



Ref. No. 04/STCL/VK/ST/2017-18

4th April, 2017

To
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai-400001.

Dear Sir,

Ref: Panacea Biotec Limited

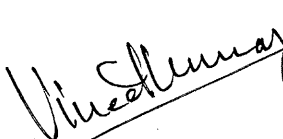
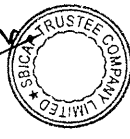
**Sub: Disclosure under Regulation 30(1) of SEBI (Substantial Acquisition of Shares
and Takeovers) Regulation, 2011**

Please find attached the Disclosures which are required to be made Regulation 30(1) of SEBI (Substantial Acquisition of Shares and takeovers) Regulation, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorised Signatory

Disclosures under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Panacea Biotech Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE & NSE		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	SBICAP Trustee Company Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, 2017 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in	1,60,05,600	26.13	26.13
Total	1,60,05,600	26.13	26.13



For SBICAP Trustee Company Limited


Signature of the Authorised Signatory



Place: New Delhi

Date: 04.04.2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.