

19th October 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

SCRIP CODE: 500163

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051

SYMBOL: GODFRYPHLP

Sub.: Newspaper publication.

Dear Sirs,

Pursuant to Regulation 30 read with Schedule III part A para A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of newspaper publication in Financial Express (English) today i.e. 19th October 2026 informing about the loss of share certificates published pursuant to SEBI circular no. HO/38/13/11(3)2025-MIRSD-POD/I/1102/2025 dated 24th December 2025.

The above information shall be made available on the website of the Company www.godfreyphillips.co.in.

Kindly take the same on records.

Thanking you,

Yours Faithfully,

For Godfrey Phillips India Limited

PUMIT KUMAR
CHELLARAMANI

Digitally signed by PUMIT
KUMAR CHELLARAMANI
Date: 2026.10.19 11:08:58
+05'30'

Pumit Kumar Chellaramani

Company Secretary & Compliance Officer

Encl.: As above

CLASSIFIEDS

PERSONAL

THANKS GIVING

HOLY Spirit Who makes me See
Everything and Shows me the way to Reach
My Ideals, you who gives me the Divine Gift
to forgive and forget the Wrongs that is done
unto me and who is in all instances of my life
with me. I in this short Dialogue want to thank
you for everything and confirm once more that I
do not want to be Separated from you, no matter
how great the, material desire may be I want to be
With you and my loved ones in your perpetual glory
forever Amen - Zita, Say
Prayers for 3 days for any wish and Promise
to Publish in Newspaper, when
Prayer answered.

0071063458-1

"IMPORTANT"

While some is taken prior to acceptance of
advertising copy, it is not possible to verify its
contents. The Indian Express Pvt. Limited cannot be held responsible for
such contents, nor for any loss or damage
incurred as a result of transactions with
companies, associations or individuals
advertising in its newspapers or
Publications. We therefore recommend
that readers make necessary inquiries
before sending any notices or entering
into any agreements with advertisers to
ensure safety in an advertisement in any
manner whatsoever.

THE BUSINESS DAILY.

FOR DAILY BUSINESS.

financialexpress.com

GODFREY PHILLIPS INDIA LIMITED

CIN: L16004MH1936PLC008587
Regd. Office: Macropolis Building, Ground Floor,
Dr. Babasaheb Ambedkar Road, LaBaug, Mumbai - 400 033
Phone: 022-6195 2300/ Fax: 022-6195 2319
Email: is@godfreyphillips.co.in Website: www.godfreyphillips.co.in

NOTICE

Notice is hereby given that the following original equity share certificates of
Godfrey Phillips India Limited ("Company") have been reported lost/
misplaced. Applications have been received from the claimant(s) for issue
of duplicate share certificate(s), the details of which is given hereunder:-

Folio No.	Name of Shareholder(s)	No. of Shares	Share certificate no.	Face Value	Distinctive No.
M02094	Madan Lal Mehra	1140	1462	Rs. 2/-	931166-932303

Any person(s) having objection to the issue of duplicate share certificate(s) or
claim regarding the below mentioned shares may notify the Company in
writing within 7 days from the date of publication of this notice, by
submitting claim along with relevant supporting documents at the
Company's corporate office i.e. 14, Omase Square, Jasola District
Centre, Jasola, New Delhi - 110025

For Godfrey Phillips India Limited

Sd/-
Punit Kumar Chellaramani
Company Secretary & Compliance Officer

Place: Mumbai

Date: 18th October 2026

JODPL PRIVATE LIMITED (IN LIQUIDATION)
Registered Office - Plot No. 15 Knowledge Park II, Gurgaon Baddha Nagar, Greater Noida,
Uttar Pradesh, India - 201306
CIN: U11102UP2008PT10247895
(A company under liquidation vide an order of the Hon'ble NCLT dated December 18th, 2017)

PUBLIC ANNOUNCEMENT FOR E-AUCTION

Notice under Insolvency and Bankruptcy Code, 2016 and Regulations
Notice is hereby given to the public at large of a auction, inviting bids for the sale of 2 assets
(described in the table below) owned by JODPL Private (in Liquidation) ("Company Debtor") which forms
a part of the liquidation estate of the Corporate Debtor, in accordance with the provisions of the Insolvency and
Bankruptcy Code, 2016 ("IBC") read with the rules and regulations framed thereunder, on an 'as is where is', 'as
is what is', 'as is how is', 'whatever there is', 'without any recourse back', without any representation, warranty,
or indemnity.
The sale will be undertaken by the undersigned through the e-auction platform BAAWNET (formerly eBKR)
(https://bbi.banknet.com) ("E-Auction Platform") in accordance with inter alia Regulation 32 of the IBI
(Liquidation Process) Regulations, 2016 and the asset sale process memoranda dated October 19th, 2026
("ASP").

Schedule of important dates for the auction	
Last date and time to submit eligibility documents and	21 November 2026, till 17:00
Section 29A undertaking	
Last date and time to deposit the earnest money deposit ("EMD")	21 November 2026, till 19:00
Date and time of the auction	23 November 2026, 10:00 to 17:00
Last date for payment of final sale consideration	Within sixty (60) days of issuance of letter of demand for payment of final sale consideration by the undersigned

Sr. No.	Asset Description (Asset ID on Banknet)	Auction ID	Reserve Price* (in INR)	Earnest Money Deposit (in INR)	Amount in INR Incremental bid Value (in INR)
1	Non-agricultural, residential plot of land (adjoining 200 sq. m., bearing Survey No. 15A/P/017 Village Pali, Taluka Sudhargar, District Rajgad, Maharashtra)	5164	11,03,805	1,10,381	50,000
2	Non-agricultural, residential plot of land (adjoining 237 sq. m., bearing Survey No. 345/18, P/O T/ 38 Village Adaitan, Taluka Rota, District Rota, Maharashtra)	5165	10,90,176	1,09,018	50,000

*Excluding, inter alia, taxes, levies, charges, duties, transfer fees, stamp duty, registration fees, premiums, and all applicable essential expenses for consummating the sale. No representation, warranties and indemnities shall be provided by the undersigned.

- Important Notes:**
- The e-auctions will be held individually for the 2 assets listed above.
 - This sale notice shall be read with the respective ASPs containing details of the assets, declarations, affidavits and undertakings for the eligibility under Section 29A of IBC, and General and Technical Terms and Conditions of the E-Auction Sale, available on BAAWNET at this (https://bbi.banknet.com).
 - The prospective bidders shall submit the requisite eligibility documents and the EMD through the E-Auction Platform within the stipulated timelines.
 - The prospective bidders shall submit an undertaking that they do not suffer from any insolvency under Section 29A of IBC to the extent applicable and that it found ineligible at any stage. The EMD shall be forfeited.
 - For any query regarding the e-auction please contact authorized representative of Liquidator Mr. Sanjay Kulkarni (Mobile: +91 8626222235 or g.poddar@jodpl.com with Subject "JODPL Private Limited Asset Sale - Land Parcel") who clarified that this notice does not create any kind of binding obligation on the part of the undersigned or JODPL Private Limited (in Liquidation) to effectuate the sale. Any decision taken by the undersigned shall be final and binding on all the prospective bidders.
 - The Liquidator reserves the right to amend/change the terms of the ASP at its sole discretion and amend the timelines of the Sale Process including but not limited to the dates of the E-Auction Process. The Liquidator, in accordance with the advice of the SCC further reserves the right to cancel/abort E-Auction Process at any time without assigning any reason whatsoever, save and except as otherwise provided under Applicable Laws.

Sd/-
Dinkar Venkateshwarrao
Liquidator of JODPL Private Limited
IP Registration No: IBI/IPA-01/UP-00002016-11/1991
AFA No. - AAY1001182/ 20067/100240
AFA Valid till June 18, 2027
Email: - info.jodpl@jodpl.com

Date: 19.10.2026

Place: New Delhi

Crompton Amazing, Every Day											
Crompton Greaves Consumer Electricals Limited											
CIN : L19090MH2015PLC262254											
Registered & Corporate Office: 05GBD, Godrej Business District, Pirojshanagar, Vikhroli (West), Mumbai 400079, India											
Investor Support: crompton.investorrelations@crompton.co.in Website: www.crompton.co.in											
EXTRACT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026											
Sr. No.	Particulars	CONSOLIDATED				STANDALONE					
		Quarter Ended	Half Year Ended	Quarter Ended	Year Ended	Quarter Ended	Half Year Ended	Quarter Ended	Year Ended	Quarter Ended	Year Ended
		30-09-2026	30-09-2026	30-09-2025	31-03-2026	30-09-2026	30-09-2026	30-09-2025	31-03-2026	30-09-2026	31-03-2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	Total Income	2,280.84	4,537.05	1,928.98	6,161.15	1,948.16	3,989.78	1,647.61	7,255.59		
2	Net Profit / (Loss) for the period (before Tax, Exceptional and Extraordinary Items)	166.93	358.24	122.56	677.14	148.18	339.71	114.43	663.92		
3	Net Profit / (Loss) for the period before tax (after Exceptional and Extraordinary Items)	166.93	358.24	102.20	(79.30)	148.18	337.11	94.07	(90.93)		
4	Net Profit / (Loss) for the period after tax (after Exceptional and Extraordinary Items)	124.39	267.09	75.42	(230.76)	110.04	250.36	70.10	(243.31)		
5	Total comprehensive income for the period (comprising profit for the period (after tax) and other comprehensive income (after tax))	124.19	266.00	75.93	(229.36)	110.06	250.39	70.27	(243.25)		
6	Pay-up Equity Share Capital	128.78	128.78	128.78	128.78	128.78	128.78	128.78	128.78		
7	Other equity (excluding Reserve/Reserve) as shown in the Audited Balance Sheet of previous year	2,837.52	2,837.52	3,261.37	2,837.52	3,049.29	3,475.29	3,049.29	3,049.29		
8	Earnings Per Share (of ₹ 2 each)	1.85 ⁽¹⁾	4.04 ⁽¹⁾	1.11 ⁽¹⁾	5.78 ⁽¹⁾	1.71 ⁽¹⁾	3.89 ⁽¹⁾	1.09 ⁽¹⁾	5.78 ⁽¹⁾		
	(Basic in ₹)	1.85 ⁽¹⁾	4.04 ⁽¹⁾	1.11 ⁽¹⁾	5.78 ⁽¹⁾	1.71 ⁽¹⁾	3.89 ⁽¹⁾	1.09 ⁽¹⁾	5.78 ⁽¹⁾		
	(Diluted in ₹)										
* (Not audited)											
*Exceptional and/or Extraordinary Items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rules.											
Note:											
The above is an extract of the detailed format of quarterly/annual financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the quarterly/annual financial results are available on the Stock Exchanges websites (www.bseindia.com and www.nseindia.com) and also on the Company's website i.e. www.crompton.co.in. The same can be accessed by scanning the QR code provided below:											

Place : Mumbai
Date: October 16, 2026



For and on behalf of
Crompton Greaves Consumer Electricals Limited
Sd/-
Prometh Ghosh
Managing Director & CEO
DIN: 05307658

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

KUBER UDYOG LIMITED

Corporate Identification Number: L51909MH1982PLC371203

Registered Office: Office No. 156, 1st Floor, Raghuleela Mega Mall, Kandivali (West), Mumbai 400 067, Maharashtra, India.
Tel. No. +91 75063 24443; Email: kuberudyoglimited@gmail.com ; Web: www.kuberudyog.com

