PARK MEDI WORLD LIMITED
(Formerly known as Park Medi World Private Limited)

Corporate Office: 521, Udyog Vihar
Phase III, Gurugram, Haryana-122022
+91 124 696 0000
www.parkhospital.in
CIN NO. : L85110DL2011PLC212901

PARK GROUP OF HOSPITALS

August 03, 2026

BSE Limited
P.J. Tower,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 544645

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
SYMBOL: PARKHOSPS

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- Earnings Presentation

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the Investor Presentation for the Financial Results for the quarter ended June 30, 2026.

The disclosure will also be available on the Company's website at https://www.parkhospital.in/.

This is for your information and records.

Thanking you,

For and on behalf of Park Medi World Limited

ABHISHEK KAPOOR

Digitally signed by ABHISHEK KAPOOR
Date: 2026.08.03 09:43:22 +05'30'

Name: Abhishek Kapoor
Designation: Company Secretary & Compliance Officer

Encl: A/a

Park Hospitals®
EVERY LIFE MATTERS

INVESTOR PRESENTATION
Q1 FY'27

3RD AUGUST 2026

17 Hospitals | 4,290 Beds(1)

(1) Operational as on date

New Delhi
Jan 2005 (200 beds)

Sector 47, Gurugram
Apr 2012 (275 beds)

Faridabad
Jan 2014 (150 beds)

Panipat
Jun 2016 (175 beds)

Karnal
Apr 2017 (150 beds)

Gurugram
Aug 2019 (150 beds)

Ambala
Apr 2020 (250 beds)

Behror
Nov 2020 (300 beds)

Palam Vihar, Gurugram
Feb 2021 (225 beds)

Sonipat
July 2021 (225 beds)

Jaipur
Feb 2022 (250 beds)

Patiala
Nov 2022 (300 beds)

Mohali
May 2023 (350 beds)

Bhatinda
July 2025 (250 beds)

Agra
Feb 2026 (360 beds)

Panchkula
Apr 2026 (350 beds)

The Medicity,
Rudrapur, Uttarakhand
Aug 2026 (330 beds)

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Q1 FY'27: A QUARTER OF CONSOLIDATION, GROWTH AND CONTINUED EXECUTION

Park Hospitals®

EVERY LIFE MATTERS

Dr. Ajit Gupta

Chairman

Dr. Ankit Gupta

Managing Director

"Q1 FY'27 has been a quarter of consolidation, growth and continued execution. We spent the quarter ramping up our newer assets at Agra and Panchkula, while advancing the next leg of our growth pipeline across Uttarakhand, NCR and Punjab.

On 25th May, we announced a definitive agreement to acquire 100% of 'The Medicity Hospital' in Rudrapur — a 330-bed, NABH-accredited multi super speciality facility in the Kumaon region — in an all-cash transaction valued at INR 177 crores, marking our entry into a sixth state. I'm pleased to share that the hospital was commissioned this past Sunday, 2nd August.

On 30th June, we announced a 100-bed extension at our Palam Vihar facility in Gurugram, Park Platinum, which takes our consolidated Gurugram capacity to 750 beds. Our 200-bed hospital in Narela, Delhi, acquired through the insolvency process, remains on track. And today, on 3rd August, we announced the acquisition of a 150-bed hospital in Zirakpur for approximately INR 107 crores, again all-cash.

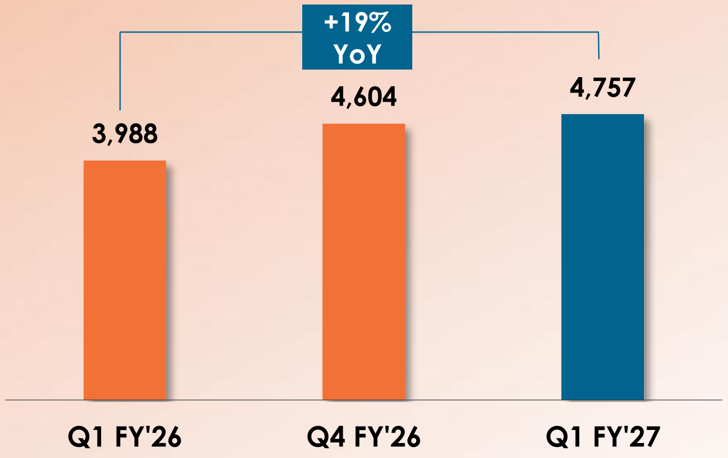
Our total bed capacity stood at 3,960 beds as of June 30, up 32% year-on-year. Taken together, our capacity additions during calendar year 2026 will amount to 1,490 beds, a 46% increase over our calendar 2025 base of 3,250 beds. With the expansions already underway, we expect to exit FY'27 at 4,740 beds and, adding a further 1,000 beds through FY'28, to reach 5,740 beds by March 2028 — funded largely through internal accruals and IPO proceeds, without recourse to any material fresh debt.

Our near-term focus remains the integration of acquired assets, improving utilisation at newer facilities, and sustaining profitability while delivering affordable, high-quality healthcare and long-term value for all our stakeholders."

