

September 25, 2025

To,
Manager – Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra East, Mumbai – 400 051

Subject – Newspaper advertisement - Intimation of the Extra-Ordinary General Meeting of the Company NSE Symbol – PANACHE

Dear Sir/ Madam,

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement published today i.e., September 25, 2025, in compliance with circulars issued by Ministry of Corporate Affairs, in Financial Express (English) and Mumbai Lakshadeep (Marathi), intimating that the Extra-Ordinary General Meeting of the Company will be held on Saturday, October 18, 2025 at 11.00 a.m. through electronic mode (video conference or other audio visual means).

The said copies of newspaper advertisement are also available on website of the Company i.e.<u>www.panachedigilife.com</u>.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For Panache Digilife Limited

Harshil Chheda
Company Secretary & Compliance Officer

Encl: As above

FINANCIAL EXPRESS

Bandhan AMC Limited CIN: U65993MH1999PLC123191

Regd. Office Address: 6th Floor, Tower 1C, One World Center, Senapati Bapat Marg, Prabhadevi (W), Mumbai - 400 013. Phone: +91-22-6628 9999, Email: investormf@bandhanamc.com Website: www.bandhanmutual.com, www.bandhanamc.com



Declaration of Dividend:

Notice is hereby given that the Board of Directors of Bandhan Mutual Fund Trustee Limited (Trustee to Bandhan Mutual Fund) has approved the declaration of the following dividend under the Income Distribution cum Capital Withdrawal Option (IDCW option) of the Scheme(s)/Plan(s), subject to availability of *distributable surplus, with the Record Date as 'Monday, September 29, 2025.

NOTICE

Scheme(s) Name	Plan(s)	Option(s)	NAV (in Rs.) Per Unit as on September 23, 2025	vividend Propo per unit* (in Rs.)
Bandhan Aggressive Hybrid Fund formerly known as Bandhan Hybrid Equity Fund)	Regular	IDCW	19.701	0.114
Sandhan Aggressive Hybrid Fund formerly known as Bandhan Hybrid Equity Fund)	Direct	IDCW	22.291	0.129
andhan Arbitrage Fund	Regular	Monthly IDCW	10.3578	0.0518
andhan Arbitrage Fund	Direct	Monthly IDCW	10.3938	0.0519
andhan Asset Allocation Fund of Funds - Aggressive Plan	Regular	IDCW	25.8946	0.3865
andhan Asset Allocation Fund of Funds - Conservative Plan	Regular	IDCW	17.7332	0.2652
andhan Asset Allocation Fund of Funds - Conservative Plan andhan Asset Allocation Fund of Funds - Moderate Plan	Direct Regular	IDCW IDCW	18.7314 21.9769	0.2801
andhan Asset Allocation Fund of Funds - Moderate Plan	Direct	IDCW	23.1052	0.3452
andhan Balanced Advantage Fund	Regular	IDCW	14.950	0.224
andhan Balanced Advantage Fund	Direct	IDCW	17.216	0.258
andhan Banking and PSU Fund formerly known as Bandhan Banking & PSU Debt Fund)	Regular	Quarterly IDCW	10.9096	0.0978
andhan Banking and PSU Fund formerly known as Bandhan Banking & PSU Debt Fund) andhan Bond Fund - Income Plan	Direct	Quarterly IDCW	11.0161	0.1060
landhan Bond Fund - Income Plan	Regular Regular	Half Yearly IDCW Quarterly IDCW	11.9717 12.0713	0.1617
andhan Bond Fund - Income Plan	Direct	Half Yearly IDCW	12.9056	0.2139
andhan Bond Fund - Income Plan	Direct	Quarterly IDCW	12.6589	0.0636
andhan Bond Fund - Medium Term Plan	Regular	Quarterly IDCW	11.1369	0.0586
andhan Bond Fund - Medium Term Plan	Direct	Quarterly IDCW	11.3406	0.077
andhan Bond Fund - Medium Term Plan	Direct	Bi-Monthly IDCW	10.5504	0.0085
andhan Bond Fund - Short Term Plan andhan Bond Fund - Short Term Plan	Regular Direct	Quarterly IDCW Quarterly IDCW	10.7982 10.7310	0.0782
andhan Conservative Hybrid Fund	Regular	IDCW	11.5224	0.0574
formerly known as Bandhan Regular Savings Fund) andhan Conservative Hybrid Fund	Regular	Quarterly IDCW	14.0565	0.2102
ormerly known as Bandhan Regular Savings Fund) andhan Conservative Hybrid Fund	Direct	IDCW	13.5035	0.0673
formerly known as Bandhan Regular Savings Fund) andhan Conservative Hybrid Fund	Direct	Quarterly IDCW	16.7551	0.2504
formerly known as Bandhan Regular Savings Fund) andhan Corporate Bond Fund	Regular	Half Yearly IDCW	11.3277	0.4224
landhan Corporate Bond Fund	Regular	Quarterly IDCW	10.7163	0.0909
Sandhan Corporate Bond Fund	Direct	Half Yearly IDCW	11.9797	0.4799
andhan Corporate Bond Fund	Direct	Quarterly IDCW	10.6867	0.0982
andhan Credit Risk Fund	Regular	Half Yearly IDCW	10.4717	0.3239
andhan Credit Risk Fund	Regular	Quarterly IDCW	10.5824	0.0776
andhan Credit Risk Fund andhan CRISIL IBX 90:10 SDL Plus Gilt -	Direct	Quarterly IDCW IDCW	10. 7934 10.8159	0.1039
pril 2032 Index Fund	Regular			
andhan CRISIL IBX 90:10 SDL Plus Gilt - pril 2032 Index Fund	Direct	IDCW	10.8848	0.2964
landhan CRISIL IBX 90:10 SDL Plus Gilt - lovember 2026 Index Fund	Regular	IDCW	10.5389	0.3301
andhan CRISIL IBX 90:10 SDL Plus Gilt - lovember 2026 Index Fund	Direct	IDCW	10.7344	0.3966
andhan CRISIL IBX 90:10 SDL Plus Gilt - eptember 2027 Index Fund	Regular	IDCW	10.6345	0.3666
andhan CRISIL IBX 90:10 SDL Plus Gilt - eptember 2027 Index Fund	Direct	IDCW	10.6483	0,3796
landhan CRISIL IBX Gilt April 2026 Index Fund	Regular	IDCW	10.6312	0.3355
Sandhan CRISIL IBX Gilt April 2026 Index Fund Sandhan CRISIL IBX Gilt April 2028 Index Fund	Direct	IDCW IDCW	10.6683 10.5782	0.2883
landhan CRISIL IBX Gilt April 2028 Index Fund	Regular Direct	IDCW	10.5935	0.404
andhan CRISIL IBX Gilt April 2032 Index Fund	Regular	IDCW	10.8729	0.1303
andhan CRISIL IBX Gilt April 2032 Index Fund	Direct	IDCW	11.3069	0.4056
andhan CRISIL IBX Gilt June 2027 Index Fund	Regular	IDCW	10.5342	0.3910
andhan CRISIL IBX Gilt June 2027 Index Fund	Direct	IDCW	10.5494	0.4059
andhan Dynamic Bond Fund	Regular	Half Yearly IDCW	10.7829	0.0383
andhan Dynamic Bond Fund	Regular	Quarterly IDCW	11.4478	0.0140
landhan Dynamic Bond Fund landhan Dynamic Bond Fund	Direct Direct	Half Yearly IDCW Quarterly IDCW	11.0239 13.4254	0.0846
andhan Equity Savings Fund	Regular	Monthly IDCW	11.066	0.041
landhan Equity Savings Fund	Regular	Quarterly IDCW	13.094	0.196
andhan Equity Savings Fund	Direct	Monthly IDCW	11.709	0.059
andhan Equity Savings Fund	Direct	Quarterly IDCW	13.621	0.204
andhan Fixed Term Plan Series 179 (3652 days) andhan Floater Fund	Direct Regular	Half Yearly IDCW Quarterly IDCW	11.7711 10.3976	0.4486 0.095
ormerly known as Bandhan Floating Rate Fund) andhan Floater Fund	Direct	Quarterly IDCW	10.4397	0.1030
formerly known as Bandhan Floating Rate Fund) andhan Government Securities Fund - Constant Maturity Plan	Regular	Quarterly IDCW	11.5707	0.056
andhan Government Securities Fund - Constant Maturity Plan	Direct	Quarterly IDCW	11.8719	0.063:
andhan Government Securities Fund - Investment Plan	Regular	Half Yearly IDCW	11.2118	0.055
andhan Government Securities Fund - Investment Plan	Regular	Quarterly IDCW	11.7385	0.014
andhan Government Securities Fund - Investment Plan	Direct	Half Yearly IDCW	12.1873	0.0962
andhan Government Securities Fund - Investment Plan andhan Income Plus Arbitrage Active FOF (formerly known as	Direct Regular	Quarterly IDCW Quarterly IDCW	11.4497 12.8272	0.0296
andhan Income Plus Arbitrage Fund of Funds) andhan Income Plus Arbitrage Active FOF (formerly known as	Direct	Quarterly IDCW	12.9308	0,1309
andhan Income Plus Arbitrage Fund of Funds) andhan Income Plus Arbitrage Active FOF (formerly known as	Regular	Half Yearly IDCW	13.2924	0.4564
andhan Income Plus Arbitrage Fund of Funds) andhan Income Plus Arbitrage Active FOF (formerly known as	Direct	Half Yearly IDCW	16.0944	0.547
andhan Income Plus Arbitrage Fund of Funds) andhan Low Duration Fund	Regular	Quarterly IDCW	11.2060	0.1289
andhan Low Duration Fund	Direct	Quarterly IDCW	11.2060	0.128
andhan Ultra Short Duration Fund	Regular	Quarterly IDCW	10.5338	0.130
formerly known as Bandhan Ultra Short Term Fund)	8			4111111111
andhan Ultra Short Duration Fund	Direct	Quarterly IDCW	10.5519	0.134

