CIN : L24304GJ2018PLC105071
An ISO 9001 : 2015 Certified Company
An ISO 14001 : 2015 Certified Company
An ISO 45001 : 2018 Certified Company
SA 8000 : 2014 Certified Company

Energising Chemistry.....
PARAGON
FINE & SPECIALITY CHEMICAL LTD.

Date: 04/11/2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Symbol: PARAGON

Sub: Outcome of Board Meeting held on 04TH November 2026

Dear Sir/Madam,

This is to inform that the Board of Directors of the Company at its meeting held today i.e. 04TH November, 2026 has inter alia, considered and:

1. The Board of Directors of the Company at their meeting held today i.e. November 04th, 2026 duly approved and took on record the unaudited Standalone Financial Results for the half year ended **September 30, 2026.**

   We hereby declare that M/s. Surana Maloo & Co, Chartered Accountants (FRN : 112171W), Statutory Auditors of the Company has issued its Audit Report with unmodified opinion on the Standalone Financial Results of the Company for half year ended 30th September, 2026.

   Please find enclosed herewith the duly signed unaudited Standalone Financial Results for the half year ended 30th September, 2026.

The meeting of Board of Directors commenced on 3:00 P.M. and concluded on 3:35 P.M.

This is for your information and records.

For Paragon Fine and Speciality Chemical Limited

Pravinchandra Jasmat Vasolia
Digitally signed by Pravinchandra Jasmat Vasolia
Date: 2026.11.04 15:36:14 +05'30'

Pravinchandra Jasmat Vasolia
Managing Director
DIN: 02896534

Encl: As above

CORPORATE OFFICE :
1001/1, Parshwa Towers, B/H Pakwan-II, Judges Bunglows, S. G. Highway, Ahmedabad -380054. Gujarat, India.
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Energising Chemistry.....
PARAGON
FINE & SPECIALITY CHEMICAL LTD.

Unaudited Statement of Assets and Liablities as on 30th September 2026

(Rs. In lakh)

Sr. No.	PARTICULARS	As on 30-09-2026 Unaudited	As on 31-03-2026 Audited
(I)	**EQUITY AND LIABILITIES**		
1	**SHARE HOLDER'S FUNDS**		
	A) SHARE CAPITAL	1,956.60	1,956.60
	B) RESERVES AND SURPLUS	8,118.70	7,887.71
	C) MONEY RECEIVED AGAINST SHARE WARRENTS	-	-
2	**SHARE APPLICATION MONEY PENDING ALLOTMENT**	-	-
3	**NON-CURRENT LIABILITIES**		
	A) LONG TERM BORROWINGS	55.56	87.09
	B) DEFERRED TAX LIABILITIES (NET)	67.87	56.03
	C) OTHER LONG TERM LIABILITIES	-	-
	D) LONG TERM PROVISION	27.89	28.39
4	**CURRENT LIABILITIES**		
	A) SHORT TERM BORROWINGS	20.81	28.40
	B) TRADE PAYABLE		
	- TOTAL OUTSTANDING DUES OF MICRO ENTERPRISES AND SMALL ENTERPRISES; AND	100.69	226.75
	- TOTAL OUTSTANDING DUES OF CREDITORS OTHER THAN MICRO ENTERPRISES AND SMALL	929.67	423.67
	C) OTHER CURRENT LIABILITIES	13.31	14.40
	D) SHORT-TERM PROVISIONS	7.95	119.65
	TOTAL	**11,299.04**	**10,828.69**
(II)	**ASSETS**		
1	**NON-CURRENT ASSTES**		
	A) PROPERTY, PLANT AND EQUIPMENTS & INTANGIBLE ASSETS		
	- PROPERTY, PLANT AND EQUIPMENT	2,050.79	1,906.83
	- CAPITAL WORK IN PROGRESS	478.09	358.60
	- INTANGIBLE ASSETS UNDER DEVELOPMENT	4.25	4.25
	B) NON -CURRENT INVESTMENTS	-	-
	C) DEFERRED TAX ASSETS (NET)	-	-
	D) LONG TERM LOANS AND ADVANCES	280.93	
	E) OTHER NON-CURRENT ASSETS	544.78	540.92
2	**CURRENT ASSETS**		
	A) CURRENT INVESTMENTS	-	-
	B) INVENTORIES	4,017.72	2,852.39
	C) TRADE RECEIVABLES	3,000.60	4,257.99
	D) CASH AND CASH EQUIVALENTS	178.98	264.60
	E) SHORT TERM LOANS AND ADVANCES	18.46	20.35
	F) OTHER CURRENT ASSETS	724.43	622.77
	TOTAL	**11,299.04**	**10,828.69**
(III)	**CONTINGENT LIABILITIES**	-	-

FOR PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

PRAVINCHANDRA JASMAT VASOLIA
(MANAGING DIRECTOR)
(DIN-02896534)
PLACE: AHMEDABAD
DATE: 04/11/2026

PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

CORPORATE OFFICE :
1001/1, Parshwa Towers, B/H Pakwan-II, Judges Bunglows, S. G. Highway, Ahmedabad -380054. Gujarat, India.
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Energising Chemistry.....
PARAGON
FINE & SPECIALITY CHEMICAL LTD.

Statement of Unaudited Financial Results for the Half Year ended on 30th September 2026

(Rs. In lakh)

Sr. No.	PARTICULARS	6 Months Ended			Year Ended on	
		30-09-2026	31-03-2026	30-09-2025	31-03-2026	31-03-2025
		Unaudited	Audited	Unaudited	Audited	Audited
(I)	REVENUE FROM OPERATIONS	5,107.42	6,887.77	4,110.68	10,998.45	11,610.88
(II)	OTHER INCOME	36.05	69.43	21.04	90.47	100.97
(III)	**TOTAL REVENUE (I+II)**	**5,143.47**	**6,957.20**	**4,131.72**	**11,088.92**	**11,711.85**
(IV)	**EXPENSES :**					
	COST OF MATERIAL CONSUMED	3,460.25	2,758.44	2,697.33	5,455.77	6,912.55
	PURCHASE OF STOCK-IN-TRADE	871.02	1,828.85	316.50	2,145.35	1,806.34
	CHANGES IN INVENTORIES OF FINISHED GOODS & WIP	(628.48)	177.80	(210.07)	(32.27)	(258.63)
	EMPLOYEE BENEFITS EXPENSE	311.20	356.33	339.04	695.37	673.59
	FINANCE COST	51.05	9.06	5.87	14.93	19.21
	DEPRECIATION AND AMORTIZATION EXPENSE	61.09	74.72	62.63	137.35	105.94
	OTHER EXPENSES	708.05	783.76	673.85	1,457.61	1,624.65
	TOTAL EXPENSES	**4,834.18**	**5,988.94**	**3,885.16**	**9,874.10**	**10,883.66**
(V)	**PROFIT BEFORE EXCEPTIONAL & EXTRAORDINARY ITEMS AND TAX**	**309.29**	**968.26**	**246.56**	**1,214.82**	**828.19**
(VI)	**EXCEPTIONAL ITEMS**					
	PRIOR PERIOD ITEMS (NET)	-	-	-	-	-
	OTHER EXCEPTIONAL ITEMS	-	-	-	-	-
(VII)	**PROFIT BEFORE EXTRAORDINARY ITEMS AND TAX (V-VI)**	**309.29**	**968.26**	**246.56**	**1,214.82**	**828.19**
(VIII)	EXTRAORDINARY ITEMS	-	-	-	-	-
(IX)	**PROFIT BEFORE TAX (VII-VIII)**	**309.29**	**968.26**	**246.56**	**1,214.82**	**828.19**
(X)	**TAX EXPENSE :**					
	1) SHORT PROVISION/EXCESS OF TAXES IN EARLIER YEAR	(1.39)	0.28	(15.96)	(15.68)	15.84
	2) CURRENT TAX	67.85	256.78	58.81	315.59	210.61
	3) DEFERRED TAX	11.84	5.62	4.71	10.33	9.94
(XI)	**PROFIT/(LOSS) FROM ORDINARY ACTIVITIES (IX-X)**	**230.98**	**705.59**	**198.99**	**904.58**	**591.80**
(XII)	PROFIT/(LOSS) FROM DISCONTINUING OPERATION (BEFORE TAX)	-	-	-	-	-
(XIII)	TAX EXPENSE OF DISCONTINUING OPERATION	-	-	-	-	-
(XIV)	**PROFIT/(LOSS) FROM DISCONTINUING OPERATION (AFTER TAX)**	-	-	-	-	-
(XV)	**PROFIT (LOSS) FOR THE PERIOD BEFORE MINORITY INTEREST (XI-**	**230.98**	**705.59**	**198.99**	**904.58**	**591.80**
	SHARE OF PROFIT/LOSS OF ASSOCIATES					
	SHARE OF PROFIT/LOSS OF MINORITY INTEREST					
	NET PROFIT (LOSS) FOR THE PERIOD	-	-	-	-	-
	DETAILS OF EQUITY SHARE CAPITAL					
	PAID UP EQUITY SHARE CAPITAL	1,956.60	1,956.60	1,956.60	1,956.60	1,956.60
	FACE VALUE OF EQUITY SHARE (PER SHARE) (in Rupees)	10.00	10.00	10.00	10.00	10.00
(XVI)	**EARNINGS PER EQUITY SHARE :**					
	1) BASIC EARNINGS/(LOSS) PER SHARE (ADJUSTED TO BONUS ISSUE	1.18	3.61	1.02	4.62	3.02
	2) DILUTED EARNINGS/(LOSS) PER SHARE (ADJUSTED TO BONUS ISSU	1.18	3.61	1.02	4.62	3.02

FOR PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

PRAVINCHANDRA JASMAT VASOLIA
(MANAGING DIRECTOR)
(DIN-02896534)
PLACE: AHMEDABAD
DATE: 04/11/2026

PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

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Unaudited Cash Flow Statement for the half year ended 30th September, 2026

(Rs. In lakh)

Particular	As on 30th September, 2026		As on 31st March, 2026	
	Amount	Total Amount	Amount	Total Amount
Cash flow from operating Activity				
Net Profit Before taxation and extraordinary activities		309.29		1,214.82
Adjustment:				
Depreciation	61.09		137.35	
Interest Income	(12.64)		(60.55)	
(Profit)/Loss on sale of Asset	0.36		-	
Interest Paid	51.05		14.93	
Gratuity Provision		**99.85**	6.68	**98.41**
Adjustment For Working Capital Changes:				
Increase/(Decrease) in Inventory	(1,165.33)		17.57	
Increase/(Decrease) in Trade and Other Receivables	1,168.30		(300.96)	
Increase/(Decrease) in Trade and Other Payables	266.64	269.61	(263.47)	(546.86)
Cash Generated from operation		**678.74**		**766.37**
less: Income tax paid	(77.15)		(299.91)	
		(77.15)	-	(299.91)
Net Cash flow from operating activites :		**601.59**		**466.46**
Cash flow from Investing Activities				
Purchase of Fixed Assets	(328.65)		(493.51)	
Sale of Fixed Assets	3.75		-	
Investment in Fixed Deposits	(88.51)		483.80	
Proceeds from Other Deposits	(0.06)		51.26	
Interest Income	12.64		60.55	
Payment for capital Advances	(196.22)		(84.71)	
Net Cash flow from Investing Activities :		(597.05)		17.39
Cash flow from Financing Activities				
Finance Cost	(51.05)		(14.93)	
Increase/(Decrease) In Long Term Borrowings	(31.52)		(225.50)	
Increase/(Decrease) in Short term borrowing	(7.59)		(1.17)	
Proceeds from issue of Share Capital	-		-	
Net Cash flow from Financing Activities :		(90.16)		(241.61)
Net Increase in Cash & cash Equivalent		**(85.62)**		**242.24**
Cash & cash equivalent at beginning of period		**264.60**		**22.37**
Cash & cash equivalent at end of period		**178.98**		**264.60**

