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Plot No.14, Jasola District Centre  
Jasola, New Delhi-110025 India.  
Tel.: +91 11 2683 2155, 6111 9300  
Fax: +91 11 4168 9102  
www.godfreyphillips.co.in  
isc@godfreyphillips.co.in

**11<sup>th</sup> February 2026**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400001  
**SCRIP CODE: 500163**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400051  
**SYMBOL: GODFRYPHLP**

**Subject: Newspaper advertisement of the Postal Ballot Notice.**

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the Advertisement published in Financial Express (in English) and Loksatta (in Marathi) on 11<sup>th</sup> February 2026 w.r.t. completion of dispatch of Notice of Postal Ballot and e-voting information, in pursuance of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above information is also available on the website of the Company [www.godfreyphillips.co.in](http://www.godfreyphillips.co.in)

Kindly take the same on records.

Thanking you,

Yours Faithfully,

**For Godfrey Phillips India Limited**

**Punit Kumar Chellaramani**

**Company Secretary & Compliance Officer**

Encl.: As above



GREAT PLACE TO WORK® CERTIFIED

Regd. Office: 'Macropolo Building', Ground Floor, Dr. Babasaheb Ambedkar Road, Lalbaug, Mumbai - 400 033  
CIN : L16004MH1936PLC008587

(Continued from previous page...)

Major Activities	Schedule
<b>Public Announcement</b>	Wednesday, 4 February, 2026
Publication of Detailed Public Statement in newspapers	Wednesday, 11 February, 2026
Last Date of Filing of Draft Letter of Offer with SEBI	Wednesday, 18 February, 2026
Last Date for public announcement of a competing offer	Friday, 9 March, 2026
Receipt of comments from SEBI on Draft Letter of Offer	Friday, 13 March, 2026
Identified Date*	Tuesday, 17 March, 2026
Date by which Letter of Offer will be dispatched to the Public Shareholders	Wednesday, 25 March, 2026
Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same	Monday, 30 March, 2026
Last day of revision of Offer Price / Offer Size	Thursday, 2 April, 2026
Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Thursday, 2 April, 2026
Date of commencement of Tendering Period	Monday, 6 April, 2026
Date of closure of Tendering Period	Tuesday, 21 April, 2026
Issuance of post offer advertisement	Tuesday, 28 April, 2026
Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unaccepted Offer Shares	Wednesday, 6 May, 2026
Last Date of filing the final report to SEBI	Wednesday, 13 May, 2026

\*Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Offer Shares would be sent. All Public Shareholders (registered or unregistered) are eligible to participate in the Open Offer anytime before the closure of the Open Offer.

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI SAST Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and may have to be revised accordingly. The above timelines are not to be construed as a promise to complete prior to their corresponding dates subject to compliance with the SEBI SAST Regulations.

- (C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.
- (D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or its non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.
- (E) The Public Shareholders may also download the Letter of Offer from the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)) or obtain a copy of the same from the registrar to the offer providing suitable documentary evidence of holding of the Equity Shares and their name, DP ID, identity-cards, current address and contact details.
- (F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided by SEBI in the form of separate window ("Acquisition Window") as provided under the SEBI SAST Regulations and relevant extension to the Letter of Offer to any person to whom the Open Offer is made and settlement of shares under the revised mechanism is specified in the "SEBI Master Circulars".
- (G) SEBI Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- (H) The Acquirer has appointed GreteX Share Broking Limited ("Buying Broker") as its broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:
- | Name of Buying Broker        | Address   | Contact Person  | Contact No.  | Email ID             | Website   |
|------------------------------|---|-----------------|--------------|----------------------|---|
| GreteX Share Broking Limited | A-401, Floor 4th, Plot PP-616, (PT), Nanam Midtown, Senapati Bapat Marg, Near Indarabai, Dastur (West), Mumbai 400013, Maharashtra, India | Balashree Patil | 022-69300800 | bs@greteXbroking.com | <a href="https://greteXbroking.com">https://greteXbroking.com</a> |
- (I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective Broker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period.
- (J) A separate acquisition window will be provided by SEBI Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares.
- (K) The cumulative quantity tendered shall be displayed on SEBI's website ([www.sebindia.com](http://www.sebindia.com)) throughout the trading session of specific intervals by SEBI during the Tendering Period.
- (L) In the event Seller Broker of shareholder is not registered with SEBI then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI (SAST) Regulations, 2011.
- (M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).
- (N) Upon finalization of the allotment, any unaccepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- (O) The Equity Shareholders will have to ensure that they keep a Demat Account active and unlocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.
- (P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.