If in any case the Record Date falls on a non-business day, the immediately following business day shall be deemed to be the Record Date. All investors whose names appear in the register of unit holders of the Scheme(s)/Plan(s)/Option(s) as on the close of the record date will be eligible to receive the dividend.

Pursuant to the payment of dividend, NAV of the Scheme(s)/Plan(s)/Option(s) will fall to the extent of payout and statutory levy (if any).

Date: September 24, 2025

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE



♦ FINANCIAL EXPRESS

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

PANACHE DIGILIFE LIMITED

CIN: L72200MH2007PLC169415 Registered Office: Bldg. A3, 102-108 & 201-208, Babosa Industrial Park, Mumbai-Nashik Highway NH3, Saravali Village, Bhiwandi, Thane - 421302, Maharashtra, India. Corporate Office: B-507, Raheja Plaza Premises CSL, LBS Marg, Ghatkopar West Mumbai - 400 086, Maharashtra, India. Tel.: +91-22-2500 7002

Email: compliance@panachedigilife.com; Website: www.panachedigilife.com NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING ("EGM") OF PANACHE DIGILIFE LIMITED ("THE COMPANY"), TO BE HELD ON SATURDAY, 18TH OCTOBER 2025 AT 11,00 A.M. (IST) THROUGH VIDEO CONFERENCE ("VC") OR OTHER AUDIO-VISUAL MEANS ("OVAM") AND REMOTE E-VOTING FACILITY.

NOTICE is hereby given that the Extra-Ordinary General Meeting of the members of the

Company is scheduled to be held on Saturday, 18th October 2025 at 11.00 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") without physica presence of the members at a common venue, in compliance with the provisions of the Companies Act, 2013 and the rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI') in this regard, to transact the business as set out in the Notice convening In compliance with the said MCA Circular and SEBI Circular, electronic copies of the Notice

of the EGM will be sent only through electronic mode to those Members whose email addresses are registered with the Company's Registrar and Share Transfer Agent, Bigshare Services Private Limited ("RTA") / Depositories. Since all the members of the company are holding shares in dematerialized form, they are requested to register their email address and mobile number with their respective Depository Participants. Shareholders may note that the Notice of the EGM will also be made available on the Company's website at www.panachedigilife.com and on the website of the National Stock Exchange of India

The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their vote on all resolutions set out in the Notice of the EGM. Additionally, the Company is providing the facility of voting through e-voting system during the EGN ("e-voting"). Detailed procedure for joining the EGM and remote e-voting/e-voting shall be provided in the Notice of the EGM. Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. By the Order of the Board of Directors

Place : Mumbai Date: 24th September 2025 Company Secretary & Compliance Officer

For Panache Digilife Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). PUBLIC ANNOUNCEMENT







INJECTO POLYMERS LIMITED

Corporate Identification Number: U28113WB1998PLC087875

Our Company was incorporated on September 4, 1998 in the name and style of "Injecto Polymers Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U28113WB1998PTC087875 issued by the Registrar of Companies, Kolkata. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra- Ordinary General Meeting held on March 27, 2024 and consequently the name of our Company was changed from "Injecto Polymers Private Limited" to "Injecto Polymers Limited" and a fresh certificate of incorporation dated July 8, 2024 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U28113WB1998PLC087875. For further details of our company please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 159 of the Draft Red Herring Prospectus.

Registered Office: 5th Floor, Room No. 2, Gate No. 3, Poddar Court, 18, Rabindra Sarani, Lalbazar, Kolkata 700001, West Bengal, India Contact Person: Ms. Chaman Chhajer, Company Secretary and Compliance Officer; Telephone No.: +91 (033) 22378167; Website: www.injectopolymers.in E-Mail: cs@injectopolymers.in

OUR PROMOTERS: RAMESH KUMAR RATERIA, ASHOK KUMAR RATERIA, SUMAN FINANCIAL ADVISORY PRIVATE LIMITED, SUMAN TOWERS PRIVATE LIMITED, VINAYAK TIE-UP PRIVATE LIMITED, NIVEDEEKA COMMERCIAL PRIVATE LIMITED AND BHAGYASHRI TRADING PRIVATE LIMITED

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 56,13,500 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH OF INJECTO POLYMERS LIMITED ("INJECTO" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•]/- PER EQUITY SHARE ("ISSUE PRICE") INCLUDING A SHARE PREMIUM OF [•]/- PER EQUITY SHARE). AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), OUT OF WHICH, [+] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 300 OF THIS DRAFT RED

THE MINIMUM BID LOT WILL BE TWO LOTS AND THE PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [.] (A WIDELY CIRCULATED BENGALI NEWSPAPER, BENGALI BEING REGIONAL LANGUAGE OF KOLKATA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 300 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs. Provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page No. 318 of this Draft Red Herring Prospectus. All potential investors shall participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page No. 318 of this Draft Red Herring Prospectus. A copy of Red Herring Prospectus will be delivered to the Registrar of Companies for filing in accordance with Section 32 of the Companies Act, 2013. Provided further that for the purpose of public issue by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size"

In relation to above, the DRHP filed with BSE shall be made available to the public for comments, if any, for a period of atleast 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.injectopolymers.in and the websites of the book running lead manager ("BRLM") to the Issue at www.indcap.in

Our Company hereby invites the members of the public to give comments on the DRHP filed with BSE with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer (cs@injectopolymers.in) of our Company and/or the BRLM to the Issue at their respective address mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21" day, i.e. 21 days from the date of filing of "Issue Document" with SME Platform of BSE Limited ("BSE SME").

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on page No. 29 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus (RHP) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the Draft Red Herring Prospectus.

The Equity Shares, when Issued, through the RHP, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME" or "BSE").

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 159 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 72 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Indcap Advisors Private Limited Address: Suite 1201, 12th Floor, Aurora Waterfront, GN 34/1,

Sector 5, Salt Lake City, Kolkata 700091 Telephone: 033 4069 8001; Email ID: smeipo@indcap.in

Website: http://www.indcap.in/; Investor Grievance E-mail: investors@indcap.in Contact Person: Shraddha Khanna: SEBI Registration Number: INM000013031

INTEGRATED!

CORPORATE SOLUTIONS SIMPLIFIED Integrated Registry Management Services Private Limited Address: No 30 Ramana Residency, 4th Cross Sampige Road, Malleswaram, Bengaluru 560003

REGISTRAR TO THE ISSUE

Tel. No.: +91 080-23460815 to 23460819

Email: irg@integratedindia.in; Website: www.integratedregistry.in Contact Person; S Giridhar; SEBI Registration Number; INR000000544

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

On behalf of Board of Directors FOR INJECTO POLYMERS LIMITED Mr. Ramesh Kumar Rateria

Designation: Chairman & Managing Director

Date: September 24, 2025 Place: KOLKATA

INJECTO POLYMERS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated September 22, 2025 with BSE on September 23, 2025 The DRHP shall be available on the website of the BSE at www.bseindia.com and is available on website of the Company i.e. www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the BRLM to the Issue, Indcap Advisors Private Limited at www.injectopolymers.in, website of the Issue, Indian investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled 'Risk Factors' on page 29 of the DRHP and the details as may be set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an issue of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the United States.

