



Date: 14th May, 2026

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex
Mumbai – 400051

NSE Symbol: PARTH

Subject: Outcome of the Board Meeting held on 14th May, 2026

Dear Sir/Madam,

Further to our intimation dated 11th May, 2026 and in accordance with the provisions of and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the meeting of the Board of Directors of the Company held today i.e. Thursday, 14th May, 2026, has inter-alia considered and approved the following matters:

1. Issuance and allotment of the following securities by way of preferential issue on a private placement basis (“Preferential Issue”):

Subject to the approval of shareholders of the Company and such other regulatory/governmental authorities as may be required, the Board has approved to create, offer, issue and allot by way of a Preferential Issue, an aggregate of:

- i. Issuance up to 1,00,000 (One Lakhs) fully convertible equity warrants (“**Warrants**”) each carrying a right exercisable by the warrant holder to subscribe to 1,00,000 (One Lakhs) equity share of the face value of ₹10/- (Rupees Ten only) each against each Warrant at an issue price of ₹344/- (Rupees Three hundred forty-four only) (including a premium of ₹334/- (Rupees Three Hundred Thirty-four Only)), not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), to the person belonging to promoter category, as mentioned in **Annexure A**, on such terms and conditions as may be determined by the Board.
- ii. Issuance of up to 3,00,000 (Three Lakh) equity shares, at an issue price of ₹344/- (Rupees Three hundred forty-Four only) (including a premium of ₹334/- (Rupees Three Hundred Thirty-Four Only) per equity share of the face value of ₹10/- (Rupee Ten only) each (“**Equity Shares**”), not being less than the price as determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations to the persons belonging to the non-promoter group category, as mentioned in **Annexure A**, on such terms and conditions as may be determined by the Board.



A detailed disclosure in adherence to SEBI Listing Regulations read with SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is disclosed in **Annexure - B**.

1. The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the preferential issue i.e., Thursday, 7th May 2026.
2. Considered and approved the notice calling Extra-Ordinary General Meeting of the Company scheduled to be held on Saturday, 6th June, 2026, through Video Conference ('VC')/ Other Audio-Visual Means ('OAVM').
3. Considered and fixed cut-off date for E-Voting and E-voting period as mentioned below:

Sr. No.	Particulars	Date
1.	Cut-off date for E-voting	Saturday, 30 th May, 2026
2.	E-voting period	From 3 rd June, 2026 at 9:00 a.m. to 5 th June, 2026 till 05:00 p.m.

4. Considered and appointed, Mr. Ranjit Singh Proprietor of M/s RANJIT & ASSOCIATES, Practicing Company Secretaries, as the Scrutinizer for conducting voting and remote e-voting process in a fair and transparent manner.

The Notice of Extra-Ordinary General Meeting and other relevant documents shall be submitted in due course.

The Board Meeting was commenced at 6:00 PM and concluded at 8:45 PM.

Request you to please take the same on your record.

Thanking You.

Yours faithfully,

For PARTH ELECTRICALS & ENGINEERING LIMITED

Vaishali Patel
Company Secretary

Encl.: a/a



Annexure - A

Details of Allotees

Sr No.	Securities /Instrument	Name of the Proposed Allotee	Category of the Proposed Allotee	No. of Shares	Face value (₹)	Premium Price (₹)	Price Per Shares (₹)	Indicative Consideration Amount (₹)
1	Equity Share	Sunil Murlimanhor Kabra	Non-Promoter (Public) Category	1,50,000	10	334	344	5,16,00,000.00
2	Equity Share	Prakash Diwan	Non-Promoter (Public) Category	1,50,000	10	334	344	5,16,00,000.00
Total (A)				3,00,000				10,32,00,000.00
3	Warrants	Jigneshkumar Gordhanbhai Patel	Promoter Category	1,00,000	10	334	344	3,44,00,000.00
Total (B)				1,00,000				3,44,00,000.00
Total (A+B)				4,00,000				13,76,00,000.00



Annexure - B

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis ("Preferential Issue").

Sr.no.	Particulars	Disclosure
1.	Types of securities proposed to be issued	<p>1. Equity Shares of face value of ₹10/- (Rupee Ten only) each; and</p> <p>2. Fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to 1,00,000 (One Lakhs) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.</p>
2.	Type of issuance	Preferential issue of the Equity Shares and Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>1. Up to 1,00,000 (One Lakhs) Warrants at an issue price of ₹344/- (Rupees Three hundred forty-Four only) per Warrant ("Per Share Warrant Price"), aggregating up to 3,44,00,000, of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants. and</p> <p>2. Up to 3,00,000 (Three Lakh) equity shares of face value ₹10/- (Rupee Ten only) each at an issue price of ₹344/- (Rupees Three hundred forty-Four only) (including a premium of ₹334/- (Rupees Three Hundred Thirty-Four Only) per equity share aggregating to 10,32,00,000 (Rupees Ten Crore Thirty - Two Lakh Only).</p>
4.	Additional Details to be furnished in case of preferential issue:	
	a. Name of the Investors	<p>Issuance of Warrants to:</p> <p>1. Jigneshkumar Gordhanbhai Patel</p> <p>Issuance of Equity Shares to</p>



		<p>1. Sunil Murlimanohar Kabra 2. Prakash Diwan</p>																								
	b. Post allotment of securities - outcome of the subscription	<p>Outcome of allotment:</p> <table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%*</th> </tr> </thead> <tbody> <tr> <td>Jigneshkumar Govardhan Patel</td> <td>71,51,377</td> <td>52.32</td> <td>72,51,377⁽¹⁾</td> <td>51.54⁽¹⁾</td> </tr> <tr> <td>Sunil Murlimanohar Kabra</td> <td>0</td> <td>0</td> <td>1,50,000</td> <td>1.06</td> </tr> <tr> <td>Prakash Diwan</td> <td>4,800</td> <td>0.03</td> <td>1,54,800</td> <td>1.10</td> </tr> </tbody> </table> <p><i>*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</i></p> <p><i>⁽¹⁾ Post issue shareholding includes 1,00,000 Equity Shares to be allotted upon conversion of Warrants.</i></p> <p>Issue Price/ Allotted Price:</p> <p>i. Warrants at an issue price of ₹344/- (Rupees Three hundred forty-four only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant.</p> <p>ii. Equity shares at an issue price of ₹344/- (Rupees Three hundred forty-four only).</p> <p>Number of Investors: There is 1 (One) investor to whom, Warrants are being issued and there are 2 (Two) investors to whom, Equity Shares are being issued.</p>	Investor	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%*	Jigneshkumar Govardhan Patel	71,51,377	52.32	72,51,377 ⁽¹⁾	51.54 ⁽¹⁾	Sunil Murlimanohar Kabra	0	0	1,50,000	1.06	Prakash Diwan	4,800	0.03	1,54,800	1.10
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	c. in case of convertibles – intimation on conversion of securities or on lapse of the tenure	<p>Each of the Warrants is exercisable into 1 (One) Equity Share having a face value of ₹10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.</p>																								



Parth Electricals & Engineering Limited

CIN No.: L32202 GJ 2007 PLC 050751

(Formerly know as Parth Electricals & Engineering Pvt. Ltd.)

	of the instrument;	
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable