PARK MEDI WORLD LIMITED
(Formerly known as Park Medi World Private Limited)

Corporate Office: 521, Udyog Vihar
Phase III, Gurugram, Haryana-122022
+91 124 696 0000
www.parkhospital.in
CIN NO. : L85110DL2011PLC212901

PARK GROUP OF HOSPITALS

November 13, 2026

BSE Limited
P.J. Tower,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 544645

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
SYMBOL: PARKHOSPS

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- Earnings Presentation

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the Investor Presentation for the Financial Results for the quarter and half year ended September 30, 2026.

The disclosure will also be available on the Company's website at https://www.parkhospital.in/.

This is for your information and records.

Thanking you,

For and on behalf of Park Medi World Limited

ABHISHEK KAPOOR

Digitally signed by ABHISHEK KAPOOR
DN: c=IN, postalCode=122001, st=HARYANA, street=F-293, SECOND FLOOR ,SUSHANT LOK 2 ,GURGAON,SECTOR 57 ,122011, l=GURGAON, o=Personal, serialNumber=d58bb5c69fdf9bef9fd8b2adb1d85a4f225174ee55a6a0e0018fb4452008f42cc6, pseudonym=bfc7e44d218f41f7932bb5462c2444e9, 2.5.4.20=2f5427f00e4b24056f449ccc82e48993efb8ad89e54ce2d69e893408a4e0f9946, email=ABHISHEKKAPOOR87@GMAIL.COM, cn=ABHISHEK KAPOOR
Date: 2026.11.13 11:53:57 +05'30'

Name: Abhishek Kapoor
Designation: Company Secretary & Compliance Officer

Encl: A/a

Park Hospitals®
EVERY LIFE MATTERS

INVESTOR PRESENTATION
Q2 & H1 FY'27

13TH NOVEMBER 2026



17 Hospitals | 4,290 Beds(1)
(1) Bed Capacity as on date

The Medicity, Rudrapur | 330 beds, Operational since Aug 2026

DISCLAIMER

This presentation has been prepared for general information purposes in respect of PARK MEDI WORLD LIMITED ("Company") together with its subsidiaries (together, with the "Company", the "Group") only, without regard to any specific objectives, suitability, financial situations and needs of any particular person and does not constitute any recommendation or form part of any offer or invitation, directly or indirectly, in any manner, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company in any jurisdiction, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment therefor. This presentation does not solicit any action based on the material contained herein. Nothing in this presentation is intended by the Group to be construed as legal, accounting or tax advice. This presentation has not been approved and will not or may not be reviewed or approved by any statutory or regulatory authority in India or by any Stock Exchange in India. This presentation contains certain forward-looking statements relating to the business, financial performance, strategy and results of the Group and/ or the industry in which it operates. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, sometimes identified by the words including, without limitation "believes", "expects", "predicts", "intends", "projects", "plans", "estimates", "aims", "foresees", "anticipates", "targets", and similar expressions. The forward-looking statements, including those cited from third party sources, contained in this presentation are based on numerous assumptions and are uncertain and subject to risks. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Group nor its affiliates or advisors or representatives nor any of its or their parent or subsidiary undertakings or any such person's officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors nor does either accept any responsibility for the future accuracy of the forward-looking statements contained in this presentation or the actual occurrence of the forecasted developments. Forward-looking statements speak only as of the date of this presentation and are not guarantees of future performance. As a result, the Group expressly disclaims any obligation or undertaking to release any update or revisions to any forward-looking statements in this presentation as a result of any change in expectations or any change in events, conditions, assumptions or circumstances on which these forward-looking statements are based. Given these uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Certain numbers in these presentations and materials have been subject to routine rounding off and accordingly figures shown as total in tables and diagrams may not be an arithmetic aggregation of the figures that precede them. The information contained in these presentations and materials are only current as of the dates specified herein and have not been independently verified. None of the Group, its directors, promoters or affiliates, nor any of its or their respective employees, advisers or representatives or any other person accepts any responsibility or liability whatsoever, whether arising in tort, contract or otherwise, for any errors, omissions or inaccuracies in such information or opinions or for any loss, cost or damage suffered or incurred howsoever arising, directly or indirectly, from any use of this presentation or its contents or otherwise in connection with this presentation, and makes no representation or warranty, express or implied, for the contents of this presentation including its accuracy, fairness, completeness or verification or for any other statement made or purported to be made by any of them, or on behalf of them, and nothing in this presentation or at this presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. Past performance is not a guide for future performance. The information contained in this presentation is current, and if not stated otherwise, made as of the date of this presentation. The Group undertakes no obligation to update or revise any information in this presentation as a result of new information, future events or otherwise. Any person/ party intending to provide finance/ invest in the shares/ businesses of the Group shall do so after seeking their own professional advice and after carrying out their own due diligence procedure to ensure that they are making an informed decision.

This presentation is not a prospectus, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, or any other applicable law in India. This presentation is strictly confidential and may not be copied or disseminated, reproduced, re-circulated, re-distributed, published or advertised in any media, website or otherwise, in whole or in part, and in any manner or for any purpose. Any unauthorized use, disclosure or public dissemination of information contained herein is prohibited. No person is authorized to give any information or to make any representation not contained in or inconsistent with this presentation and if given or made, such information or representation must not be relied upon as having been authorized by any person. Failure to comply with this restriction may constitute a violation of the applicable securities laws. Accordingly, any persons in possession of the aforesaid should inform themselves about and observe any such restrictions. By reviewing this presentation, you agree to be bound by the foregoing limitations. You may not repackage or sell the presentation. Information contained in a presentation hosted or promoted by the Group is provided "as is" without warranty of any kind, either expressed or implied, including any warranty of fitness for a particular purpose. By accessing this presentation, you accept this disclaimer and any claims arising out of or in connection with this presentation shall be governed by the laws of India and only the courts in Gurugram, India, and no other courts shall have jurisdiction over the same.

INDEX

PAGE 04

Q2 & H1 FY'27 HIGHLIGHTS

Quarter and half-year results

PAGE 08

COMPANY OVERVIEW

17 hospitals and 4,290 beds

PAGE 16

GROWTH

Capacity expansion to Dec'28

PAGE 20

INDUSTRY OVERVIEW

Demand tailwinds in North India

PAGE 23

FINANCIAL PERFORMANCE

Consolidated P&L and shareholding

CONTENTS

01 Highlights

02 Company Overview

03 Growth

04 Industry Overview

05 Financial Performance

01

Q2 & H1 FY'27 HIGHLIGHTS

Quarter and half-year ended 30th September 2026

H1 FY'27: 22% REVENUE GROWTH AND 680 NEW BEDS IN SIX MONTHS



Dr. Ajit Gupta
Chairman



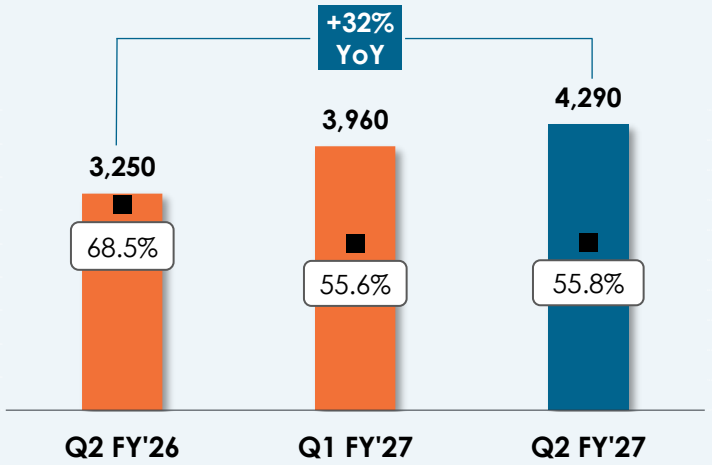
Dr. Ankit Gupta
Managing Director

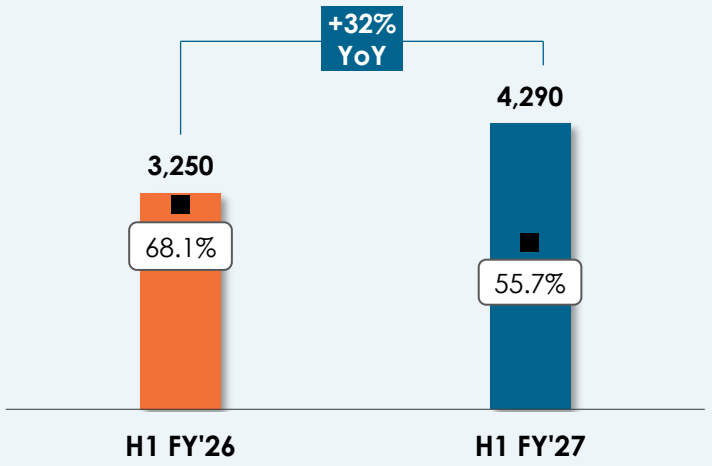
"H1 FY'27 has been a period of record growth and significant investment for Park Medi World. We treated more than half a million patients and delivered our highest-ever half-yearly Revenue of INR 9,867 mn, up 22% YoY, with Q2 Revenue rising 25% to a record INR 5,110 mn. At the same time, we added 680 beds in just six months through Rudrapur and Panchkula, taking our capacity to 4,290 beds.

