GODFREY PHILLIPS
INDIA LIMITED

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27th July 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
SCRIP CODE: 500163

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
SYMBOL: GODFRYPHLP

Sub.: Outcome of Board Meeting.

Dear Sirs,

Pursuant to the provisions of Regulations 30, 33 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), the Board of Directors of the Company, at its meeting held today i.e. on 27th July 2026, has considered and approved, *inter alia*, the following:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June 2026 after the same having been reviewed by the Audit Committee in its meeting held earlier today.

   Further, S.R. Batliboi & Co. LLP, Statutory Auditors of the Company, have carried out the Limited Review of the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June 2026 and the Board has also taken on record the Limited Review Reports issued by them on these Financial Results.

   A copy each of the Limited Review Reports along with the Financial Results is enclosed herewith as **Annexure-A** and the same will also be made available on the website of the Company at https://www.godfreyphillips.co.in.

2. Convening of the 89th Annual General Meeting ("**89th AGM**") of the Company **on Monday, 24th August 2026 at 2.30 P.M.(IST)** through video conferencing/other audio-visual means. A copy of the Notice of the 89th AGM shall be submitted in due course.

3. Fixing **Tuesday, 11th August 2026** as the Record Date for the purpose of payment of Final Dividend for the Financial Year 2025-26.

The Meeting of the Board of Directors commenced at 4.00 PM and concluded at 4.45 PM.

Kindly take the above on records.

Thanking you,
Yours faithfully,
For Godfrey Phillips India Limited

PUMIT KUMAR CHELLARAMANI
Digitally signed by PUMIT KUMAR CHELLARAMANI
Date: 2026.07.27 17:14:19 +05'30'

Pumit Kumar Chellaramani
Company Secretary & Compliance Officer

Encl.: As above

Annexure-A

S.R. BATLIBOI & CO. LLP
Chartered Accountants

67, Institutional Area
Sector 44, Gurugram - 122 003
Haryana, India

Tel: +91 124 681 6000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Godfrey Phillips India Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Godfrey Phillips India Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

S. R. Batliboi & Co. LLP

per Naman Agarwal
Partner
Membership No.: 502405
UDIN: 26502405NJAJJP5036
Place: New Delhi
Date: July 27, 2026

GODFREY PHILLIPS INDIA LIMITED
Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026

(Rs. in lakhs)

	Particulars	Quarter ended 30.06.2026 (Unaudited)	Preceding Quarter ended 31.03.2026 (Audited)#	Corresponding Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
		(1)	(2)	(3)	(4)
	Continuing Operations				
1	**Revenue from operations**				
	(a) Revenue from contracts with customers	380,590	347,943	180,131	908,246
	(b) Other operating revenues	876	1,168	570	3,656
	Total revenue from operations	**381,466**	**349,111**	**180,701**	**911,902**
2	**Other income**				
	(a) Dividend income from an associate	1,240	4,959	8,010	25,841
	(b) Others	7,804	4,693	7,686	20,571
	Total other income	**9,044**	**9,652**	**15,696**	**46,412**
3	**Total income (1+2)**	**390,510**	**358,763**	**196,397**	**958,314**
4	**Expenses**				
	(a) Cost of materials consumed	45,356	47,118	45,456	189,243
	(b) Purchase of stock-in-trade	39,628	73,276	36,964	190,061
	(c) Changes in inventories of finished goods, stock in-trade and work-in-process	(8,804)	(32,417)	3,420	(25,031)
	(d) Excise duty	261,405	169,827	32,706	272,983
	(e) Employee benefit expenses	7,489	10,628	10,779	43,142
	(f) Finance costs	255	298	287	1,158
	(g) Depreciation, impairment and amortisation expenses	3,320	3,153	2,707	11,671
	(h) Other expenses	18,949	23,451	18,561	83,039
	Total expenses	**367,598**	**295,334**	**150,880**	**766,266**
5	**Profit before tax from continuing operations (3-4)**	**22,912**	**63,429**	**45,517**	**192,048**
6	**Tax expense**				
	(a) Current tax	4,413	14,649	8,111	39,631
	(b) Deferred tax charge	760	405	908	1,739
	Total tax expense	**5,173**	**15,054**	**9,019**	**41,370**
7	**Profit for the period from continuing operations (5-6)**	**17,739**	**48,375**	**36,498**	**150,678**
	Discontinued operation				
	(i) Profit before tax from discontinued operation	-	94	-	94
	(ii) Tax expense from discontinued operation	-	(24)	-	(24)
8	**Profit for the period from discontinued operation (i-ii)**	**-**	**70**	**-**	**70**
9	**Profit for the period (7+8)**	**17,739**	**48,445**	**36,498**	**150,748**
10	**Other comprehensive income**				
	Items that will not to be reclassified to profit or loss				
	(a) (Loss)/ Gain on remeasurements of the defined benefit/contribution plans	(84)	322	(84)	69
	(b) Tax relating to items that will not be reclassified to profit or loss	21	(81)	21	(17)
	Total other comprehensive (loss)/ income, net of tax	**(63)**	**241**	**(63)**	**52**
11	**Total comprehensive income for the period (9+10)**	**17,676**	**48,686**	**36,435**	**150,800**
12	Paid up equity share capital (Refer Note 4) (Face value of Rs. 2 per share)	3120	3120	1040	3120
13	Reserves excluding revaluation reserves				533,142
14	Basic and diluted earnings per share for continuing operations (Rs.) (*not annualised) (Restated, Refer Note 4)	11.37*	31.02*	23.40*	96.60
15	Basic and diluted earnings per share for discontinued operation (Rs.) (*not annualised) (Restated, Refer Note 4)	-*	0.04*	-*	0.04
16	Basic and diluted earnings per share for continuing operations and discontinued operation (Rs.) (*not annualised) (Restated, Refer Note 4)	11.37*	31.06*	23.40*	96.64
	# Refer Note 3				