STRONG FINANCIAL & OPERATING PERFORMANCE

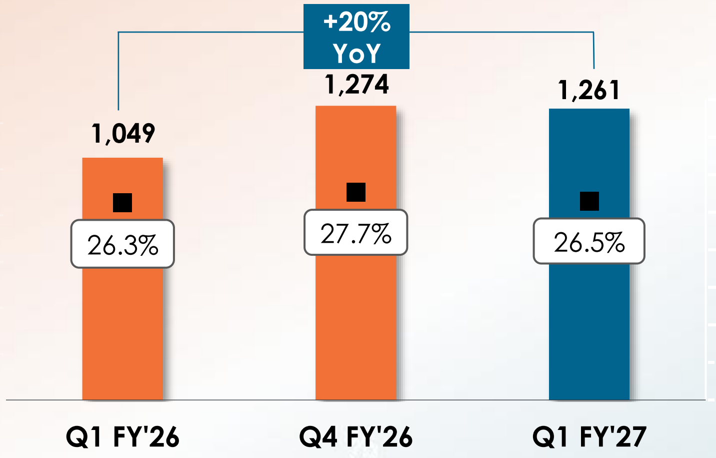
Park Hospitals
EVERY LIFE MATTERS

REVENUE
In ₹ Mn

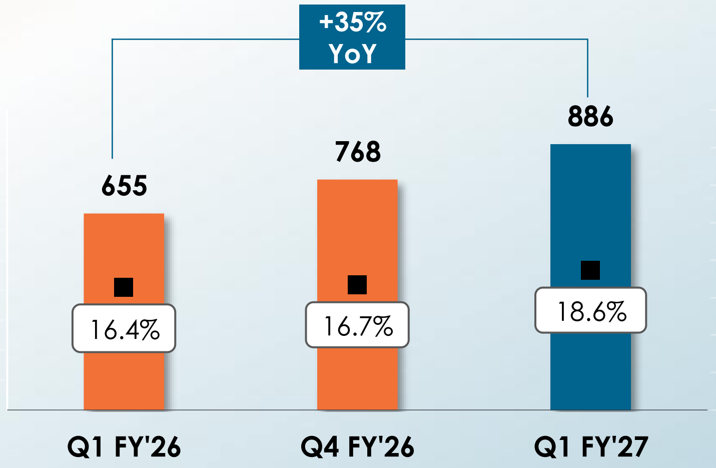


EBITDA & MARGIN
In ₹ Mn

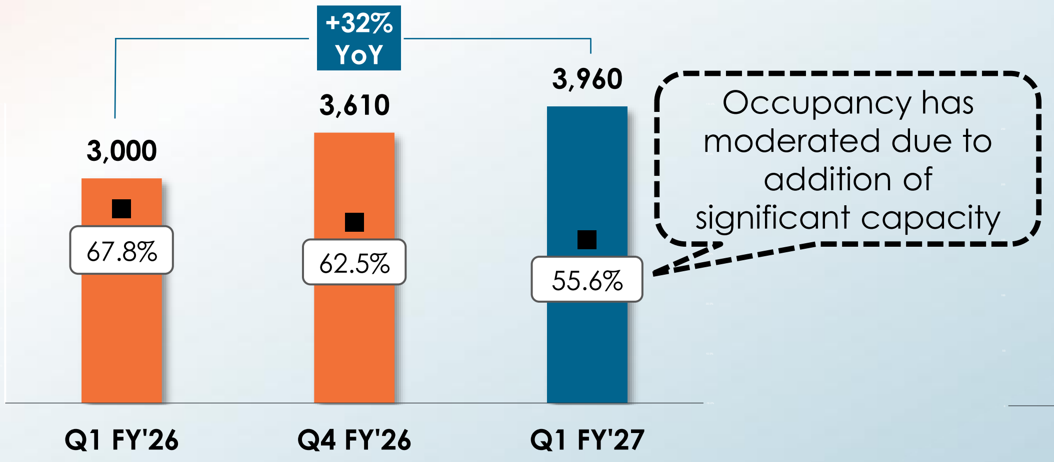
(excluding other income)



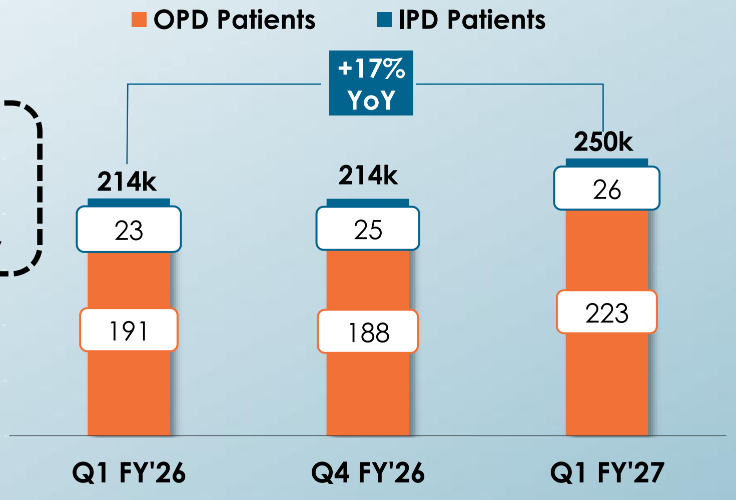
NET PROFIT & MARGIN
In ₹ Mn



BED CAPACITY & OCCUPANCY %



PATIENT VOLUME
('000s)



COMPANY OVERVIEW

BUILDING ONE OF INDIA'S LARGEST INTEGRATED HOSPITAL NETWORKS

Park Hospitals
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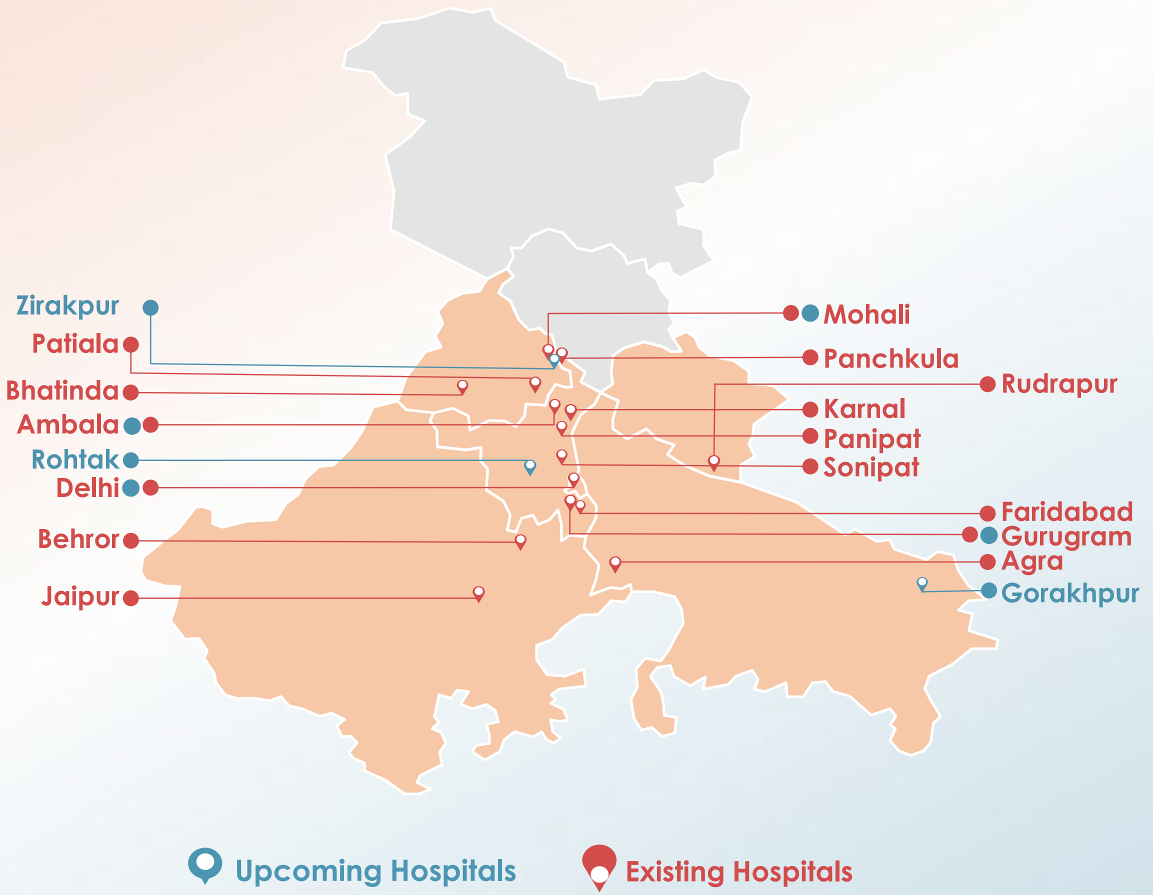
17
Hospitals
16 NABH(1)
9 NABL (2)

4,290 (3)
Bed Capacity
Including 1,166 ICU beds

30+
Super-Speciality & Speciality Services

Cluster based approach leveraging the benefits of proximity between hospitals



Largest
Private Hospital Chain in Haryana & Tricity
Second Largest in North India

15 Cities
Across 6 States
establishing a strong presence

1. Recently opened Panchkula facility is undergoing the NABH accreditation process
2. Labs in 4 additional hospitals are being planned for NABL accreditation
3. Bed capacity as on date

21+ YEARS OF EXPANSION THROUGH ORGANIC GROWTH & ACQUISITIONS

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2005 – 2010
Early Organic Foundation

Greenfield
- New Delhi (**200 beds**)

2011 – 2015
The 1st Acquisition

Greenfield
- Gurugram (**275 beds**)

Acquisition
- Faridabad (**150 beds**)

2016 – 2020
Inorganic-led Scale-Up Phase

Greenfield
- Panipat (**175 beds**)
- Gurugram (**150 beds**)

Acquisition
- Karnal (**150 beds**)
- Ambala (**250 beds**)
- Behror (**300 beds**)

2021 – 2025
Inorganic Expansion Accelerates

Greenfield
- Patiala (**300 beds**)

Acquisition
- Gurugram(**225 beds**)
- Sonipat (**225 beds**)
- Jaipur (**250 beds**)
- Mohali (**350 beds**)
- Bhatinda (**250 beds**)