As expected, onboarding this new capacity has had a near-term bearing on occupancy and profitability, as new facilities take time to ramp up. With the commissioning of Febris (Delhi), the Palam Vihar expansion (Gurugram), Mehar Hospital (Zirakpur) and the Kanpur facility, we expect total additions of 1,430 beds in FY'27 — c.40% over our FY'26 closing capacity and the largest addition in our history. Our priorities now are the seamless integration of these assets, improving utilisation and margins. With cash of INR 3,713 mn against term debt of INR 1,779 mn, we have the balance sheet strength to fund this growth while remaining committed to affordable, high-quality healthcare and long-term value for all our stakeholders."

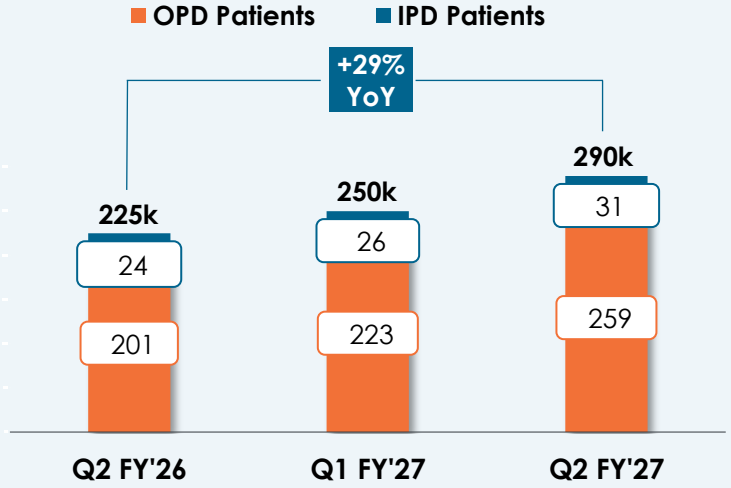
OPERATING PERFORMANCE

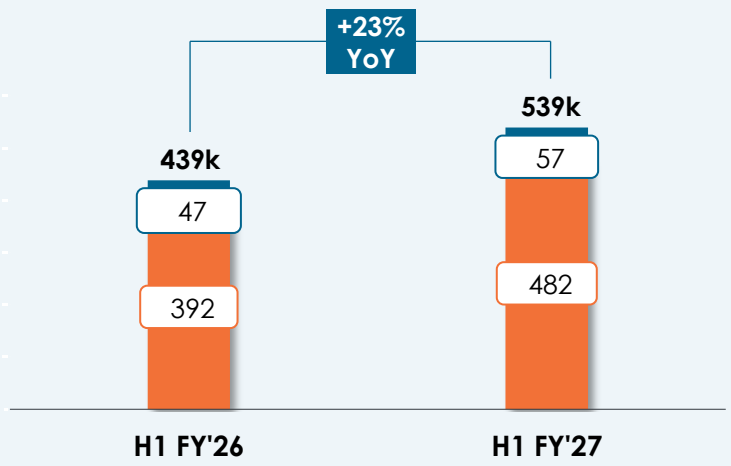
BED CAPACITY & OCCUPANCY %





PATIENT VOLUME *('000s)*



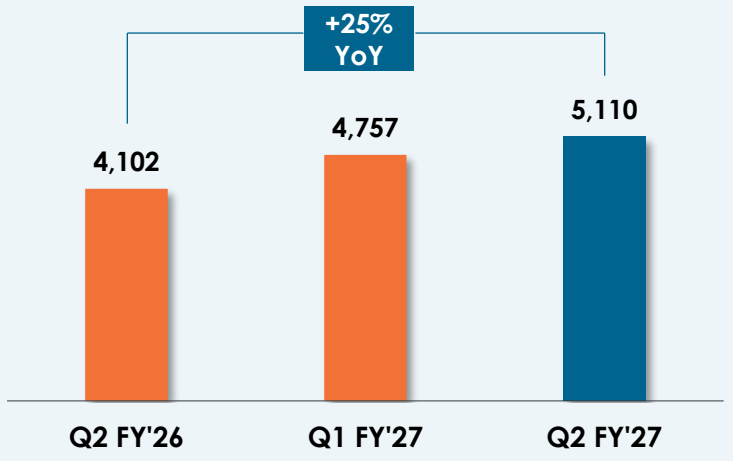


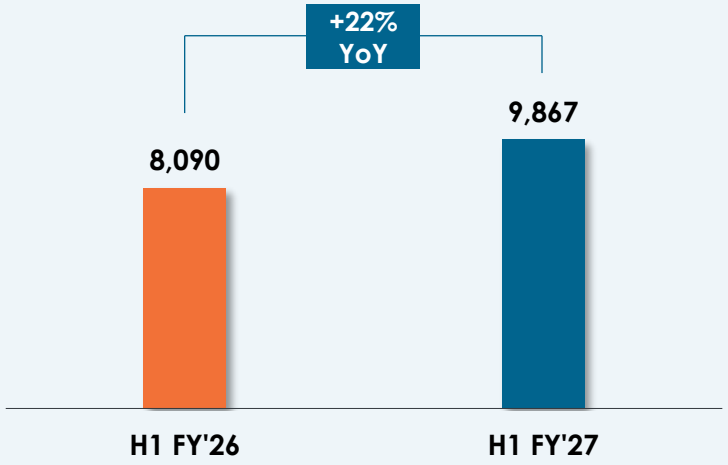
FINANCIAL PERFORMANCE

Park Hospitals®
EVERY LIFE MATTERS

In ₹ Mn

REVENUE

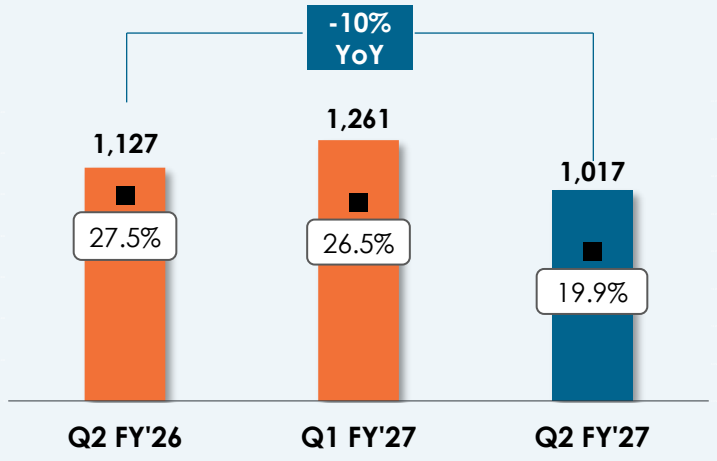


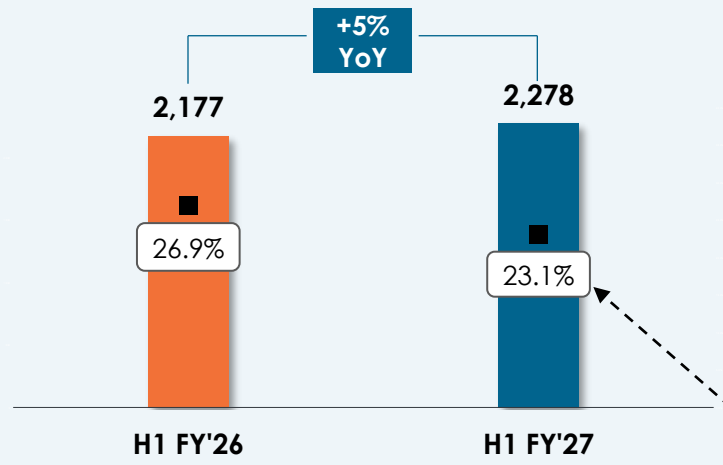


In ₹ Mn

EBITDA & MARGIN

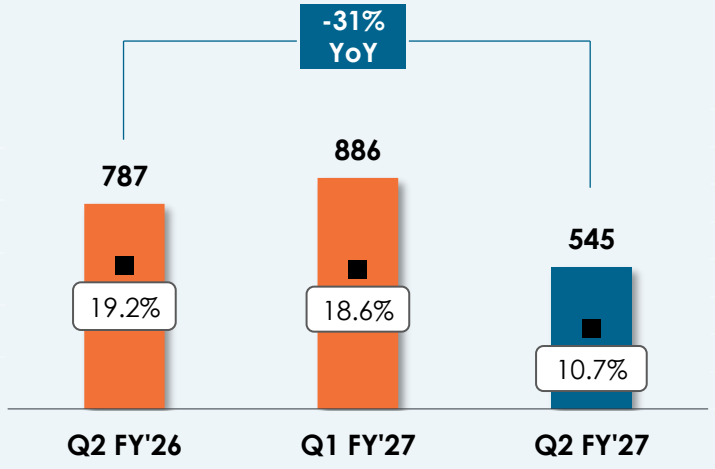
(excluding other income)