**OTHER INFORMATION**

(A) The Acquirer accepts responsibility for the information contained in the PA and in this DPS and also for the obligations of the Acquirer laid down in the SEBI SAST Regulations and subsequent amendments made therein.

(B) Pursuant to Regulation 12 of the SEBI SAST Regulations, the Acquirer has appointed GreteX Corporate Services Limited, Mumbai as Manager to the Offer and the Manager to the Offer issues this Detailed Public Statement on behalf of the Acquirer.

(C) In this DPS, all references to "I" or "Its" or "Reps" or "RMS" are references to the Indian Rupee(s).

(D) The information pertaining to the Target Company in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from public sources or provided by or relating to and confirmed by the Target Company which has not been independently verified by the Acquirer or the Manager to the Offer. The Acquirer and the Manager to the Offer do not accept any responsibility with respect to such information relating to the Target Company.

(E) The Acquirer has appointed Beetal Finance and Computer Services Private Limited as the Registrar to the Offer.

The details of the Registrar are as mentioned below:  
 Name: M's Beetal Finance and Computer Services Private Limited.  
 Address: Beetal House 3<sup>rd</sup> floor, 99, Maidagar, Near Dada Harshad Das Mandir, New Delhi-110002.  
 Tel: +91-11-42959000, 29661281-83, 26051061 | Fax: 29661284 | Email: [kt.beetal@btglobal.com](mailto:kt.beetal@btglobal.com)  
 Investor Grievance Email: [grivances@beetal.in](mailto:grivances@beetal.in) | Website: [www.beetal.in](http://www.beetal.in)  
 Contact Person: Mr. Pankaj Mishra  
 SEBI Registration No.: INR00000282 | CIN: U67120DL1903PT025486

(F) In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping.

(G) This Detailed Public Statement would also be available at SEBI's website i.e. [www.sebi.gov.in](http://www.sebi.gov.in)

**THIS DETAILED PUBLIC STATEMENT ISSUED BY MANAGER TO THE OFFER**

**GRETE X**  
 GRETE X CORPORATE SERVICES LIMITED  
 (CIN No.: L74999MH2006PLC238128)  
 Address: Office No. 13, 1<sup>st</sup> Floor, Bandra East, Mumbai - 401 016, (PT), Nanam Midtown, Senapati Bapat Marg, Near Indarabai, Dastur (West), Mumbai 400013, Maharashtra, India  
 Tel: No. +91 2295308500 | Email: [info@greteXcorp.com](mailto:info@greteXcorp.com)  
 Website: [www.greteXcorp.com](http://www.greteXcorp.com) | Contact Person: Mr. Anvish Hararikar

FOR AND ON BEHALF OF THE ACQUIRER AND PAC	
Sd/-	Sd/-
M/s. Heitz Brands and Lifestyle Company (Acting through its Director - M. Ajith Chakra) (Acquirer)	Mr. Ajith Chakra (PAC)

Date: February 10, 2026  
 Place: Mumbai A01832

**VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER**

**Major Activities**

**Public Announcement**

**Last Date of Filing of Draft Letter of Offer with SEBI**

**Last Date for public announcement of a competing offer**

**Receipt of comments from SEBI on Draft Letter of Offer**

**Identified Date\***

**Date by which Letter of Offer will be dispatched to the Public Shareholders**

**Last date by which a Committee of Independent Directors constituted by the Board of Directors of the Target Company shall give its recommendations and publication of the same**