1. Component of Cash and Cash equivalents

Cash in Hand	7.64		7.97	
Balance with bank	171.35		256.63	
		178.98		**264.60**

2. Cash flows are reported using the indirect method, whereby profit before tax is adjusted for the effects of transactions of a non-cash nature and any

FOR PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

PRAVINCHANDRA JASMAT VASOLIA
(MANAGING DIRECTOR)
(DIN-02896534)
PLACE: AHMEDABAD
DATE: 04/11/2026

PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

Notes attached to Unaudited Financial Results for the Half Year Ended on 30th September 2026

1 The above results which are Published in accoradnace with Rehulations 33 of SEBI (Listing Obligation & Disclosure Requiremnts),2015 have been reviewd by the Audit Committee and aproved by Board of Directors at their Respective Mettings held on 4th November,2026. The Financial results have been prepared in accoradance with the Accounting standrad ("AS") as Precribed under Section 133 of Comapnies Act,2013 read with rule 7 of Comapnies (Acccount) Rules 2014 by the Ministry of Coprporate Affaires and amendments thereof.

2 The figures have been regrouped/ rearranged wherever necessary to make them comparable with the current period figures.

3 The statutory auditors of the company have carried out "Limited Review" of the Financial Results for the half year ended September 30, 2026

4 The company has only single reportable business segment and hence, seprate information for segment wise disclosure is not applicable in accordance with the requirements of accounting standard (AS) 17.

5 The Company is undertaking an expansion of its existing manufacturing facility involving the installation of additional plant and machinery and extending the existing factory premises through civil constrcution, to enhance production capacity as mentioned in Red Herring Prospectus (RHP) of the company. The expansion is currently in progress, and the expenditure incurred up to the reporting date has been recognised under Capital Work-in-Progress (CWIP), in accordance with the applicable Accounting Standards and the Company's accounting policies.

Upon completion and when the respective assets are available for their intended use, the expenditure will be transferred to the appropriate class of Property, Plant and Equipment (PPE), and depreciation will commence accordingly.

6 The figures for the six month ended on 31st March, 2026, have been derived by deducting the figures for the six months ended September 30, 2025, from the figures for the year ended March 31, 2026.

7 As Per Ministry of Corpoarate affairs Notification dated February 16,2015 Companies whose Securities are Listed on SME Exchange as reffred to in Chapter XB of Securities and Exchange Board of India (Isuue of Capital and Disclosure Requiremnts)Regulations, 2009 are Exempted from the Compulsory requirements of adoption of Ind AS.

8 The Status of Investor's complaints during the half year ended 30th September, 2026 as under:

Complaints pending at the beginning of the period	Nil
complaints received during the period	Nil
complaints dispossed during the period	Nil
complaints unresolved at the end of the period	Nil

9 The proceeds from the IPO is Rs. 5,166.00 Lakhs. The Object & Proposed utilisation of the same is as follows: details need to be given below

Particulars	Amount (Rs. In Lakhs)	Amount Utilise Upto 30/09/2026 (Rs. In Lakhs)	Unutilise Amount (Rs. In Lakhs)
1. Funding capital expenditure towards civil construction work in the existing premises of factory	100.06	100.06	-
2. Repayment in full or in part, of certain of our outstanding borrowings;	1,290.00	1,290.00	-
3. Funding Capital Expenditure towards installation of additional plant and machinery for Expansion	787.42	787.42	-
4. Funding to meet working capital requirements	1,300.00	1,300.00	-
5. General Corporate Purpose.	1,688.52	1,688.52	-
Total	**5,166.00**	**5,166.00**	**-**