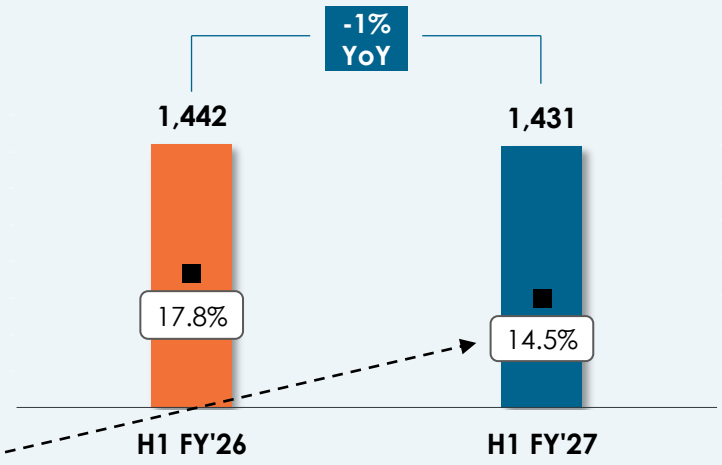




In ₹ Mn

NET PROFIT & MARGIN





H1 FY'27 EBITDA margin and Net Profit margin for 14 hospitals other than Agra, Panchkula and Rudrapur (additions in the current CY) were 26% and 17%

CONTENTS

01 Highlights

02 Company Overview

03 Growth

04 Industry Overview

05 Financial Performance

02

COMPANY OVERVIEW

17 hospitals and 4,290(1) beds across North India

(1) Bed Capacity as on date

BUILDING ONE OF INDIA'S LARGEST INTEGRATED HOSPITAL NETWORKS

17

Hospitals

17 NABH

9 NABL [1]

4,290 [2]

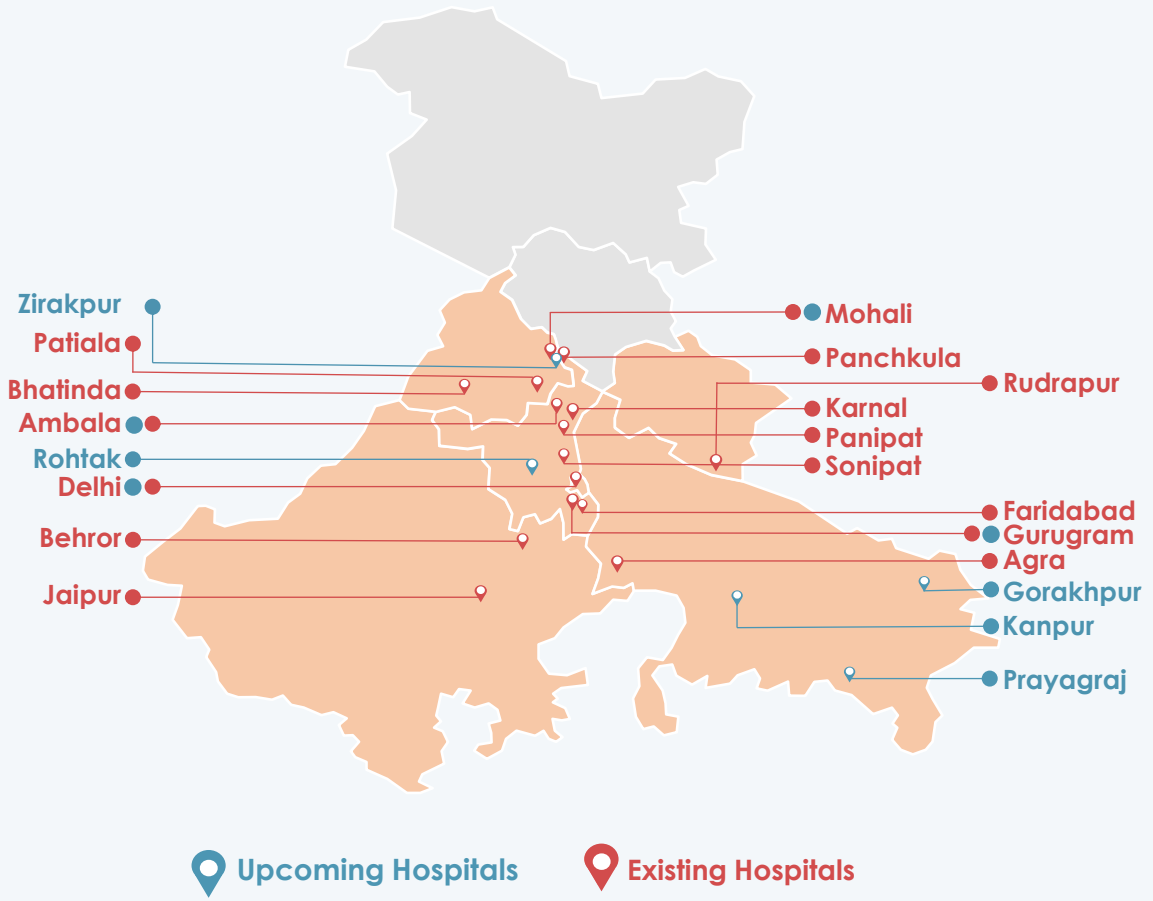
Bed Capacity

Including 1,166 ICU beds

30+

Super-Speciality & Speciality Services

Cluster based approach leveraging the benefits of proximity between hospitals



Largest

Private Hospital Chain in Haryana & Tricity

Second Largest in North India

15 Cities

Across 6 States

establishing a strong presence

1. Labs in 4 additional hospitals are being planned for NABL accreditation
2. Bed capacity as on date

21+ YEARS OF EXPANSION THROUGH ORGANIC GROWTH & ACQUISITIONS

2005 – 2010
Early Organic Foundation

Greenfield
- New Delhi (**200 beds**)

2011 – 2015
The 1st Acquisition

Greenfield
- Gurugram (**275 beds**)

Acquisition
- Faridabad (**150 beds**)

2016 – 2020
Inorganic-led Scale-Up Phase

Greenfield
- Panipat (**175 beds**)
- Gurugram (**150 beds**)

Acquisition
- Karnal (**150 beds**)
- Ambala (**250 beds**)
- Behror (**300 beds**)

2021 – 2025
Inorganic Expansion Accelerates

Greenfield
- Patiala (**300 beds**)

Acquisition
- Gurugram(**225 beds**)
- Sonipat (**225 beds**)
- Jaipur (**250 beds**)
- Mohali (**350 beds**)
- Bhatinda (**250 beds**)

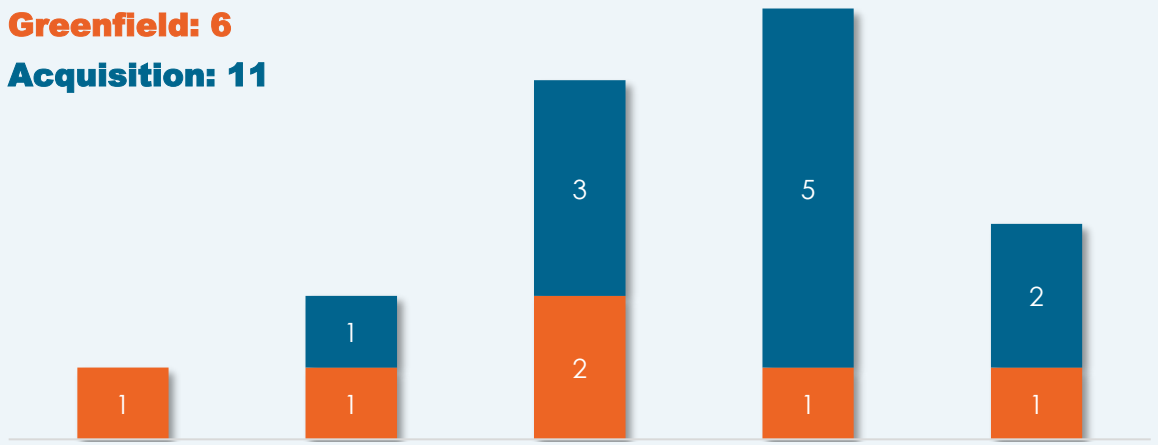
2026 – Till Date
Clear Roadmap to reach 6,590 bed capacity