2026 – Till Date
Clear Roadmap to reach 5,740 bed capacity

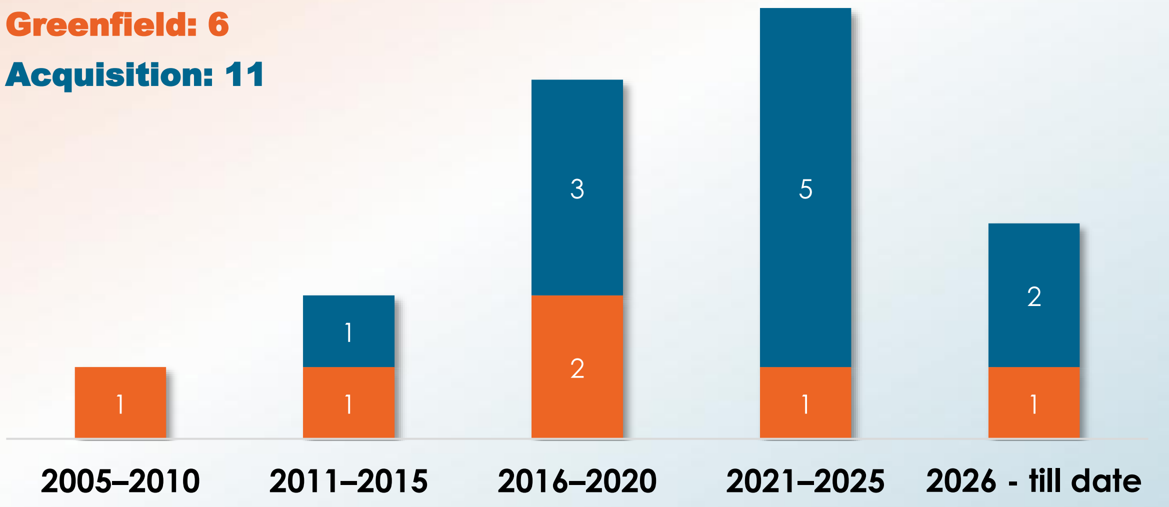
Greenfield
- Panchkula (**350 beds**)

Acquisition
- Agra (**360 beds**)
- Rudrapur (**330 beds**)

Panchkula and Agra are the largest greenfield and the largest acquisition respectively till date

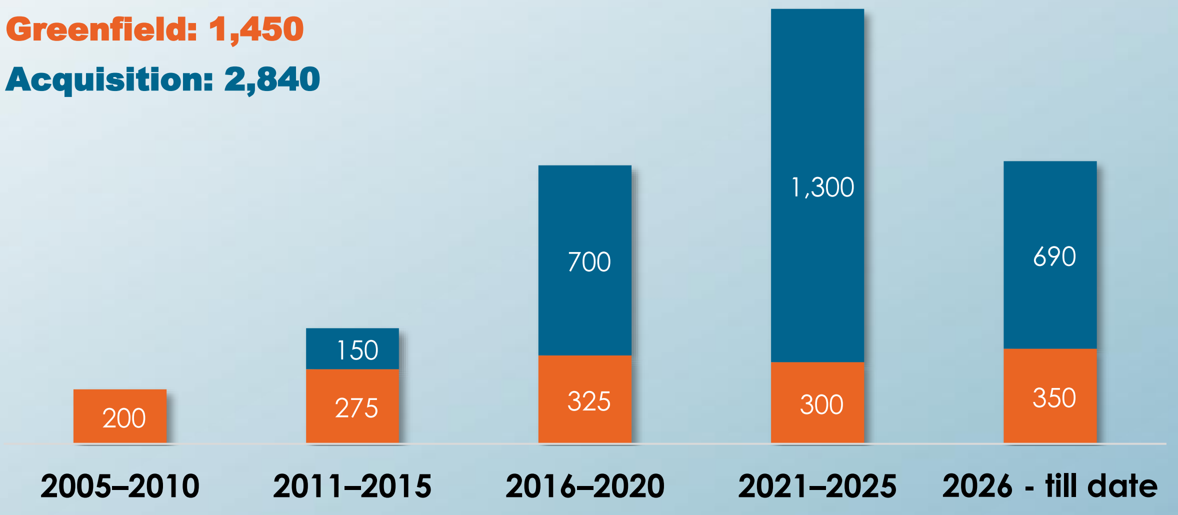
17 OPERATIONAL HOSPITALS *(as on date)*

Greenfield: 6
Acquisition: 11



4,290 BED CAPACITY *(as on date)*

Greenfield: 1,450
Acquisition: 2,840



PROVEN INTEGRATION & VALUE CREATION FROM ACQUISITIONS

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11 Hospitals Successfully Acquired & Integrated

₹9,991 Mn Cumulative Consideration Paid

2,840 Beds Added via Acquisitions

3.5 Mn Average Consideration per bed for all acquisitions till date

Acquired Hospitals Integrated into Park Medi World

Park Hospital, Faridabad
Jan 2014 | Consideration: ₹ 110 Mn | Beds: 150

Park Hospital, Karnal
Apr 2017 | Consideration: ₹ 250 Mn | Beds: 150

Healing Touch Super Speciality Hospital, Ambala
Apr 2020 | Consideration: ₹ 600 Mn | Beds: 250

Park Hospital, Behror (Rajasthan)
Nov 2020 | Consideration: ₹ 400 Mn | Beds: 300

Park Hospital, Palam Vihar
Feb 2021 | Consideration: ₹ 1,075 Mn | Beds: 225

Nidaan Hospital, Sonipat
Jul 2021 | Consideration: ₹ 520 Mn | Beds: 225

Amar Medical & Research Centre, Jaipur
Feb 2022 | Consideration: ₹ 520 Mn | Beds: 250

Grecian Super Speciality Hospital, Mohali
May 2023 | Consideration: ₹ 2,250 Mn | Beds: 350

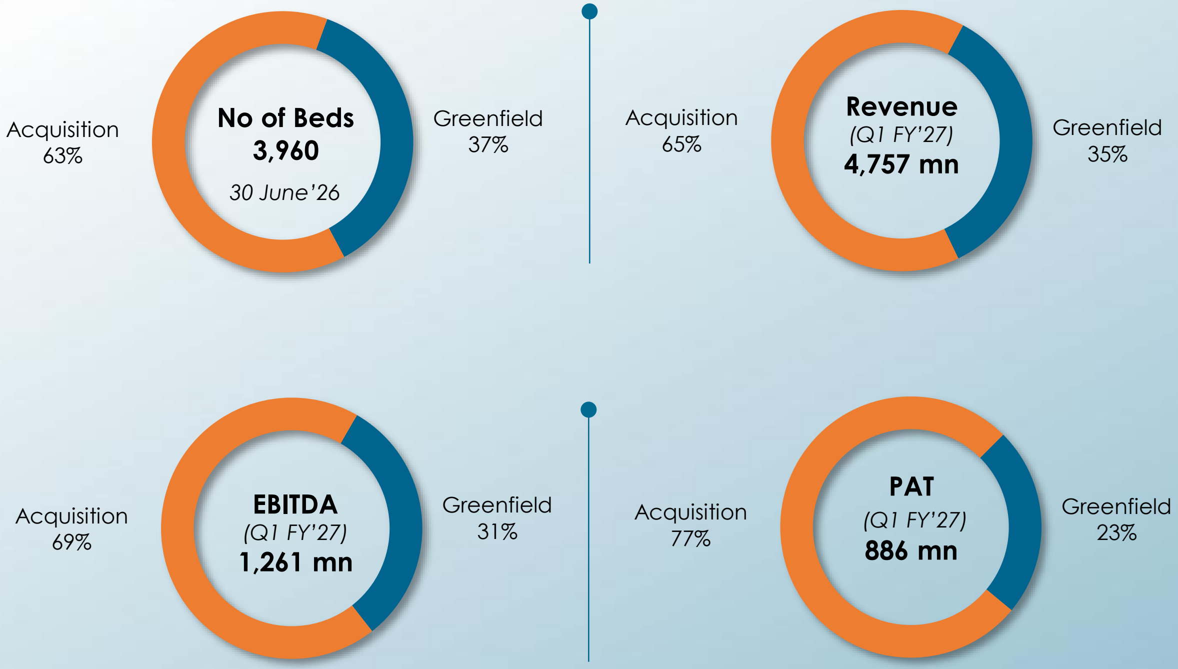
Krishna Super Speciality Hospital, Bhatinda
Jul 2025 | Consideration: ₹ 400 Mn | Beds: 250