**Last day of revision of Offer Price / Offer Size**

**Date of issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers**

**Date of commencement of Tendering Period**

**Date of closure of Tendering Period**

**Issuance of post offer advertisement**

**Date of communicating the rejection / acceptance and payment of consideration for the accepted Offer Shares / return of unaccepted Offer Shares**

**Last Date of filing the final report to SEBI**

**VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LOF**

(A) All the Public Shareholders of the Target Company holding the Equity Shares in dematerialized form or physical form, registered or unregistered are eligible to participate in the Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for the Open Offer. In accordance with the circular reference number SEBI/DO/CFD/CMDI/CFR/P/2020/14 dated July 21, 2020, Public shareholder holding securities in physical form are followed to tender shares in an open offer. Such tendering shall be as per provision of the SEBI (SAST) Regulations, 2011. Accordingly, Public Shareholders holding Equity Shares in physical form will be eligible to tender their Equity Shares in this open offer as per the provision of the SEBI (SAST) Regulation, 2011.

(B) Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as well as mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as well as mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as well as provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.

**GODFREY PHILLIPS INDIA LIMITED**  
 CIN: L16004MH1936PLC000857  
 Regd. Office: Macaranga Building, Ground Floor, Dr. Bhabha Road, Lalbaug, Mumbai - 400 033  
 Phone: 022-6195 2300 Fax: 022-6195 2319  
 Corp. Office: Omnia Square, Plot No. 14, Jashvi District Centre, Jashvi, New Delhi - 110025  
 Phone: 011-6330 0000, 36823355  
 Email: [ic@godfreyphillips.co.in](mailto:ic@godfreyphillips.co.in) Website: [www.godfreyphillips.co.in](http://www.godfreyphillips.co.in)

**NOTICE**

(For the attention of Equity Shareholders of Godfrey Phillips India Limited)

Notice is hereby given that pursuant to the provisions of Section 110, Section 108 and all other applicable provisions, if any, of the Companies Act, 2013, (the "Act") read together with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, (the "SEBI Listing Regulations"), General Circular No. 03/2025 dated 22 September 2025, issued by the Ministry of Corporate Affairs, Government of India read with other circulars issued for this purpose from time to time (collectively referred to as "MCA Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-7"), and any other applicable law, rules and regulations (including any statutory modifications) or amendments thereof, for the time being in force, the resolution set out below is proposed to be passed by the Members of Godfrey Phillips India Limited (the "Company") through Postal Ballot, by way of remote e-voting ("e-voting") process:

Members are hereby informed that:

- The Company has completed the dispatch of the Postal Ballot Notice on 10th February 2026, by e-mail only to those Members whose names appear in the Register of Members and the e-mail addresses as on Friday, 6th February 2026 ("Cut-off Date") and whose e-mail addresses are registered with the RTA/Company/Depositories. The voting rights of members shall be proportionate to their share of the paid-up equity share capital of the Company as on the cut-off date.
- The detailed procedure/instructions on the process of e-voting including the manner in which the Shareholders who have not yet registered their email address in the Register of Members and/or cast their votes, are specified in the Postal Ballot Notice.
- The Company has engaged the services of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("MUFG Intime") for facilitating e-voting to enable the Members to cast their votes electronically.
- The e-voting will commence on **Wednesday, 11th February 2026 (9:00 A.M. (IST) and ends on Thursday, 12th March 2026 (5:00 P.M. (IST))**. The e-voting module will be disabled by MUFG Intime for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently or cast the vote again.
- The Postal Ballot Notice is also placed on the website of the Company i.e. [www.godfreyphillips.co.in](http://www.godfreyphillips.co.in) and the website of MUFG Intime i.e. <https://investvote.linkintime.co.in/>.
- Pursuant to Rule 22(5) of the Rules, the Board of Directors of the Company has appointed Mr. V. Ramachandran (CP No. 4731), Proprietor V.R. Associates, Company Secretaries, as the Scrutinizer for conducting the postal ballot by way of e-voting in a fair and transparent manner.
- The Scrutinizer will submit the results of the e-voting to the Chairperson of the Company or any other authorized officer(s) of the Company after completion of the scrutiny of the e-voting, who shall counter sign the same. The postal ballot results will be submitted within 2 (Two) working days from conclusion of the e-voting period to the stock exchanges in accordance with the SEBI Listing Regulations. The results of the Postal Ballot along with the Scrutinizer's Report will also be displayed on the website of the Company at [www.godfreyphillips.co.in](http://www.godfreyphillips.co.in) and on the website of MUFG Intime at <https://investvote.linkintime.co.in/>.
- The proposed resolution, if approved, will be taken as having duly passed on the last date specified for e-voting, by the requisite majority of Members by means of Postal Ballot, i.e. **Thursday, 12th March 2026**.
- All the documents referred to in this Postal Ballot Notice will be available for inspection electronically by the Members from the date of circulation of this Postal Ballot Notice until the last date of e-voting. Members seeking to inspect such documents can send an email to [ic@godfreyphillips.co.in](mailto:ic@godfreyphillips.co.in).