Greenfield
- Panchkula (**350 beds**)

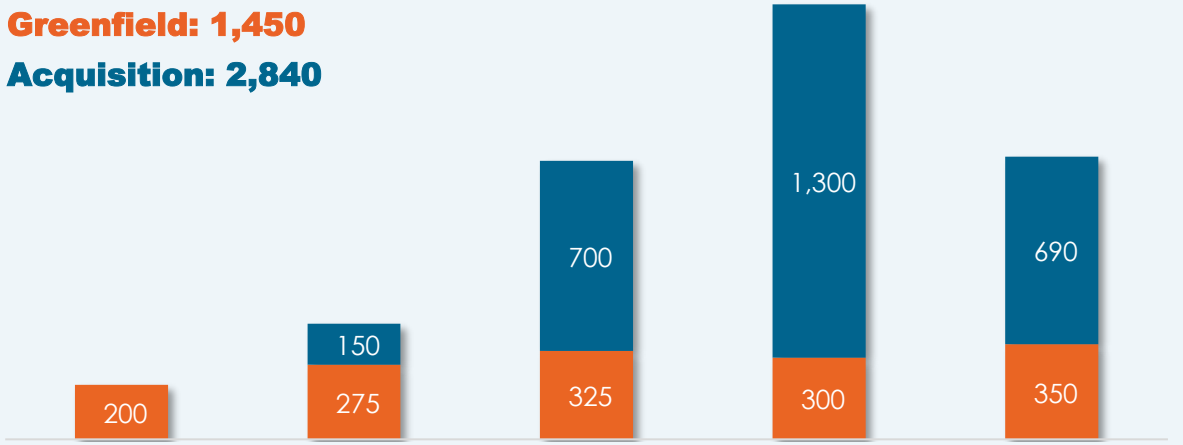
Acquisition
- Agra (**360 beds**)
- Rudrapur (**330 beds**)

Panchkula and Agra are the largest greenfield and the largest acquisition respectively till date

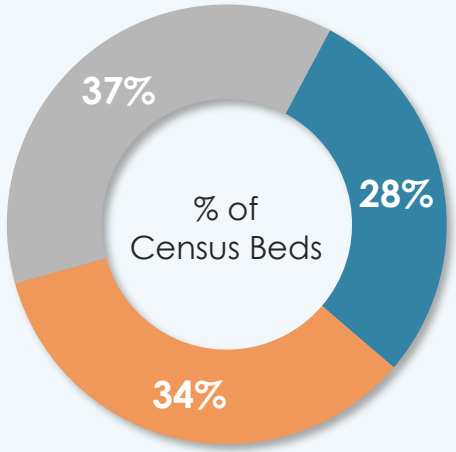
17 OPERATIONAL HOSPITALS *(as on date)*



4,290 BED CAPACITY *(as on date)*



MODERN CLINICAL INFRASTRUCTURE BUILT FOR HIGH-ACUITY CARE



- General Beds
- Private / Semi Private beds
- ICU beds

90+
Operation Theatres

1,166
ICU Beds

Advanced Medical Equipment & Technology (1)



19 MRI



18 CATH LAB



18 CT



125 Dialysis



PET CTs & LINACs



DA VINCI ROBOTS



SSI MANTRA ROBOT



MERIL ROBOTS & ROBO LENS

Comprehensive Imaging & Diagnostics

- MRI Machines, CT Scanners across network
- Advanced digital X-ray & nuclear imaging

Advanced Surgical & Treatment

- iMARS Robotic Surgery System (3 hospitals)
- Laparoscopic & minimally invasive suites

Critical Care & Life Support

- High-dependency ICU with ventilator support
- Cardiac monitoring & emergency response systems

Specialized Clinical Equipment

- Linear accelerators for radiation oncology
- Cath labs, dialysis & advanced laboratory setups

1. Includes both existing and ordered equipment

COMPREHENSIVE SPECIALITY CARE

Cardiology & Cardiac Sciences

- Angioplasty, bypass surgery, valve replacement
- Advanced cath labs & cardiac ICU support

Neurosciences

- Stroke care, brain tumors, spinal surgeries
- Advanced neuro-interventions & imaging

Oncology (Medical, Surgical, Radiation)

- Chemotherapy, targeted therapy, radiation
- Dedicated cancer units with linear accelerators

Urology & Kidney Transplant

- Dialysis, renal care, transplant programs
- 5 hospitals approved for kidney transplants

Orthopedics & Joint Replacement

- Joint replacement, trauma care, sports injuries
- Minimally invasive orthopedic procedures

Gastroenterology

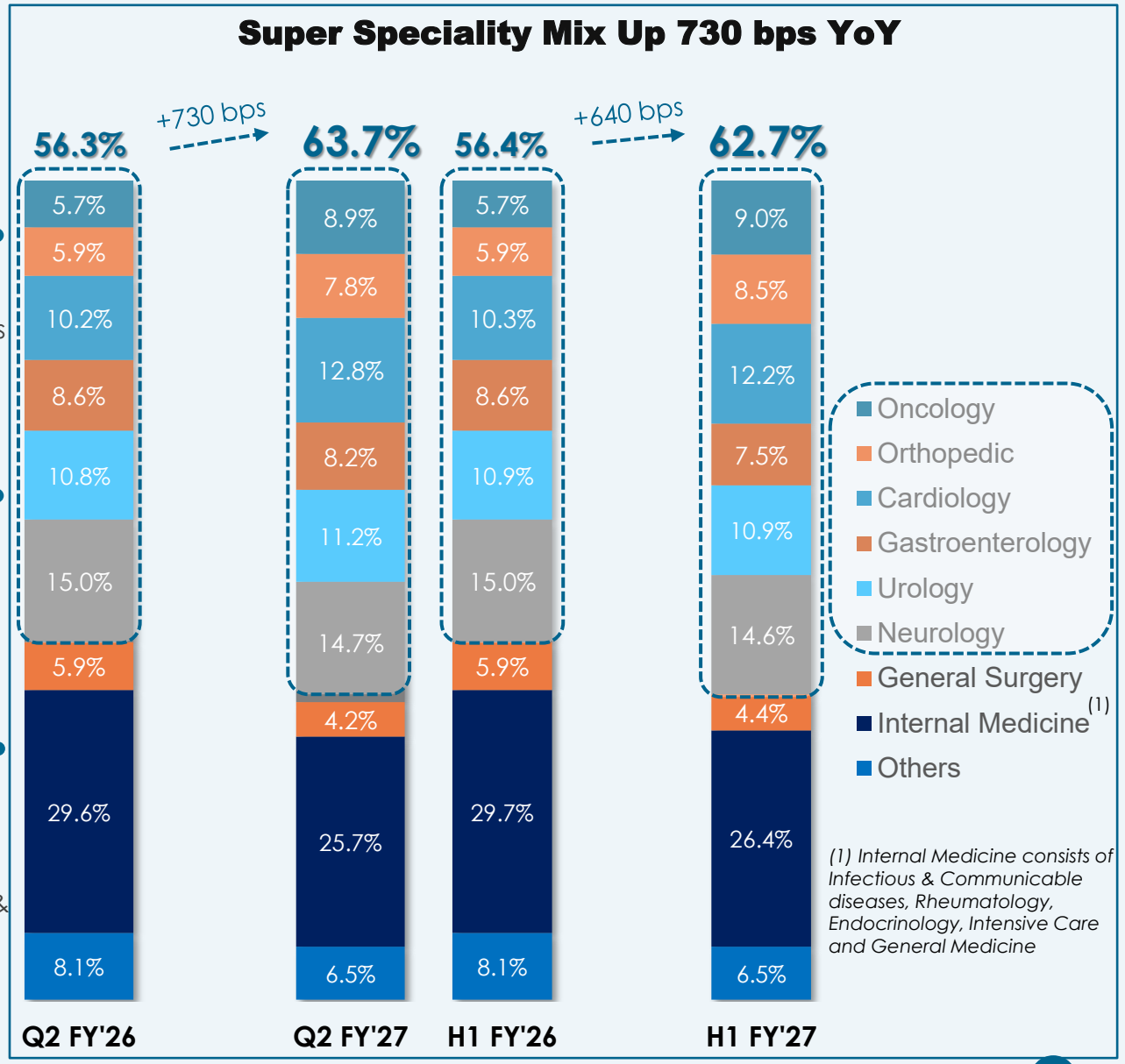
- Endoscopy, GI surgeries, liver & digestive care

