



Date: 02nd June, 2026

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Symbol: PARTH

Subject: Corrigendum to the Notice of Extraordinary General Meeting

Dear Sir/Madam,

In reference to the caption subject matter and in continuation to our intimation dated May 16, 2026, please find enclosed herewith the **Corrigendum** to the Notice of Extra Ordinary General meeting (“EGM Notice”), dispatched to the shareholders on Tuesday, June 02, 2026.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The above documents are also available on the Company's website i.e. <https://parthelectricals.in/> and the website of KFin Technologies Limited ("KFintech") at <https://evoting.kfintech.com> .

Kindly take the above information on your records.

Thanking you,

Yours faithfully,
For Parth Electricals & Engineering Limited

Vaishali Patel
Company Secretary

Date: 02nd June, 2026

Place: Vadodara

Encl.: a/a



CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

Parth Electricals & Engineering Limited (“Company”) has issued a notice dated May 14, 2026 (“EGM Notice”) for convening the Extra Ordinary General Meeting of the members of the Company, which is scheduled to be held on Saturday, June 06, 2026 at 5:00 p.m. IST through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”).

The EGM Notice has been dispatched to the shareholders of the Company on May 15, 2026 in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions. Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice.

The Company had submitted applications to the National Stock Exchange of India Limited (“NSE”) for seeking in-principle approvals concerning the proposed preferential issue of equity shares and warrants , for which shareholder approval is being sought. Subsequently, the Company received (i) an observation letter from NSE on May 25, 2026. The exchanges directed the Company to rectify/provide additional details via a corrigendum.

This corrigendum is being issued to notify the amendments/ provide clarifications and additional details with respect to certain disclosures made under the explanatory statement to Item No. 1 and 2, which is annexed to the EGM Notice (“Explanatory Statement”), as mentioned herein:

1. The Object of the Preferential Issue:

Our Company intends to utilize the proceeds raised through the Preferential Issue (“Issue Proceeds”) towards funding the following objects:

1. Working capital requirement: The Company plans to utilise a part of the issue proceeds to meet its working capital requirements arising out of expansion of the increase in business
2. General Corporate Purposes: Up to 25% (twenty-five percent) of the Issue Proceeds will be utilised for general corporate purposes, which includes, meeting ongoing general corporate exigencies, contingencies and expenses of the Company as applicable and to repay certain high-cost unsecured debt in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws.

(Collectively, referred to herein as the “Objects”)

The objects and objects incidental or ancillary to the main objects as stated in the Memorandum of Association enable us to undertake (i) our existing activities; (ii) the activities for which the funds are being raised through Preferential Issue and (iii) activities for which funds are being earmarked towards general corporate purposes.

Utilization of Issue Proceeds and proposed schedule of implementation and deployment of Issue Proceeds:

Given that the part of the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:



Parth Electricals & Engineering Limited

CIN No.: L32202 GJ 2007 PLC 050751

(Formerly known as Parth Electricals & Engineering Pvt. Ltd.)

Sr No	Particulars	Total estimated amount to be utilised for each of the Objects*# (₹ in lakhs)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds	
			FY 2026-27 (Amount received on allotment of Equity Shares and warrants)	FY 2027-28 (Amount received on conversion of warrants)
1.	Working capital requirements	1,355	1,097	258
2.	General Corporate Purposes	21	21	-
Total		1,376	1,118*	258**

*Out of the total issue size, consideration for issuance of 3,00,000 Equity Shares aggregating to ₹1,032 lakhs and 25% upfront consideration for 1,00,000 Warrants aggregating to ₹86 lakhs shall be received at the time of allotment.

**The remaining 75% of the consideration amounting to ₹258 lakhs against the Warrants shall be received at the time of exercise/conversion of such Warrants into Equity Shares, which shall be exercised within a period of 18 months from the date of allotment, in accordance with applicable SEBI regulations.

*The amount utilized for general corporate purpose shall not exceed 25% of the Gross Proceeds.

#considering 100% conversion of Warrants into Equity Shares within the stipulated time.

Since the Preferential Issue also includes Convertible Warrants, the Issue Proceeds shall be received by the Company within a period of 18 (eighteen) months from the date of allotment of such Warrants, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations. Based on the estimates of our management, the entire Issue Proceeds are proposed to be deployed towards the Objects of the Issue, in phases, depending upon the Company's business requirements and availability of Issue Proceeds. It is currently expected that such utilisation will be completed as per above mentioned deployment schedule, subject to compliance with applicable laws.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.



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Till such time the issue proceeds are fully utilized, the Company shall keep the same in bank deposits and/or mutual funds and/or other short term funds deposits in scheduled commercial banks or any other investment as permitted under applicable laws and as may be decided by the Board of Directors of the Company.

The above stated fund requirements are based on internal management estimates and have not been appraised by any bank, financial institution or any other external agency. They are based on current circumstances of our business. The Company may have to revise its estimates from time to time on account of various factors beyond its control, such as market conditions, competitive environment, and interest or exchange rate fluctuations. Consequently, the funding requirements of our Company and deployment schedules are subject to revision in the future at the discretion of the management and shall be made in compliance with the applicable laws.

This Corrigendum to the Notice of the EGM shall form an integral part of the EGM Notice which shall be circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of both the stock exchanges i.e. NSE and on the website of the Company <https://parthelectricals.in/>. All other contents of the EGM Notice, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

Registered Office:

301, Riddhi-Siddhi Elanza, Near Dominos,
Subhanpura, Vadodara – 390023, Gujarat, India

Date: June 02, 2026

Place: Vadodara

By Order of the Board of Directors,

For Parth Electricals & Engineering Limited

Sd/-

Vaishali Patel

Company Secretary and Compliance Officer