of 18,76,676 partly paid-up Equity Shares on Rights Basis to the eligible shareholders and/or renouncee(s) in terms of the Letter of Offer dated 07th September, 2026 at an issue price of Rs. 120/- per Rights Equity Share (including a premium of Rs. 110/- per Rights Equity Share) out of which Rs. 30/- per Right Equity Share (including a premium of Rs. 27.5/- per Rights Equity Share) has been paid on application ("Allotment") and the balance amount shall be payable on one or more separate calls as defined in the Letter of Offer.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company is as follows:

Sr. No	Particulars	No. of Equity Shares	Amount (in Rs.)
1.	Equity shares of Rs. 10/- each (fully paid-up)	1,19,89,913	11,98,99,130
2.	Equity shares of Rs. 10/- each (Rs. 2.5 paid-up)	1,38,66,589	12,45,90,820

PARTY CRUISERS LIMITED

CIN:- L63040MH1994PLC083438



EVENTS & WEDDING DIVISION

PARTY CRUISERS LIMITED

The meeting of the Committee commenced at 19:15 p.m. and concluded at 19:30 p.m.

The details as required under SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("as amended") read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are given in 'Annexure A' to this letter.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

You are requested to kindly take the above information on record.

Thanking You

Yours faithfully,

For **Party Cruisers Limited**

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LUCKNOW
ALA

Digitally signed by
ZUZER H
LUCKNOWALA
Date: 2026.10.14
19:31:58 +05'30'

Zuzer Hatim Lucknowala

Managing Director

(DIN: 00979509)

Place: Mumbai

**Annexure A**

Details with respect to issuance of securities, as required under Regulation 30 (6) read SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024

Sr. No	Details of event(s) that need to be provided	Information of such event(s)
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue – Partly Paid Up
3.	Total number of securities allotted or proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 18,76,676 partly paid-up Equity Shares of Face Value of ₹10/- each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at an issue price of ₹120/- per Equity Share (including a premium of ₹110/- per Equity Share) out of which Rs. 30/- per Right Equity Share (including a premium of Rs. 27.5/- per Rights Equity Share) has been paid on application ("Allotment") and the balance amount shall be payable on one or more separate calls as defined in the Letter of Offer.
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable