Date: 11th July,2026

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Symbol: PARTH

Sub: Outcome of Board Meeting held on 11th July,2026

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/ Madam,

In continuation to our submission dated 14th May, 2026 and pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the Members of the Company and in-principle approval received National Stock Exchange of India Limited **("NSE")** on 1st July, 2026 ("**Stock Exchange**"); the Board of Directors of the Company at its meeting held today i.e., 11th July, 2026 has inter alia approved the allotment of the following securities on a preferential basis:

1. Allotment of 1,00,000 (One Lakh) fully convertible equity warrants ("**Warrants**") at an exercise price of ₹344 (Rupees Three Hundred and forty-four only) (including a premium of ₹334 (Rupees Three hundred and thirty-four only) per Warrant on a preferential basis to "**Jigneshkumar Gordhanbhai Patel",** under the promoter category. Each Warrant is convertible into one fully paid-up Equity Share of ₹10/- each on payment of the balance 75% of the total consideration.

2. Allotment of 3,00,000 (Three Lakh) equity shares (Equity Shares) at an exercises price of ₹344 (Rupees Three Hundred and forty-four only) (including a premium of ₹334 (Rupees Three hundred and thirty-four only) per equity shares on a preferential basis to "**Sunil Murlimanohar Kabra and Prakash Diwan",** under the non-promoter (public) category.

Further, the securities allotted on a preferential basis shall be subject to such lock-in restriction as prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The requisite disclosure as required in terms of Para A of Part A of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities Exchange Board of India **("SEBI")** Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in **Annexure I,** enclosed herewith.

The meeting of the Board commenced at 04:00 p.m. and concluded at 04:20 p.m.

The aforesaid outcome is also being hosted on the website of the Company https://parthelectricals.in/ .

Kindly take on record the same.

Yours sincerely,

For, Parth Electricals & Engineering Limited

PATEL VAISHALIBEN JAGDISHBHAI

Digitally signed by PATEL VAISHALIBEN JAGDISHBHAI
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Vaishali Patel
Company Secretary

Encl.: As above.

Annexure I

DISCLOSURE PURSUANT TO PARAGRAPH A OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026.

Preferential Issue (Disclosure post allotment of Securities):

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details of Securities</th></tr>
<tr><td>1.</td><td>Type of Securities</td><td>1. Equity Shares of face value of ₹10/- (Rupee Ten only) each; and

2. Fully convertible equity warrants (“Warrants”) each carrying a right exercisable by the warrant holder to subscribe to 1,00,000 (One Lakh) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.</td></tr>
<tr><td>2.</td><td>Type of Issuance</td><td>Preferential issue of the Equity Shares and Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of Securities proposed to be issued or the total amount for which the Securities will be issued</td><td>Allotment of 1,00,000 (One Lakh) warrants at an issue price of ₹344 (Rupees Three Hundred and forty- four only) per underlying equity share of the face value of ₹10/- (Rupees Ten only) including a premium of ₹334 (Rupees Three hundred and thirty-four only) aggregating upto ₹3,44,000,00/- (Rupees Three crore forty-four lakh only).

Allotment of 3,00,000 (Three Lakh) equity shares of face value ₹10/- (Rupee Ten only) each at an issue price of ₹344/- (Rupees Three hundred forty-Four only) (including a premium of ₹334/- (Rupees Three Hundred Thirty-Four Only) per equity share aggregating to 10,32,00,000 (Rupees Ten Crore Thirty - Two Lakh Only).</td></tr>
<tr><td></td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>i.</td><td>Name of the Investors</td><td>Issuance of warrants to:
1. Jigneshkumar Gordhanbhai Patel

Issuance of equity Shares to:
1. Sunil Murlimanohar Kabra
2. Prakash Diwan</td></tr>
<tr><td>ii.</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)</td><td>
<table>
<tr><th rowspan="2">Investor</th><th rowspan="2">Particulars</th><th colspan="2">Pre-issue shareholding</th><th colspan="2">Post-issue shareholding*</th></tr>
<tr><th>No.</th><th>%</th><th>No.</th><th>%</th></tr>
<tr><td>Jigneshkumar Gordhanbhai Patel</td><td>Warrants</td><td>71,51,377</td><td>52.32</td><td>72,51,377</td><td>51.55</td></tr>
<tr><td>Sunil Murlimanohar Kabra</td><td>Equity</td><td>-</td><td>-</td><td>1,50,000</td><td>1.07</td></tr>
<tr><td>Prakash Diwan</td><td>Equity</td><td>4,800</td><td>0.04</td><td>1,54,800</td><td>1.10</td></tr>
</table>
* The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</td></tr>
</table>

		Issue Price: Warrants at an issue price ₹344 (Rupees Three Hundred and forty-four only) per underlying equity share of the face value of ₹10/- (Rupees Ten only) including a premium of ₹334(Rupees Three hundred and thirty-four only) per Warrant, of which an amount equivalent to 25% (Twenty-Five per cent) of the Warrant Price has been paid by the allottee to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Warrant Price shall be payable to the Company at the time of allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant. Issue Price: Equity shares at an issue price of ₹344 (Rupees Three Hundred and forty- four only) per underlying equity share of the face value of ₹10/- (Rupees Ten only) including a premium of ₹334 (Rupees Three hundred and thirty-four only).
iii.	**Number of investors**	3
iv.	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;**	Each of the Warrants is exercisable into 1 (One) Equity Share having a face value of ₹10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of allotment. The Warrants shall be convertible in one or more tranches.
v.	**Any cancellation or termination of proposal for issuance of securities Including reasons thereof**	Not applicable

For, Parth Electricals & Engineering Limited

PATEL VAISHALIBEN JAGDISHBHAI

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Vaishali Patel
Company Secretary