KP Institute of Medical Sciences, Agra
Feb 2026 | Consideration: ₹ 2,450 Mn | Beds: 360

The Medicity Hospital, Rudrapur
Aug 2026 | Consideration: ₹ 1,416 Mn [2] | Beds: 330

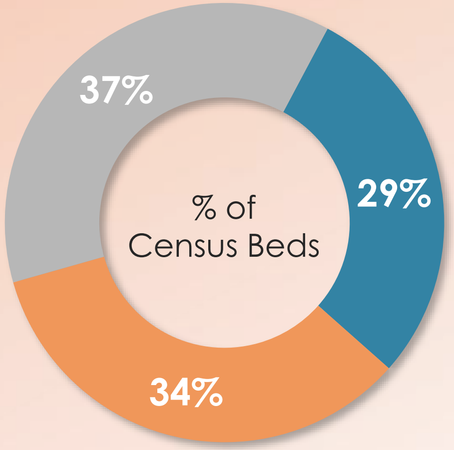
Acquired hospitals contribute meaningfully across all financial metrics

(Rudrapur was commissioned on 2nd Aug'26 and had nil contribution in Q1 FY'27)



1. Of this 9,991 mn, Agra was acquired for INR 2,450 mn on 19th Dec'25 and was commissioned on 15th Feb'26
2. Rudrapur was acquired at a valuation of INR 1,770 mn (consideration paid for 80% ownership is INR 1,416 mn) and was commissioned on 2nd Aug'26. Remaining 20% to be acquired by FY'30.

MODERN CLINICAL INFRASTRUCTURE BUILT FOR HIGH-ACUITY CARE



- General Beds
- Private / Semi Private beds
- ICU beds

90+
Operation Theatres

1,166
ICU Beds

Advanced Medical Equipment & Technology

19 MRI

17 CATH LAB

17 CT

125 Dialysis

PET CTs & LINACs

DA VINCI ROBOTS

SSI MANTRA ROBOT

MERIL ROBOT & ROBO LENS

Comprehensive Imaging & Diagnostics
- MRI Machines, CT Scanners across network
- Advanced digital X-ray & nuclear imaging

Advanced Surgical & Treatment
- IMARS Robotic Surgery System (3 hospitals)
- Laparoscopic & minimally invasive suites

Critical Care & Life Support
- High-dependency ICU with ventilator support
- Cardiac monitoring & emergency response systems

Specialized Clinical Equipment
- Linear accelerators for radiation oncology
- Cath labs, dialysis & advanced laboratory setups

COMPREHENSIVE SPECIALITY CARE

Cardiology & Cardiac Sciences
- Angioplasty, bypass surgery, valve replacement
- Advanced cath labs & cardiac ICU support

Neurosciences
- Stroke care, brain tumors, spinal surgeries
- Advanced neuro-interventions & imaging

Oncology (Medical, Surgical & Radiation)
- Chemotherapy, targeted therapy, radiation
- Dedicated cancer units with linear accelerators

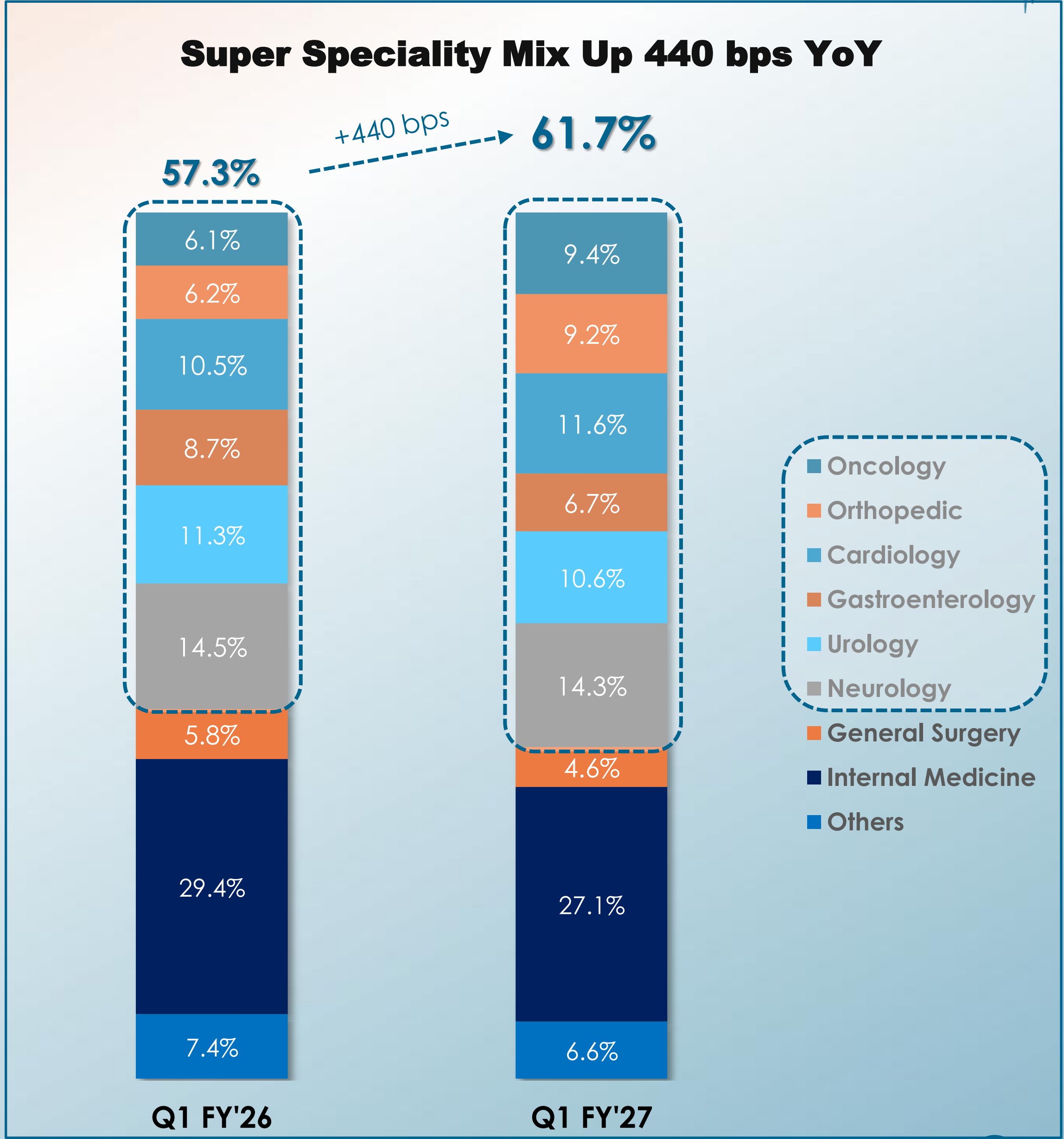
Urology & Kidney Transplant
- Dialysis, renal care, transplant programs
- 5 hospitals approved for kidney transplants

Orthopedics & Joint Replacement
- Joint replacement, trauma care, sports injuries
- Minimally invasive orthopedic procedures

Gastroenterology
- Endoscopy, GI surgeries, liver & digestive care

General Surgery
- Laparoscopic, gastrointestinal & emergency surgeries. Minimally invasive procedures with faster recovery

Internal Medicine
- Management of chronic & acute conditions. Diagnosis, preventive care & specalty referrals