OPEN OFFER ("THE OFFER") FOR ACQUISITION OF UPTO 3,19,71,680 (THREE CRORE NINETEEN LAKH SEVENTY-ONE THOUSAND SIX HUNDRED AND EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF KUBER UDYOG LIMITED ("TARGET COMPANY"), REPRESENTING 26.00% OF THE EXPANDED VOTING SHARE CAPITAL ("OPEN OFFER SHARES") OF THE TARGET COMPANY FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AT A PRICE OF ₹23.35 PER EQUITY SHARE ("OFFER PRICE") PAYABLE IN CASH BY MR. MANAV BAHRI ("ACQUIRER 1"), MR. DINESH POPLI ("ACQUIRER 2") AND MR. AJAY DUTTA ("ACQUIRER 3") (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS"), ALONG WITH TRIMURDA TRADE & HOLDINGS PRIVATE LIMITED ("PAC 1") AND MS. SHRADDHA GOHL ("PAC 2") (HEREINAFTER PAC 1, AND PAC 2 COLLECTIVELY REFERRED TO AS "PACS"), PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS.

This Corrigendum to DPS ("Corrigendum") is being issued by Systematic Corporate Services Limited ("Manager to the Offer"), for and on behalf of the Acquirers and the PACs in the following capacities: the Financial Express (English daily), Janasatta (Hindi Daily), Mumbai edition of Mumbai Lakshadweep (Marathi Daily), in which DPS was released on August 14, 2026.

This Corrigendum should be read in conjunction with and in conjunction with (a) Public Announcement dated August 7, 2026 ("PA"); (b) Detailed Public Statement dated August 14, 2026 ("DPS"); and (c) Draft Letter of Offer dated August 21, 2026 ("DLOF").
Capitalised terms used but not defined in this Corrigendum shall have the same meaning assigned to them in the DPS. The Manager to the Offer has received final SEBI Observation Letters dated October 09, 2026 ("SEBI Observations Letters") on the DLOF.
The Public Shareholders are requested to note the following changes/amendments to the PA, DPS and DLOF in relation to the Open Offer pursuant to the SEBI Observations Letters and the development post filing of DLOF with SEBI:

1. Revised Schedule of Activities in relation to the Open Offer

The public shareholders are requested to kindly note following revisions in the Schedule of activities relating to the Offer:

Major Open Offer Activities	Original Schedule (Day & Date) ⁽¹⁾	Revised Schedule (Day and Date)
Date of the Public Announcement (PA)	Friday, August 07, 2026	Friday August 07, 2026
Last date of publication of the Detailed Public Statement (DPS)	Friday, August 14, 2026	Friday, August 07, 2026
Date of filing of Draft Letter of Offer (DLOF) with SEBI	Friday, August 21, 2026	Friday, August 21, 2026
Last date for a Competitive Bid ("Offer")	Monday, September 07, 2026	Monday, September 07, 2026
Date of SEBI Comments/Observations on the Draft Letter of Offer	Tuesday, September 15, 2026	Friday, October 09, 2026
Identified Date ⁽²⁾	Thursday, September 17, 2026	Wednesday, October 13, 2026
Last date by which the Letter of Offer ("LOF") is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, September 24, 2026	Wednesday, October 21, 2026
Last date by which the Committee of Independent Directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer	Friday, September 25, 2026	Thursday, October 22, 2026
Last date for publication of the recommendations of the Committee of Independent Directors	Tuesday, September 29, 2026	Monday, October 26, 2026
Last date for upward revision of the Offer Price or any increase in the Offer Size	Wednesday, September 30, 2026	Tuesday, October 27, 2026
Date of publication of Offer Opening Public Announcement in the newspapers in which the DPS has been published	Wednesday, September 30, 2026	Tuesday, October 27, 2026
Date of commencement of the Tendering Period ("Offer Opening Date")	Thursday, October 01, 2026	Wednesday, October 28, 2026
Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, October 15, 2026	Wednesday, November 11, 2026
Last date for communicating the rejection/acceptance, Completion of payment of consideration or refund to the Public Shareholders	Friday, October 30, 2026	Thursday, November 26, 2026
Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Friday, November 06, 2026	Thursday, December 03, 2026
Last date for submission of Final Report by the Manager to the Offer with SEBI	Friday, November 06, 2026	Thursday, December 03, 2026

1) The above timelines are indicative (prepared on the basis of the timelines prescribed under the SEBI (SAST) Regulations, 2011, as amended) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may be varied accordingly.