S. R. Batliboi & Co. LLP

GODFREY PHILLIPS INDIA LIMITED
Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026

(Rs. in lakhs)

	Particulars	Quarter ended 30.06.2026 (Unaudited)	Preceding Quarter ended 31.03.2026 (Audited)#	Corresponding Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
		(1)	(2)	(3)	(4)
	Segment-wise Revenue, Results, Assets, Liabilities and Capital Employed				
1	**Segment Revenue:**				
	a) Cigarettes, Tobacco and related Products	377,981	346,181	178,136	900,820
	b) Others	3,485	2,930	2,565	11,082
	Total revenue from operations	**381,466**	**349,111**	**180,701**	**911,902**
2	**Segment Results:**				
	a) Cigarettes, Tobacco and related Products	13,773	55,162	29,661	147,478
	b) Others	192	97	226	692
	Total	**13,965**	**55,259**	**29,887**	**148,170**
	Add/(Less):				
	i) Finance costs (unallocable)	(19)	(27)	(18)	(116)
	ii) Un-allocable income net of unallocable expenditure	8,966	8,197	15,648	43,994
	Profit before tax from continuing operations	**22,912**	**63,429**	**45,517**	**192,048**
3	**Assets:**				
	a) Cigarettes, Tobacco and related Products	474,807	472,641	358,648	472,641
	b) Others	1,987	1,870	2,122	1,870
	c) Unallocated Corporate Assets*	320,194	259,946	296,238	259,946
	Total Assets	**796,988**	**734,457**	**657,008**	**734,457**
4	**Liabilities:**				
	a) Cigarettes, Tobacco and related Products	232,369	180,365	166,748	180,365
	b) Others	1,489	1,366	1,382	1,366
	c) Unallocated Corporate Liabilities*	8,849	16,464	10,745	16,464
	Total Liabilities	**242,707**	**198,195**	**178,875**	**198,195**
5	**Capital Employed**				
	a) Cigarettes, Tobacco and related Products	242,438	292,276	191,900	292,276
	b) Others	498	504	740	504
	c) Unallocated Capital Employed*	311,345	243,482	285,493	243,482
	Total Capital Employed	**554,281**	**536,262**	**478,133**	**536,262**
	Total (4+5)	**796,988**	**734,457**	**657,008**	**734,457**
	# Refer Note 3				
	*includes assets and liabilities associated with discontinued operation.				