PATIENT REVENUE MIX

Revenue Streams

In-Patient (IPD) Services - Primary Revenue Driver
- Surgeries, critical care, ICU treatments
- Complex procedures across 30+ specialties

Out-Patient (OPD) Services
- Consultations, diagnostics, minor procedures
- High-volume, low-cost revenue contributor

Pharmacy & Ancillary Services
- In-house pharmacy across all hospitals
- Diagnostics, Radiology & Lab revenue

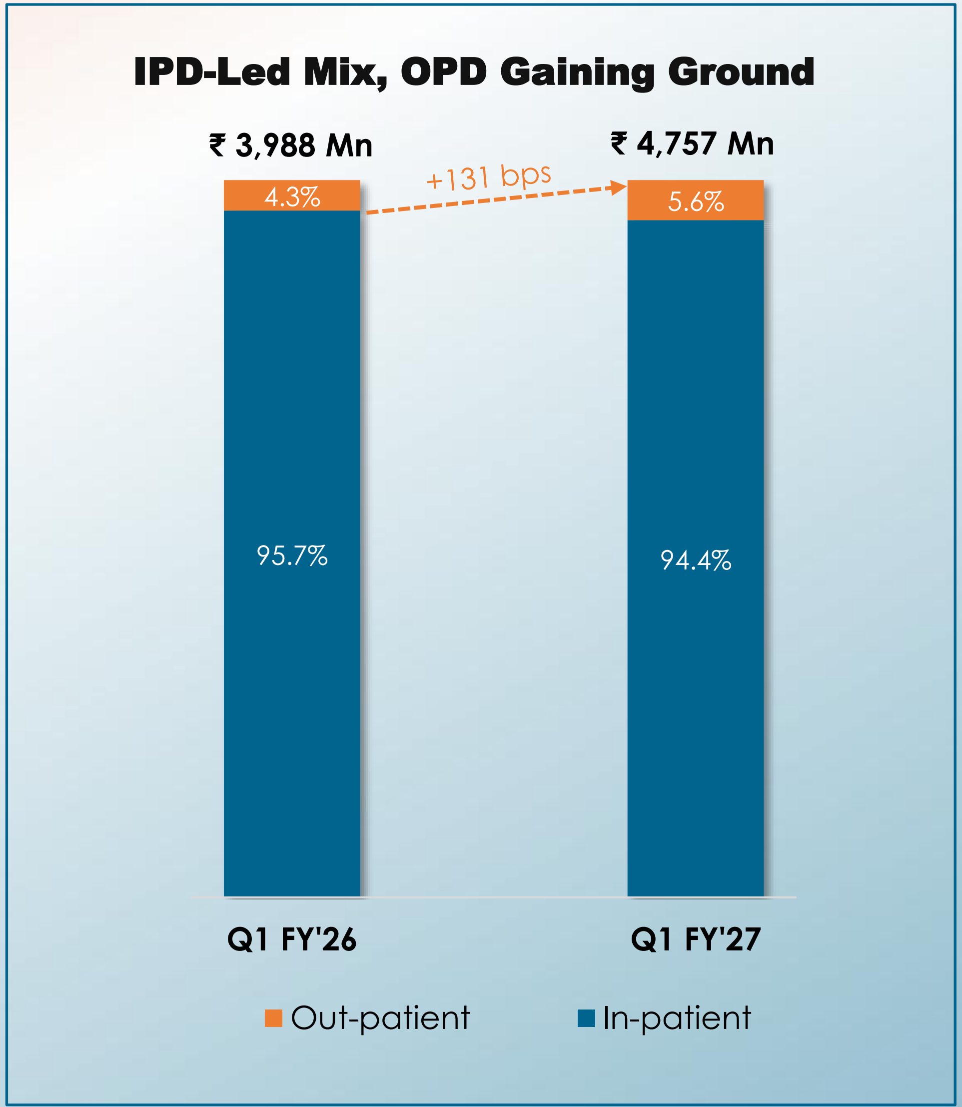
Payor Mix & Government Programs

Government Schemes & PSU
ESIC | CGHS | ECHS | Ayushman Bharat (PMJAY)

Insurance (Cashless & Reimbursement)
TPA-linked cashless + direct insurance billing

Self-Pay Patients
Cash-pay middle & lower-middle income segment

Aligned with National Healthcare Programs:
Park Medi World is empanelled under ESIC, CGHS, ECHS and Ayushman Bharat providing access to government-funded healthcare and driving high patient volumes across the network.



DOCTOR LED PROFESSIONAL MANAGEMENT TEAM

Park Hospitals®
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Rich experience of Promoters has been instrumental in achieving a leadership position and brand equity...

Dr. Ajit Gupta
Promoter, Chairman and Whole Time Director

- Bachelor's degree in medicine and surgery, University College of Medical Sciences, University of Delhi
- Has been registered with Medical Council of India (now NMC) for 44 years and has 4 decades of experience in medical profession and hospital/nursing home business
- Established Park Hospital, New Delhi, in 2005

Dr. Ankit Gupta
Promoter and Managing Director

- Bachelor's degree in medicine and surgery from Bharati Vidyapeeth Deemed University
- 20+ years of experience in the medical profession; Registered with Delhi Medical Council in 2005
- Prior to joining the Company, associated with Park Hospital as head-operations; Associated with the Company since 2011

... supported by an experienced senior management team

Dr. Sanjay Sharma
Whole Time Director and CEO
40+ years experience

Mr. Rajesh Sharma
CFO
29+ years experience

Mr. Sudesh Kumar Sharma
Chief Strategy Officer &
Group OSD - Finance
30+ years experience

Mr. Sanjeev Taneja
Head – Finance and
Strategic Support
30+ years experience

Dr. Anshu Makkar
Group Medical Director
17+ years experience

Ms. Bhawna Khirbat
COO
18+ years experience

Mr. Abhishek Kapoor
CS and Compliance Officer
16+ years experience

ACCREDITATIONS & AWARDS

Quality & Compliance Certifications

Adherence to **National Healthcare Quality Standards**

Dedicated ICU, Trauma & Emergency Infrastructure across all units

Advanced Surgical & Robotic Capabilities (iMARS)

16 [1] **NABH Accredited Hospitals &**
9 [2] **NABL & NABH Accredited Hospitals**

2015

Delhi Gaurav Award, presented to Dr. Ajit Gupta by Hon'ble Union Minister of Science & Technology and Earth Sciences, Dr. Harsh Vardhan at Vigyan Bhawan, Delhi

Six Sigma Healthcare Excellence Award, presented to Dr. Ankit Gupta

2017

Indian Excellence Award, for 'Best Multi-Speciality Hospital in Delhi-NCR and Haryana' in 'Healthcare & Business Sector'

100 Most Impactful Healthcare Leaders (Global Listing)

2018

DMA Distinguished Service Award, Presented to Dr. Ajit Gupta by Delhi Medical Association

2019

Healthcare Leadership Award, for 'Best Multi Super Speciality Hospital' was awarded to Park Hospital, Gurugram, Haryana

Award for 'Most Valuable and Admirable Hospital', was awarded to our group by ET Now

ABP News Healthcare Leadership Award, presented to Park Hospital, Gurugram for the Best Multi Super Speciality Hospital

Maharaja Agrasain ji Award, Chief Guest Shield presented to Dr. Ajit Gupta by Vaish Uthan Sang Parivar

2024

Red Achievers Awards, Excellence in Multi Super Speciality Medical Services

Key Achievements

- Approved for Organ Transplant Programs
- Approved for Paramedical Courses
- Approved for Post Graduate Medical Courses
- All Hospitals Rated 'Gold Standard'
- **40+ Years** of Clinical Excellence

1. Recently opened Panchkula facility is undergoing the NABH accreditation process
2. Labs in 4 additional hospitals are being planned for NABL accreditation

GROWTH

GROWTH HIGHLIGHTS – ADDITION OF 46% CAPACITY IN CY 2026

AGRA (360 beds), PANCHKULA (350 beds), RUDRAPUR (330 beds), NARELA (DELHI) (200 beds), PALAM VIHAR EXTENSION (GURUGRAM) (100 beds), ZIRAKPUR (150 beds)

Panchkula Hospital Successfully Commissioned

- Commissioned a **350-bed** advanced multi super speciality hospital on 10th April 2026.
- Strengthened Park Group's tertiary & quaternary care capabilities across the Tricity region.
- **Tricity capacity increased to ~850 beds** with ongoing 150 bed expansion at Mohali.