General Surgery

- Laparoscopic, gastrointestinal & emergency surgeries. Minimally invasive procedures with faster recovery

Internal Medicine

- Management of chronic & acute conditions. Diagnosis, preventive care & specialty referrals



(1) Internal Medicine consists of Infectious & Communicable diseases, Rheumatology, Endocrinology, Intensive Care and General Medicine

PATIENT REVENUE MIX

Revenue Streams

In-Patient (IPD) Services - Primary Revenue Driver

- Surgeries, critical care, ICU treatments
- Complex procedures across 30+ specialties

Out-Patient (OPD) Services

- Consultations, diagnostics, minor procedures
- High-volume, low-cost revenue contributor

Pharmacy & Ancillary Services

- In-house pharmacy across all hospitals
- Diagnostics, Radiology & Lab revenue

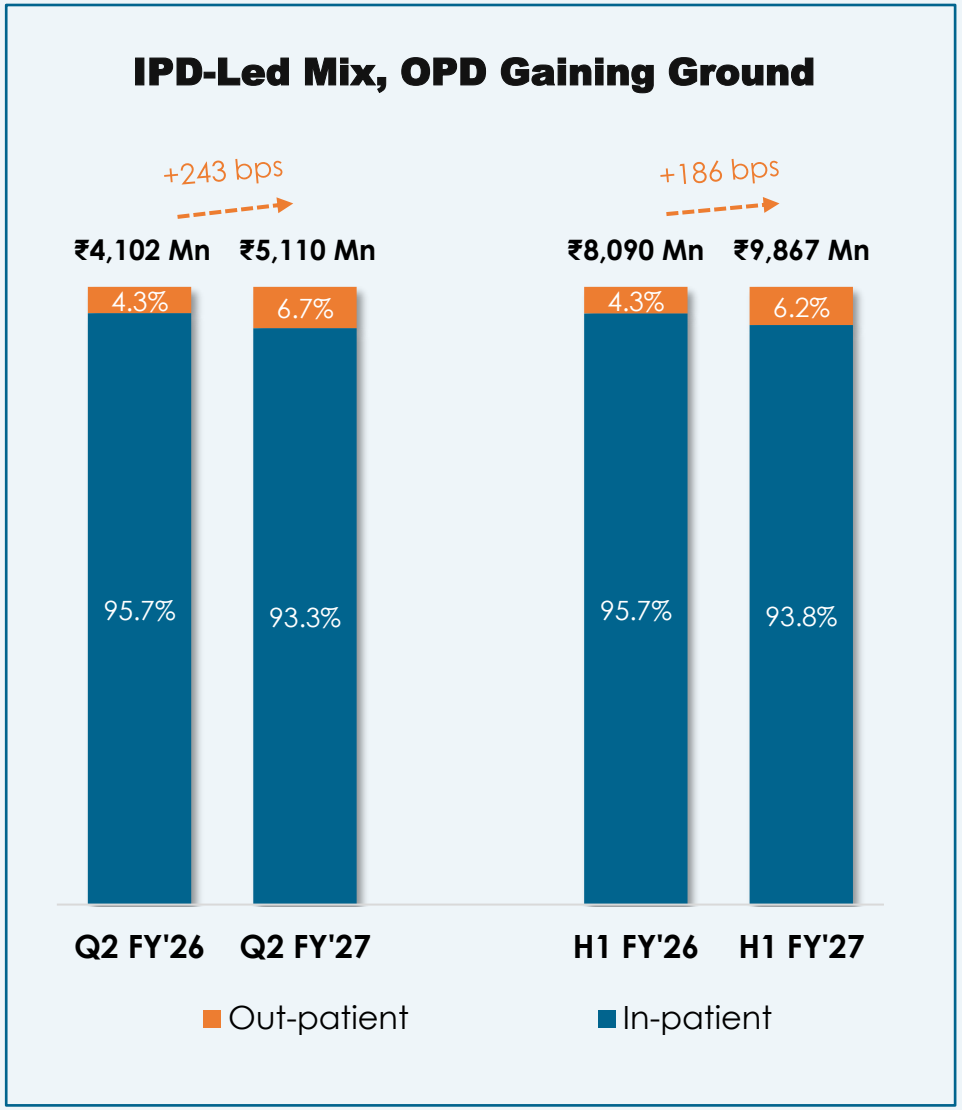
Payor Mix & Government Programs

Government Schemes & PSU
ESIC | CGHS | ECHS | Ayushman Bharat (PMJAY)

Insurance (Cashless & Reimbursement)
TPA-linked cashless + direct insurance billing

Self-Pay Patients
Cash-pay middle & lower-middle income segment

Aligned with National Healthcare Programs:
Park Medi World is empanelled under ESIC, CGHS, ECHS and Ayushman Bharat providing access to government-funded healthcare and driving high patient volumes across the network.



DOCTOR LED PROFESSIONAL MANAGEMENT TEAM

Rich experience of Promoters has been instrumental in achieving a leadership position and brand equity...



Dr. Ajit Gupta

Promoter, Chairman and Whole Time Director

- Bachelor's degree in medicine and surgery, University College of Medical Sciences, University of Delhi
- Has been registered with Medical Council of India (now NMC) for 44 years and has 4 decades of experience in medical profession and hospital/nursing home business
- Established Park Hospital, New Delhi, in 2005



Dr. Ankit Gupta

Promoter and Managing Director

- Bachelor's degree in medicine and surgery from Bharati Vidyapeeth Deemed University
- 20+ years of experience in the medical profession; Registered with Delhi Medical Council in 2005
- Prior to joining the Company, associated with Park Hospital as head-operations; Associated with the Company since 2011

... supported by an experienced senior management team



Dr. Sanjay Sharma

Whole Time Director and CEO

40+ years experience



Mr. Rajesh Sharma

CFO

29+ years experience



Mr. Sudesh Kumar Sharma

Chief Strategy Officer &
Group OSD - Finance

30+ years experience



Dr. Anshu Makkar

Group Medical Director

17+ years experience



Ms. Bhawna Khirbat

COO

18+ years experience



Mr. Abhishek Kapoor

CS and Compliance Officer

16+ years experience

ACCREDITATIONS & AWARDS

Park Hospitals
EVERY LIFE MATTERS

Quality & Compliance Certifications

Adherence to **National Healthcare Quality Standards**

Dedicated ICU, Trauma & Emergency Infrastructure across all units

Advanced Surgical & Robotic Capabilities (iMARS)

17 **NABH Accredited Hospitals &**
9 [1] **NABL Accredited Hospitals**

2015

Delhi Gaurav Award, presented to Dr. Ajit Gupta by Hon'ble Union Minister of Science & Technology and Earth Sciences, Dr. Harsh Vardhan at Vigyan Bhawan, Delhi

Six Sigma Healthcare Excellence Award, presented to Dr. Ankit Gupta

2017

Indian Excellence Award, for 'Best Multi-Speciality Hospital in Delhi-NCR and Haryana' in 'Healthcare & Business Sector'

100 Most Impactful Healthcare Leaders (Global Listing)

2018

DMA Distinguished Service Award, Presented to Dr. Ajit Gupta by Delhi Medical Association

2019

Healthcare Leadership Award, for 'Best Multi Super Speciality Hospital' was awarded to Park Hospital, Gurugram, Haryana

Award for 'Most Valuable and Admirable Hospital', was awarded to our group by ET Now

ABP News Healthcare Leadership Award, presented to Park Hospital, Gurugram for the Best Multi Super Speciality Hospital

Maharaja Agrasain ji Award, Chief Guest Shield presented to Dr. Ajit Gupta by Vaish Uthan Sang Parivar

2024

Red Achievers Awards, Excellence in Multi Super Speciality Medical Services

2026

Healthcare Pioneers of Delhi 2026
By NBT & TOI; presented by Delhi CM Smt. Rekha Gupta

- **Lifetime Achievement Award** – Dr. Ajit Gupta
- **Future Healthcare Leader of the Year** – Dr. Ankit Gupta
- **Excellence in Advanced Medical Technology & Patient Care** – Park Group

Lifetime Achievement Award by Ahimsa Vishwa Bharti – Dr. Ajit Gupta; presented by Lt. Gen. Gurmit Singh ji, Former Governor, Uttarakhand



Key Achievements

- Approved for Organ Transplant Programs
- Approved for Paramedical Courses
- Approved for Post Graduate Medical Courses
- All Hospitals Rated 'Gold Standard'
- **40+ Years** of Clinical Excellence