KIRIN ADVISORS

epaper.financialexpress.com



जाहीर सूचना

जनतेला सूचना देण्यात येत आहे की, दिनांक सप्टेंबर. २०१८ रोजी श्रीमती पजा राजेंद्र लकडे व श्री. दिशांत राजेंद्र लकडे **(हस्तांतरकर्ते)** आणि श्रीमती वैशाली राजेंद्र लकडे (हस्तांतरीती) यांच्या दरम्यान झालेल्या मालमत्तेकरिता करारनामा. जो दकान क.३. तळमजला, मदर को-ऑप. हौ.सो.लि., करैपाडा, उत्तन, भाईंदर (पश्चिम), जमीन प्लॉट सर्व्हे क्र.३५ भाग, हिस्सा क्र.२(पी) जिमनीवर बांधण्यात आला आहे. तो हरवला/गहाळ झाला आहे. सर्व व्यक्तींना कळविण्यात येते की, त्यांनी सदर हरवलेल्या दस्तावेजांच्या आधारे कोणाशीही व्यवहार करू नये किंवा कोणताही व्यवहार करू नये. जर कोणी आधीच असे केले असेल किंवा केले जात असेल तर कपया या भेटीपासून **७ दिवसांच्या** आत खालील पत्त्यावर लेखी वरूपात खालील स्वाक्षरीकर्त्याला कळवावे सही/- राजेश मोदी

श्रीराम सदन, सेक्टर क्र.९, ऐरोली नवी मुंबई-४००७०८. दिनांक: २५.०९.२०२५

PUBLIC NOTICE

Mr. Tapan Debnath has purchased Flat No 304, Bldg. No. B/21, in the Arihant CHS Ltd., Shanti Park, Mira Road (E), Thane 401107 from Mrs. Chhaya R. Upadhyay under a registered Agreement for Sale dated 17/03/2004 (Doc. No. TNN7-01531-

The original Share Certificate No. 52 [05] ully paid-up shares of ₹50 each, Nos. 256 -260 (both inclusive)] issued by The Arihant CHS Ltd. in the name of the erstwhile owner **Mr. Shabbir Merchant** has been lost/misplaced. The matter was reported o Mira Road Police Station on 22/05/2025 Regn. ID: NNoogpmvMA). The Society nas after that issued a **new Share** Certificate No. 66 in erstwhile owner's name thereafter it got transferred in the name of my client.

Any person having claim, right, or interest in respect of the said missing share certificate must notify the undersigned within 7 days of this notice. Failing which it will be presumed that no such clain exists and my client shall be treated as the absolute shareholder/owner

Adv. Neha Upadhyay
Office no. 1, Rahul Dream-B CHSL,
Near Mother Mary School, Rahul Park,
Bhayander (East),Thane-401105 Mob. No. 9967061215

Date: 25th September, 2025 Place: Bhayander

सूचना

श्री. ब्रायन व्हॅलेरियन डिस्झा हे दी रेज हाऊस को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड, पत्ताः २९, न्यु कांतवाडी, वांद्रे पश्चिम, मुंबई-४०००५० या सोसायटीचे सोसायटीचे सदस्य आहेत आणि सोसायटीच्या इमारतीमधील फ्लॅट क्र.५ चे धारक आहेत, यांचे कॅनडा येथे १२ नोव्हेंबर, २०२४ रोजी कोणतेही नामांकन न करता निधन झाले

सोसायटीद्वारे सोसायटीच्या भांडवल,

मिळकतीमधील, मयत सभासदाचे सोससायटीच्या भांडवल/मालमत्तेतील सदर शेअर्स/हित हस्तांतरण होण्यास वारस किंवा अन्य दावेदारी/आक्षेप घेणारे यांच्याकडून काही दावे किंवा आक्षेप असल्यास ते ह्या **सूचनेच्या प्रसिध्दीपासून** १४ दिवसांत सोसायटीच्या भांडवल/ मिळकतीमधील सभासदाच्या शेअर्स व हितसंबंधाच्या दुय्यम भाग प्रमाणपत्र वितरणासाठी त्याच्या/तिच्या/त्यांच्या दावा/आक्षेपांच्या पृष्ट्यर्थ अशी कागदपत्रे आणि अन्य पुरावाच्या प्रतींसह सोसायटीच्या उप-विधी अंतर्गत मागविण्यात येत आहेत. वर दिलेल्या मुदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर मयत सभासदाच्या सोसायटीच्या भांडवल/मिळकतीमधील शेअर्स व हितसंबंधाशी सोसायटी उपविधीतील तरतुदींमधील दिलेल्या मार्गाने व्यवहार करण्यास सोसायटी मोकळी असेल. जर सोसायटीच्या भांडवल/मिळकतीमधील सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणास काही दावे/आक्षेप सोसायटीने प्राप्त केले तर, सोसायटीच्या उपविधीतील तरत्दींनुसार त्यावर सोसायटी कार्यवाही करेल

सोसायटींच्या नोंदणीकृत उपविधींची प्रत दावेदार / आक्षेपकाव्दारे निरीक्षणाकरिता सोसायटीच्या कार्यालयात/सोसायटी सचिवाकडे सदर सूचना प्रसिध्दीच्या तारखेपासून कालावधी समाप्तीच्या तारखेपर्यंत **दु.४.०० ते सायं.५.००** दरम्यान उपलब्ध आहेत.

ठिकाणः मुंबई दिनांकः २५.०९.२०२५ च्या वतीने व करिता दी रेज हाऊस को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड सही / -

मा. सचिव

नमुना क्र.आयएनसी-२६ कंपनी (स्थापना) अधिनियम, २०१४ चे

नियम ३० नसार) कंपनीचे नोंदणीकृत कार्यालय एका राज्यातून दुसऱ्या राज्यात स्थलांतरीत करण्याकरिता वत्तपत्रात प्रकाशित करावयाची जाहिरात केंद्र शासन, क्षेत्रिय संचालक, पश्चिम क्षेत्र,

मुंबई, महाराष्ट्र यांच्या समक्ष

कंपनी कायदा २०१३ चे कलम १३ चे उपकलम (४) आणि कंपनी (स्थापना) अधिनियम २०१४ चे नियम ३० चे नियम (५) चे खंड (अ) प्रकरणात

मे. सीजी सेमी प्रायव्हेट लिमिटेड यांचे

नोंदणीकृत कार्यालय: ६वा मजला, जीसी हाऊस, डॉ. ॲनी बेझंट रोड, वरळी कॉलनी, मुंबई-४०००३०, महाराष्ट्र भारत. याचिकाकर्ता सर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की, **सोमवार, ०१ सप्टेंबर, २०२५** रोजी झालेल्या

विशेष सर्वसाधारण सभेत मंजूर विशेष ठरावानुसार कंपनीचे नोंदणीकृत कार्यालय महाराष्ट्र राज्यातून गजरात राज्यात स्थलांतरीत करण्याकरिता कंपनीचे मेमोरॅण्डम ऑफ असोसिएशनचे बदलण्याच्या निश्चितीसाठी कंपनीद्वारे केंद्र शासन यांच्याकडे कंपनी कायदा २०१३ च्या कलम १३ अंतर्गत अर्ज करण्याचे योजिले आहे.