Rudrapur Successfully Commissioned

- Signed definitive agreement to acquire **The Medicity Hospital, Rudrapur** at a valuation of **₹177 Cr**
- Added a **330-bed NABH accredited** multi super speciality hospital.
- Expanded presence to **6 states** and strengthened North India footprint.
- Transaction consummated on 31 July and Hospital launched on 2nd Aug'26

Expansion of Flagship Gurugram Facility

- Approved **100-bed expansion** at Park Hospital, Palam Vihar.
- Expanded facility to operate as **Park Platinum** from **November 2026**.
- Gurugram cluster capacity to increase to **750 beds**.

Acquisition of Mehar Hospital, Zirakpur

- Signed definitive agreement to acquire **Mehar Hospital, Zirakpur** for **~₹107 Cr**.
- Added a **150-bed** multi super speciality hospital.
- Strengthened our presence in the Tricity cluster
- Transaction consummation and hospital launch expected in Nov'26

Executing Cluster-led Growth Strategy

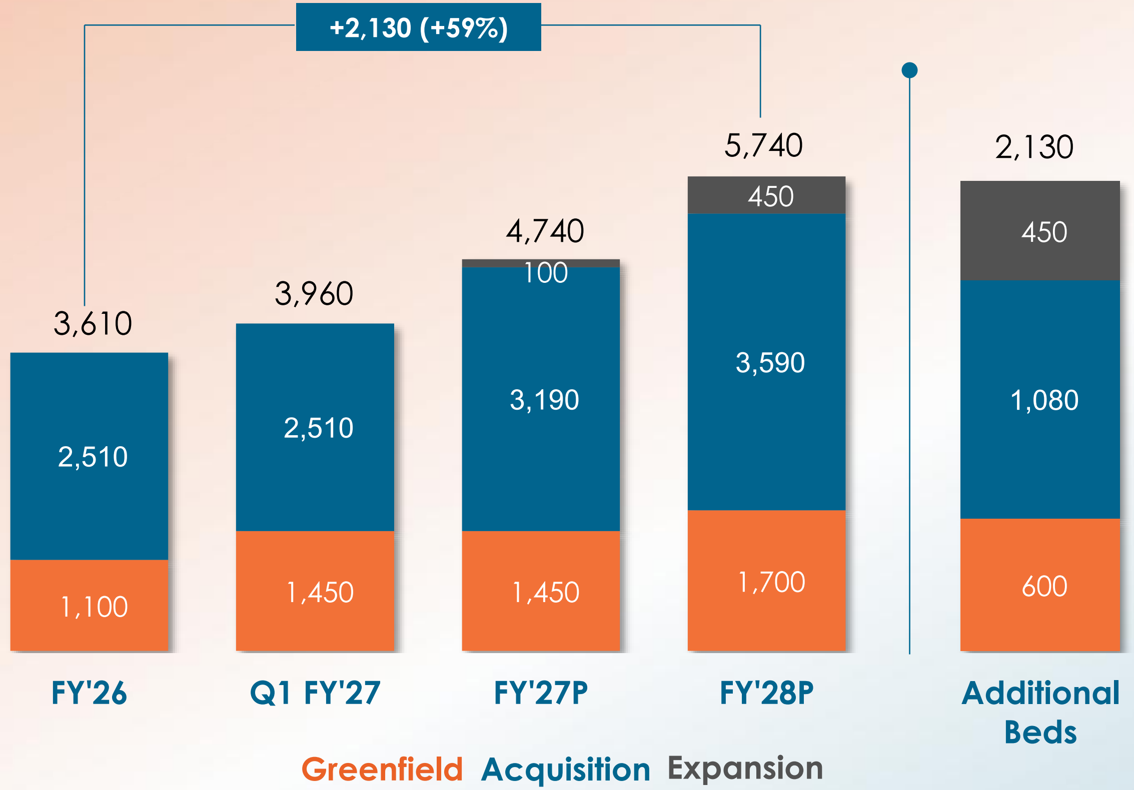
Continued expansion through a balanced mix of **Greenfield, Brownfield and Strategic Acquisitions.**

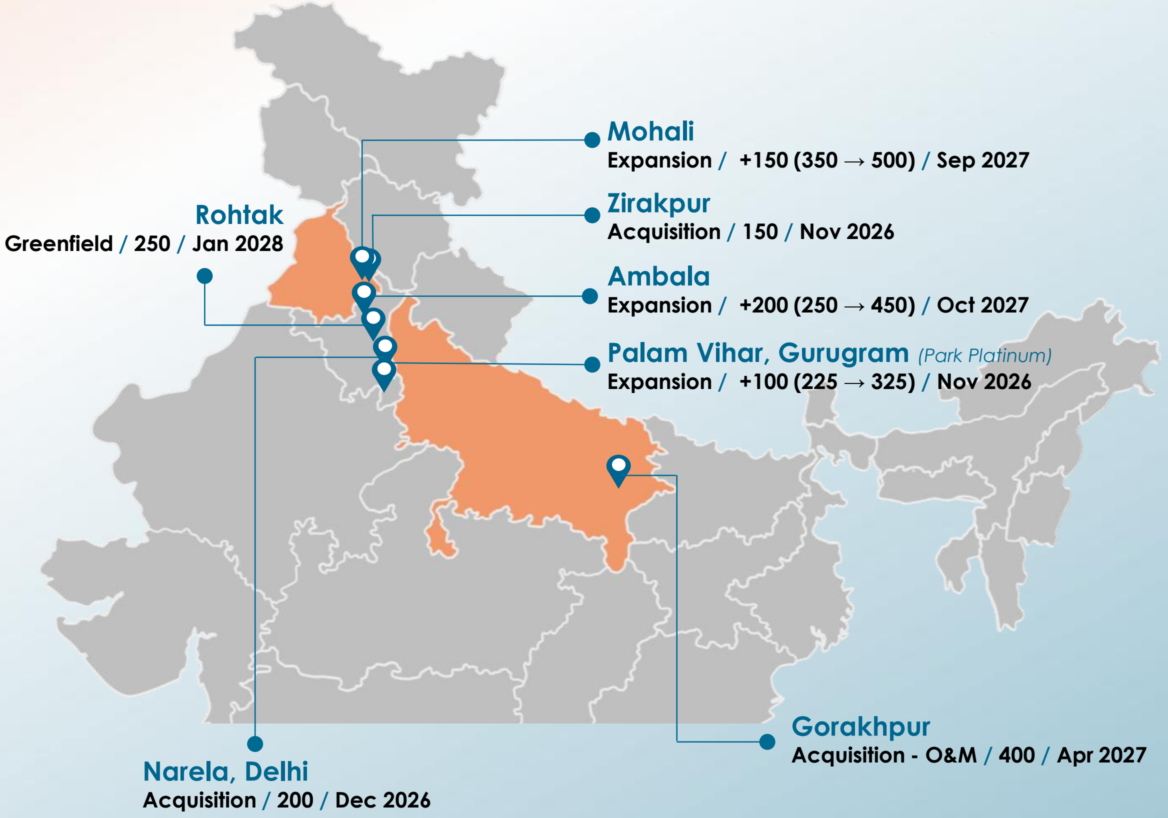
Strengthened presence across **high-growth North Indian healthcare markets.**

Focused on enhancing **super-speciality capabilities and high-acuity care.**

VISIBILITY ON CAPACITY EXPANSION - DRIVING c.59% BED GROWTH BY FY'28

c.59% BED CAPACITY EXPANSION TILL MARCH'28





Greenfield + Acquisition + Capacity Expansion
Balanced growth

O&M
For Faster ramp-up

Cluster Format
For Capex & Opex Efficiency

WELL-CAPITALIZED WITH AMPLE ACCESS TO CAPITAL FOR FUTURE GROWTH

Robust financial strength and disciplined capital allocation enable Park Medi to fund multi-lever growth and deliver sustainable expansion.

