September 07, 2026

The Manager
Listing Compliance Department
National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PARTYCRUS

Reference: Disclosures under Regulation 29, 30 & 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Sub: Prior Intimation for seeking approval of the Right Issue Committee of the Board of Directors for fixing record date, price, entitlement ratio, and other terms.

Dear Sir/Madam,

This is in continuation of our earlier communications as detailed below:

1. Our intimation dated July 29, 2026, wherein the Company informed that the Board of Directors ("Board") had approved the issuance of partly paid-up equity shares of face value ₹10 each ("Equity Shares") by way of a Rights Issue to eligible equity shareholders of the Company;

2. The prior intimation dated September 02, 2026, regarding the convening of a meeting of the Rights Issue Committee ("Committee") on Monday, September 07, 2026, to consider and finalize the issue price, entitlement ratio, record date, and other terms of the Rights Issue, subject to the receipt of in-principle approvals from the stock exchanges where the Company's securities are listed; and

We now wish to inform you that the Rights Issue Committee, at its meeting held today, i.e., September 07, 2026, has approved the issue price, entitlement ratio, record date, and other key terms of the Rights Issue.

The salient details of the approved terms are as follows:

S.no.	Particulars	Details
1.	Instrument being Issued	Equity Shares
2.	Type of issuance	Partly Paid-Up Equity Shares of Face Value of ₹ 10 each

<table>
<tr><td>3.</td><td>Total number of securities proposed to be issued</td><td>Upto 20,00,000 partly paid up equity shares of face value ₹ 10 each
(Assuming full subscription)</td></tr>
<tr><td>4.</td><td>Issue Price</td><td>₹ 120 per partly paid-up Equity Share (including a premium of ₹ 110 (Rupees One Hundred and Ten only) per partly paid-up Equity Share.
The Issue Price will be payable in 4 tranches of ₹ 30/- each.</td></tr>
<tr><td>5.</td><td>Issue Size</td><td>Rs. 24 Crores (Rupees Twenty-Four Crores Only)</td></tr>
<tr><td>6.</td><td>Record Date</td><td>Monday, 14th September, 2026 for determining shareholders who will be eligible to receive the Rights Entitlement.</td></tr>
<tr><td>7.</td><td>Rights Issue Schedule</td><td><table>
<tr><td>Last date for Credit of Rights Entitlements</td><td>Wednesday, 16th September, 2026</td></tr>
<tr><td>Issue Opening Date</td><td>Monday, 21st September, 2026</td></tr>
<tr><td>Last date for On Market Renunciation</td><td>Thursday, 01st October, 2026</td></tr>
<tr><td>Issue Closing Date</td><td>Monday, 05th October, 2026</td></tr>
<tr><td>Date of Finalization of Basis of Allotment</td><td>Tuesday, 06th October, 2026</td></tr>
<tr><td>Date of Allotment</td><td>Wednesday, 07th October, 2026</td></tr>
<tr><td>Date of Credit of Rights Equity Shares</td><td>Wednesday, 07th October, 2026</td></tr>
<tr><td>Date of Listing</td><td>Thursday, 08th October, 2026</td></tr>
</table></td></tr>
<tr><td>8.</td><td>Rights Entitlement ISIN</td><td>In Process</td></tr>
<tr><td>9.</td><td>Rights Entitlement Ratio</td><td>1 (One) rights equity share for every 6 (Six) fully paid-up Equity Shares held by the eligible equity shareholders of the</td></tr>
</table>

		Company, as on the Record Date ("eligible equity shareholders") **THE RATIO IN WHICH THE RIGHTS EQUITY SHARES ARE PROPOSED TO BE ISSUED MAY RESULT IN THE CREATION OF ODD LOTS. INVESTORS HOLDING SUCH ODD LOTS MAY BE REQUIRED TO PURCHASE OR SELL ADDITIONAL EQUITY SHARES TO CONSOLIDATE THEIR HOLDINGS INTO MARKETABLE LOT OF 1,000 EQUITY SHARES. GIVEN THE LIMITED LIQUIDITY AND LOWER TRADING VOLUMES GENERALLY OBSERVED ON THE SME PLATFORM OF THE STOCK EXCHANGE, INVESTORS HOLDING SUCH ODD LOTS MAY FACE DIFFICULTIES IN SELLING THEIR EQUITY SHARES. THIS MAY ADVERSELY AFFECT THE LIQUIDITY OF THE EQUITY SHARES AND THE ABILITY OF INVESTORS TO EXIT THEIR INVESTMENT**
10.	Outstanding Equity Shares prior to the Rights Issue	1,19,89,913
11.	Outstanding Equity Shares Post Rights Issue (assuming full subscription)	1,39,89,913
12.	Other terms of the Issue (including fractional entitlement and zero entitlement)	It shall be included in the Letter of Offer for the Issue.

Further the Rights Issue Committee has adopted the Letter of Offer which is to be filed with the regulatory authorities and the same shall be dispatched to the eligible equity shareholders of the Company as on the Record Date in due course.

Further, the Company has made necessary arrangement with NSDL and CDSL for the credits of the rights entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The rights entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

The meeting commenced at 4:00 PM (IST) and concluded at 5:00 P.M (IST).

This intimation is also being uploaded on the Company's website at www.partycruisersindia.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Party Cruisers Limited**

ZUZER H LUCKNOWALA
Digitally signed by ZUZER H LUCKNOWALA
Date: 2026.09.07 17:19:52 +05'30'

Zuzer Hatim Lucknowala
Managing Director
(DIN: 00979509)

Place: Mumbai