

Date: 17th November 2025

To,
Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra East, Mumbai – 400051.

Sub: Allotment of 29,28,652 (Twenty-Nine Lakhs Twenty-Eight Thousand Six Hundred Fifty-Two) Warrants convertible into Equity Shares of the Company pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Symbol: PANACHE

Dear Sir/Madam,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has approved the allotment of warrants convertible into equity shares through Circular Resolution passed effective Monday, 17 November 2025 and the details of the same are as follows:

In exercise of the powers conferred on the Board of Directors and in terms of the approval of the shareholders of the Company at their Extra-Ordinary General Meeting held on 18th October 2025 and in terms of the In-principle approval received from the NSE Limited vide its Letter No. NSE/LIST/51121 dated 3rd November 2025 for issuance of upto 37,56,000 warrants convertible into 37,56,000 equity shares of Rs. 10/- each and upon receipt of an amount aggregating to ₹19,32,91,032 (Rupees Nineteen Crore Thirty-Two Lakhs Ninety-One Thousand Thirty-Two only) at a rate of ₹66 (Rupees Sixty-Six) per Warrant (being 25% of the Issue Price per warrant) and duly signed application forms from the allottee(s) as tabulated below, the Board of Directors have approved allotment of 29,28,652 (Twenty-Nine Lakhs Twenty-Eight Thousand Six Hundred Fifty-Two) warrants on preferential basis, each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company having face value of ₹10 (Ten) ("Equity Share") each ("Warrants") at an issue price [including the warrant subscription price at the rate of ₹66 (Rupees Sixty-Six) per warrant ("Warrant Subscription Price") and the warrant exercise price at the rate of ₹197 (One Hundred Ninety-seven Rupees) per warrant ("Warrant Exercise Price")] of ₹263 (Two Hundred Sixty-three Rupees) ("Warrant Issue Price") aggregating to ₹77,02,35,476 (Rupees Seventy-Seven Crore Two Lakh Thirty-Five Thousand Four Hundred Seventy-Six) to certain members of the promoter group and to a person belonging to non-promoter category of the Company ("Warrant Holder(s)" / "Allottee(s)"), as detailed below:

Sr. No.	Name of the Warrants Allottee(s)	Category	No. of Warrants	Warrant Subscription Amount (in ₹)
1.	Amit D Rambhia	Promoter	7,20,000	4,75,20,000
2.	Nikit D Rambhia	Promoter	7,20,000	4,75,20,000
3.	Deepa Amit Rambhia	Promoter Group	50,000	33,00,000
4.	Kavita Nikit Rambhia	Promoter Group	50,000	33,00,000

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5.	Bhushan Gaonkar	Non-Promoter Public	15,152	10,00,032
6.	Mayank Bajaj	Non-Promoter Public	4,50,000	2,97,00,000
7.	Prativa Dalmia	Non-Promoter Public	3,50,000	2,31,00,000
8.	Abhisek Bhutra HUF	Non-Promoter Public	3,00,000	1,98,00,000
9.	Sharad Kumar Agarwala HUF	Non-Promoter Public	1,00,000	66,00,000
10.	Nitesh Manilal Savla	Non-Promoter Public	35,000	23,10,000
11.	Vikesh Bhawarlal Shah	Non-Promoter Public	35,000	23,10,000
12.	Neha Rajesh Madiar	Non-Promoter Public	25,000	16,50,000
13.	Bijal Shah	Non-Promoter Public	20,000	13,20,000
14.	Jigisha Arif Bhavnagarwalla	Non-Promoter Public	10,000	6,60,000
15.	Dipen Gada	Non-Promoter Public	10,000	6,60,000
16.	Jitendra Mahadeo Deokar	Non-Promoter Public	12,000	7,92,000
17.	Harshil Rajesh Chheda	Non-Promoter Public	6,000	3,96,000
18.	Sachidanand Sarju Prasad	Non-Promoter Public	5,000	3,30,000
19.	Viral Mulchand Furiya	Non-Promoter Public	5,000	3,30,000
20.	Bhavin Navin Shah	Non-Promoter Public	1,500	99,000
21.	Ashwin V Kamble	Non-Promoter Public	1,500	99,000
22.	Vinod Laxman Bathe	Non-Promoter Public	1,500	99,000
23.	Rajesh Mahabaleshwar Hoskeri	Non-Promoter Public	1,500	99,000
24.	Somnath Tarei	Non-Promoter Public	1,500	99,000
25.	Kerman Hormuzdiar Rana	Non-Promoter Public	1,500	99,000
26.	Hari Sri Ram Venkat	Non-Promoter Public	1,500	99,000
TOTAL			29,28,652	19,32,91,032

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having face value of ₹10/- fully paid-up of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹197 (One Hundred Ninety-seven Rupees) per warrant from the respective allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant within a maximum period of 18 months from the date of Allotment.

This is for your kind perusal and member's information. Please take the same on your record and acknowledge us the receipt.

Thanking you.
Yours' faithfully,

For Panache Digilife Limited

Harshil Chheda
Company Secretary & Compliance Officer

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