कोणा व्यक्तिच्या हितास कंपनीचे नोंदणीकृत

कार्यालयाच्या नियोजित बदलामळे काही बाधा येत असल्यास त्यांनी त्यांच्या हिताचे स्वरूप व विरोधाचे कारण नमूद केलेल्या प्रतिज्ञापत्राद्वारे त्यांचे आक्षेप रजि. पोस्टाने किंवा गुंतवणूकदार तक्रार नमुना भरून एमसीए-२१ पोर्टल www.mca.gov.in) वर सदर सूचना प्रकाशन **तारखेपासून १४ दिवसांच्या** आत क्षेत्रिय संचालक, पश्चिम क्षेत्र, एव्हरेस्ट, ५वा मजला, १००, मरिन ड्राईव्ह, मुंबई-४००००२, महाराष्ट्र या कार्यालयात पाठवावी तसेच एक प्रत अर्जदार कंपनीला खाली नमुद त्यांच्या नोंदणीकृत कार्यालयात पाठवावे

रोड, वरळी कॉलनी, मुंबई-४०००३०, महाराष्ट्र भारत. अर्जदारांच्या वतीने व करिता

६वा मजला, जीसी हाऊस, डॉ. ॲनी बेझंट

मे. सीजी सेमी प्रायव्हेट लिमिटेडकरिता जेरी अरुकन ॲग्रेस दिनांक: २५.०९.२०२५ संचालक

ठिकाण: मंबई

डीआयएन:११०७२२८६

PUBLIC NOTICE NOTICE are hereby given that the

Authorised Person of Kotak Securities Limited.					
Authorised Person Name	Trade Name	Exchange Registration Numbers of Authorised Person	Address of Authorised Person		
Aditi Sarju Saini	Aditi Sarju Saini	NSE - AP0291570841	302 Gift House , New Prabhadevi Road , Prabhadevi , Mumbai-400025		
Manoj R Yadav	Manoj R Yadav	NSE - AP0291099551 BSE - AP0106730182418	Flat No 901 B No 10 D B Zone, Nr Dahisat Check Naka, W E Highway Thakur Mall Mira Road East, Thane-401107		
Nipun Jayantilal Shah	Nipun Jayantilal Shah	NSE - AP0291566871 BSE - AP01067301163897	102 1st Floor Aekveera Regency Shankar Lane, Behind Rajnigandha Appartment, Kandivali West , Mumbai-400067		
Piyush Rameshchandra Shah	Piyush Rameshchandra Shah	NSE - AP0291567831 BSE - AP01067301166330	Flat No 7 Sangeeta CHS Vallabhbhai, Patel Road Behind Arya Samaj, Santacruz West Andheri Mumbai Suburban, Mumbai-400054		
Suhas Vithal Mitkar	Suhas Vithal Mitkar	NSE - AP0291103281 BSE - AP01067301101713	Shreeniketan, Pandurang , Wadi Road 1 Nr St Thomas , School Goregaon East, Mumbai-400063		
Tanuja Rajan Modi	Tanuja Rajan Modi	NSE - AP0291095971 BSE - AP01067301123129	1202 A Wing Garden Estates , Opp Vibgyor School Link Road , Laxmi Nagar Goregaon West , Mumbai-400090		

note that above mention Authorised Person (AP) are no longer associated with us. Any personth dealing with above mention AP should do so, at their own risk. Kotak Securities Ltd. shall n nenceforth dealing with above mention AP should do so, at their own risk. Kotak Securities Ltd. shall no ne liable for any such dealing. In case of any queries for the transactions till date, Investors are requeste o inform Kotak Securities Ltd. within 15 days from the date of this notification, failing which it shall b ned that there exists no queries against the above mentioned AP.

deemed that there exists no queries against the above mentioned AP.

•• kotak[®] Kotak Securities Limited. Registered Office: 27 BKC, C 27, G Block, Bandra Kurlz

•• konk Securities Complex, Bandra (E), Mumbai 400051. Clin: U99999MH1994PLC134051, Telephone

No.: +22 43360000, Fax No.: +22 67132430. Website: www.kotak.com / www.kotaksecurities.com

Correspondence Address: Infinity IT Park, Bldg. No 21, Opp. Film City Road, A K Vaidya Marg, Malac

(East), Mumbai 400097. Telephone No: 42856825. SEBI Registration No: INZ000200137(Membaro

NSE, BSE, MSE, MCX & NCDEX), AMFI ARN 0164, PMS INP000000258 and Research Analys

INH000000588. NSDL/CDSL: : IN-DP-629-2021. Compliance Officer Details: Mr. Hiren Thakka INH000000586. NSDL/CDSL: : IN-DP-629-2021. Comp Call: 022 - 4285 8484, or Email: ks.compliance@kotak.com

वसई विकास सहकारी बँक लि. वसई.

(शेडयुल्ड बँक) चिमाजीअप्पा मैदाना समोर, वसई गाव, एस. टी. स्टॅंड जवळ, वसई, पालघर. ४०१२०१ वसुली अधिकारीदुरध्वनी क्रं. ९८२२३९७६६०

(महाराष्ट्र सहकारी संस्था अधिनियम १९६० व नियम १९६१ मधील नियम १०७ अन्वये

[नियम १०७ पोट-नियम ११ (ड-१)] स्थावर मालमत्तेचा ताबा घेण्याबाबतची नोटीस

ज्या अर्थी खाली सही केलेला वसुली अधिकारी वसई विकास सहकारी बँक लि. महाराष्ट्र सहकारी संस्था नियम, १९६१ अन्वये असुन दि. १६/०८/२०२४ रोजी मागणीची नोटीस ऋणको जामिनदार श्री. विवेक जगन्नाथ नाईक व कर्जदार यांना देऊन नोटीशीमध्ये नमुद केलेली रक्कम रू. ७,१२,६४,४४३/- (एकुण सात कोटी बारा लाख चौसष्ट हजार चारशे त्रेचाळीस) सदर नोटीस मिळाल्याच्या दिनांक पासुन ऋणको याने रक्कम करण्यास कसूर केली आहे, म्हणून खाली सही करणा-याने दि.०९.०९.२०२५ रोजी जप्तीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमत्ता जप्त करण्यात आली आहे.

ऋणकोने रक्कम जमा करण्यास कसूर केल्यामुळे, ऋणकोला आणि सर्व याप्रमाणे नोटीस देण्यात येत आहे, कि खाली निर्दिष्ट केलेल्या स्थावर मालमत्तेचा, खाली सही करणा-याने त्याला/तिला महाराष्ट्र सहकारी संस्था नियम १९६१ मधील नियम १०७ (११ [ड-१]) अन्वये दिलेल्या अधिकारानुसार २४ सप्टेंबर २०२५ रोजी सांकेतिक ताबा घेतला

विशेषकरून ऋणकोला आणि सर्व नागरिकांना याव्दारे सावध करण्यात येत आहे की, सदर मालमत्तेसंबंधी कोणताही व्यवहार करू नये आणि जर काही व्यवहार केल्यास. वसई विकास सहकारी बँक लि. वसई याच्या बोजाची रक्कम रू ७,१२,६४,४४३/-(एकुण सात कोटी बारा लाख चौसष्ट हजार चारशे त्रेचाळीस) आणि त्यावरील व्याज याला अधीन राहावे लागेल.

स्थावर मालमत्तेचे वर्णन

श्री. विवेक जगन्नाथ नाईक यांच्या संयुक्तीक मालकीची सर्वे नंबर ९६/७ हिस्सा नंबर ०.०१.५०, सर्वे नंबर १०७/१० हिस्सा नंबर ०.०४.००, सर्वे नंबर १०८/४ हिस्सा नंबर ०.०५.८०, सर्वे नंबर १४८/२ हिस्सा नंबर ०.०५.८०, सर्वे नंबर ६८/२ हिस्सा नंबर ०.०८.६०, गाव वाघोली, ता. वसई, जि. पालघर सदर जमीन मिळकती मधली श्री. विवेक जगन्नाथ नाईक लवादी थक बाकीदार च्या हिश्याच्या क्षेत्रा पुरती .

दिनांक : २४/०९/२०२५ ठिकाण : वसई

अनुक्रमांक १ ते ४१

वसुली अधिकारी वसई विकास सहकारी बँक लि.

जाहीर नोटीस

सहायक निबंधक, सहकारी संस्था, (परसेवा) महाराष्ट्र राज्य बिगर कृषी सहकारी पतसंस्था फेंडरेशन लि. मुंबई यांचे कार्यालय पत्ता : ६/६०३, दुर्गा कृपा को-ऑप हौसिंग सोसायटी, हनुमान चौक, नवघर रोड, मुलूंड (पूर्व), मुंबई–४०००८१

आनंद पेम नागरी सहकारी पतसंस्था मर्यादित पत्ता:- निळकंठ विहार को-ऑप. हौसिंग सोसायटी, शॉप नं. ६ नवापाडा, सुभाष रोड, डोंबिवली (प.).

