Paramount Dye Tec Limited
Regd. off.: Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112
Email: info@paramountdyetec.com Mob No.: +91 - 90568-55519
CIN No.: L13114PB2024PLC060422 Web: www.paramountdyetec.com

To, **May 31, 2025**
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051, Maharashtra, India.

Scrip Code: PARAMOUNT
Sub: Raising of Funds by Issue of Equity Shares and Warrants on Preferential Basis

Dear Sir / Madam,

Further to the prior intimation made on May 24, 2025 under Regulation 29 of the SEBI LODR Regulations and pursuant to Regulation 30 read with Schedule III of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ("**Board**") of **PARAMOUNT DYE TEC LIMITED** ("**Company**") in its meeting held on May 30, 2025 has approved Issue of Equity Shares and Warrants on Preferential basis by way of Private Placement to the Promoter as well as to the person who are not the shareholders of the company:

Subject to approval of the shareholders of the Company and any regulatory/ governmental approvals (if required), the Board has approved to create, offer, issue and allot by way of a preferential allotment on a private placement basis, an aggregate of:

a) 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share.

b) 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant.

to the below-mentioned subscribers ("The Proposed Subscribers") for cash consideration aggregating to Rs. 6,21,42,882.00 (Rupees Six Crores and Twenty-One Lakh Forty-Two Thousand Eight Hundred and Eight-Two only) in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws:

Sr. No.	Name of the Proposed Subscriber	No. and price of equity shares proposed to be issued and allotted to the Proposed Subscriber	No. and price of warrants proposed to be issued and allotted to the Proposed Subscriber
1.	Manasi Commodity LLP	75,000 Equity shares having a face value of Rs. 10/- at a price of Rs. 58.00 per Equity share.	N. A

2.	Dhatri Software Solutions Private Limited	N.A	2,00,000 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.
3.	Dhanush TradeLink Private Limited	N.A	1,00,000 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.
4.	Kriti Behal	N.A	3,49,297 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.
5.	Kunal Arora	N.A	3,47,132 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.

The details regarding the issuance of securities as required pursuant to Paragraph 2 of Part A, Schedule III of the SEBI LODR Regulations read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, (the "SEBI Disclosure Circular") are set out in ***Annexure A.***

Further,The Board has approved the convening of an Extraordinary General Meeting of the shareholders of the Company to be held on June 26, 2025, along with the draft notice convening the meeting to be issued to the shareholders.

Kindly take the above information on your record.

Thanking you
Yours faithfully,

For and on behalf of
For PARAMOUNT DYE TEC LIMITED

KUNAL ARORA Digitally signed by KUNAL ARORA
Date: 2025.05.31 20:55:45 +05'30'

Kunal Arora
Managing Director
DIN: 09791270

(Annexure A)

Issue of equity shares on Preferential basis by way of Private Placement to the Promoters as well as to the person who are not the shareholders of the company:

Sr. No.	Particulars of disclosure	Disclosure
1.	Type of securities proposed to be issued	c) 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share. d) 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant.
2.	Type of Issuance	Preferential allotment on a private placement basis of Equity shares and convertible warrants.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a) 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share. b) 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant of which an amount equivalent to 25% (twenty five percent) of the Per Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (seventy five percent) of the Per Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (one) or more tranches within a period of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The total subscription amount aggregates to Rs. 6,21,42,882.00 (Rupees Six Crores and Twenty-One Lakh Forty-Two Thousand Eight Hundred and Eight-Two only). The Equity Shares and the Warrants issued to the Proposed Subscribers, on a fully diluted basis as on the date of their allotment.

4.	**Details to be furnished in case of preferential issue**	
	a. Name of the Investors	1. Manasi Commodity LLP (Equity Shares) 2. Dhatri Software Solutions Private Limited (Warrants) 3. Dhanush TradeLink Private Limited (Warrants) 4. Kriti Behal (Warrants) 5. Kunal Arora (Warrants)

	b. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<u>Outcome of allotment</u>: (table below)

Proposed Subscriber	**Particulars**	**Pre-Issue**		**Post-Issue**			
				Post allotment of Equity shares		**Post conversion of Warrants**	
		No.	**%**	**No.**	**%**	**No.**	**%**
Manasi Commodity LLP	Equity Shares	Nil	Nil	75,000	0.94	--	--
Dhatri Software Solutions Private Limited	Warrants	Nil	Nil	--	--	2,00,000	2.50
Dhanush TradeLink Private Limited	Warrants	Nil	Nil	--	--	1,00,000	1.25
Kriti Behal	Warrants	Nil	Nil	--	--	3,49,297	4.36
Kunal Arora	Warrants	Nil	Nil	--	--	3,47,132	4.33

^The shareholding of the Proposed Subscriber post exercise of Warrants as shown is calculated assuming full exercise of the Warrants and consequent allotment of Equity Shares to the Proposed Subscriber and assuming no increase or decrease in total share capital of the Company has occurred in the interim of the subscription to the Warrants and their conversion into Equity Shares.

<u>Issue Price</u>:

a) 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share.

b) 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant of which an amount

		equivalent to 25% (twenty five percent) of the Per Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (seventy five percent) of the Per Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (one) or more tranches within a period of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. **<u>Number of Investors</u>:** There are '5' (Five) No. of allottees of which '1' (Four) allottees are being issued Equity Shares and '4' (Four) allottees are being issued Warrants by way of this Preferential Allotment.
	c. In case of convertible – intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the warrants ("Warrants") of the Company is convertible into 1 (one) equity share of face value Rs. 10/- (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58/- (Rupees Fifty-Eight only) per Warrant (including premium of approx. Rs. 48/- (Rupees Forty-Eight only), aggregating to Rs. 5,77,92,882 (Rupees Five Crores and Seventy-Seven Lakhs Ninety-Two Thousand Eight Hundred and Eighty-Two only). The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable