Paramatrix Technologies Limited
CIN: L72200MH2004PLC144890
Regd Off
E-102, 1st Floor, Sanpada Rly. Stn. Complex,
Sanpada, Navi Mumbai - 400 705
Tel: +91-22-41518700
Email : info@paramatrix.com
www.paramatrix.com

16th November, 2026

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India.

Company Symbol: PARAMATRIX

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed herewith the Press Release titled **"Paramatrix Technologies reports 40% revenue growth in H1 FY27, with operating margin up 705 basis points"**

This is for your information and records.

Thanking you,
Yours faithfully,
FOR PARAMATRIX TECHNOLOGIES LIMITED

SHUBHADA MAHENDRA SHIRKE

Digitally signed by SHUBHADA MAHENDRA SHIRKE
Date: 2026.11.16 15:12:07 +05'30'

Shubhada Mahendra Shirke
Company Secretary & Compliance Officer
A66511
Place: Navi Mumbai

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Paramatrix Technologies reports 40% revenue growth in H1 FY27, with operating margin up 705 basis points

Operating EBITDA more than doubles to ₹4.34 crore; profit before tax up 30%; standalone operating margin improves 457 basis points.

Paramatrix Technologies Limited (NSE EMERGE: PARAMATRIX), an enterprise technology company serving banking and financial services, healthcare, government and other regulated industries, reported unaudited standalone and consolidated financial results for the half year ended 30th September, 2026 approved by the Board of Directors on 13th November, 2026.

The half year was marked by a substantial step-up in operating performance. Consolidated revenue grew 40.1%, operating profitability more than doubled, and the operating margin expanded by over seven percentage points, supported by the contribution of Metasys Software Private Limited and continued cost discipline at the parent company.

Consolidated results — half year ended 30th September, 2026

₹ Crore	H1 FY2026-27	H1 FY2025-26	Change
Revenue from Operations	**19.73**	**14.08**	**+40.1%**
Total Income	20.61	16.34	+26.1%
Operating EBITDA (before other income)	**4.34**	**2.11**	**+106.0%**
Operating EBITDA margin	**22.00%**	**14.95%**	**+705 bps**
EBITDA (including other income)	5.22	4.37	+19.5%
Profit Before Tax	**4.91**	**3.78**	**+30.0%**
Profit for the Period	2.81	2.90	−3.0%
Profit attributable to Owners	2.26	2.94	−22.8%
Earnings per Share (₹)	2.05	2.62	−21.8%

Operating EBITDA is profit before tax adjusted for finance cost, depreciation and amortisation, and other income. Profit for the Period is before allocation to non-controlling interests.

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Financial highlights

- Revenue from Operations of ₹19.73 crore, up 40.1% from ₹14.08 crore.
- Operating EBITDA of ₹4.34 crore, up 106.0% from ₹2.11 crore.
- Consolidated operating EBITDA margin of 22.00%, against 14.95% — an expansion of 705 basis points.
- Standalone operating EBITDA margin of 16.30%, against 11.73% — an expansion of 457 basis points.
- Profit Before Tax of ₹4.91 crore, up 30.0% from ₹3.78 crore.
- Total costs at the parent company reduced 13.1%, with employee costs down 16.9%.
- Receivable days improved from 39 to 32. The Company remains net cash at ₹17.70 crore.

Operating performance

The improvement in operating profitability reflects both the contribution of acquired operations and sustained cost discipline at the parent company, where total costs reduced 13.1% and employee costs 16.9% over the period. Operating EBITDA margin expanded on both a consolidated and a standalone basis, indicating that the margin gain is not solely a function of the acquisition.

The Company acquired a controlling stake in Metasys Software Private Limited on 21st January, 2026. Metasys therefore contributed no revenue to the comparative half year and a full six months to the current period. Of the ₹5.64 crore increase in consolidated revenue, subsidiaries contributed ₹6.34 crore, while revenue at the parent company declined ₹0.69 crore, or 5.9%.

On a standalone basis, the Company reported revenue from operations of ₹11.04 crore against ₹11.74 crore, and profit after tax of ₹2.62 crore against ₹2.25 crore.

Profit movement

Profit for the Period was ₹2.81 crore against ₹2.90 crore, broadly flat year on year despite a materially higher tax charge. Profit attributable to owners was ₹2.26 crore against ₹2.94 crore, and earnings per share ₹2.05 against ₹2.62.

