



Paramount Dye Tec Limited

Regd. off.: Village Mangarh, Machiwarra Road, Kohara, Ludhiana - 141112

Email: info@paramountdyetec.com Mob No.: +91 - 90568-55519

Web: www.paramountdyetec.com

May 30, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051, Maharashtra, India.

Scrip Code: PARAMOUNT

Sub: Outcome of the Board Meeting held on Friday, May 30, 2025

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Dear Sir / Madam,

Further to the prior intimation made on May 24, 2025 under Regulation 29 of the SEBI LODR Regulations and pursuant to Regulation 30 read with Schedule III of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ("**Board**") of **PARAMOUNT DYE TEC LIMITED** ("**Company**") in its meeting held today i.e., May 30, 2025 has *inter alia* considered and approved the following:

- 1) The Audited Financial Results / Statements for the Half-Year and Year ended on March 31, 2025 of FY 2024-25.
- 2) Issue of Equity Shares and Warrants on Preferential basis by way of Private Placement to the Promoter as well as to the person who are not the shareholders of the company:

Subject to approval of the shareholders of the Company and any regulatory/ governmental approvals (if required), the Board has approved to create, offer, issue and allot by way of a preferential allotment on a private placement basis, an aggregate of:

- a) 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share.
- b) 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant.

to the below-mentioned subscribers ("**The Proposed Subscribers**") for cash consideration aggregating to Rs. 6,21,42,882.00 (Rupees Six Crores and Twenty-One Lakh Forty-Two Thousand Eight Hundred and Eight-Two only) in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws:

Factory: Village Koom Khurd, Jhalan Road, Koom Kalan, Ludhiana-141126



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Sr. No.	Name of the Proposed Subscriber	No. and price of equity shares proposed to be issued and allotted to the Proposed Subscriber	No. and price of warrants proposed to be issued and allotted to the Proposed Subscriber
1.	Manasi Commodity LLP	75,000 Equity shares having a face value of Rs. 10/- at a price of Rs. 58.00 per Equity share.	N.A
2.	Dhatri Software Solutions Private Limited	N.A	2,00,000 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.
3.	Dhanush TradeLink Private Limited	N.A	1,00,000 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.
4.	Kriti Behal	N.A	3,49,297 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.
5.	Kunal Arora	N.A	3,47,132 warrants, each warrant is exchangeable into 1 (One) Equity share of Face value of Rs. 10/- at a price of Rs. 58.00 per warrant.

The details regarding the issuance of securities as required pursuant to Paragraph 2 of Part A, Schedule III of the SEBI LODR Regulations read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, (the "SEBI Disclosure Circular") are set out in **Annexure A**.

3) Approval of Issue of Notice for Extraordinary General Meeting ("EGM")

The Board has approved the convening of an Extraordinary General Meeting of the shareholders of the Company to be held on June 26, 2025, along with the draft notice convening the meeting to be issued to the shareholders.

The meeting commenced at 3.30 P.M. and concluded at 10.00 P.M.

Kindly take the above information on your record.

Thanking you
Yours faithfully,

For and on behalf of
For PARAMOUNT DYE TEC LIMITED


Kunal Arora
Managing Director
DIN: 09791270

Factory: Village Koom Khurd, Jhalan Road, Koom Kalan, Ludhiana-141126



Rajesh Mehru & Co
Chartered Accountants

Tele.No.1614613428,4417849
2761/II, Gurdev Nagar,
Imperial Hotel Street, Pakhowal
Road, Ludhiana, 141001.
Mail: Rajesh_Mehru@yahoo.co.in

Independent Auditor's Report on Audit of Annual Financial Results of Paramount Dye Tec Limited ("the Company") pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors of
Paramount Dye Tec Limited.
Report on Audit of Financial Results

Opinion

We have audited the accompanying "Statement of Annual Financial Results (the Statement) of Paramount Dye Tec Limited (the Company)" for the year ended 31" March, 2025, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the Listing Regulations), including relevant circulars issued by SEBI from time to time.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 and Regulation 52(4) read with Regulation 63 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in applicable India Accounting Standards and other accounting principles generally accepted in



India, of the net profit and other Comprehensive income and for the year ended 31" March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act 2013 (the "Act"). Our responsibilities under those standards are further described in the *Auditor's Responsibilities* for the Audit of the Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the ICAI) together with the ethical requirements that are relevant to our audit of the Financial Statements under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Financial Statement

This Statement has been prepared on the basis of the annual audited Financial Statements and has been approved by the Company's Board of Directors. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the accounting principles generally accepted in India, including Indian Accounting Standards prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies;

making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

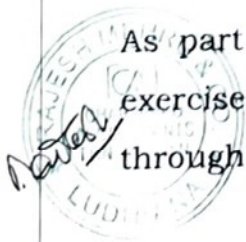
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statement Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion.

Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. But not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement



represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**For Rajesh Mehru & Co.
Chartered Accountants
Firm Registration No: 011715N**



**(CA Rajesh Mehru)
Partner**

Date: - 30th May, 2025
Place: - Ludhiana

**Membership No: 090725
UDIN: 25090725BMIOXD3910**

M/S.PARAMOUNT DYE TEC LIMITED

Statement of Assets & Liabilities.

(Rs. In Lacs)

Sr.No.	Particulars	For year ended March 31,2025	For Year Ended March 31,2024
		Audited	Audited
I	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment	3588.12	1679.08
	(b) Right to use assets	-	-
	(c) Capital Work-In-Progress	-	-
	(d) Intangible Assets	-	-
	(e) Financial Assets	-	-
	(i) Investments	-	-
	(ii) Other Financial Assets	29.09	11.73
	(f) Deferred Tax Assets (net)	-	1.85
	(g) Other Non-Current Assets	83.28	-
	Total Non - Current Assets	3700.49	1692.67
2	Current Assets		
	(a) Inventory	2885.16	1756.91
	(b) Financial Assets		
	(i) Trade Receivables	1170.94	1176.56
	(ii) Cash And Cash Equivalent	320.62	497.90
	(iii) Bank Balances Other Than (ii) Above	-	-
	(iv) Loans & Advances	141.45	236.97
	(v) Others Financial Assets	-	-
	(vi) Contract Assets	-	-
	(c) Current Tax Assets (net)	-	-
	(d) Other Current Assets	316.92	38.76
	Total Current Assets	4835.09	3707.10
	Total Assets	8535.58	5399.77
II	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	694.27	2.25
	(b) Other Equity	5586.85	2895.94
	Equity attributable to owners	6281.12	2898.18
	Non Controlling Interest	-	-
	Total Equity	6281.12	2898.18
2	Liabilities		
	Non-Current Liabilities		
	(a) Financial Liabilities	160.64	75.82
	(i) Borrowings	-	-
	(ii) Lease Liabilities	-	-
	(iii) Other Financial Liabilities	5.39	4.44
	(b) Provisions	72.24	-
	(c) Deferred Tax Liabilities (net)	-	-
	(d) Other Non Current Liabilities	-	-
	Total Non-Current Liabilities	238.27	80.26
	Current Liabilities		
	(a) Financial Liabilities	1265.89	1539.40
	(i) Borrowings	-	-
	(ii) Lease Liabilities	-	-
	(iii) Trade Payables	211.79	319.90
	Due to Micro, Small & Medium Enterprises	268.11	187.57
	Dues to Others	35.44	18.24
	(iv) Other Financial Liabilities	-	-
	(v) Contract Liability	71.84	65.74
	(b) Other Current Liabilities	163.11	290.46
	(c) Provisions	-	-
	(d) Current Tax Liabilities (net)	-	-
	Total Current Liabilities	2016.19	2421.33
	Total Equity and Liabilities	8535.58	5399.77

For & Behalf of Board of Directors
M/S.PARAMOUNT DYE TEC LIMITEDKUNAL ARORA
Managing Director
DIN No- 09791270
DATE:- 30.05.2025
Place :LUDHIANA

Profit and Loss Statement for the Period

Statement of Audited Financial Results for year ended March 31, 2025 pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