2) There is no competing offer by the Offer.

3) The Identified Date is only for the purpose of determining the names of the Eligible Equity Shareholders as on such date to whom the Letter of Offer shall be sent. It is clarified that all holders registered or unregistered of Equity Shares of the Target Company, except the Acquirers, the PACs and the persons deemed to be acting in concert with the Acquirers and the PACs, are eligible to participate in the Open Offer at any time during the Tendering Period.

2. Disclosures in relation to Golden Icon Fleet Management Private Limited

The Public Shareholders are requested to note that additional disclosures in relation to Golden Icon Fleet Management Private Limited ("Golden Icon"), have been incorporated at Clause 7 in the Letter of Offer. The brief details of Golden Icon are as follows:

- Golden Icon is a private company limited by shares incorporated on May 14, 2010 under the Companies Act, 1956, having Corporate Identification Number ("CIN") U63000DL2010PTC02677. Golden Icon is engaged in fleet management services and provides passenger transport services on a pan-India basis.
- The contact number and email address of Golden Icon are 8111737 and info@goldenicon.com, respectively.
- The registered office of Golden Icon is situated at LG-14, Westend Plaza, Old Gurgaon Road, Kapashera, Delhi 110037, Delhi.
- The issued, subscribed and paid-up share capital of Golden Icon comprises 95,00,000 equity shares of ₹ 10 each, aggregating to ₹ 95 crore.
- The shareholding pattern of Golden Icon as on September 30, 2026 is as follows:

Name of Shareholder	No. of Shares	Shareholding (%)
Mr. Manav Bahri	47,50,000	50.00%
Mr. Dinesh Popli	23,75,000	25.00%
Mr. Ajay Dutta	23,75,000	25.00%
Total	95,00,000	100.00%

- The above shareholding pattern has remained unchanged as per the shareholding records made available for the Offer.
- Golden Icon provides fleet management and integrated facility management solutions to multinational corporations, luxury hotels, tour operators and special events. Golden Icon has been in the business of fleet solutions for over 22 years, providing passenger transport services on a pan-India basis.
- Golden Icon has various operations and procedures for managing its operations, finances and administration, and its team has experience in delivering employee transport solutions within India. Its fleet is supported by GPS-enabled vehicles, in-house maintenance workshops, parking facilities and backup fleet arrangements.
- The composition of the Board of Directors of Golden Icon as on date is as follows:

Name	Designation	DIN
Mr. Manav Bahri	Director	0296120
Mr. Dinesh Popli	Director	0296055
Mr. Ajay Dutta	Director	0296952

2.10. The summary of Key Audited Financial Information, are as under:

Particulars	₹ (in lakhs, unless otherwise stated)		
	Fiscal 2026 Audited	Fiscal 2025 Audited	Fiscal 2024 Audited
Total income (including other income)	30,792.35	23,880.41	18,250.47
Profit After Tax	1,111.88	1,508.20	1,124.54
Earnings Per Share (₹)	11.70	15.88	11.94
Net Worth	4,561.39	3,449.71	1,941.51

3. Inclusion of Ms. Shraddha Gohl as PAC 2

The Public Shareholders are requested to note that Ms. Shraddha Gohl, being the ultimate beneficial owner ("UBO") of Trimurda Trade & Holdings Private Limited ("PAC 1"), has been identified as a person acting in concert ("PAC 2") in relation to the Open Offer. Accordingly, the relevant disclosures in respect of PAC 2, have been incorporated in Clause 7 of the Letter of Offer. The brief details of PAC 2 are set out below:

- Ms. Shraddha Chandrasain Gohl ("Ms. Shraddha Gohl"/"PAC 2"), daughter of Mr. Ramesh Lakshul Chaurasia, is a 45-year-old resident Indian residing at C/o Shraddha Gohl, 1901, Ashok Garden, A Wing, T. J. Road, near Colony Monaral Station, Sewai, Mumbai, Mumbai City, Maharashtra - 400019. Her date of birth is September 21, 1981.
- The contact number and email address of Ms. Shraddha Gohl are +91-810451808 and trimurda@gmail.com, respectively.
- PAC 2 holds a valid passport of the Republic of India and holds a Permanent Account Number ("PAN") bearing PAN: ACYC7238B.
- The net worth of PAC 2 is ₹ 5.68 crore as on 15 October 2026, as certified by Sameer S. Chowdhary, Chartered Accountant, vide net worth certificate dated 16 October 2026.
- PAC 2 holds a Bachelor's of Management Studies degree and has approximately 6 years of experience as a Director in a private limited company. She has been associated with Trimurda Trade & Holdings Private Limited ("PAC 1") as a Director since July 9, 2020.
- PAC 2 has not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act, 1992 and subsequent amendments thereon or under any other regulations made under the SEBI Act, 1992.
- PAC 2 is a Director of PAC 1 and holds Director Identification Number ("DIN") 02775186. Apart from PAC 1, she does not hold any other directorship.
- PAC 2 holds 4,16,147 equity shares of PAC 1, representing 94.12% of its issued, subscribed and paid-up equity share capital, and is issued the share certificate of PAC 1.
- The shareholding pattern of PAC 1, in which PAC 2 holds 94.12% of the issued, subscribed and paid-up equity share capital, is as follows

Name of Shareholder	No. of Shares	Shareholding (%)
Ms. Nishi Gupta	25,373	5.88%
Ms. Shraddha Gohl	4,16,147	94.12%
Total	4,31,520	100.00%

- PAC 2 does not hold any Equity Shares of the Target Company as on the date of the Letter of Offer.
- PAC 2 does not have any other relationship or interest in the Target Company except in relation to the warrants subscribed by PAC 1, in which she is a major shareholder and acts as a director.
- PAC 2 has not been categorized as a willful defaulter by any bank or financial institution or consortium thereof, in accordance with the applicable guidelines on willful defaulters issued by the Reserve Bank of India.

4. Status of Statutory Approvals

The shareholders of the Target Company, at the Annual General Meeting ("AGM") held on September 5, 2026, approved the issuance of 3,95,50,000 Equity Shares and 25,00,000 Convertible Warrants to Investors under the Non-Promoter Public Category, and 12,00,000 Convertible Warrants to the Acquirers and PAC 1, subject to applicable approvals. Further, the in-principle approval from BSE Limited for the allotment of securities under the Preferential Issue has been received vide approval dated October 15, 2026.

Further, at the latest AGM, the shareholders of the Target Company also approved the change of its name from "Kuber Udyog Limited" to "Golden Icon Mobility Limited", or such other name as may be made available for adoption. The MCA has vide its Letter dated September 24, 2026, has made the name "Golden Icon Mobility Limited" available for adoption. The Target Company is in the process of filing the requisite application with the Registrar of Companies ("ROC") for approval of the change of name. On receipt of the approval from ROC for change of name, necessary applications shall be made with the SEBI Underwriting for the same. As on the date of this LOF, the application for voluntary surrender of the NBFC Certificate of Registration (CoR) by the Target Company, which is pending approval with the RBI. However, in case any statutory approvals are required prior to the closure of the Tendering Period, this Offer shall be subject to such approvals being obtained by the Acquirers and the PACs.

5. Revised Shareholding Pattern of the Target Company

The Public Shareholders are requested to note that the pre-Offer and post-Offer shareholding pattern of the Target Company has been updated to reflect the classification of Ms. Shraddha Gohl, being the ultimate beneficial owner of PAC 1, as PAC 2, along with the corresponding changes in the shareholding pattern of the Target Company.

6. Compliance with SEBI (SAST) Regulations upon Conversion of Convertible Warrants

The Public Shareholders are requested to note that the