

July 6, 2024

To,
Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra East, Mumbai – 400051.

Sub: Second Corrigendum to the Notice of the Extra Ordinary General Meeting.

Symbol: PANACHE

Dear Sir/Madam,

In continuation to our intimation dated 18th June, 2024 and 2nd July, 2024, we are submitting herewith the Second Corrigendum to the Notice of Extra Ordinary General Meeting (“EGM”) scheduled to be held on Wednesday, 10th July, 2024 at 11.00 A.M. through Video Conferencing / Other Audio-Visual Means.

Copy of the said Corrigendum to the EGM Notice is also uploaded on the website of the Company i.e. www.panachedigilife.com.

Kindly take the same on record.

Thanking you.
Your faithfully,

For Panache Digilife Limited

Harshil Chheda
Company Secretary & Compliance Officer

PANACHE DIGILIFE LIMITED

Corporate Identity Number: L72200MH2007PLC169415

Registered Office: Bldg. A3, 102-108 & 201-208, Babosa Industrial park, Mumbai-Nashik Highway NH3, Saravali Village, Bhiwandi, Thane - 421302.

Corporate Office: B-507, Raheja Plaza Premises CSL, LBS Marg, Ghatkopar West, Mumbai 400 086.
Tel: +91-22-2500 7002; **Email:** info@panachedigilife.com; **Website:** www.panachedigilife.com

SECOND CORRIGENDUM TO NOTICE OF EXTRAORDINARY GENERAL MEETING

Panache Digilife Limited ("the Company") has issued a notice dated 17th June 2024 ("Notice of EGM") for convening the Extraordinary General Meeting (EGM) of the members of the Company which is scheduled to be held on Wednesday, 10th July 2024 at 11.00 A.M. (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM). The Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. The EGM Notice was amended pursuant to the Corrigendum dated July 1, 2024 issued by the Company on July 2, 2024 ("First Corrigendum")

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

- A.** The Number of equity shares proposed to be allotted to Mr. Chandrakant Vallabhaji Gogri, one of the proposed allottee of equity shares, wherever appearing in the Notice of EGM and the explanatory statement to the Notice of EGM be read as, Nos. of Equity Shares to be allotted: 2,60,000 Equity Shares and Investment Amount: 2,10,60,000.

Accordingly, at following point in the Notice of EGM and the explanatory statement to the Notice of EGM, Number of equity shares proposed to be allotted to Mr. Chandrakant Vallabhaji Gogri, one of the proposed allottee of equity shares, be read as Nos. of Equity Shares to be allotted: 2,60,000 Equity Shares and Investment Amount: 2,10,60,000.

1. At **Item No. 3, in the proposed special resolution** the details of equity shares proposed to be issued and allotted, the following details are replaced at Sr. No. 2 for Mr. Chandrakant Vallabhaji Gogri and the complete details at Sr. No. 45 of Mr. Dinesh Premji Haria be read as **deleted**:

Sr No.	Name of the proposed Equity Share Allottee(s)	Category	Maximum Nos. of Equity Shares to be allotted	Investment Amount upto (in ₹)
2	Chandrakant Vallabhaji Gogri	Non-Promoter	2,60,000	2,10,60,000

2. At **point No.1** to the explanatory statement of Item No. 2 and 3: **Particulars of the Offer including date of passing of Board Resolution, kind of Securities offered, maximum number of securities to be issued and the issue price:** in the details of proposed allottees,

the following details are replaced at Sr. No. 4 for Mr. Chandrakant Vallabhaji Gogri and the complete details at Sr. No. 47 of Mr. Dinesh Premji Haria be read as **deleted**:

Sr No.	Name of the proposed Allottee(s)	Category	No. of Warrants/ Equity shares to be allotted (upto)	Investment Amount upto (in ₹)
4	Chandrakant Vallabhaji Gogri	Non-Promoter	2,60,000	2,10,60,000

3. At **point No.7** to the explanatory statement of Item No. 2 and 3 in the Tabular information, the complete details of Mr. Dinesh Premji Haria be read as deleted and in the second last column in the Tabular information under the “**Number of Warrants/ Equity Shares proposed to be issued**”- the Number of equity shares proposed to be issued to Mr. Chandrakant Vallabhaji Gogri be replaced with **2,60,000** Equity Shares and in the last column under the **Post-issue equity holding after allotment of Equity Shares & exercise / conversion of Warrants** - Number of equity shares of Mr. Chandrakant Vallabhaji Gogri post issue be replaced with **2,60,000** Equity Shares and % holding of equity shares be replaced with **1.62%**.