.... अर्जदार

अ. क्र.	जाब देणाऱ्याचे नाव	अर्ज दाखल दिनांक	दावा क्रमांक	दावा रक्कम रुपये	जाब देणार क्र.
१	अनिल बबन दवन	३१/०७/२०२५	३८८६	१०९७८३	8
2	दिपक बापू जाधव	३१/०७/२०२५	३८८६	१०९७८३	2
ş	विलास रावजी पठारे	३१/०७/२०२५	३८८६	१०९७८३	3
Х	सौ. संगीता संतोष यादव	३१/०७/२०२५	१८८७	९३२८८	2
4	सेजल संतोष सापळे	३१/०७/२०२५	७ऽऽइ	९३२८८	3
ξ	तन्वी तुषार घाडीगावकर	३१/०७/२०२५	3222	६५८९०	१
b	शिल्पा प्रकाश कटके	३१/०७/२०२५	3226	६५८९०	2
۷	जिजाबाई प्रकाश चव्हाण	३१/०७/२०२५	3225	६५८९०	3
٩	सरोजा रविंद्र म्हात्रे	३१/०७/२०२५	३८८९	५६२८०	१
१०	शुभांगी रत्नकुमार कांबळे	३१/०७/२०२५	३८८९	५६२८०	3
११	जिजाबाई प्रकाश चव्हाण	३१/०७/२०२५	३८९०	६१४००१	१
१२	तन्वी तुषार घाडीगावकर	३१/०७/२०२५	३८९०	६१४००१	3
१३	सुनिता सुभाष जाधव	३१/०७/२०२५	३८९१	७८३५५	१
१४	रजनी सुधीर पवार	३१/०७/२०२५	३८९१	७८३५५	2
१५	उर्मिला प्रतिक भिसे	३१/०७/२०२५	३८९१	७८३५५	3
१६	उर्मिला प्रतिक भिसे	३१/०७/२०२५	३८९२	९१९६४	१
१७	सुनिता सुभाष जाधव	३१/०७/२०२५	३८९२	९१९६४	2
१८	रेखा सुरेश टेंबकर	३१/०७/२०२५	३८९३	८९२४९	2
१९	मरलीन आकाश जोशी	३१/०७/२०२५	३८९३	८९२४९	3
२०	रेखा सुरेश टेंबकर	३१/०७/२०२५	३८९४	४३५६२	१
२१	मरलीन आकाश जोशी	३१/०७/२०२५	३८९४	४३५६२	2
२२	दीपा पंढरीनाथ दळवी	३१/०७/२०२५	३८९४	४३५६२	3
२३	मरलीन आकाश जोशी	३१/०७/२०२५	३८९५	४८५५४	१
२४	रेखा सुरेश टेंबकर	३१/०७/२०२५	३८९५	४८५५४	2
२५	दीपा पंढरीनाथ दळवी	३१/०७/२०२५	३८९५	४८५५४	3
२६	सुहासिनी सुनिल हरकुळकर	३१/०७/२०२५	३८९६	४७८०३	१
२७	लतिका प्रकाश कबरे	३१/०७/२०२५	३८९६	४७८०३	2
२८	शांताबाई मारुती जाधव	३१/०७/२०२५	३८९७	२७२९५	१
२९	सारिका सुभाष शेलार	३१/०७/२०२५	३८९७	२७२९५	2
30	शितल शशिकांत दळवी	३१/०७/२०२५	३८९७	२७२९५	3
३१	मीनाक्षी भूपेश कदम	३१/०७/२०२५	३८९८	८१३१८	2
3?	संजिवनी नंदकुमार चौगुले	३१/०७/२०२५	३८९८	८१३१८	3
33	संजिवनी नंदकुमार चौगुले	३१/०७/२०२५	३८९९	७९१४२	2
38	वृषाली वैजनाथ हिंगमिरे	३१/०७/२०२५	३८९९	७९१४२	3
३५	संजिवनी नंदकुमार चौगुले	३१/०७/२०२५	3900	४४६७७	१
३६	वृषाली वैजनाथ हिंगमिरे	३१/०७/२०२५	3900	४४६७७	3
३७	संतोष काशिनाथ साळवी	३१/०७/२०२५	३९०१	१०६९६३	१
36	सुनिता अनंत भुवड	३१/०७/२०२५	३९०२	४७५२५	१
३९	रतन कमलेश वैद्य	३१/०७/२०२५	३९०२	૪૭५ २५	2
४०	जया सुब्रमन्यन मुदलियार	३१/०७/२०२५	३९०२	४७५२५	3
४१	संतोष काशिनाथ साळवी	३१/०७/२०२५	३९०३	११२१२४	2

सदर दाव्याचे कामी अर्जदार यांनी दाखल केलेल्या अर्जातील प्रतिवादींना रजिस्टर पोस्टाने समन्स पाठविण्यात आलेले आहे.परंत प्रतिवादी यांना समन्स रुज न झाल्याने व त्यांचा नवीन पत्ता उपलब्ध नसल्याने जाहीर समन्स देत आहोत. उपनिर्दिष्ठ अर्जासंबंधी आपले म्हणणे मांडण्यासाठी स्वत: जातीने **दिनांक ०३/१०/२०२५ रोजी सकाळी ११:०**० या वेळेत दाव्यासंबंधी कागदपत्रांसह आपण

या नोटीशीद्वारे उपरोक्त प्रतिवादी यांना असेही कळविण्यात येते की, वरील तारखेस आपण वेळेवर हजर न राहिल्यास आपल्या गैरहजेरीत अर्जाची सुनावणी घेण्यात येईल, याची कृपया नोंद घ्यावी. त्या प्रमाणे वरील तारखेस तत्पुर्वी आपला संपूर्ण पत्ता कळविण्यात कसूर केल्यास आपला बचाव रह समजण्यात येईल.

म्हणून आज दिनांक १९/०९/२०२५ रोजी माझे सही व कार्यालयाचे मुद्रेसह दिली आहे.



(बी. के. येल्हारे) सहायक निबंधक, सहकारी संस्था, (परसेवा) महाराष्ट्र राज्य बिगर कषी सहकारी पतसंस्था फेडरेशन लि., मुंबई.

जाहीर सूचना – वोल्टास लिमिटेड नोंदणीकृत कार्यालय: वोल्टास हाऊस 'ए', डॉ. बाबासाहेब आंबेडकर रोड, चिंचपोकळी, मुंबई, महाराष्ट्र-४०००३३.

येथे सूचना देण्यात येत आहे की, कंपनीचे खाली नमुद प्रतिभुतींकरिता प्रमाणपत्र हरवले/गहाळ झाले आहेत आणि सदर प्रतिभृतीधारक/अर्जदारांनी दृय्यम भागप्रमाणपत्र वितरणासाठी कंपनीकडे अर्ज केला आहे. जर कोणा व्यक्तीस सदर शेअर्सबाबत दावा असल्यास त्यांनी त्यांचे दावा कंपनीच्या नोंदणीकृत कार्यालयात आजच्या तारखेपासून १५ दिवसांत कळवावे.

धारकाचे नाव	फोलिओ क्र.	अनुक्रमांक	भागांची संख्या
रेखा धवन	व्ही०एक्स०२४५१९७	१३९४९५९८-१३९४९६०२	५ (द.मु.१०/-)
	व्ही०एक्स०२४५१९७	२१७९०४४२–२१७९०५३६	९५ (द.मु.१०/-)
ठिकाण: मुंबई			नाव: रेखा धव
दिनांक: २५.०९.२०२५			

परिशिष्ट ४-ए स्थावर मालमत्तांच्या विक्रीकरिता विक्री सूचना

सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स ॲण्ड एन्फोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट कायदा, २००२ सहवाचिता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स २००२ च्या नियम ८(६) च्या तरतुदीनुसार स्थावर मालमनेच्या विकीकरिता जाहीर-लिलाव विकी मचना

याद्वारे सर्वसामान्य जनतेस आणि विशेषतः कर्जदार व सह-कर्जदारांना सूचना देण्यात येत आहे की, खाली वर्णन केलेली स्थावर मालमत्ता प्रतिभत धनकोंकडे तारण/अधिभारीत ठेवण्यात आली होती. ज्याचा वास्तविक ताबा प्राधिकृत अधिकाऱ्यांने दिनांक १८.०९.२०२५ रोजी घेतला आहे आणि सदर मालमत्तेची श्री. आशिष प्रेमकुमार भद्रे व २. श्रीमती नागमणी आशिष भद्रे यांच्याकडून प्रतिभुत धनकोंना देय असलेली रक्कम रु. २१,११,५१५/-(रुपये एकवीस लाख अकरा हजार पाचशे पंधरा फक्त) या रकमेच्या वसलीकरिता जसे आहे तिथे, जसे आहे तसे, आणि जे काही आहे नुसार दिनांक १३.१०.२०२५ रोजी स.११.३० ते दु.०१.३० या दरम्यान विक्री केली