1. Labs in 4 additional hospitals are being planned for NABL accreditation

CONTENTS

01 Highlights

02 Company Overview

03 Growth

04 Industry Overview

05 Financial Performance

03

GROWTH

Bed capacity to increase by 40% in FY'27, c.83% by Dec'28

GROWTH HIGHLIGHTS – ADDITION OF 40% CAPACITY IN FY'27

3,610 beds at the start of FY'27 + **1,430 beds** across 6 hospitals = **5,040 beds** by March 2027

Q1 FY'27	Q2 FY'27	Q3 FY'27	Q4 FY'27
Capacity 3,960 beds	Capacity 4,290 beds	Capacity 4,440 beds	Capacity 5,040 beds



Panchkula Hospital
Haryana · Tricity

350 beds

- Commissioned 10 Apr'26
- Multi super speciality hospital
- Adds tertiary & quaternary care in Tricity



Rudrapur Hospital
Uttarakhand

330 beds

- Launched 2 Aug'26
- Acquired The Medicity for ₹177 Cr; NABH accredited
- Expanded presence to 6 states



Mehar Hospital
Zirakpur · Tricity

150 beds

- Commissioning 1st week of Dec'26
- Acquired for ~₹107 Cr
- Strengthens Tricity cluster



Park Platinum
Palam Vihar, Gurugram

100 beds

- Commissioning Q4 FY'27
- Gurugram cluster to 750 beds
- Expansion of flagship Park Hospital



Febris Hospital
Narela, Delhi

200 beds

- Commissioning Q4 FY'27
- Acquired under IBC in December 2025 for ₹50.68 Cr



Kanpur Hospital
Kanpur, Uttar Pradesh

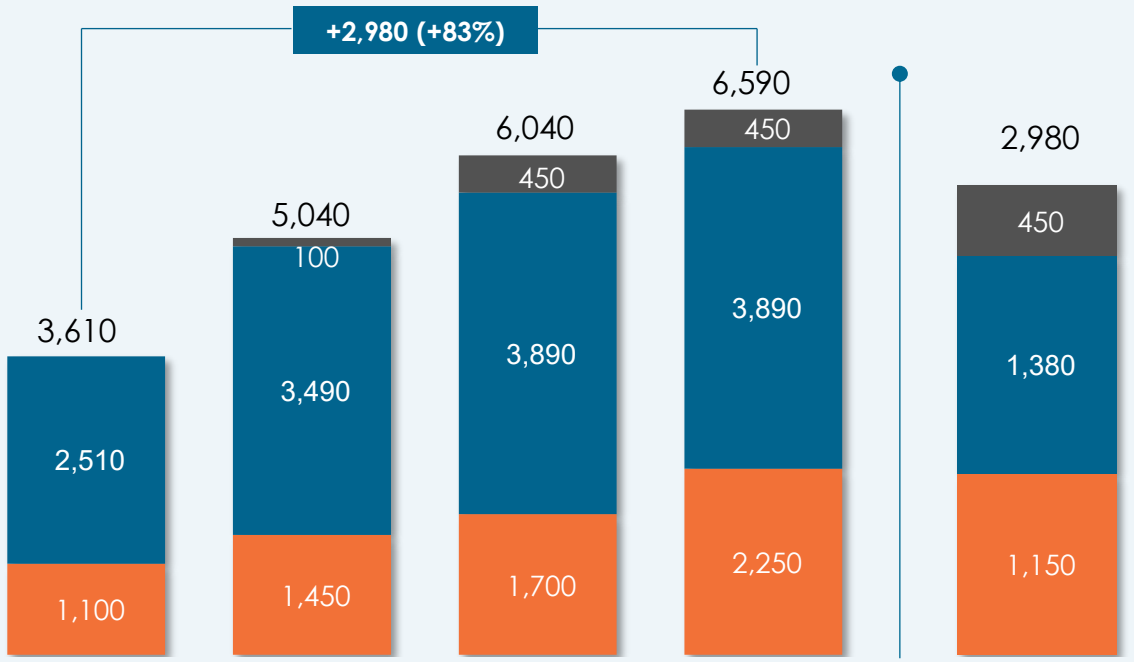
300 beds

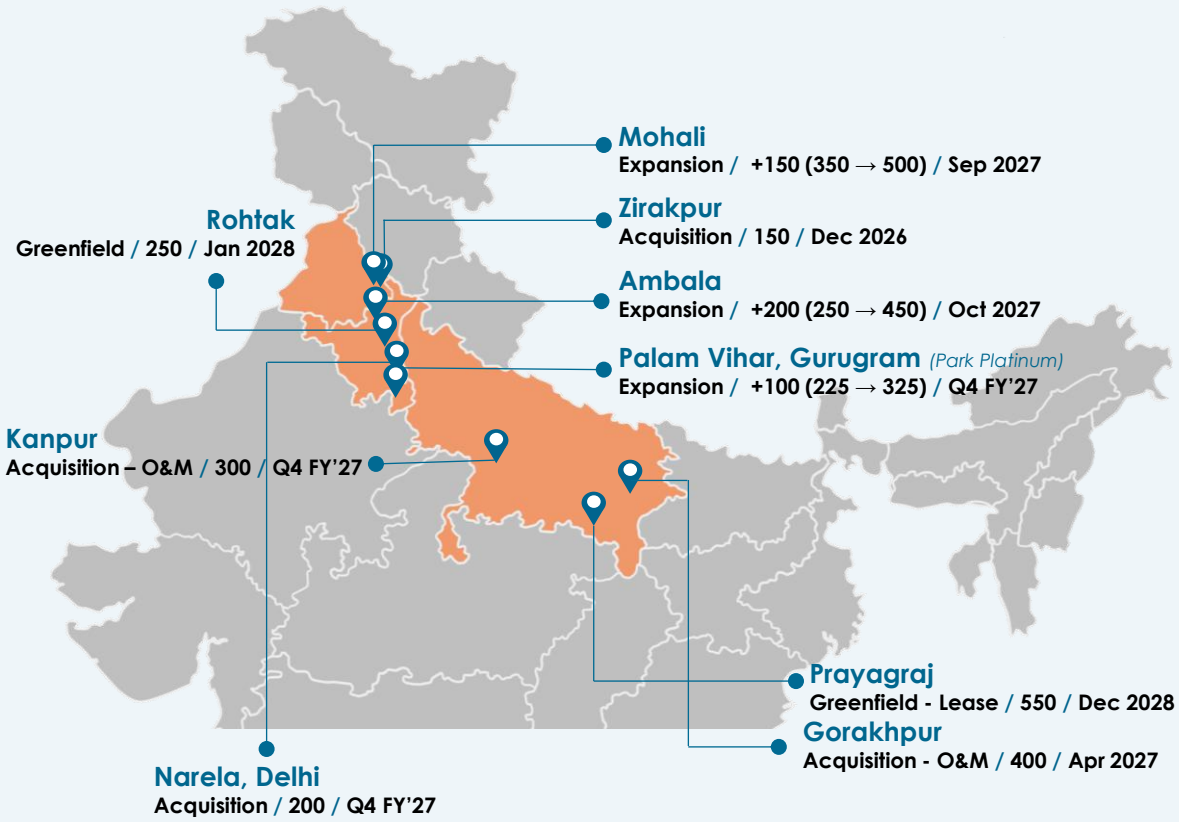
- Commissioning Q4 FY'27
- Park's 1st O&M Asset and the 2nd Hospital in Uttar Pradesh after Agra

Cluster-led growth: Greenfield, brownfield & strategic acquisitions | High-growth North Indian markets | Super-speciality & high-acuity care

VISIBILITY ON CAPACITY EXPANSION - DRIVING c.83% BED GROWTH BY CY'28

c.83% BED CAPACITY EXPANSION TILL DEC'28





Greenfield + Acquisition + Capacity Expansion
Balanced growth

O&M
For Faster ramp-up

Cluster Format
For Capex & Opex Efficiency

WELL-CAPITALIZED WITH AMPLE ACCESS TO CAPITAL FOR FUTURE GROWTH

Robust financial strength and disciplined capital allocation enable Park Medi to fund multi-lever growth and deliver sustainable expansion.