After above changes the updated disclosure at Item No 7 to the explanatory statement of Item No. 2 and 3: **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue**, be read as follows:

Name of the proposed allottee	Identity of Natural Persons who are the Ultimate Beneficial Owners	Pre-issue equity share holding		Number of Warrants/ Equity Shares proposed to be issued	#Post-issue equity holding After allotment of Equity Shares & exercise / conversion of Warrants)	
		Number of Equity Shares	%		Number of Equity Shares	%
A ##						
Amit Devchand Rambhia	Not Applicable	28,00,000	23.33	3,93,000	31,93,000	19.94
Nikit Devchand Rambhia	Not Applicable	28,00,000	23.33	3,93,000	31,93,000	19.94
TOTAL (A)				7,86,000	63,86,000	
B ###						
Deepak Meghji Savla*	Not Applicable	5,76,000	4.80	4,05,000	9,81,000	6.13
Chandrakant Vallabhaji Gogri	Not Applicable	-	-	2,60,000	2,60,000	1.62
Khushboo Siddharth Nahar	Not Applicable	-	-	2,20,000	2,20,000	1.37
Prafull Rai	Not Applicable	-	-	2,00,000	2,00,000	1.25
Insiya Murtaza Bharmal	Not Applicable	-	-	1,85,000	1,85,000	1.16
Dhara Deepak Mishra	Not Applicable	-	-	1,25,000	1,25,000	0.78
Vivek Kailas	Not Applicable	-	-	1,25,000	1,25,000	0.78
Vikram Kailas	Not Applicable	-	-	1,25,000	1,25,000	0.78

Name of the proposed allottee	Identity of Natural Persons who are the Ultimate Beneficial Owners	Pre-issue equity share holding		Number of Warrants/ Equity Shares proposed to be issued	#Post-issue equity holding After allotment of Equity Shares & exercise / conversion of Warrants)	
		Number of Equity Shares	%		Number of Equity Shares	%
Vneet S Jaain	Not Applicable	-	-	1,00,000	1,00,000	0.62
Rahul Aggarwal	Not Applicable	-	-	1,00,000	1,00,000	0.62
ADA Financial Planners Private Limited	Mrs. Meenakshi Agarwal Mrs. Puja Bhalotia	-	-	1,00,000	1,00,000	0.62
Ashish Nagindas Mehta	Not Applicable	-	-	90,000	90,000	0.56
Nikunj Agarwal	Not Applicable	-	-	75,000	75,000	0.47
Abhishek Singhvi	Not Applicable	-	-	63,000	63,000	0.39
ABR Entrepreneur Services Private Limited	Mr. Nihit Agarwal	-	-	62,000	62,000	0.39
Hareesh Jayantilal Shah	Not Applicable	-	-	61,000	61,000	0.38
Wishtel Private Limited	Mr. Milind Shah Mrs. Bansri Shah	-	-	60,000	60,000	0.37
Satya Pal Gulati	Not Applicable	-	-	60,000	60,000	0.37
Abhishek Popatlal Jain	Not Applicable	-	-	60,000	60,000	0.37
Sandeep Dixit	Not Applicable	-	-	50,000	50,000	0.31
Vrinda Khemani	Not Applicable	-	-	50,000	50,000	0.31
Taori Amol Babulalji (HUF)	Mr. Amol B Taori	-	-	50,000	50,000	0.31
Keval Navinchandra Doshi	Not Applicable	-	-	50,000	50,000	0.31
Bhavin Umed Savla	Not Applicable	-	-	45,000	45,000	0.28
Monica Bhavin Savla	Not Applicable	-	-	45,000	45,000	0.28
Viksit Advisory LLP	Mr. Tarak Nath Sinha Mr. Mahavir Jayantilal Jain	-	-	43,000	43,000	0.27
Nikhil Santosh Oswal	Not Applicable	-	-	30,000	30,000	0.19
Parag Bharat Mehta	Not Applicable	-	-	30,000	30,000	0.19
Priyansh Kumar P Shah	Not Applicable	-	-	30,000	30,000	0.19
Kanupriya Vinit Patwari	Not Applicable	-	-	30,000	30,000	0.19
Kirti Keshavlal Sanghvi HUF	Mr. Kirti Keshavlal Sanghvi	-	-	30,000	30,000	0.19
Chandresh H Haria	Not Applicable	-	-	25,000	25,000	0.16
Ashok Kunvarji Shah	Not Applicable	-	-	25,000	25,000	0.16
Viral Ashok Shah	Not Applicable	-	-	25,000	25,000	0.16

