Date: October 23, 2026

To,
Manager – Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex,
Bandra East, Mumbai – 400 051

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").

Ref: Allotment of 1,60,300 Equity Shares pursuant to conversion of warrants allotted on preferential basis.

NSE Symbol: PANACHE

Dear Sir / Madam,

This is in furtherance to the intimations given by the Company on November 17, 2025 with respect to allotment of 29,28,652 warrants convertible into equity shares having face value ₹10/- each fully paid-up. The issue price of the warrant ₹263 ("Warrant Issue Price") which includes ₹66 per warrant ("Warrant Subscription Price") and the warrant exercise price at the rate of ₹197 per warrant ("Warrant Exercise Price").

Pursuant to Regulation 30 of Listing Regulations, the Company is making the following disclosures:

1. The Company has received ₹3,15,79,100/- (Three Crore Fifteen Lakhs Seventy-Nine Thousand One Hundred) towards warrant exercise price i.e. ₹197 per warrant for allotment of 1,60,300 equity shares upon conversion of 1,60,300 warrants.

2. Upon receipt of aforesaid amount, as per the terms of the issue of warrants, the Board of Directors, at its meeting held on October 23, 2026 i.e. today inter-alia, considered, approved and allotted 1,60,300 equity shares of ₹10/- each pursuant to conversion of warrants. The details of the allottees are given in **'Annexure – A'**

Consequently, the issued and paid up share capital of the Company stands increased to ₹16,17,43,000/- consisting of 1,61,74,300 equity shares of ₹10/- each. The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circulars issued from time to time, are provided in **'Annexure B'.**

The meeting of the Board of Directors of the Company commenced at 11:30 a.m. and concluded at 6.40 p.m.

Kindly take the same on your records.

For Panache Digilife Limited

HARSHIL RAJESH CHHEDA

Digitally signed by HARSHIL RAJESH CHHEDA
Date: 2026.10.23 19:57:13 +05'30'

Harshil Chheda
Company Secretary, Compliance Officer & Head - Legal
Encl.: As above

PANACHE
Making Human Life Easy

Annexure A

List of Allottees

Name of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	No. of Warrants applied for conversion	Warrant exercise price received @ ₹197 per warrant	No. of Equity Shares allotted, upon conversion/ exchange of Warrants
Promoter / Promoter Group					
Amit D Rambhia	7,20,000	--	--	--	--
Nikit D Rambhia	7,20,000	--	--	--	--
Deepa Amit Rambhia	50,000	--	--	--	--
Kavita Nikit Rambhia	50,000	--	--	--	--
Public - Non-Institutional					
Nitesh Manilal Savla	35,000	--	35,000	68,95,000	35,000
Vikesh Bhawarlal Shah	35,000	--	35,000	68,95,000	35,000
Neha Rajesh Madiar	25,000	--	25,000	49,25,000	25,000
Jitendra Mahadeo Deokar	12,000	--	12,000	23,64,000	12,000
Bhavin Navin Shah	1,500	--	--		--
Ashwin V Kamble	1,500	--	1,000	1,97,000	1,000
Sachidanand Sarju Prasad	5,000	--	3,800	7,48,600	3,800
Harshil Rajesh Chheda	6,000	--	6,000	11,82,000	6,000
Vinod Laxman Bathe	1,500	--	1,500	2,95,500	1,500
Rajesh Mahabaleshwar Hoskeri	1,500	--	1,500	2,95,500	1,500
Somnath Tarei	1,500	--	1,500	2,95,500	1,500
Kerman Hormuzdiar Rana	1,500	--	1,500	2,95,500	1,500
Hari Sri Ram Venkat	1,500	--	1,500	2,95,500	1,500
Viral Mulchand Furiya	5,000	--	5,000	9,85,000	5,000
Mayank Bajaj	4,50,000	--	--	--	--
Sharad Kumar Agarwala HUF	1,00,000	--	--	--	--
Abhisek Bhutra HUF	3,00,000	--	--	--	--
Prativa Dalmia	3,50,000	--	--	--	--
Bhushan Gaonkar	15,152	--	--	--	--
Bijal Shah	20,000	--	20,000	39,40,000	20,000
Jigisha Arif Bhavnagarwalla	10,000	--	10,000	19,70,000	10,000
Dipen Gada	10,000	--	--	--	--

Annexure B

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular are as under:

Sr No.	Particulars	Description
1	Type of Securities issued	Equity Shares pursuant to exercise of option of conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 1,60,300 Equity Shares of face value of ₹10/- each upon conversion/ exchange of/ for equal number of Warrants at an issue price of ₹263 each upon receipt of balance amount at the rate of ₹197 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") aggregating to ₹3,15,79,100/-
Additional information in case of preferential issue:		
4	Name of the allottee	As per **Annexure A**
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles)	Allotted 1,60,300 Equity Shares upon receipt of Warrant Exercise Price of ₹197 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price"). No. of investors: 15 Post conversion issued, subscribed and paid-up share capital of the Company is ₹16,17,43,000/- consisting of 1,61,74,300 equity shares of ₹10/- each fully Paid-up.
6	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Intimation on conversion of securities: Conversion option has been exercised by 15 allottees as mentioned in **Annexure – A.** An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant dated 17 November 2025 and the balance 75% amount of the warrant issue price shall be received at the time of exercise of option of conversion of warrants into equity shares by allottee to whom the warrants have been allotted. The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.