आरक्षित मल्य रु.१८,००,०००/- (रुपये अठरा लाख फक्त) आणि इसारा रक्कम ही आरक्षित मुल्याच्या १०%

स्थावर मालमत्तेचे वर्णन

लॅट क्र.३०६, क्षेत्रफळ ५०५ चौ.फ्. बिल्टअप क्षेत्र, ३रा मजला, श्रावणी रेसिडेन्सी म्हणून ज्ञात इमारतीमधीत इमारत क्र.१, मौजे काल्हेर, तालुका भिवंडी, जिल्हा ठाणे, काल्हेर ग्रामपंचायतीच्या मर्यादेत, संयुक्त उप-निबंधक जिल्हा व तालुका भिवंडी, नोंदणी जिल्हा व जिल्हा ठाणे, हरिश किचनच्या मागे, काल्हेर, भिवंडी, ठाणे पश्चिम-४२१३०२

लिलावाचे ठिकाण: मे. स्वागत हाऊसिंग फायनान्स कंपनी लि., ए-१-२०७, लारम सेंटर, फेडरल बँकेच्या वर, ल्वे स्टेशन समोर, अंधेरी पश्चिम-४०००५८.

संपर्क व्यक्ती: श्री. अभय उबाळे, मोबाईल क्र.९८२०६०१८९४/८७७९१०७६७०

ईमेल-आयडी: support@shfc.in ठिकाण: मुंबई दिनांकः २५.०९.२०२

सही/- प्राधिकृत अधिकार्र मे. स्वागत हाऊसिंग फायनान्स कंपनी लिमिटेड

INTIMATION OF TERMINATION OF SHARE PURCHASE AGREEMENT AND SECURITIES SUBSCRIPTION AGREEMENT

TRUCAP FINANCE LIMITED

CIN: L64920MH1994PLC334457 Reg. Office: 4th Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East),

Mumbai - 400 069, Maharashtra, India. Tel. No.:+91 22 6845 7200; E-mail: corpsec@trucapfinance.com: Website: www.trucapfinance.com

This intimation of termination of share purchase agreement and securities subscription agreement ("Intimation of Termination") is being issued by Sundae Capital Advisors Private Limited, the Manager to the Offer "Manager" / "Manager to the Offer") for and on behalf of the Acquirer, to the Eligible Shareholders of the Target Company in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations") and pursuant to the public announcement dated May 26, 2025 (the "Public Announcement") and Detailed Public Statement ("Detailed Public Statement" or "DPS") dated May 31, 2025 in relation to the Open Offer, which was filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and collectively referred to as the ("Stock Exchanges") and the Securities and Exchange Board of India ("SEBI") and sent to the Target Company at its registered office on May 26, 2025, in compliance with Regulations 14(1) and 14(2) of the SEBI SAST Regulations. Background of the Offer

The Acquirer had entered into a Share Purchase Agreement dated May 26, 2025 with the Sellers, the Target Company and the shareholders of Seller 2 ("SPA" / "Share Purchase Agreement") pursuant to which the Acquirer had agreed to purchase 3,68,00,220 Equity Shares (representing 15.26% of the Emerging Share Capital of the Target Company) from the promoters and members of the promoter group of the Target Company (i.e., the Sellers), at a price of Rs. 4.07 per Equity Share, for a maximum consideration of up to Rs. 14,97,76,896 (Rupees Fourteen Crores Ninety Seven Lakhs Seventy Six Thousand Eight Hundred Ninety Six only) (such consideration being subject to downward adjustments in accordance with the provisions of the SPA), and subject to the receipt of necessary statutory approval from RBI.

1.2 Also, the board of directors of the Target Company had passed a resolution in its meeting held on May 26, 2025 authorizing the issuance and allotment of 11,56,80,000 (Eleven Crores Fifty Six Lakhs Eighty Thousand only) Subscription Shares at a price of Rs. 9,88 (Rupees Nine and paise Eighty Eight only) per Equity Share to the Acquirer and 9,37,00,000 (Nine Crores Thirty Seven Lakhs) Acquirer Warrants at a price of Rs. 9.88 (Rupees Nine and paise Eighty Eight only) per Warrant to be convertible into equivalent number of Equity Shares by way of preferential allotment for an aggregate consideration of Rs. 20,686.74 lakhs (Rupees Two Hundred Six Crores Eighty Six Lakhs Seventy Four Thousand only) ("Preferential Allotment"), The Preferential Allotment was subject to the terms and conditions contained in the Securities Subscription Agreement dated May 26, 2025, entered into between the Acquirer, Target Company, Sellers and shareholders of Seller 2 ("SSA" / "Securities Subscription Agreement") including receipt of necessary statutory approval from RBI.

1.3 Pursuant to the execution of the above SPA and SSA, the Acquirer had given an open offer for acquisition of up to 6.26.81.904 Equity Shares from the Eligible Shareholders, representing 26.00% of the Emerging Share Capital of the Target Company ("Open Offer") "Offer")

1.4 The Draft Letter of Offer ("DLoF") dated June 09, 2025 was filed with

SEBI on June 09, 2025 in accordance with Regulation 16(1) of the SEBI SAST Regulations.

1.5 The Open Offer was made in compliance with Regulations 3(1) and 4 of the SEBI SAST Regulations.

Termination of the SPA and SSA

2.1 The termination has been effected on account of the occurrence of a material adverse effect in relation to the Target Company and breach of other conditions (including breach of fundamental warranties) by the Target Company and the Sellers, as contemplated under the SPA and SSA.

2.2 The Acquirer has also requested Target Company to withdraw all pending filings and applications submitted before all Government Authorities in connection with the preferential issue and the secondary transaction. Further, the Acquirer will comply with Regulation 23 of the SEBI SAST Regulations in relation to the withdrawal of the Open Offer.

Responsibility Statements

3.1 The Acquirer and its directors (in their capacity as the director) accept full responsibility for the information contained in the Intimation of Termination and also for the obligations of acquirers laid down in the SEBI SAST Regulations and subsequent amendments made thereof.

3.2 The Target Company has intimated termination to BSE Limited ("BSE" and National Stock Exchange of India Limited ("NSE", and collectively referred to as the "Stock Exchanges") on September 23, 2025. Along with termination, Target Company also informed that the Acquirer no longer will be able to acquire control over the Company as per the terms of the SPA and SSA through classification as the promoter and promoter group and the aforesaid termination does not have any material impact on the Company except for the fund infusion which the Company was expecting from the Acquirer towards subscription of equity shares and convertible warrants proposed to be allotted by the Company. Copy of announcement made by Target Company is available on NSE at https://nsearchives.nseindia.com/corporate/Trucap_23092025233203_ Intimation 23092025.pdf and BSE at https://www.bseindia.com/xmldata/corpfiling/ AttachLive/ 1dbb8445-a14a-4b13-a278d3b458cbe263.pdf.

3.3 Unless otherwise stated, the information set out in this Intimation of Termination reflects the position as of the date of this Intimation of Termination.

