

05th March, 2013

To,
Dept. of Corporate Services (CRD)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Fax Nos.: 22723121 / 22722037 /
22722039 / 22722041 / 22722061 /
22723719 / 22721082

Listing Department
The National Stock Exchange of
India Limited
Exchange Plaza,
Bandra - Kurla Complex,
Bandra (East),
Mumbai- 400 051
Fax Nos. 26598237 / 26598238

BSE Scrip Code: 523574

NSE Symbol: PANTALOONR

Dear Sir / Madam,

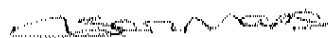
**Sub: Disclosure pursuant to regulation 13(4A) of Securities and Exchange
Board of India (Prohibition of Insider Trading) Regulations, 1992**

With reference to above subject, we are enclosing herewith Form D of the
Company for acquisition of 48,450 shares of Pantaloon Retail (India) Limited on
04th March 2013.

Kindly take the above on your record.

Thanking you,

Yours faithfully,
For PIL Industries Limited



Director / Authorised Signatory

Encl: as above

FORM D

Securities and Exchange of India (Prohibition of Insider Trading) Regulations, 1992

Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights for Officer and his dependents or Promoter or Person who is group of a listed company.

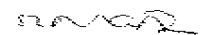
Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment/ advice/ acquisition/ sale of shares/ voting rights	Date of intim= to company/ al	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy quantity	Sell quantity	Sell value
PIL Industries Limited Knowledge House Shyam Nagar Off Jogeshwari Vikhroli Link Road, Jogeshwari (East) Mumbai 400 060 PAN : AABCP9866D	Details Relating to Equity Shares of the Company								
	1,28,74,877 Shares equivalent to 1,28,74,877 Voting Rights 5.66%	04/03/2013	05/03/2013	1,29,23,327 Shares equivalent to 1,29,23,327 Voting Rights 5.68%	Samurai Securities Private Limited (SEBI Reg. INE011210235)	BSE	23,450 Shares @ Average Price per Share of Rs.170.75	N.A.	N.A.
					Samurai Securities Private Limited (SEBI Reg. INE231210239)	NSE	25,000 Shares @ Average Price per Share of Rs.170.66	N.A.	N.A.
					Total		48,450 Shares		
	Relating to Class B Shares (Series 1) of the Company								
	29,27,885 Shares equivalent to 21,95,913 Voting Rights 0.96%	N.A.	N.A.	29,27,885 Shares equivalent to 21,95,913 Voting Rights 0.96%	N.A.	N.A.	N.A.	N.A.	N.A.

Calculation of Total Voting Rights of Company	
	No. * Voting rights
Equity Shares	215,653,439
Class B (Series 1)	11,946,864
Total Equity Capital & Total Voting Rights	227,600,303

* Voting Rights – Equity Shares are entitled to 1 vote per share.

Class B (Series 1) Shares are entitled to 1/4th of the voting rights of every 4 Class B (Series 1) Shares.

PIL Industries Limited



Authorised Signatory
5th March, 2013