S.R. Batliboi & Co. LLP

Notes to unaudited standalone financial results:

1 The above results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and have been taken on record by the Board of Directors at its meeting held on July 27, 2026 after being reviewed by the Audit Committee.

2 These financial results have been prepared in accordance with the requirements of Indian Accounting Standards (Ind AS) as prescribed under section 133 of Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures for the full financial year ended March 31, 2026 and unaudited figures for the nine months ended December 31, 2025, being the date of the end of the third quarter of the financial year, which were subjected to limited review.

4 The Company had allotted 103,987,840 equity shares on the record date of September 16, 2025 as fully paid up bonus equity shares in the proportion of 2 bonus equity shares of Rs.2 each for every 1 fully paid up equity share of Rs.2 each by capitalizing General Reserves. Accordingly, as per 'Ind AS 33 – Earnings per Share', the figures of Earnings Per Share for the quarter ended June 30, 2025 presented in these results have been restated to give effect to the allotment of the bonus shares.

5 Effective February 1, 2026, revision in the indirect tax structure on cigarettes had significantly impacted the composition of indirect taxes included in revenue from contract with customers and excise duty expense. Accordingly, revenue from contract with customers and excise duty for the quarter ended June 30, 2026 are not comparable with other periods presented in these results.

6 On October 10, 2025, a fire broke out in the tobacco processing plant and inventory warehouse operated by a third-party, located at District Prakasam, Andhra Pradesh. The Company has filed a claim with the insurance company against the loss of inventories and input tax credits aggregating to Rs 28,436 lakhs besides additional claim of loss of profit. During the current quarter, the Company has received an interim payment of Rs.10,000 lakhs from the Insurance Company against the aforesaid claim. The Company expects the remaining claim amount to be realized and the losses to be fully recovered upon completion of the insurer's assessment and settlement process.

7 The Board of Directors of the Company at its meeting held on May 15, 2026 had recommended a final dividend of Rs.33 per equity share of Rs.2 each for the financial year 2025-26 which will be paid once it is approved in the forthcoming annual general meeting.

Limited Review:
The Limited Review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, has been completed and the related Report shall be forwarded to the Stock Exchanges. This Report does not have any impact on the above "Results and Notes" for the quarter ended June 30, 2026 which needs to be explained.

S. R. Batliboi & Co. LLP

Registered Office:
'Macropolo Building', Ground Floor,
Dr. Babasaheb Ambedkar Road, Lalbaug,
Mumbai - 400 033.

For and on behalf of the Board

Bina Modi

(Dr. Bina Modi)
Chairperson & Managing Director

Place: New Delhi
Dated: July 27, 2026

S.R. BATLIBOI & CO. LLP
Chartered Accountants

67, Institutional Area
Sector 44, Gurugram - 122 003
Haryana, India

Tel: +91 124 681 6000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Godfrey Phillips India Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Godfrey Phillips India Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its associates for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors . Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities as mentioned in Annexure 1.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S. R. Batliboi & Co. LLP

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

   - 5 subsidiaries, whose unaudited interim financial results include total revenues of Rs. 489 lakhs, total net profit after tax of Rs. 404 lakhs, total comprehensive income of Rs. 6,299 lakhs for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial information and financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

   - 1 associate, whose interim financial results includes the Group's share of net profit and total comprehensive income of Rs. Nil for the quarter ended June 30, 2026.

   The unaudited interim financial results and other unaudited financial information of these subsidiaries and associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries and associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. BATLIBOI & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

S.R. Batliboi & Co. LLP

per Naman Agarwal
Partner
Membership No.: 502405
UDIN: 26502405QIFMQC7254
Place: New Delhi
Date: July 27, 2026

S.R. BATLIBOI & CO. LLP
Chartered Accountants

Annexure 1

List of subsidiaries and associates

Subsidiaries

S.no.	Name
1	International Tobacco Company Limited
2	Chase Investments Limited
3	Friendly Reality Projects Limited
4	Unique Space Developers Limited
5	Rajputana Infrastructure Corporate Limited
6	White Horse Realty Limited

Associates

S.no.	Name
1	Phillips Morris India Trading Private Limited
2	KKM Management Centre Private Limited

S. R. Batliboi & Co. LLP

GODFREY PHILLIPS INDIA LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026

(Rs. in lakhs)