Members facing any technical issue may contact MUFG Intime India Private Limited INSTAVOTE helpline by sending a request at [enquiries@in.mpsm.mfg.com](mailto:enquiries@in.mpsm.mfg.com) or contact on Tel: 022-49186000.

For Godfrey Phillips India Limited  
 Sd/-  
 Punit Kumar Chellaramani  
 Date: 10th February 2026 Company Secretary & Compliance Officer

(C) Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer.

(D) Accidental omission to dispatch the Letter of Offer to any person to whom the Open Offer is made or its non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Open Offer in any way.

(E) The Public Shareholders may also download the Letter of Offer from the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)) or obtain a copy of the same from the registrar to the offer providing suitable documentary evidence of holding of the Equity Shares and their name, DP ID, identity-cards, current address and contact details.

(F) The Open Offer will be implemented by the Acquirer through stock exchange mechanism as provided by SEBI in the form of separate window ("Acquisition Window") as provided under the SEBI SAST Regulations and relevant extension to the Letter of Offer to any person to whom the Open Offer is made and settlement of shares under the revised mechanism is specified in the "SEBI Master Circulars".

(G) SEBI Limited is the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.

(H) The Acquirer has appointed GreteX Share Broking Limited ("Buying Broker") as its broker for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the Tendering Period. The contact details of the Buying Broker are as mentioned below:

Name of Buying Broker	Address	Contact Person	Contact No.	Email ID	Website
GreteX Share Broking Limited	A-401, Floor 4th, Plot PP-616, (PT), Nanam Midtown, Senapati Bapat Marg, Near Indarabai, Dastur (West), Mumbai 400013, Maharashtra, India	Balashree Patil	022-69300800	bs@greteXbroking.com	<a href="https://greteXbroking.com">https://greteXbroking.com</a>

(I) All Public Shareholders who desire to tender their shares under the Open Offer would have to intimate their respective Broker ("Selling Broker") during the normal trading hours of the secondary market during Tendering Period.

(J) A separate acquisition window will be provided by SEBI Limited to facilitate placing of sell orders. The Selling Brokers can enter orders for dematerialized Equity Shares as well as physical Equity Shares.

(K) The cumulative quantity tendered shall be displayed on SEBI's website ([www.sebindia.com](http://www.sebindia.com)) throughout the trading session of specific intervals by SEBI during the Tendering Period.

(L) In the event Seller Broker of shareholder is not registered with SEBI then that shareholder can approach the Buying Broker as defined above and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI (SAST) Regulations, 2011.

(M) The marketable lot of Target Company for physical mode and for dematerialized mode is 1 (One).