Financial Strength

Strong Operating Momentum in H1
- Best-ever 6-month revenues driven by higher patient volumes & ARPOB
- Record Quarterly Revenue and patient volume

Strong Balance Sheet
- Comfortable leverage position
- Strong liquidity with ₹2,950 mn in FDs
- Significant headroom to raise debt for future growth

Well-Funded Growth Visibility
- Mix of Internal accruals and debt to scale up to 6,590 beds by CY'28
- Additional capacity to raise capital for unidentified acquisitions

Disciplined Capital Allocation
- Focus on ROCE-accretive expansion opportunities
- Track record of efficient capital deployment
- Continuous evaluation of new growth avenues

Equity Optionality
- Promoter holding at ~82.9%
- Headroom for dilution up to regulatory threshold (~75%)
- Provides flexibility for future equity raise if required

Financial Strength → **Funds Multi-Lever Growth** → **Drives Sustainable Expansion**

Growth Drivers

Network Expansion
- Bed capacity to grow by c.83% between Mar-26 to Dec-28
- Brownfield expansion to improve asset utilization, allowing bed addition at lower cost
- Selective Greenfield entry in high-growth Tier 1/2/3 markets

Asset-Light & Capital-Efficient Growth
- Expansion through O&M contracts and partnerships
- Enables faster ramp-up with lower upfront capital intensity
- Supports ROCE-accretive growth model

Inorganic Growth
- Focus on North India clusters & adjacent markets
- Strong track record of turnaround and integration
- Capitalizing on fragmented market opportunities

Operational & Clinical Excellence
- Investments in advanced medical equipment & robotics
- Expansion of super-specialties and complex procedures
- Improving ARPOB, case mix and overall efficiency

Talent & Patient Growth Engine
- Attracting and retaining high-quality doctors and clinicians
- Continuous training, leadership development & medical education
- Growing focus on international patients and premium case mix

CONTENTS

01 Highlights

02 Company Overview

03 Growth

04 Industry Overview

05 Financial Performance

04

INDUSTRY OVERVIEW

Structural demand tailwinds across North India

INDUSTRY LANDSCAPE & SUPPLY GAP

India's healthcare demand is accelerating, while infrastructure remains significantly underpenetrated, creating a multi-year growth opportunity.

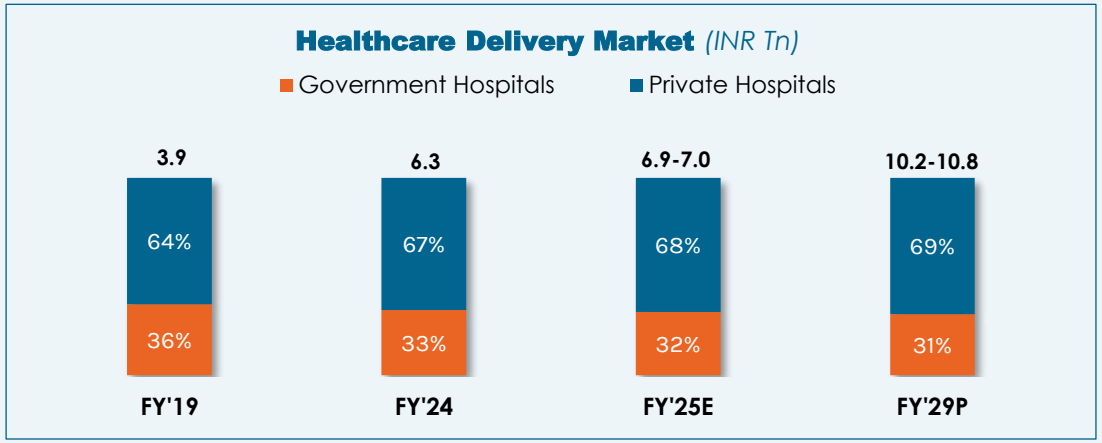
~10 -12% CAGR
Healthcare Delivery Segment (FY'24–FY'29P)

~3 Mn beds required
To bridge demand-supply gap

~₹1,06,530 Cr *(+10% YoY)*
Government healthcare allocation in FY'26-27 budget

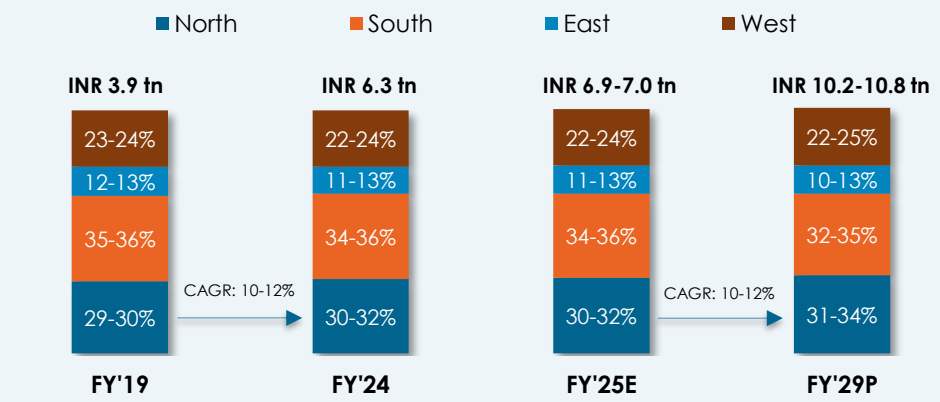
~5% of GDP by 2030
Government Healthcare spend

Private sector gaining share driven by quality & capacity expansion



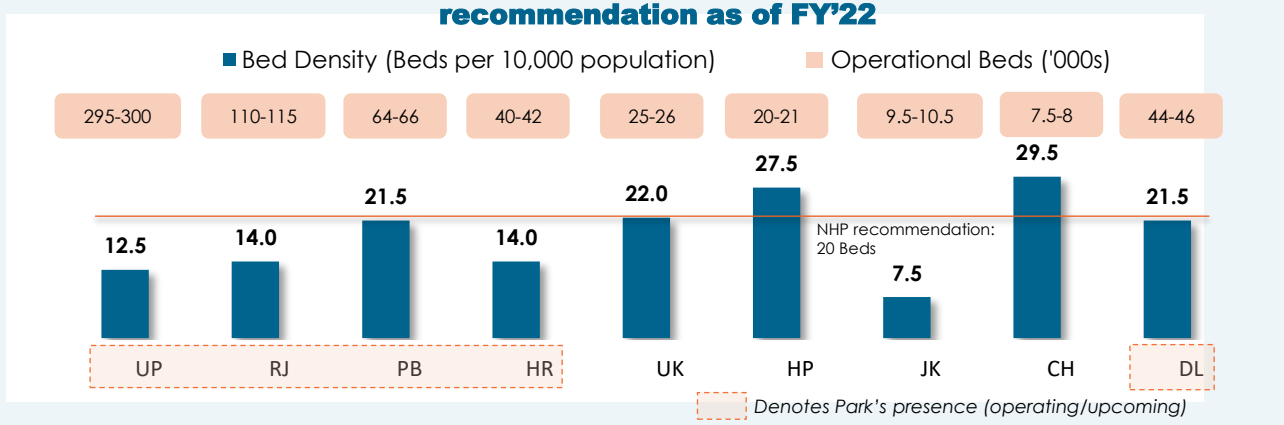
Source: IBEF, CRISIL

Market share of North India expected to grow the fastest



- Tier 2 and Tier 3 healthcare demand growing at around **16% to 18% CAGR**, higher than metro markets
- Growth driven by high population density and low healthcare penetration in North India
- Increasing prevalence of NCDs presents a growing demand for healthcare services

Bed density for states like UP, Rajasthan and Haryana is below NHP recommendation as of FY'22



- India average bed density is around **15 beds** per 10,000 population
- Global average is around **33 beds** per 10,000 population
- North India on average remains below both levels, indicating a significant supply gap

DEMAND DRIVERS & LONG-TERM GROWTH VISIBILITY

Multiple structural tailwinds are driving sustained demand growth across India's healthcare ecosystem.

