

KISHORE ABHAYCHAND TURAKHIA

B/105, Swetambari Apts., 2nd Floor, N. J. Road No. 5, Gulmohar Cross Road No. 6, Mumbai, 400049

The Secretary
MP Stock Exchange Association
Indore MP

Date: 28th December, 2013

Dear Sir,

Sub: Disclosure under Regulation of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

Pursuant to the Listing Agreement of the Exchange, please find enclosed Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

Kindly acknowledge the receipt and take the above on record.

Thanking you,

Yours faithfully,



Kishore A Turakhia

Encl. As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Panchsheel Organics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kishor A. Turakhia Mahendra A Turakhia Rajesh A. Turakhia Mahendra A. Turakhia HUF Kishor A. Turakhia HUF Rajesh A. Turakhia HUF		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, Mumbai Madhya Pradesh Stock Exchange, Indore		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>	10,29,240	20.51	
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (Pledge/ Lien/Non Disposal undertaking/ lien/others)	0	0	
c) Voting rights (VR) otherwise than by shares	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	
Total (a + b + c+d)	10,29,240	20.51	
<u>Details of acquisition</u>	15,000	0.30	
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by shares	0	0	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	

d) Shares encumbered / invoked/released by the acquirer	0	0	
Total (a+b+c/-d)	15,000	0.30	
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	10,44,240	20.81	
b) Shares encumbered with the acquirer	0	0	
c) VRs otherwise than by shares	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0	
Total (a+b+c+d)	10,44,240	20.81	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th December, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.5,01,54,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.5,01,54,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition.	Rs.5,01,54,000/-		

Place: Mumbai
Date: 28th December, 2013


Kishore A Turakhia