The operating business contributed ₹2.23 crore more than in the comparative half. Three items offset that, none of them a deterioration in trading:

- **Other income was ₹1.38 crore lower.** Cash that previously generated treasury income has been deployed into the Company's new facility, its technology platforms and the acquisition of a further stake in Metasys. The Company regards this as the intended use of the balance sheet rather than a loss of income.

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PERCEPTION TO FRUITION

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- **The tax charge was ₹1.22 crore higher.** Current tax represented 28.7% of profit before tax. The balance of the charge is the utilisation of deferred tax assets of ₹0.69 crore, which is a non-cash item, together with the effect of consolidation, under which dividend income received from a subsidiary is eliminated from consolidated profit while the tax paid on it is not.
- **The minority share of profit was ₹0.58 crore higher.** ₹0.55 crore of profit is attributable to the non-controlling interests in Metasys Software Private Limited and Paramatrix Technologies KK, against a small credit in the comparative half. This share returns to the Company as its holding in Metasys increases towards 100%.

Investing for the next phase

Capital work in progress of ₹20.58 crore and intangible assets under development of ₹10.10 crore — ₹30.67 crore in total — are not yet being depreciated or amortised and are not yet contributing to revenue. These represent the Company's new facility and its proprietary technology platforms, and are expected to support growth from FY2027-28. Depreciation and amortisation charges will increase once these assets are commissioned.

During the half year the Company acquired a further 25% equity stake in Metasys Software Private Limited for a consideration of ₹3,52,50,000, taking its total holding to 76%. The balance is contracted to be acquired during FY2026-27, following which Metasys will become a wholly owned subsidiary.

Balance sheet

The Company remains in a net cash position of ₹17.70 crore with a debt-equity ratio of 0.20 times. Consolidated net worth stood at ₹65.67 crore as at 30 September 2026, against ₹63.40 crore as at 31 March 2026, and book value per share rose to ₹59.44 from ₹57.38. Receivable days improved from 39 to 32.

Management comment

> "This half year shows the strategy doing what we designed it to do. Revenue grew 40%, operating profit more than doubled, and our operating margin expanded by over seven percentage points. Metasys has added scale and deepened our position in healthcare technology, and we took our holding to 76% during the period.
>
> I would point shareholders to the margin improvement on a standalone basis as much as the consolidated one. Our own business improved its operating margin from 11.73% to 16.30% while reducing total costs 13.1%. That is not acquisition arithmetic; that is the operating discipline we have been building.
>
> Reported profit is lower, and the reasons are worth stating plainly. Our treasury income fell because the cash that was earning it is now in a building, in our platforms and in Metasys. Our

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> tax charge rose, much of it non-cash. And a share of Metasys's profit belongs to its minority holders until we complete the acquisition. None of those is an operating problem, and two of them reverse.
>
> We have ₹30.67 crore of assets on the balance sheet that are not yet earning anything. That is the next phase of growth sitting there waiting to be switched on. We remain net cash, our receivables have improved, and our book value per share is higher than it was in March. I am confident about where this takes us."

— Mukesh Thumar, Managing Director & Chief Executive Officer

About Paramatrix Technologies Limited

Founded in 2004 and listed on the NSE EMERGE platform, Paramatrix Technologies Limited is an enterprise technology company combining consulting, engineering, proprietary platforms and Artificial Intelligence. The Company serves more than 150 clients across 19 countries from operations in India, Singapore, Hong Kong and Japan, with capabilities spanning enterprise application development, cloud transformation, data and analytics, cybersecurity and managed services.

Investor and media contact

Ms. Shubhada Shirke, Company Secretary and Compliance Officer, Email: cs@paramatrix.com
Paramatrix Technologies Limited, E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai — 400705.

Safe harbour

This release contains forward-looking statements concerning the Company's future prospects. These statements are based on management's current expectations and are subject to risks and uncertainties that could cause actual results to differ materially. Factors that could affect outcomes include economic conditions in the markets in which the Company operates, demand for technology services, the availability and cost of talent, currency movements, changes in regulation, and the integration of acquired businesses. The Company undertakes no obligation to update any forward-looking statement.

The financial results for the half year ended 30th September, 2026 are unaudited and have been subjected to a limited review by the Company's statutory auditors, who have issued unmodified reports. The results, together with the limited review reports, have been filed with the National Stock Exchange of India Limited and are available on the Company's website. Figures in this release are presented in ₹ crore and have been converted from the ₹ lakh figures in the filed statement; the filed statement prevails.