	Particulars	Quarter ended 30.06.2026 (Unaudited)	Preceding Quarter ended 31.03.2026 (Audited)#	Corresponding Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
		(1)	(2)	(3)	(4)
	Continuing Operations				
1	**Revenue from operations**				
	(a) Revenue from contracts with customers	380,590	347,943	180,131	908,246
	(b) Other operating revenues	1,366	611	1,195	3,848
	Total revenue from operations	**381,956**	**348,554**	**181,326**	**912,094**
2	Other income	7,827	4,633	7,671	20,479
3	**Total income (1+2)**	**389,783**	**353,187**	**188,997**	**932,573**
4	**Expenses**				
	(a) Cost of materials consumed	45,356	47,118	45,456	189,243
	(b) Purchase of stock-in-trade	39,628	73,276	36,964	190,061
	(c) Changes in inventories of finished goods, stock in-trade, work-in-process and land	(8,804)	(32,433)	3,420	(25,051)
	(d) Excise duty	261,405	169,827	32,706	272,983
	(e) Employee benefit expenses	8,010	11,093	11,377	45,341
	(f) Finance costs	259	302	290	1,174
	(g) Depreciation, impairment and amortisation expenses	3,429	3,261	2,809	12,095
	(h) Other expenses	18,217	24,398	17,646	81,053
	Total expenses	**367,500**	**296,842**	**150,668**	**766,899**
5	**Profit before share of profit of associates and tax (3-4)**	**22,283**	**56,345**	**38,329**	**165,674**
6	**Share of profit of associates, net of tax**	**2,827**	**10,495**	**6,470**	**28,312**
7	**Profit before tax from continuing operations (5+6)**	**25,110**	**66,840**	**44,799**	**193,986**
8	**Tax expense**				
	(a) Current tax	4,455	14,530	8,185	39,793
	(b) Deferred tax charge	816	234	986	1,661
	Total tax expenses	**5,271**	**14,764**	**9,171**	**41,454**
9	**Profit for the period from continuing operations (7-8)**	**19,839**	**52,076**	**35,628**	**152,532**
	Discontinued operation				
	(i) Profit before tax from discontinued operation	-	94	-	94
	(ii) Tax expense from discontinued operation	-	(24)	-	(24)
10	**Profit for the period from discontinued operation (i-ii)**	**-**	**70**	**-**	**70**
11	**Profit for the period (9+10)**	**19,839**	**52,146**	**35,628**	**152,602**
12	**Other comprehensive income**				
	Items that will not to be reclassified to profit or loss				
	(a) (Loss)/ Gain on remeasurements of the defined benefit/contribution plans	(86)	330	(89)	62
	(b) Changes in fair value of equity instruments through other comprehensive income	6,880	(12,131)	15,302	(578)
	(c) Tax relating to items that will not be reclassified to profit or loss	(963)	1,653	(2,166)	68
	Total other comprehensive income/ (loss), net of tax	**5,831**	**(10,148)**	**13,047**	**(448)**
13	**Total comprehensive income for the period (11+12)**	**25,670**	**41,998**	**48,675**	**152,154**
14	**Profit for the period attributable to:**				
	Owners of the Company	19,839	52,143	35,631	152,606
	Non-controlling interest	-	3	(3)	(4)
		19,839	52,146	35,628	152,602
15	**Other comprehensive income/(loss) for the period attributable to:**				
	Owners of the Company	5,831	(10,148)	13,047	(448)
	Non-controlling interest	-	-	-	-
		5,831	(10,148)	13,047	(448)
16	**Total comprehensive income for the period attributable to:**				
	Owners of the Company	25,670	41,995	48,678	152,158
	Non-controlling interest	-	3	(3)	(4)
		25,670	41,998	48,675	152,154
17	Paid up equity share capital (Refer Note 4) (Face value of Rs. 2 per share)	3,120	3,120	1,040	3,120
18	Reserves excluding revaluation reserves				618,124
19	Basic and diluted earnings per share for continuing operations (Rs.) (*not annualised) (Restated, Refer Note 4)	12.72*	33.39*	22.84*	97.80
20	Basic and diluted earnings per share for discontinued operation (Rs.) (*not annualised) (Restated, Refer Note 4)	-*	0.04*	-*	0.04
21	Basic and diluted earnings per share for continuing operations and discontinued operation (Rs.) (*not annualised) (Restated, Refer Note 4)	12.72*	33.43*	22.84*	97.84
	# Refer Note 3				