(N) Upon finalization of the allotment, any unaccepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

(O) The Equity Shareholders will have to ensure that they keep a Demat Account active and unlocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.

(P) It must be noted that detailed procedure for tendering the Equity Shares in the Offer will be mentioned in the Letter of Offer.

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS").**

**PUBLIC ANNOUNCEMENT**

**Bonfiglioli**  
 We engineer dreams

**BONFIGLIOLI TRANSMISSIONS LIMITED**

Our Company was originally incorporated as Bonfiglioli Despek Private Limited at Chennai, Tamil Nadu, India, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 23, 1998, issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). Subsequently, the name of our Company was changed from Bonfiglioli Despek Private Limited to Bonfiglioli Transmissions Private Limited, pursuant to a Board resolution dated August 31, 1998, a Shareholders' resolution dated September 15, 1998, and a fresh certificate of incorporation consequent upon change of name dated September 25, 1998 issued by the RoC. The name of our Company was changed to Bonfiglioli Transmissions Limited, pursuant to a Board resolution dated June 26, 2020, Shareholders' resolution dated September 1, 2020 and a fresh certificate of incorporation consequent upon conversion to public company dated September 16, 2020 issued by the Registrar of Companies, Central Processing Centre. For details, see "History and Certain Corporate Matters - Brief History of Company" on page 224 of the Draft Red Herring Prospectus dated February 9, 2026 ("DRHP").

Registered and Corporate Office: Plot No. ACT-AC11, SDCO Industrial Estate, Thirumidavkkan, Kancheepuram - 600 132, Tamil Nadu, India. Email: [Contact Person: Sunil Kumar, Company Secretary and Compliance Officer: Tel: +91 83858 03834. E-mail: bs@bonfiglioli.com Website: www.bonfiglioli.in; Corporate Identity Number: U29307TN1998PLC040717](mailto:Contact Person: Sunil Kumar, Company Secretary and Compliance Officer: Tel: +91 83858 03834. E-mail: bs@bonfiglioli.com Website: www.bonfiglioli.in; Corporate Identity Number: U29307TN1998PLC040717)

**OUR PROMOTERS: SONIA BONFIGLIOLI, LUCIANO BONFIGLIOLI, LUISA LUSARDI, BON-FI S.R.L., AND BONFIGLIOLI S.P.A.**

**INITIAL PUBLIC OFFER OF UP TO 46,398,359 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BONFIGLIOLI TRANSMISSIONS LIMITED ("OUR COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ 11 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 1 BILLION THROUGH AN OFFER FOR SALE OF UP TO 46,398,359 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ 1 BILLION (THE "OFFER FOR SALE") AND SUCH EQUITY SHARES, THE "OFFERED SHARES" BY BONFIGLIOLI S.P.A. ("PROMOTER SELLING SHAREHOLDER"), THE OFFER SHALL CONSTITUTE 10% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF (A) A WIDELY CIRCULATED ENGLISH NATIONAL LANGUAGE, BANKING AND/OR FINANCIAL NEWSPAPER, (B) A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND (C) EDITIONS OF (A) A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BIDDING OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE AND NSE FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

In case of any revision in the Price Band, the Bid Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band. Subject to the total Bid Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar unforeseen circumstances, our Company may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of one Working Day subject to the Bid Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the changes on the respective websites of the BRLMs and to the terminals of the Members of the Syndicate and to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations, and in compliance with Regulation 61 of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to QIBs (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis with our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for allocation to Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Offer Price. In the event of under-subscription in (i) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. At Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) to which the Bid Amount will be blocked by the Self-Declared Syndicate Banks ("SDBs") or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 461 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated February 9, 2026, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments. If any, for a period of at least 21 days from the date of publication of this public announcement by hosting on the website of SEBI or [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), on the website of the Company at [www.bonfiglioli.in](http://www.bonfiglioli.in) and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Axis Capital Limited, BNP Paribas, ICICI Securities Limited and Jefferies India Private Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.bnpparibas.com](http://www.bnpparibas.com), [www.icicisecurities.com](http://www.icicisecurities.com) and [www.jefferies.com](http://www.jefferies.com), respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned in the DRHP. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 38 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been read with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 55 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 224 of the DRHP.

