

**Date: 13<sup>th</sup> March 2026**

To,  
**Manager - Listing Compliance**  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR Regulations") in relation to the Notice of the Extra-Ordinary General Meeting of the members of the Panache Digilife Limited ("the Company") held on 13<sup>th</sup> March 2026.**

In connection with application filed for "In-principle approval" prior to issue and allotment of 6,07,348 Convertible Warrants into Equity Shares ("Warrant Issue") under Regulation 28(1) of the SEBI LODR Regulations with the National Stock Exchange of India Limited ("NSE"), the disclosure provided under Item No. 1 of the Explanatory Statement at Point No. 10 of the Notice convening the Extra-ordinary General Meeting held on 13<sup>th</sup> March 2026 stands revised.

Accordingly, the revised disclosure at Point No. 10 shall be read as follows:

In terms of Regulation 166A of SEBI (ICDR) Regulations, 2015, the Company is not required to obtain valuation report from Independent Registered Valuer. However, as a matter of precaution, the Company has obtained a valuation report from Mrs. Dipti Zaveri, a registered valuer (IBBI Reg. No.IBBI/RV/03/2020/13005).

This is for your information record.

**For Panache Digilife Limited**

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**Harshil Chheda**  
**Company Secretary & Compliance Officer**