S. R. Batliboi & Co. LLP

GODFREY PHILLIPS INDIA LIMITED

Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026

(Rs. in lakhs)

	Particulars	Quarter ended 30.06.2026 (Unaudited)	Preceding Quarter ended 31.03.2026 (Audited)#	Corresponding Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
		(1)	(2)	(3)	(4)
	Segment-wise Revenue, Results, Assets, Liabilities and Capital Employed				
1	**Segment Revenue:**				
	a) Cigarettes, Tobacco and related Products	377,981	346,181	178,136	900,820
	b) Others	3,975	2,373	3,190	11,274
	Total revenue from operations	**381,956**	**348,554**	**181,326**	**912,094**
2	**Segment Results:**				
	a) Cigarettes, Tobacco and related Products	13,899	54,672	29,939	148,029
	b) Others	658	(1,462)	787	(276)
	Total	**14,557**	**53,210**	**30,726**	**147,753**
	Add/(Less):				
	i) Finance costs (unallocable)	(23)	(33)	(22)	(133)
	ii) Un-allocable income net of unallocable expenditure	7,749	3,168	7,625	18,054
	iii) Share of profit of associates, net of tax	2,827	10,495	6,470	28,312
	Profit before tax from continuing operations	**25,110**	**66,840**	**44,799**	**193,986**
3	**Assets:**				
	a) Cigarettes, Tobacco and related Products	480,513	478,195	363,870	478,195
	b) Others	100,062	92,621	110,618	92,621
	c) Unallocated Corporate Assets*	322,051	260,222	292,242	260,222
	Total Assets	**902,626**	**831,038**	**766,730**	**831,038**
4	**Liabilities:**				
	a) Cigarettes, Tobacco and related Products	231,753	179,663	165,822	179,663
	b) Others	1,522	1,413	1,463	1,413
	c) Unallocated Corporate Liabilities*	21,464	28,054	24,733	28,054
	Total Liabilities	**254,739**	**209,130**	**192,018**	**209,130**
5	**Capital Employed**				
	a) Cigarettes, Tobacco and related Products	248,760	298,532	198,048	298,532
	b) Others	98,540	91,208	109,155	91,208
	c) Unallocated Capital Employed*	300,587	232,168	267,509	232,168
	Total Capital Employed	**647,887**	**621,908**	**574,712**	**621,908**
	Total (4+5)	**902,626**	**831,038**	**766,730**	**831,038**
	# Refer Note 3				
	*includes assets and liabilities associated with discontinued operation.				

S.R. Batliboi & Co. LLP

Notes to unaudited consolidated financial results:

1 The above results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and have been taken on record by the Board of Directors at its meeting held on July 27, 2026 after being reviewed by the Audit Committee.

2 These financial results have been prepared in accordance with the requirements of Indian Accounting Standards (Ind AS) as prescribed under section 133 of Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures for the full financial year ended March 31, 2026 and unaudited figures for the nine months ended December 31, 2025, being the date of the end of the third quarter of the financial year, which were subjected to limited review.

4 The Holding Company had allotted 103,987,840 equity shares on the record date of September 16, 2025 as fully paid up bonus equity shares in the proportion of 2 bonus equity shares of Rs.2 each for every 1 fully paid up equity share of Rs.2 each by capitalizing General Reserves. Accordingly, as per 'Ind AS 33 – Earnings per Share', the figures of Earnings Per Share for the quarter ended June 30, 2025 presented in these results have been restated to give effect to the allotment of the bonus shares.

5 Effective February 1, 2026, revision in the indirect tax structure on cigarettes had significantly impacted the composition of indirect taxes included in revenue from contract with customers and excise duty expense. Accordingly, revenue from contract with customers and excise duty for the quarter ended June 30, 2026 are not comparable with other periods presented in these results.