Issued by the Manager to the Offer on behalf of the Acquirer:

SUND®E

Sundae Capital Advisors Private Limited 306-307, 'AT', Mahakali Caves Road, Andheri (East), Mumbai - 400 093,

Maharashtra, India **Tel. No.:** +91 22 4515 5887 / +91 96 6785 9191 Email: trucap.openoffer@sundaecapital.com

Investor Grievance e-mail id: grievances.mb@sundaecapital.com

Website: www.sundaecapital.com **SEBI Regn. No.:** INM000012494 Validity Period: Permanent

Contact Person: NitiN Somani / Rajiv Sharma

For and on Behalf of the Acquirer Marwadi Chandarana Intermediaries Brokers Private Limited

Name: Mayur Khetan Designation: Chief Financial Officer

Place: Mumbai Date: September 24, 2025

माइया अशिलांच्या वतीने सर्वसामान्य नतेस सूच

जाहीर सूचना

माझे अशील **श्री. अरविंद गोविंद दुबरिया** व **श्रीमर्त**

श्री. तेजलाल मेघजी मकवाना यांच्याकडून खाली नम्

फ्लॅट क्र.ए/१७, ४था मजला, क्षेत्रफळ ४४.१६ चौ.मी

(बिल्टअप क्षेत्र) अशोक वाटिका कोहौसोलि., मालमत्त

जमीन सीटीएस क्र.१७७(भाग) व १/७२५ (भाग

गाव सहार, तालुका अंधेरी, सहार गाव, अंधेरी (पुर्व)

मंबई-४०००९९, नोंदणी उप-जिल्हा वांद्रे, नोंदणी

जिल्हा मुंबई उपनगर जिल्हा येथील असलेल्य

मालमत्तेवर स्थित आहे. या फ्लॅट क्र.ए/१७ शी संबंधित

अनुक्रमांक ८१ ते ८५ (दोन्हीसह) धारक रु.५०/

प्रत्येकीचे ५ (पाच) पुर्णपणे भरणा केलेले शेअर्सच

श्री. तेजलाल मेघजी मकवाना हे अशोक वाटिक कोहौसोलि चे सदस्य आहेत आणि त्यांच्याकडे वरील

५ (पाच) पूर्णपणे भरणा केलेले शेअर्स आहेत. त्यांर्न

ही मालमत्ता त्यांचे भाऊ श्री. श्यामजी मेघजी मकवाना

यांच्याकडून दिनांक १४ ऑक्टोबर, २०११ रोजी

झालेल्या बक्षीस करारनामा अंतर्गत खरेदी केली. सदर

बक्षीस करारनामा नोंदणी क्र.बीडीआर४-०९२८५-

२०११ अंतर्गत अंधेरी-२ येथील सहाय्यक उप-निबंधक

वर नमुद केलेल्या मालमत्तेच्या आणि शेअर्सच्या संदर्भात

कोणताही दावा, हक्क, मालकी हक्क, हितसंबंध, आक्षेप

किंवा कोणत्याही स्वरूपाची मागणी असलेल्या सर्व

आत खालील स्वाक्षरीकर्त्यांना ती माहिती देण्याचे

आवाहन करण्यात येते, अन्यथा असे दावे/आक्षेप

जर असतील तर, ते रद्द आणि सोडून दिले गेले आहेत

सही/-

वकील दीप्ती गांधी

खरेदीदारांचे वकील

कार्यालयः ९. ३रा मजला, महावीर, के.डी, रोड,

विलेपार्ले पश्चिम, मुंबई-४०००५६.

ई-मेल - bandractso@gmail.com

व्यक्तींना या सूचना प्रकाशित झाल्यापासून **७ दिवसां**च

कार्यालयात नोंदणी करण्यात आले

असे मानले जाईल

दिनांकः २५.०९.२०२५

भाग प्रमाणपत्र क्र.१८ हे धारण करतात.

केलेली मालमत्ता खरेदी करायची आहे.

रमिला अरविंद दबरिया

नोंदणीकृत कार्यालय: इमारत ए३, १०२–१०८ व २०१–२०८, बाबोसा इंडस्ट्रीयल पार्क, मुंबई–नाशिक महामार्ग एनएच३, सारावली गाव, भिवंडी, ठाणे-४२१३०२. महाराष्ट्र. भारत.

कॉर्पोरेट कार्यालय: बी-५०७, रहेजा प्लाझा प्रिमायसेस कोसोलि., एल.बी.एस. मार्ग, घाटकोपर पश्चिम

पनाश डिजीलाइफ लिमिटेड

मुंबई-४०००८६, भारत, महाराष्ट्र. दूर.:०२२-२५००७००२ ई-मेल:compliance@panachedigilife.com, वेबसाईट:www.panachedigilife.com ानाश डिजीलाइफ लिमिटेड (कंपनी) च्या असाधारण सर्वसाधारण सभेची (ईजीएम) सूचना, र्ज शनिवार, १८ ऑक्टोबर, २०२५ रोजी स.११.००वा. (भाप्रवे) व्हिडिओ कॉन्फरन्स (व्हीसी) किंवा इतर ऑडिओ-व्हिज्युअल माध्यमांद्वारे (ओएव्हीएम) आणि रिमोट ई-व्होटिंग सुविधेद्वारे आयोजित केली

याद्वारे सूचना देण्यात येते की, कंपनीच्या सदस्यांची असाधारण सर्वसाधारण सभा शनिवार, १८ **ऑक्टोबर, २०२५ रोजी स.११.००वा. (भाप्रवे)** व्हिडिओ कॉन्फरन्सिंग (व्हीसी)/ इतर ऑडिओ व्हिज्युअल माध्यमे (ओएव्हीएम) द्वारे आयोजित केली जाणार आहे. यामध्ये सदस्यांची वास्तविक उपस्थिती कंपनी कायदा, २०१३ च्या तरतुदी आणि त्याअंतर्गत बनवलेले नियम आणि सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्रस) रेग्युलेशन्स, २०१५ आणि सहकार मंत्रालय (एमसीए) आणि सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया (सेबी) यांनी वितरीत केलेल्या सर्व लागू परिपत्रकांसह वाचली जाईल. या संदर्भात, ईजीएम बोलावण्याच्या सूचनेमध्ये नमृद केल्याप्रमाणे व्यवसाय करण्याकरित

एमसीए परिपत्रक आणि सेबी परिपत्रकानसार ज्या सदस्यांचे ईमेल पत्ते कंपनीचे निबंधक व भाग हस्तांत . प्रतिनिधी, बिगशेअर सर्व्हिसेस प्रायव्हेट लिमिटेड (आरटीए)/डिपॉझिटरीजकडे नोंदणीकृत आहेत त्यांनाच ईजीएमच्या सूचनेच्या इलेक्ट्रॉनिक प्रती इलेक्ट्रॉनिक पद्धतीने पाठवल्या जातील. कंपनीच्या सर्व सदस्यांकर डिमॅट स्वरूपात शेअर्स असल्याने, त्यांना त्यांचे ईमेल पत्ता आणि मोबाइल नंबर त्यांच्या संबंधित डिपॉझिटरी सहभागींकडे नोंदणीकृत करण्याची विनंती केली जाते. भागधारकांनी नोंद घ्यावी की, ईजीएमची सूचना कंपनीच्या <u>www.panachedigilife.com</u> या वेबसाइटवर आणि नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेडच्या <u>www.nseindia.com</u> या वेबसाइटवर देखील उपलब्ध करून दिली जाईल.

कंपनी तिच्या सर्व सदस्यांना ईजीएमच्या सूचनेत नमूद केलेल्या सर्व ठरावांवर मतदान करण्यासाठी रिमोट -व्होटिंग सुविधा (रिमोट ई-व्होटिंग) प्रदान करत आहे. याव्यतिरिक्त, कंपनी ईजीएम दरम्यान ई-व्होटिंग सिस्टमद्वारे मतदान करण्याची सुविधा प्रदान करत आहे (ई-व्होटिंग). ईजीएममध्ये सामील होण्याची आणि रिमोट ई-व्होटिंग/ई-व्होटिंगची तपशीलवार प्रक्रिया ईजीएमच्या सूचनेत दिली जाईल. व्हीसी/ ओएव्हीएमद्वारे ईजीएमला उपस्थित राहणाऱ्या सदस्यांची गणना कंपनी कायदा, २०१३ च्या कलम १०३ अंतर्गत कोरमची गणना करण्यासाठी केली जाईल.