**BOOK RUNNING LEAD MANAGERS**

<b>AXIS CAPITAL</b> Axis Capital Limited Axis House, 1 <sup>st</sup> Floor, B.P. Marg, Wadia, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 1181 E-mail: <a href="mailto:bonfiglioli@axiscapital.in">bonfiglioli@axiscapital.in</a> Investor grievance e-mail: <a href="mailto:compliance@axiscapital.in">compliance@axiscapital.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact Person: Devika Kanani SEBI registration no.: INM00017229	<b>BNP PARIBAS</b> BNP Paribas 1 North Avenue, Maker Mackay, Bantua Kurus Complex, Bantua, E-1, Mumbai - 400 025, Maharashtra, India Tel: +91 22 3370 4000 E-mail: <a href="mailto:compliance@bnpparibas.com">compliance@bnpparibas.com</a> Investor grievance e-mail: <a href="mailto:indianinvestors.care@bnpparibas.com">indianinvestors.care@bnpparibas.com</a> Website: <a href="http://www.bnpparibas.com">www.bnpparibas.com</a> Contact Person: Anil Kroye SEBI Registration No.: INM00011534	<b>ICICI Securities</b> ICICI Securities Limited ICICI Venture House, Appaswami Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6877 7100 E-mail: <a href="mailto:compliance@icicisecurities.com">compliance@icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Akshay Narayan / Namrata Ravasia SEBI Registration No.: INM00011179	<b>Jefferies</b> Jefferies India Private Limited Level 18, Express Towers, Nariman Point, Mumbai - 400 021 Mumbai - 400 025, Maharashtra, India Tel: +91 22 4366 6000 E-mail: <a href="mailto:bonfiglioli@transmission.com">bonfiglioli@transmission.com</a> Investor grievance e-mail: <a href="mailto:investor.grievance@jefferies.com">investor.grievance@jefferies.com</a> Website: <a href="http://www.jefferies.com">www.jefferies.com</a> Contact Person: Akshay Shah / Siddharth Dalavia SEBI Registration No.: INM00001443	<b>MUFG</b> MUFG Intime India Private Limited C-101, Embassy 2/7, L.B.S. Marg, Vilepar (West), Mumbai - 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: <a href="mailto:bonfiglioli@transmission.com">bonfiglioli@transmission.com</a> Investor grievance e-mail: <a href="mailto:investor.grievance@in.mpsm.mfg.com">investor.grievance@in.mpsm.mfg.com</a> Website: <a href="http://www.in.mpsm.mfg.com">www.in.mpsm.mfg.com</a> Contact Person: Shant Gopalkrishnan SEBI Registration No.: INR000004058
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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Thirumidavkkan, Tamil Nadu  
 Date: February 10, 2026

**BONFIGLIOLI TRANSMISSIONS LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on February 9, 2026. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of the Company at [www.bonfiglioli.in](http://www.bonfiglioli.in) and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Axis Capital Limited, BNP Paribas, ICICI Securities Limited and Jefferies India Private Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.bnpparibas.com](http://www.bnpparibas.com), [www.icicisecurities.com](http://www.icicisecurities.com) and [www.jefferies.com](http://www.jefferies.com), respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for making relation to such risk, see "Risk Factors" on page 38 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for any investment decision and should instead rely on the RHP, when filed, for details regarding decision. The Equity Shares are not being offered in the United States under the "U.S. Securities Act" or any other U.S. securities law and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are being offered and sold only (a) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (b) only to persons in the "offshore territories" as defined in and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdiction where these offers and sales occur.

For BONFIGLIOLI TRANSMISSIONS LIMITED  
 On behalf of the Board of Directors  
 Sd/-  
 Sunil Kumar  
 Company Secretary and Compliance Officer