Name of the proposed allottee	Identity of Natural Persons who are the Ultimate Beneficial Owners	Pre-issue equity share holding		Number of Warrants/ Equity Shares proposed to be issued	#Post-issue equity holding After allotment of Equity Shares & exercise / conversion of Warrants)	
		Number of Equity Shares	%		Number of Equity Shares	%
Mahesh Ramdas Thakkar	Not Applicable	-	-	25,000	25,000	0.16
Kothari Polyester Private Limited	Mr. Ashok Kumar Kothari Mrs. Nehha Kuthari	-	-	24,000	24,000	0.15
Mehul Dinesh Haria	Not Applicable	-	-	20,000	20,000	0.12
Kalpa Mehul Haria	Not Applicable	-	-	20,000	20,000	0.12
Vinay Vijay Nagori	Not Applicable	-	-	18,000	18,000	0.11
Parvati Hemant Bangad	Not Applicable	-	-	15,000	15,000	0.09
Kalawati Kanhaiyalal Bangad	Not Applicable	-	-	15,000	15,000	0.09
Aneri Rajesh Shah	Not Applicable	-	-	15,000	15,000	0.09
Kajol Rajesh Shah	Not Applicable	-	-	15,000	15,000	0.09
Vijay VasANJI Mamania	Not Applicable	-	-	10,000	10,000	0.06
Hasmukh Kunverji Shah	Not Applicable	-	-	10,000	10,000	0.06
Garima Poddar	Not Applicable	-	-	7,000	7,000	0.04
TOTAL (B)				32,28,000	38,04,000	
TOTAL (A) + (B)				40,14,000	1,01,90,000	

Assuming all the Warrants are converted into Equity Shares of the Company

Warrants are proposed to be issued

Equity Shares are proposed to be issued

* The Pre-issue equity holding of Deepak Meghji Savla includes 3,13,600 Equity shares held by Deepak Meghji Savla and 2,62,400 Equity shares held by Deepak Meghji Savla (HUF).

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of Warrants including their conversion thereof into Equity Shares.

4. The **Note No. 21 at page No. 12 of the Notice of EGM**, be replaced and revised note be read as follows:

Those shareholders who may have cast their votes before receipt of corrigendum circulated to shareholders on 6 July, 2024 has option to re-cast their votes by writing an email to the Scrutinizer at his email ID: info@dmzaveri.com or at the company's email ID: compliance@panachedigilife.com and to facilitate this a 48 hours window will be provided post casting their votes.

The Scrutinizer shall after the conclusion of voting at the EGM including the vote cast by above mentioned shareholders by sending an email, unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make,

not later than two working days of the conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour/against, if any, to the Chairperson or a person authorized in writing, who shall countersign the same and declare the result of the voting forthwith.

5. At **point No.18** to the explanatory statement of Item No. 2 and 3: **Practising Company Secretary Certificate**: the updated certificate issued by Company secretary in practice is made available on the website of the Company at www.panachedigilife.com

B. After the title of **Item No. 1 resolution**, following para is added:

To consider and if thought fit to pass, with or without modification(s), the following resolution, as a Ordinary Resolution:

This Corrigendum to the Notice of the EGM and First Corrigendum shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum is also being published in the Financial Express (English) and Mumbai Lakshadeep (Marathi)" and will also be made available on website of NSE Limited and on the website of the Company (www.panachedigilife.com). All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

Panache Digilife Limited

Registered Office:

Bldg. A3, 102-108 & 201-208, Babosa Industrial park, Mumbai-Nashik Highway NH3, Saravali Village, Bhiwandi, Thane-421302, Maharashtra, India.

Contact:

Email ID: compliance@panachedigilife.com

Website: www.panachedigilife.com

**By the Order of the Board of Directors
For Panache Digilife Limited**

**Sd/-
Harshil Chheda
Company Secretary & Compliance Officer
Membership No.: A62645
Place: Mumbai
Date: 6 July, 2024**