FOR PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

PRAVINCHANDRA JASMAT VASOLIA
(MANAGING DIRECTOR)
(DIN-02896534)
PLACE: AHMEDABAD
DATE: 04/11/2026

PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

SURANA MALOO & CO.
CHARTERED ACCOUNTANTS
Web : www.suranamaloo.com

2nd Floor, Aakashganga Complex,
Parimal Under Bridge,
Near Suvidha Shopping Centre,
Paldi, Ahmedabad - 380007
E-mail : vidhansurana@suranamaloo.com
Ph.: 079-26651777, 26651778, 08156051777

Independent Auditor's Review Report on Half Yearly Un-Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of,
Paragon Fine and Speciality Chemical Limited
CIN: L24304GJ2018PLC105071
Ahmedabad.

1. We have reviewed the accompanying statement of unaudited financial results of **Paragon Fine and Speciality Chemical Limited** ("the Company") for the half yearly ended September 30th, 2026 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS 25) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of listing obligations. Our Responsibility is to issue a report on this statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principle laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India specified under section 133 of the Companies Act, 2013 as amended, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Surana Maloo & Co.
Chartered Accountants
Firm Reg. No. 112171W

SURANA MALOO & CO. 2nd Floor, Aakashganga Com. Paldi, A'bad-7. CHARTERED ACCOUNTANTS

Per, S D Patel
Partner
Membership No. 037671
UDIN - 26037671WXTPNJ3853

Date : 4th November, 2026
Place : Ahmedabad

Surana Maloo & Co.

CHARTERED ACCOUNTANTS

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Report No. 585

Statement of Utilization of Issue Proceeds of Equity Raise Through NSE SME Exchange

To
The Board of Directors
Paragon Fine and Speciality Chemical Limited
CIN: L24304GJ2018PLC105071
("The Company")

1. This report is issued in accordance with the specific request made by the management of the company. The accompanying statement of utilization of issue proceeds, ("accompanying statement") attached herewith contains the details as required by the company for enabling it to comply with the requirements of the authority.

Management's Responsibility for the Statement

2. The accompanying statement is the responsibility of management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis for preparation and making estimates that are reasonable in the circumstances. The management is also responsible for ensuring that the company complies with the requirements of the NSE EMERGE and provides all relevant information to relevant authority.

Auditor's Responsibility for the Statement

3. Pursuant to the requirements of the company, it is our responsibility to provide a reasonable assurance as to whether the utilization of proceeds raise through SME Exchange have been accurately extracted from the Un-audited Financial Statements and supporting documents.

   The Un-audited Financial Statements referred to in the above have been prepared in accordance with applicable Indian GAAPs at relevant time on which auditor have expressed an unmodified opinion.

4. We conducted our examination of the accompanying annexure in accordance with the Guidance note on Reports or Statements for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

5. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

SURANA MALOO & CO. 2nd Floor, Aakashganga Com. Paldi, A'bad-7. CHARTERED ACCOUNTANTS

Surana Maloo & Co.

CHARTERED ACCOUNTANTS

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E-mail- info@suranamaloo.com

Opinion

6. Based on our examination as above, we are of the opinion that the details in the statement annexed as **Annexure - 1** have been accurately extracted from Un-audited Financial Statements on which auditor have expressed an unmodified opinion and other supporting documents. The Annexure to this report shall form integral part of this report.