Particulars	Six Months Ended			Year Ended	
	For Half Year ending March 31, 2025	For Half Year ending September 30, 2024	For Half Year ending March 31, 2024	March 31, 2025	March 31, 2024
	Audited	Unaudited	Audited	Audited	Audited
Revenue from operations	4502.60	3226.37	2351.15	7728.97	2351.15
Other income	53.02	7.20	16.75	60.22	16.75
Total Revenue (I + II)	4555.62	3233.57	2367.90	7789.19	2367.90
Expenses:					
Purchase of Stock in Trade	4773.70	2683.69	1816.37	7457.39	1816.37
Changes in Inventories of Stock in Trade	1025.71	102.54	62.43	1128.25	62.43
Manufacturing Expenses	62.91	20.24	16.66	83.15	16.66
Employee benefits expense	54.16	66.32	24.69	120.48	24.69
Finance costs	9.26	71.62	40.87	80.88	40.87
Depreciation and amortization expense	91.41	50.21	17.40	141.62	17.40
Other Expenses	86.16	30.97	41.03	117.13	41.03
Total Expenses	4051.90	2820.51	1894.60	6872.41	1894.60
Profit before tax	503.72	413.06	473.30	916.78	473.30
Tax expense:					
Current tax	58.52	103.97	120.74	162.49	120.74
Deferred tax charge / (credit)			-1.85	74.09	-1.85
Previous Period's Tax				-120.09	
Total Tax Expenses	58.52	103.97	118.88	116.49	118.88
Profit after tax	445.20	309.09	354.41	800.29	354.41
Other Comprehensive Income (OCI)	-	-	-	-	-
Items that will not be reclassified to Profit & Loss:					
Re-measurement gain / (loss) on defined benefit plans	-	-	-	-	-
Effect of Income Tax	-	-	-	-	-
Other Comprehensive Income, net of tax	-	-	-	-	-
Total Other Comprehensive Income, net of tax					
Earnings per equity share:					
(1) Basic (in Rs.)- Non Annualized	9.88	6.86	7.87	11.53	7.87
(2) Diluted (in Rs.)- Non Annualized	9.88	6.86	7.87	11.53	7.87
Paid up Equity share capital as on reporting date					
Total No. of Shares (Weighted Average) as on reporting date					
Face Value of per share (in Rs.)					

The Explanatory notes are an integral part of the financial results
*Enclosed Separately

For & Behalf of Board of Directors
M/S. PARAMOUNT DYE TEC LIMITED


KUNAL ARORA
Managing Director
DIN No- 09791270
DATE:- 30.05.2025
Place :LUDHIANA

M/S.PARAMOUNT DYE TEC LIMITED

Audited Cash Flow Statement for the Period ended on 31st March,2025

PARTICULARS	For Year ended March 31, 2025	For Year ended March 31, 2024
Cash Flow From Operating Activities		
Operating Profit before Working Capital Changes	1058.40	356.51
Adjustments for:		
Depreciation During The Year	143.15	17.41
Operating profit Before Working Capital Changes	1201.55	373.92
Adjustment for working Capital changes		
Increase/(Decrease) In Sundry Creditors	-27.57	507.48
Increase/(Decrease) In Provision & Payable	57.42	4.44
Increase/(Decrease) In Other Current Liabilities	20.30	
(Increase)/Decrease In Other Current Assets	-1106.20	-289.31
(Increase)/Decrease In Stock	-1128.25	-1756.91
(Increase)/Decrease In Sundry Debtors	136.35	-1174.66
(Increase)/Decrease In Short Term Advances	-18.15	-17.40
Net cash flow from Working capital changes	-2066.09	-2726.38
Cash flow from operating Activities	-864.54	-2352.46
Less tax paid	214.81	120.74
Net cash flow from Operating Activities	-1079.35	-2473.20
Cash flow from Investing Activities		
Purchase of Fixeds Assets	-2063.50	-1323.36
Increase/(Decrease) In Non Fixed assets	27.84	-
Increase/(Decrease) In Other Non Current Assets		-
Rental Income		
Decrease in Investments	-2035.66	-1323.36
Net Cash from Investing Activities	-2035.66	-1323.36
Cash flow from Financing Activities		
Increase in Share Capital	692.02	1.25
Net Proceeds from Long Term Borrowings		1602.13
Net Proceeds from Short Term Borrowings	-80.88	
Finance Cost	2600.10	2675.72
Proceeds from Reserves & Surplus		
Proceeds from Issue of Shares	-273.51	
Proceeds from Borrowings/(Repayments)	2937.73	4279.10
Net Cash from in Financing Activities	2937.73	4279.10
Net increase in cash and cash equivalents	-177.28	482.54
Cash and cash equivalents at beginning of period	497.90	15.37
Cash and Cash Equivalents at end of period	320.62	497.90

