PARK MEDI WORLD LIMITED
(Formerly known as Park Medi World Private Limited)

Corporate Office: 521, Udyog Vihar
Phase III, Gurugram, Haryana-122022
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www.parkhospital.in
CIN NO. : L85110DL2011PLC212901

PARK GROUP OF HOSPITALS

November 13, 2026

BSE Limited
P.J. Tower,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 544645

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
SYMBOL: PARKHOSPS

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- Media Release

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the Earnings Release for the Unaudited Financial Results for the quarter and half year ended September 30, 2026.

The disclosure will also be available on the Company's website at https://www.parkhospital.in/.

This is for your information and records.

Thanking you,

For and on behalf of Park Medi World Limited

ABHISHEK KAPOOR

Digitally signed by ABHISHEK KAPOOR
DN: c=IN, postalCode=122011, st=HARYANA, street=F-293, SECOND FLOOR ,SUSHANT LOK 2 ,GURGAON,SECTOR 57 ,122011, l=GURGAON, o=Personal, serialNumber=d58bb5c69fdf99e9f9d9b2adb1d85a4f2251744e5 5afa0e001d6b45260824 2c6, pseudonym=b6c7e44d218f41f7932bb5462c2444e9, 2.5.4.20=2f5427606a4b2405fc44bcc82a48993afbba0f9e54ce2d69e89340fa4e0f0946, email=ABHISHEKKAPOOR87@GMAIL.COM, cn=ABHISHEK KAPOOR
Date: 2026.11.13 11:42:10 +05'30'

Name: Abhishek Kapoor
Designation: Company Secretary & Compliance Officer

Encl: A/a

Park Group of Hospitals declares Q2 & H1 FY'27 Unaudited Results

Record H1 Revenue of INR 9,867 mn, up 22% YoY, with over half a million patients treated — while executing the largest capacity expansion in the Company's history

Gurugram, November 13th, 2026: Park Medi World Limited, North India's 2nd largest hospital chain ("the Company") (NSE: PARKHOSPS, BSE: 544645) today announced its unaudited financial results for the quarter and half year ended 30th September 2026.

KEY CONSOLIDATED OPERATING & FINANCIAL SUMMARY:

Particulars	Q2 FY'27	Q2 FY'26	YoY%	H1 FY'27	H1 FY'26	YoY%
Operating Figures						
Total Bed Capacity	4,290	3,250	**32%**	4,290	3,250	**32%**
Occupancy%	55.8%	68.5%	**-1271 bps**	55.7%	68.1%	**-1247 bps**
Total Patients *('000s)*	290k	225k	**29%**	539k	439k	**23%**
IPD patients	*31k*	*24k*	***31%***	*57k*	*47k*	***23%***
OPD patients	*259k*	*201k*	***29%***	*482k*	*392k*	***23%***
Financial Performance *(INR mn)*						
Revenue from Operations	5,110	4,102	**25%**	9,867	8,090	**22%**
EBITDA *(ex-Other Income)*	1,017	1,127	**-10%**	2,278	2,177	**5%**
EBITDA Margin (%)	19.9%	27.5%	**-758 bps**	23.1%	26.9%	**-382 bps**
Net Profit	545	787	**-31%**	1,431	1,442	**-1%**
Net Profit Margin (%)	10.7%	19.2%	**-853 bps**	14.5%	17.8%	**-333 bps**
EPS *(INR)*	1.26	2.05	**-38%**	3.31	3.75	**-12%**

H1 FY'27 HIGHLIGHTS

- **Treated more than half a million patients** in H1 FY'27, highest ever in any 6-month period
- **Highest ever 6 monthly Revenue** recorded of INR 9,867 mn, growth of 22% YoY
- **EBITDA** recorded of INR 2,278 mn, growth of 5% YoY, with EBITDA margin of 23.1%.
- **Net Profit** recorded of INR 1,431 mn, flat YoY, with Net Profit margin of 14.5%.
- **EBITDA margin and Net Profit margin for 14 hospitals other than Agra, Panchkula and Rudrapur (additions in the current CY) were 26% and 17%**
- **Term Debt** of INR 1,779 mn as of 30th September 2026
- **Strong liquidity** with INR 2,950 mn in Fixed Deposits. Total Cash & cash equivalent *(including other balances)* of INR 3,713 mn