6 On October 10, 2025, a fire broke out in the tobacco processing plant and inventory warehouse operated by a third-party, located at District Prakasam, Andhra Pradesh. The Holding Company has filed a claim with the insurance company against the loss of inventories and input tax credits aggregating to Rs 28,436 lakhs besides additional claim of loss of profit. During the current quarter, the Holding Company has received an interim payment of Rs.10,000 lakhs from the Insurance Company against the aforesaid claim. The Group expects the remaining claim amount to be realized and the losses to be fully recovered upon completion of the insurer's assessment and settlement process.

7 The Board of Directors of the Company at its meeting held on May 15, 2026 had recommended a final dividend of Rs.33 per equity share of Rs.2 each for the financial year 2025-26 which will be paid once it is approved in the forthcoming annual general meeting.

Limited Review:
The Limited Review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, has been completed and the related Report shall be forwarded to the Stock Exchanges. This Report does not have any impact on the above "Results and Notes" for the quarter ended June 30, 2026 which needs to be explained.

Registered Office:
'Macropolo Building', Ground Floor,
Dr. Babasaheb Ambedkar Road, Lalbaug,
Mumbai - 400 033.

Place: New Delhi
Dated: July 27, 2026

S.R. Batliboi & Co. LLP

For and on behalf of the Board

Bina Modi

(Dr. Bina Modi)
Chairperson & Managing Director

GODFREY PHILLIPS INDIA LIMITED

CIN: L16004MH1936PLC008587: website: www.godfreyphillips.co.in; email: isc@godfreyphillips.co.in

Extract of unaudited Standalone and Consolidated Financial Results for the Quarter Ended June 30, 2026

(Rs. in lakhs)

Sl. No.	Particulars	Standalone			Consolidated		
		Quarter ended 30.06.2026	Year ended 31.03.2026	Quarter ended 30.06.2025	Quarter ended 30.06.2026	Year ended 31.03.2026	Quarter ended 30.06.2025
1	Total Income from continuing operations	381,466	911,902	180,701	381,956	912,094	181,326
2	Profit before tax from continuing operations	22,912	192,048	45,517	25,110	193,986	44,799
3	Net Profit after tax from continuing operations	17,739	150,678	36,498	19,839	152,532	35,628
4	Net Profit from discontinued operation, net of tax	-	70	-	-	70	-
5	Net Profit after tax from continuing operations and discontinued operation	17,739	150,748	36,498	19,839	152,602	35,628
6	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	17,676	150,800	36,435	25,670	152,154	48,675
7	Equity Share Capital	3,120	3,120	1,040	3,120	3,120	1,040
8	Reserves (excluding Revaluation Reserves)		533,142			618,124	
9	Basic and diluted earnings per share for continuing operations (of Rs. 2 each) (Rs.) (*not annualised)	11.37*	96.60	23.40*	12.72*	97.80	22.84*
10	Basic and diluted earnings per share for discontinued operation (of Rs. 2 each) (Rs.) (*not annualised)	-*	0.04	-*	-*	0.04	-*
11	Basic and diluted earnings per share for continuing operations and discontinued operation (of Rs.2 each) (Rs.) (*not annualised)	11.37*	96.64	23.40*	12.72*	97.84	22.84*

Notes:

1. The above is an extract of the detailed format of Statements of Unaudited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2026 ("These Results") filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. These Results and this extract were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on July 27, 2026. These Results are available on the Company's website (www.godfreyphillips.co.in) and on the websites of National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com).

2. The Limited Review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,as amended, has been completed on These Results and the Limited Review Reports by the Auditors have been filed with the Stock Exchanges. These Reports do not have any impact on These Results which needs to be explained.

3. The Company had allotted 103,987,840 equity shares on the record date of September 16, 2025 as fully paid up bonus equity shares in the proportion of 2 bonus equity shares of Rs.2 each for every 1 fully paid up equity share of Rs.2 each by capitalizing General Reserves. In accordance with the 'Ind AS 33 – Earnings per Share', the figures of Earnings Per Share for the quarter ended June 30, 2025 presented in These results have been restated to give effect to the allotment of the bonus shares.

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Mumbai - 400 033.

For and on behalf of the Board

(Dr. Bina Modi)
Chairperson & Managing Director

Place: New Delhi
Dated: July 27, 2026