Financial Strength

Strong Operating Momentum
- Best-ever Quarterly operating performance driven by higher patient volumes & ARPOB
- Record Quarterly Revenue and Profitability
- Strong internal accruals supporting ongoing expansion

Strong Balance Sheet
- Negative Net Debt with comfortable leverage position
- Strong liquidity with ₹2,998 mn in FDs
- Significant headroom to raise debt for future growth

Well-Funded Growth Visibility
- Internal accruals sufficient to scale up to ~5,740 beds by FY'28
- Additional capacity to raise capital for unidentified acquisitions

Disciplined Capital Allocation
- Focus on ROCE-accretive expansion opportunities
- Track record of efficient capital deployment
- Continuous evaluation of new growth avenues

Equity Optionality
- Promoter holding at ~82.9%
- Headroom for dilution up to regulatory threshold (~75%)
- Provides flexibility for future equity raise if required

Financial Strength → **Funds Multi-Lever Growth** → **Drives Sustainable Expansion**

Growth Drivers

Network Expansion
- Bed capacity to grow by c.59% between FY'26-28
- Brownfield expansion to improve asset utilization, allowing bed addition at lower cost
- Selective Greenfield entry in high-growth Tier 1/2/3 markets

Asset-Light & Capital-Efficient Growth
- Expansion through O&M contracts and partnerships
- Enables faster ramp-up with lower upfront capital intensity
- Supports ROCE-accretive growth model

Inorganic Growth
- Focus on North India clusters & adjacent markets
- Strong track record of turnaround and integration
- Capitalizing on fragmented market opportunities

Operational & Clinical Excellence
- Investments in advanced medical equipment & robotics
- Expansion of super-specialties and complex procedures
- Improving ARPOB, case mix and overall efficiency

Talent & Patient Growth Engine
- Attracting and retaining high-quality doctors and clinicians
- Continuous training, leadership development & medical education
- Growing focus on international patients and premium case mix

INDUSTRY OVERVIEW

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India's healthcare demand is accelerating, while infrastructure remains significantly underpenetrated, creating a multi-year growth opportunity.

~10 -12% CAGR
Healthcare Delivery Segment (FY'24–FY'29P)

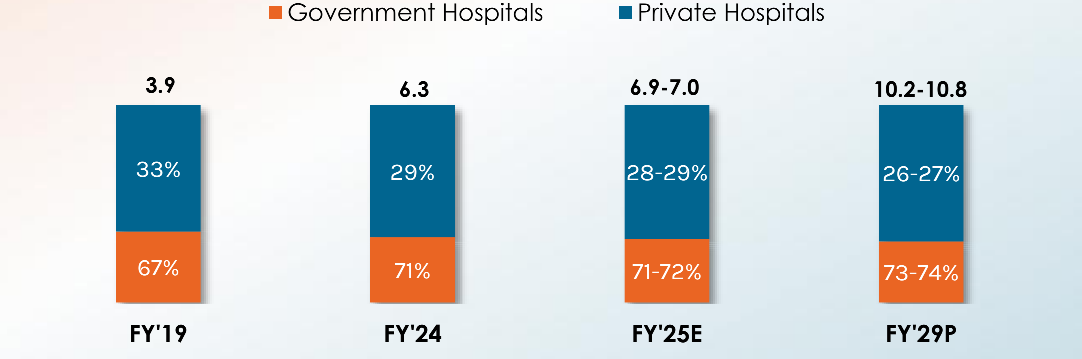
~3 Mn beds required
To bridge demand-supply gap

~₹1,06,530 Cr *(+10% YoY)*
Government healthcare allocation in FY'26

~5% of GDP by 2030
Government Healthcare spend

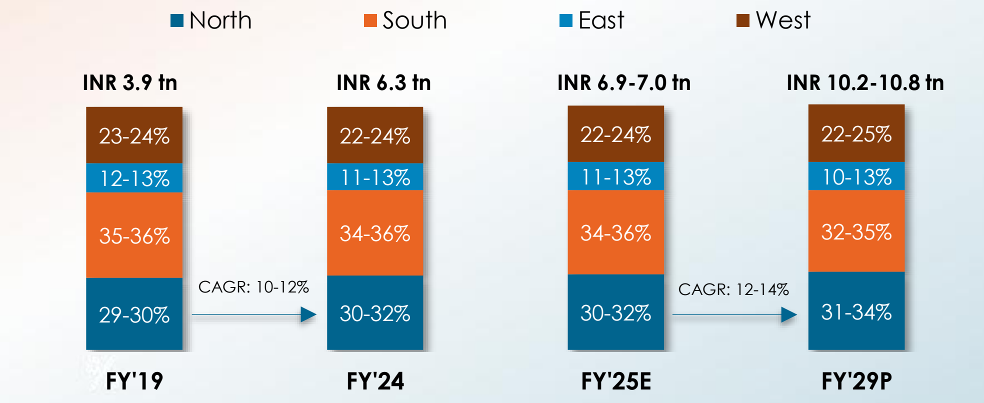
Private sector gaining share driven by quality & capacity expansion

Healthcare Delivery Market *(INR Tn)*



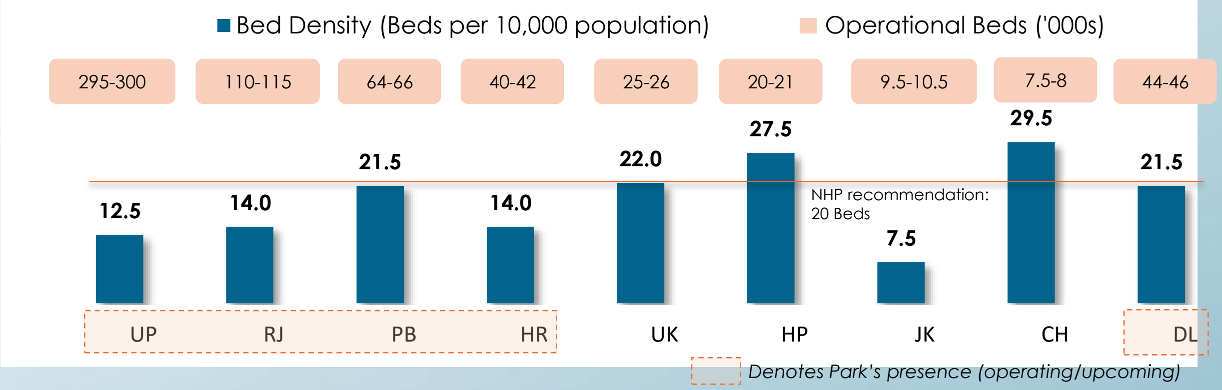
Source: IBEF, CRISIL

Market share of North India expected to grow the fastest



- Tier 2 and Tier 3 healthcare demand growing at around **16% to 18% CAGR**, higher than metro markets
- Growth driven by high population density and low healthcare penetration in North India
- Increasing prevalence of NCDs presents a growing demand for healthcare services

Bed density for states like UP, Rajasthan and Haryana is below NHP recommendation as of FY'22



- India average bed density is around **15 beds** per 10,000 population
- Global average is around **33 beds** per 10,000 population
- North India remains below both levels, indicating a significant supply gap

DEMAND DRIVERS & LONG-TERM GROWTH VISIBILITY

Multiple structural tailwinds are driving sustained demand growth across India's healthcare ecosystem.