CGHS Rate Revision

~10–15% rate increase

Government + Policy Push

Ayushman Bharat

- **40+ Cr cards**
- **9+ Cr hospitalizations**

Digital Health (ABHA)

Faster claims, better access

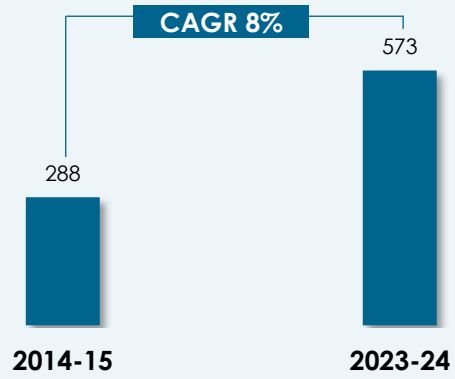
Increasing health awareness and accessibility

- Access to healthcare is improving with increasing disposable income
- Hospitalization rate to improve with increased health insurance and health check-ups
- Improving awareness for both preventive and curative care due to increasing urbanization

Source: CGHS Revision, Ayushman Bharat / PM-JAY Data, Digital Health Mission, PIB, CRISIL

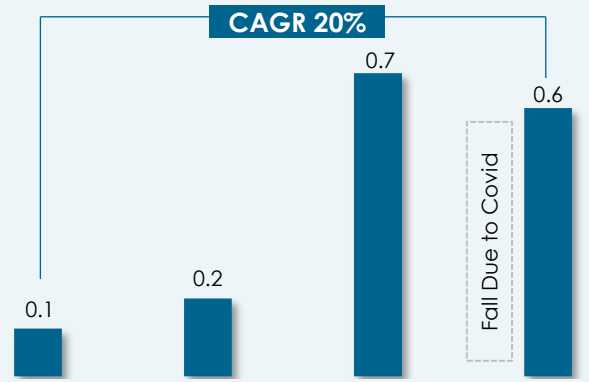
Rising Insurance Penetration in India

No. of People with Health Insurance Coverage in (Mn)



- **Low health insurance penetration** compared to other countries has been a major growth impediment
- Health insurance penetration is expected to increase from **40-42% (FY'24) to 45-50% (FY'27E)**

Medical Tourists (Mn)



- **India remains a preferred destination driven by cost competitiveness and quality care**, with recovery visible post-COVID
- Growth supported by increasing inflow from emerging markets and **expansion of multi super speciality hospital capabilities**

CONTENTS

01 Highlights

02 Company Overview

03 Growth

04 Industry Overview

05 **Financial Performance**

05

FINANCIAL PERFORMANCE

Consolidated results for Q2 & H1 FY'27

CONSOLIDATED BALANCE SHEET

Equities & Liabilities *(in INR mn)*	H1 FY'27	FY'26
Equity	864	864
Reserves	20,728	19,356
Non-Controlling Interests	1,259	823
Net Worth	**22,851**	**21,043**
Non-Current Liabilities		
Non-Current Borrowings	1,779	190
Lease Liabilities	916	1,314
Long Term Provision	171	137
Deferred Tax Liabilities	144	158
Total Non-Current Liabilities	**3,010**	**1,800**
Current Liabilities		
Current Borrowings	2,792	2,089
Lease Liabilities	30	49
Trade Payables	678	1,090
Short Term Provisions	862	745
Other Financial Liabilities	1,586	924
Other Current Liabilities	113	180
Current Tax Liabilities	189	212
Total Current Liabilities	**6,250**	**5,289**
Total Liabilities	**9,260**	**7,089**
Total Equity + Liabilities	**32,111**	**28,131**

Assets *(in INR mn)*	H1 FY'27	FY'26
Non-Current Assets		
Fixed assets	10,987	7,878
Capital work-in-progress	233	1,231
Goodwill	4,247	3,899
Right of use assets	822	1,302
Other Intangible Assets	12	12
Financial Assets	**2,016**	1,864
Deferred Tax Assets	322	274
Other Non-Current Assets	63	85
Non-Current Tax Assets	714	709
Total Non-Current Assets	**19,416**	**17,254**
Current Assets		
Inventories	43	29
Trade receivables	8,710	5,935
Cash & Bank Balance	**2,715**	4,314
Other financial assets	721	301
Other Current Assets	505	299
Total Current Assets	**12,695**	**10,878**
Total Assets	**32,111**	**28,131**

Q2 & H1 FY'27 CONSOLIDATED PROFIT & LOSS STATEMENT

Particulars *(in INR mn)*	Q2 FY'27	Q2 FY'26	YoY %	H1 FY'27	H1 FY'26	YoY %
Revenue *(ex Other income)*	**5,110**	**4,102**	**25%**	**9,867**	**8,090**	**22%**
Cost of material consumed /services rendered	1,163	705	65%	1,926	1,405	37%
Employee costs	1,002	774	30%	1,926	1,542	25%
Professional and consultancy fees	702	600	17%	1,458	1,203	21%
Other expenses	1,225	896	37%	2,279	1,764	29%
EBITDA	**1,017**	**1,127**	**-10%**	**2,278**	**2,177**	**5%**
EBITDA Margin (%)	**20%**	**27%**	**-758 bps**	**23%** (1)	**27%**	**-382 bps**
Other Income	96	80	20%	173	149	16.0%
Finance Costs	141	145	-3%	239	297	-20%
Depreciation	209	149	40%	397	297	34%
PBT	**764**	**913**	**-16%**	**1,815**	**1,732**	**5%**
Tax	220	126	74%	384	290	33%
Net Profit	**545**	**787**	**-31%**	**1,431**	**1,442**	**-1%**
Net Profit Margin (%)	**11%**	**19%**	**-853 bps**	**14%** (1)	**18%**	**-333 bps**
EPS *(INR)*	**1.26**	**2.05**	**-38%**	**3.31**	**3.75**	**-12%**

(1) H1 FY'27 EBITDA margin and Net Profit margin for 14 hospitals other than Agra, Panchkula and Rudrapur (additions in the current CY) were 26% and 17%

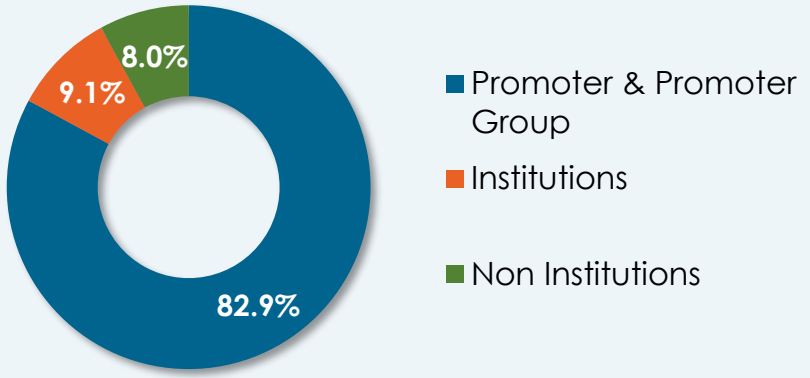
SHAREHOLDING PATTERN & SHARE PRICE PERFORMANCE

As on 30-09-2026

NSE: PARKHOSPS | INE119201023	
Share Price (₹)	274.95
Market Capitalization (₹ Cr)	11,875
No. of Shares Outstanding	431,930,864
Face Value (₹)	2.00
Since listing High-Low (₹)	305.00 / 138.10

As on 30-09-2026

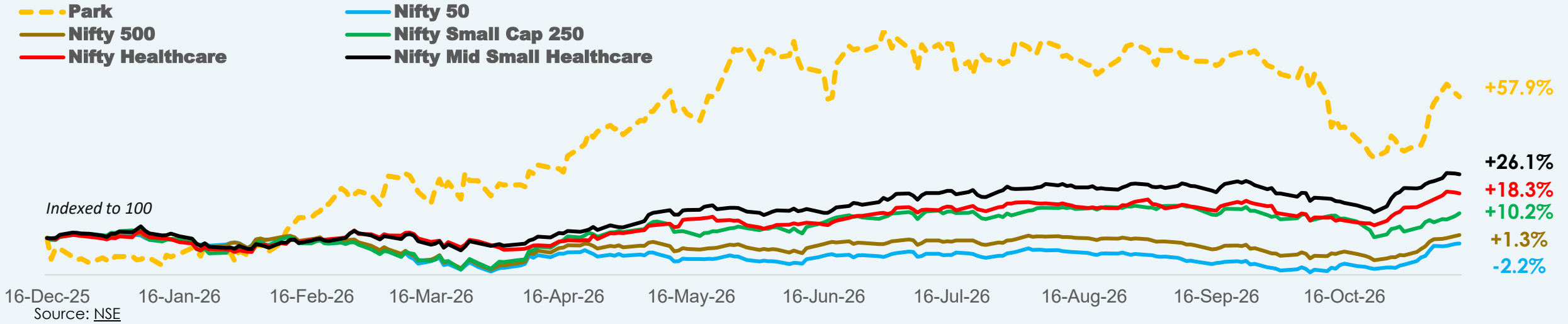
Share Holding Pattern



Top Institutional Holders

- Kotak Mahindra Mutual Fund
- Carnelian Asset Management
- Abakkus Asset Management
- SBI General Insurance

Share Performance From 17 December 2025 To 12 November 2026



Source: NSE

Thank You

Park Medi World Limited
Plot no. 521, Udyog Vihar Phase 3, Sector 20, Gurugram – 122 022, Haryana
Phone: 0124 696 000
Website: www.parkhospital.in
Email: investor.relations@parkhospital.in

Adfactors PR Private Limited
Saloni Nagvekar:
saloni.nagvekar@adfactorspr.com
Mansi Pasari:
mansi.pasari@adfactorspr.com