Cash flows are reported using the indtrect method, whereby Profit/(Loss) lor the year is adjusted for the effect of transactions of a non-cash nature, any deferrals or accruals of past or future operating cash receipts or payments, and item of income or expenses associated with investing or financing cash flows. The cash flows from operatrng, investing and financing activities of the Cornpany are segregated. The Company considers all highly liquid rnvestrnents that are readily convertible to known amounts ofcash to be cash equivalents

For & Behalf of Board of Directors
M/S.PARAMOUNT DYE TEC LIMITED


KUNAL ARORA
Managing Director
DIN No- 09791270
DATE:- 30.05.2025
Place :LUDHIANA



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(Annexure A)

Issue of equity shares on Preferential basis by way of Private Placement to the Promoters as well as to the person who are not the shareholders of the company:

Sr. No	Particulars of disclosure	Disclosure
1.	Type of securities proposed to be issued	<p>c) 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share.</p> <p>d) 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant.</p>
2.	Type of Issuance	Preferential allotment on a private placement basis of Equity shares and convertible warrants.

Factory: Village Koom Khurd, Jhalan Road, Koom Kalan, Ludhiana-141126



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3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>a) 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share.</p> <p>b) 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant of which an amount equivalent to 25% (twenty five percent) of the Per Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (seventy five percent) of the Per Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (one) or more tranches within a period of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.</p> <p>The total subscription amount aggregates to Rs. 6,21,42,882.00 (Rupees Six Crores and Twenty-One Lakh Forty-Two Thousand Eight Hundred and Eight-Two only). The Equity Shares and the Warrants issued to the Proposed Subscribers, on a fully diluted basis as on the date of their allotment.</p>
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4.	<p>Details to be furnished in case of preferential issue</p> <p>a. Name of the Investors</p> <p>1. Manasi Commodity LLP (Equity Shares) 2. Dhatri Software Solutions Private Limited (Warrants) 3. Dhanush TradeLink Private Limited (Warrants) 4. Kriti Behal (Warrants) 5. Kunal Arora (Warrants)</p>
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b. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<u>Outcome of allotment:</u>							
	Proposed Subscriber	Particulars	Pre-Issue		Post-Issue			
					Post allotment of Equity shares		Post conversion of Warrants	
			No.	%	No.	%	No.	%
Manasi Commodity LLP	Equity Shares	Nil	Nil	75,000	0.94	--	--	

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Dhatri Software Solutions Private Limited	Warrants	Nil	Nil	--	--	2,00,000	2.50
Dhanush TradeLink Private Limited	Warrants	Nil	Nil	--	--	1,00,000	1.25
Kriti Behal	Warrants	Nil	Nil	--	--	3,49,297	4.36
Kunal Arora	Warrants	Nil	Nil	--	--	3,47,132	4.33

^The shareholding of the Proposed Subscriber post exercise of Warrants as shown is calculated assuming full exercise of the Warrants and consequent allotment of Equity Shares to the Proposed Subscriber and assuming no increase or decrease in total share capital of the Company has occurred in the interim of the subscription to the Warrants and their conversion into Equity Shares.

Issue Price:

- 75,000 (Seventy-Five Thousand) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Equity Share (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Equity Share.
- 9,96,429 (Nine Lakh Ninety-Six Thousand Four Hundred and Twenty-Nine) warrants ("Warrants") of the Company, whereby each Warrant is convertible into 1 (one) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58.00 (Rupees Fifty-Eight only) per Warrant (including premium of Rs. 48.00 (Rupees Forty-Eight only) per Warrant of which an amount equivalent to 25% (twenty five percent) of the Per Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (seventy five percent) of the Per Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (one) or more tranches within a period of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.

Number of Investors

Factory: Village Koom Khurd, Jhalan Road, Koom Katan, Ludhiana-141126



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		There are '5' (Five) No. of allottees of which '1' (Four) allottees are being issued Equity Shares and '4' (Four) allottees are being issued Warrants by way of this Preferential Allotment.
	c. In case of convertible – intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the warrants ("Warrants") of the Company is convertible into 1 (one) equity share of face value Rs. 10/- (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 58/- (Rupees Fifty-Eight only) per Warrant (including premium of approx. Rs. 48/- (Rupees Forty-Eight only), aggregating to Rs. 5,77,92,882 (Rupees Five Crores and Seventy-Seven Lakhs Ninety-Two Thousand Eight Hundred and Eighty-Two only). The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Factory: Village Koom Khurd, Jhalan Road, Koom Kalan, Ludhiana-141126