CGHS Rate Revision

~10–15% rate increase

Government + Policy Push

Ayushman Bharat

- 40+ Cr cards
- 9+ Cr hospitalizations

Digital Health (ABHA)

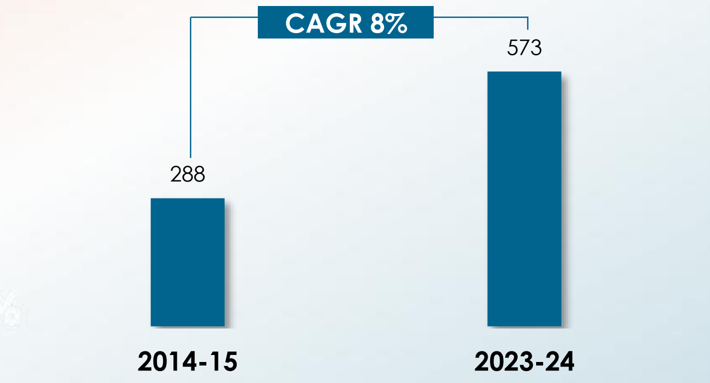
Faster claims, better access

Increasing health awareness and accessibility

- Access to healthcare is improving with increasing disposable income
- Hospitalization rate to improve with increased health insurance and health check-ups
- Improving awareness for both preventive and curative care due to increasing urbanization

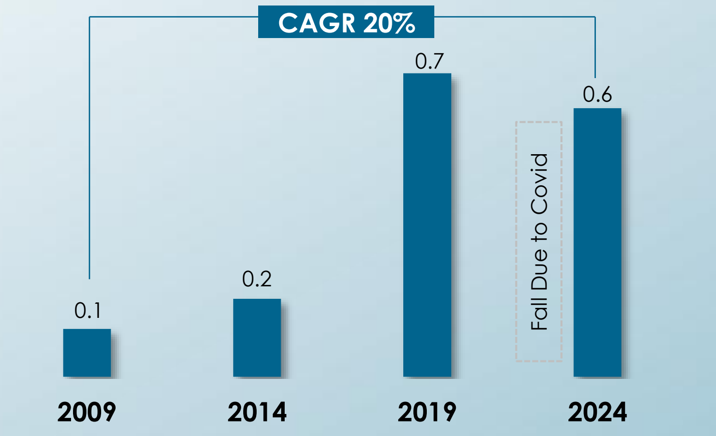
Rising Insurance Penetration in India

No. of People with Health Insurance Coverage in (Mn)



- **Low health insurance penetration** compared to other countries has been a major growth impediment
- Health insurance penetration is expected to increase from **40-42% (FY'24) to 45-50% (FY'27E)**

Medical Tourists (Mn)



- **India remains a preferred destination driven by cost competitiveness and quality care**, with recovery visible post-COVID
- Growth supported by increasing inflow from emerging markets and **expansion of multi super speciality hospital capabilities**

Source: CGHS Revision, Ayushman Bharat / PM-JAY Data, Digital Health Mission, PIB, CRISIL

FINANCIAL PERFORMANCE

CONSOLIDATED PROFIT & LOSS STATEMENT

Park Hospitals
EVERY LIFE MATTERS

Particulars *(in INR mn)*	Q1 FY'27	Q1 FY'26	YoY %	Q4 FY'26	QoQ %
Revenue *(ex Other income)*	**4,757**	**3,988**	**19%**	**4,604**	**3%**
Cost of material consumed /services rendered	763	700	9%	796	-4%
Employee costs	924	768	20%	862	7%
Professional and consultancy fees	756	603	25%	716	6%
Other expenses	1,054	868	21%	956	10%
EBITDA	**1,261**	**1,049**	**20%**	**1,274**	**-1%**
EBITDA Margin (%)	**26.5%**	**26.3%**	**20 bps**	**27.7%**	**-116 bps**
Other Income	76.5	68.7	11.3%	75	2%
Finance Costs	98	151	-35%	140	-30%
Depreciation	188	148	28%	175	8%
PBT	**1,051**	**819**	**28%**	**1,034**	**2%**
Tax	165	164	1%	266	-38%
Net Profit	**886**	**655**	**35%**	**768**	**15%**
Net Profit Margin (%)	**18.6%**	**16.4%**	**220 bps**	**16.7%**	**195 bps**
EPS *(INR)*	**2.05**	**1.70**	**20%**	**1.78**	**15%**

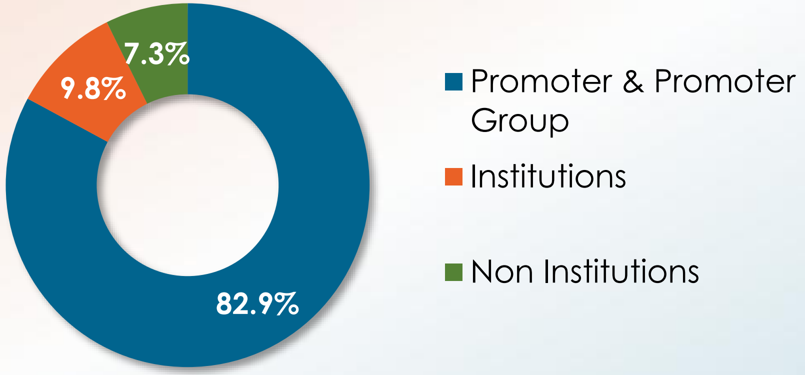
SHAREHOLDING PATTERN & SHARE PRICE PERFORMANCE

As on 31-07-2026

NSE: PARKHOSPS | INE119201023	
Share Price (₹)	292.55
Market Capitalization (₹ Cr)	12,636.14
No. of Shares Outstanding	431,930,864
Face Value (₹)	2.00
Since listing High-Low (₹)	305.00 / 138.10

As on 30-06-2026

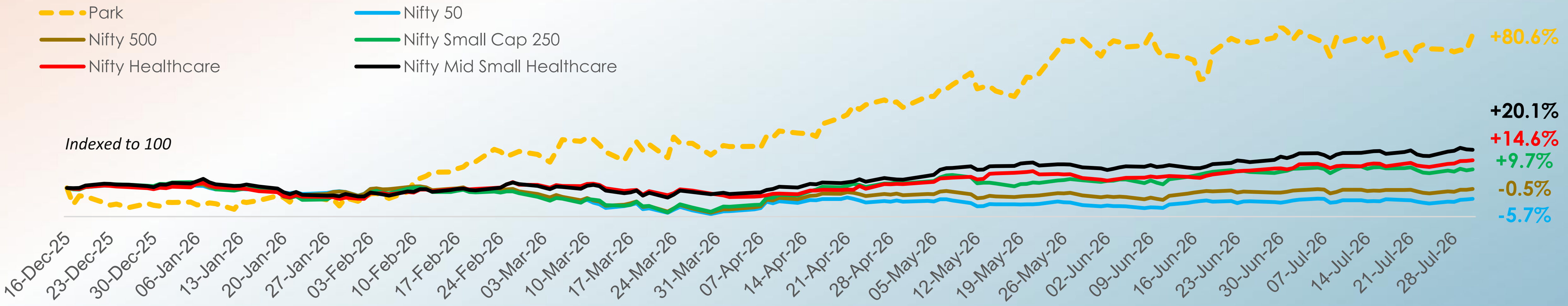
Share Holding Pattern



Top Institutional Holders

- Kotak Mahindra Mutual Fund
- Carnelian Asset Management
- Abakkus Asset Management
- SBI General Insurance

Share Performance From 17 December 2025 To 31 July 2026



Source: NSE

Thank You

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