Growth Highlights

- **19% Capacity Addition** — 680 beds added in 6 months through the acquisition in **Rudrapur (330 beds)** and **commissioning of Panchkula (350 beds, our largest greenfield till date**), taking bed capacity to 4,290 beds as of 30th September 2026
- Announced the acquisition of the 150-bed **'Mehar Hospital' in Zirakpur at a valuation of INR 1,070 mn.** The facility will take our capacity in Tricity to ~1,000 beds post commissioning of the capacity expansion currently underway in Mohali. It is expected to get commissioned in the 1st week of December 2026.
- Announced a long-term Operations and Management (O&M) arrangement to operate and manage a 300-bed multi-super-speciality hospital in Kanpur, Uttar Pradesh. The facility is expected to get commissioned in Q4 FY'27.
- Together with the upcoming commissioning of our Febris multi-super-speciality hospital in Narela, Delhi with a capacity of 200 beds and the 100-bed expansion of our existing Palam Vihar facility, **the Company expects to commission 1,430 beds in FY'27, marking a capacity addition of c.40% in FY'27 over the closing capacity of 3,610 beds in FY'26. This is the single largest capacity addition by the company in any fiscal.**

Q2 FY'27 HIGHLIGHTS

- **Treated c.290k patients** in Q2 FY'27, highest ever in any 3-month period
- **Highest ever Quarterly Revenue** recorded of INR 5,110 mn, growth of 25% YoY
- **EBITDA** recorded of INR 1,017 mn, with EBITDA margin of 19.9%
- **Net Profit** recorded of INR 545 mn, with Net Profit margin of 10.7%

Commenting on the overall performance of the Company, Dr. Ajit Gupta, Chairman and Dr. Ankit Gupta, Managing Director, Park Medi World, said, "H1 FY'27 has been a period of record growth and significant investment for Park Medi World. We treated more than half a million patients and delivered our highest-ever half-yearly Revenue of INR 9,867 mn, up 22% YoY, with Q2 Revenue rising 25% to a record INR 5,110 mn. At the same time, we added 680 beds in just six months through Rudrapur and Panchkula, taking our capacity to 4,290 beds.

As expected, onboarding this new capacity has had a near-term bearing on occupancy and profitability, as new facilities take time to ramp up. With the commissioning of Febris (Delhi), the Palam Vihar expansion (Gurugram), Mehar Hospital (Zirakpur) and the Kanpur facility, we expect total additions of 1,430 beds in FY'27 — c.40% over our FY'26 closing capacity and the largest addition in our history. Our priorities now are the seamless integration of these assets, improving utilisation and margins. With cash of INR 3,713 mn against term debt of INR 1,779 mn, we have the balance sheet strength to fund this growth while remaining committed to affordable, high-quality healthcare and long-term value for all our stakeholders."

About Park Medi World Limited:

Park Group is North India's 2nd largest hospital chain, currently operating 17 hospitals with a combined capacity of 4,290 beds as on date. The Group is in the process of integrating 6 additional hospitals and expanding capacity at 3 existing units. These are in various stages of execution and will add 2,300 beds to our network. With these, Park Group's total capacity is expected to reach 6,590 beds, underscoring its commitment to leadership and growth in healthcare delivery.

The Group has established a strong presence across 15 key cities including Delhi, Gurugram, Faridabad, Panipat, Karnal, Sonipat, Ambala, Mohali, Patiala, Bathinda, Behror, Jaipur, Agra, Panchkula and Rudrapur, and is expanding into Zirakpur (Punjab), Gorakhpur, Prayagraj, Kanpur (Uttar Pradesh) and Rohtak (Haryana). Built on a commitment to accessible, high-quality healthcare, Park Group offers a comprehensive range of clinical services—spanning super-specialities such as cardiology, neurology, oncology, orthopaedics, gastroenterology, critical care, nephrology, organ transplants, and women & child health. Each facility is equipped with modern medical infrastructure, advanced diagnostics, 24×7 emergency support, and multi-disciplinary teams delivering evidence-based care. Through continuous expansion and strategic investments, Park Group is strengthening its mission to build a dependable, technology-enabled healthcare ecosystem that serves both metropolitan and regional communities across North India.

For more information visit www.parkhospital.in or contact:	
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Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.