> संचालक मंडळाच्या आदेशान्वर पनाश डिजीलाइफ लिमिटेडकरिता सही /

> > वापन कर

ठिकाण: मुंबई दिनांक: २४ सप्टेंबर, २०२५

हर्षिल छेड कंपनी सचिव व सक्षम अधिकारी



महाराष्ट्र शासन जमाबंदी आयुक्त आणि संचालक भूमिअभिलेख महाराष्ट्र राज्य, पुणे

नगर भूमापन अधिकारी,बांद्रा

महस्ल भवन, ४था व ५वा मजला, वांद्रे स्टेशनच्या बाजूला, बस डेपो समोर, वांद्रे (प)

ता.अंधेरी. जि.मुंबई उपनगर,पिन नं - 400054

दुरध्वनी क्र.-02226128110 जा.क./1052/2025

आ क. - एवं वॉर्ड/2205/2501/0200526 / UTT कि. 2002 नम्ना नं. ९

[नियम १४ व २४ पहा] महाराष्ट्र जमीन महसूल अधीनियम, १९६६ यांच्या कलम १५०(२) अन्वये सूचना किशोर पंपकतात किस्या, दिनाथ कोर्ट स्व मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई उसनार महाराष्ट्र, 400030 कुमुद पंपकतात किस्या, दिनाथ कोर्ट स्व मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई अरुगर महाराष्ट्र, 400030 दिश्वता रोसा कार्यी, दिनाथ कोर्ट स्म मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई, मुंबई उसनार महाराष्ट्र, 400030 किसार पोप्त प्रतिक्षेत्र, दिनाथ कोर्ट स्म मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई, मुंबई उसनार सहराष्ट्र, 400030 किसोर पंपकतात करिया, रिदाय कोर्ट स्म मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई, मुंबई उसनार महाराष्ट्र, 400030 दिसंबन रमेश कार्यी, दिनाय कोर्ट स्म मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई, मुंबई उसनार महाराष्ट्र, 400030 दिमाश सुतिक पुरोशित , दिनाय कोर्ट स्म मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई, मुंबई उसनार महाराष्ट्र, 400030 दिमाश सुतिक पुरोशित , दिनाय कोर्ट सम मं 2, दुसरा मजता पोपखानवाता रोड, वराठी कोलानी मठाडी मुंबई, मुंबई उसनार महाराष्ट्र, 400030

ज्याअर्थी नगर भूमापन अधिकारी,बांद्रा कार्यक्षेत्रातील एच वॉर्ड गावच्या फेरफाराच्या नॉदवहीत खाली विनिर्दिष्ट केल्याप्रमाणे जमिनीतील अधिकारांच्या संपादनासंबंधी नोंद करण्यात आली आहे.

फेरफाराच्या नोंदवहीतील करण्यात आले आहे तो नग संपादन केलेल्या अधिकाराचे स्वरुप भुमापन क्रमांक किंवा नोंदीचा अनुक्रमांक व तारीख उपविभाग विशेष फेरफार मयताचे नाव कमी करणे नोंव प्रजीदार यांचा जबाब,प्रतिज्ञापत्र,मुळ मुत्युदाखला अन्तये मिळकत पत्रिकेवरील घारक श्रीम.कुमुद वंपकलाल कनिया या दि.४.०४.२०२२ रोजी अविवाहीत मयत झालेने त्यांचे नांव कमी करून मिळ (ची.मी.) 175/4 19/09/2025 किशोर चंपकला किशोर चंपकलाल कुमुद चंपकला नेरंजना रमेश काजी 23.1 71.00 71.00 सी स्मिता सुनील पुरोहित

आणि ज्याअर्थी, तुमचा उक्त फेरफारात हितसंबंध आहे असे अधिकारअभिलेखावरुन/फेरफाराच्या नोंदवहीवरुन मला वाटते. आणि ज्याअर्थी रफारात तुमचा हितसंबंध आहे असे मानण्यास मला संयुक्तिक कारण आहे. त्याअर्थी मी, ज्या ठिकाणी उपरोक्त जमीन आहे त्या गावाचा परिरक्षण भूमापक याव्यारे, उक्त फेरफाराच्या नोंदी संबंधी तुम्हांस सूचना देत आहे व ही सूचना मिळाल्यापासून पंचरा दिवसांच्या आत, उक्त नोंदीसंबंधी तुमची हरकत कोणतीही असल्यास,ती तोंडी किंवा लेखी माझ्याकडे पाठविण्यास तुम्हांस फर्मायित आहे.उक्त पंघरा दिवसांच्या मुदतीत कोणतीही हरकत मला न मिळाल्यास, उक्त नोंदीस तुमची संमती आहे, असे गृहीत धरले जाईल, कृपया याची नोंद घ्यावी. ठिकाण :- वांद्रे (प)

दिनांक :- 19/09/2025

GSB FINANCE LIMITED

Corporate Identification Number: L99999MH2001PLC134193;

Registered Office: 78/80, Ali Chamber, Ground Floor, Tamarind Lane, Mumbai - 400025 Maharashtra, India; Contact Number: +91-22-22657084 / +91-22-22651814/ +91-22-22651815; Fax Number: +91-22-22651814 Email Address: info@gsbgroup.co.in; Website: www.gsbgroup.co.in

Recommendations of the Independent Director (ID) on the Open Offer to the Shareholders of GSB Finance Limited (the "Target Company") by the individual acquirers namely being, Mr. Vivek Kumar Singhal (Acquirer 1), Mr. Kshitij Agrawal (Acquirer 2), along with the corporate acquirers M/s Nivesh Mandi Private Limited (Acquirer 3), and M/s Stock Mandi (Acquirer 4), collectively referred to as (the "Acquirers") under regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

- 1	Dato	Coptombol 20, 2020
Name of the Target Company		GSB Finance Limited
-	Details of the Offer pertaining to	Open Offer is being made by the Acquirers for the acquisition of 15,60,000 (Fifteen Lakhs
-	Target Company	Sixty Thousand) fully paid-up equity shares of Rs.10/- each, representing 26% of the equity
-		and voting share capital of the Target Company at a price of ₹ 21.44/- (Rupees Twenty One
-		and Forty Four Paise) (including an interest @ 10% calculated from the day of the scheduled
-		date of payment and the actual date of payment) per equity share, payable in cash in terms
-		of regulation 3(1) & (4) of the SEBI (SAST) Regulations.
-	Name(s) of the Acquirers and	Individual acquirers namely being, Mr. Vivek Kumar Singhal (Acquirer 1), Mr. Kshitij Agrawal
-	PACs	(Acquirer 2), along with the corporate acquirers M/s Nivesh Mandi Private Limited (Acquirer
-		3), and M/s Stock Mandi (Acquirer 4), collectively referred to as (the Acquirers). There is no

person acting in concert with the Acquirers Name of the Manager to the offer GYR Capital Advisors Private Limited Independent Director Membe ("IDM")

ID Member's relationship with the ID Member is the Independent Directors of the Target Company and does not hold any equity Target Company (Director, Equity shares in the Target Company nor have any other relationship with other directors of the TC and apart from being the director of the TC are not related to each other in any manner. shares owned, any other contrac

relationship), if any No trading has been done by the ID Member in the equity shares/ other securities of the Target Trading in the Equity shares/ other securities of the Target Company Company during 12 months prior to the date of the Public Announcement of the Offer.

by ID Members ID Member's relationship with the IDC Member does not have any relationship with the Acquirers acquirers (Director, Equity share

Trading in the Equity shares/othe Not Applicable securities of the acquirers by II Members Recommendation on the Oper The ID Member believe that the Open Offer is fair and reasonable

offer, as to whether the offer, is o is not, fair and reasonable

Based on the review of the Public Announcement and the Detailed Public Statement issued Summary of reasons by the Manager to the Offer on behalf of the Acquirer, the ID member believes that the Offer ecommendation

rice is fair and reasonable. The value of the equity shares of GSB Finance Limited in terms of Regulation 8 of the SEBI (SAST) Regulations, was arriving at a price of ₹18.95/- (Rupees Eighteen and Ninety Five Paise only), however the Acquirers had offered a price of ₹20.00/-Rupees Twenty Only) which was later on revised due to the payment of interest @10% calculated from the day of the scheduled date of payment and the actual date of payment resulting in the final offer price as ₹ 21.44/- (Rupees Twenty One and Forty Four Paise). Further ID member confirms that the Target Company has not received any compliant from

ID member has evaluated the PA, DPS, LOF issued by the Merchant Banker on behalf of the Summary of the Reasons Recommendation Acquirers and believes that the offer price of ₹ 21.44/- (Rupees Twenty One and Forty Four Paise) per fully paid equity shares of face value of ₹ 10/- each is in line with the Takeover Regulations and prima facie appears to be fair and reasonable. The shareholders of the Target

Company are advised to independently evaluate the offer and take informed decision whether or not to offer their shares in the Open Offer. Details of Independent Advisors,

For GSB Finance Limited

Place: Mumbai Date: September 25, 2025

owned, any other contract

relationship), if any

Independent Director

Usha Yogesh Patel

ne shareholders regarding the open offer process, valuation price or the method of valuation.

Any other matter to be highlighted None

*Target Company has three directors with two being the Promoter Directors and one being Independent Director To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statemen is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.