Other Matters

7. The statement has been sought by the management of the Company for complying with the requirement of authority and accordingly, the information in the Statement is strictly provided based on the management's requirement to comply with process of authority by the company. We make no representation regarding the question of interpretation with respect to the requirements of the utilization of proceeds raised through SME Exchange and the definitions used by the management, or regarding the sufficiency for the purposes of the application for assistance. Our scope of work shall be restricted to bring the details of issue and expenses for equity raise through SME Exchange recorded by the company in its books of accounts.

Restriction on Use

8. The report is addressed and provided to the Board of Directors of the company, solely for the purpose of enabling it to submit the accompanying Statement to the relevant authority and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person or for the extracts of this statement being used in isolation without conjunction to this report to whomsoever it issued or shown or into whose hands it may come without our prior consent in writing.

For Surana Maloo and Co.
Chartered Accountants
Firm Registration No.:
112171W

SURANA MALOO & CO. * CHARTERED ACCOUNTANTS * 2nd Floor, Aakashganga Com. Paldi, A'bad-7.

CA. S D Patel
Partner
Membership No.:037671
UDIN: 26037671QWUNCQ9944

Date: 04/11/2026
Place: Ahmedabad

Surana Maloo & Co.

CHARTERED ACCOUNTANTS

2nd Floor, Aakashganga Complex,
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Nr. Suvidha Shopping Center,
Paldi, Ahmedabad - 380007
Tel.: (079) 26651777/8 M: 08156051777
E-mail- info@suranamaloo.com

Annexure 1 to Report No. 585

Statement of Utilization of Issue Proceeds of Equity Raise Through NSE SME Exchange

This is to state that **Paragon Fine and Speciality Chemical Limited** (CIN: L24304GJ2018PLC105071) ("Company") (NSE EMERGE-INE0N4G01012) has raised the amount of Rs. 5,166.00/- lakhs through issue of 51,66,000 Shares at a price of Rs. 100/- (including premium of Rs. 90/- per equity share) on SME platform of NSE and the shares of the said company are listed on the NSE SME platform w.e.f. date: 03-11-2023 and total utilization of this initial public offer proceeds is Rs. 5,166.00/- lakhs as on 30/09/2026. Details of bifurcation of expenses are as attached to the certificate (Table-1).

Note:

- The above statement is issued at the specific request by the representatives of the company.
- The statement is based on the company's filed documents, other information and the Unaudited financial statements as on the date as approved by the Audit Committee.
- The purpose of issue of this statement is to submit the statement of deviation and variation with NSE EMERGE platform, using the statement otherwise may lead the statement void.

For Surana Maloo and Co.
Chartered Accountants
Firm Registration No.: 112171W

SURANA MALOO & CO. * CHARTERED ACCOUNTANTS * 2nd Floor, Aakashganga Com. Paldi, A'bad-7.

CA. S D Patel
Partner
Membership No.:037671
UDIN: 26037671QWUNCQ9944

Date: 04/11/2026
Place: Ahmedabad

Surana Maloo & Co.
CHARTERED ACCOUNTANTS

2nd Floor, Aakashganga Complex,
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Nr. Suvidha Shopping Center,
Paldi, Ahmedabad - 380007
Tel.: (079) 26651777/8 M: 08156051777
E-mail- info@suranamaloo.com

❖ TABLE - 1 UTILISATION OF IPO PROCEEDS

(Amount in Lakhs)

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	Funding capital expenditure towards civil construction work in the existing premises of factory	100.06	100.06	-	-
2	Repayment in full or in part, of certain of our outstanding borrowings	1290.00	1290.00	-	-
3	Funding Capital Expenditure towards installation of additional plant and machinery for Expansion	787.42	787.42	-	-
4	Funding to meet working capital requirements	1300.00	1300.00	-	-
5	General Corporate Purpose	1220.90	1220.90	-	-
6	Issue related expenses	467.62	467.62	-	-
	Total	**5166.00**	**5166.00**	-	-

SURANA MALOO & CO. 2nd Floor, Aakashganga Com. Paldi, A'bad-7. CHARTERED ACCOUNTANTS