

13th August, 2015

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Fax No.:022-26598237 / 38
NSE Symbol : PANACEABIO

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax No.:022-22721919, 3121
BSE Scrip Code: 531349

- Reg.: i. **Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2015**
ii. **Limited Review Report for the quarter ended 30th June, 2015**
iii. **Date, time and venue of the 31st Annual General Meeting**
iv. **Dates of Book Closure**

Dear Sir,

This is to inform you that the Board of Directors of the Company has, at its meeting held today, i.e. 13th August, 2015, inter-alia, considered and approved the Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2015. The same were also reviewed by the Audit Committee in its meeting held on 12th August, 2015.

A copy of the Statement of Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2015, approved by the Board pursuant to Clause 41 of the Listing Agreement is enclosed for your reference and record. A copy thereof has also been sent for publication as per the requirements.

Further, we would also like to state that M/s Walker Chandiok & Co. LLP, Chartered Accountants, the Statutory Auditors of the Company have carried out the limited review of the Unaudited Financial Results (Provisional) for the quarter ended 30th June, 2015 and the Board has also taken on record their Limited Review Report on the said Results. A copy of the said report is attached herewith for your records.

We wish to further inform you that the Board of Directors has also decided:

- i) that the 31st Annual General Meeting of the Company will be held on Wednesday, 30th September, 2015 at 11.30 A.M. at the Registered Office of the Company at Ambala-Chandigarh Highway, Lalru - 140501, Punjab, and

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Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

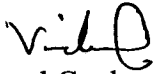
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- ii) that the Register of members and Share Transfer Books will remain closed from Thursday, 24th September, 2015 to Wednesday, 30th September, 2015 (both days inclusive) for the purpose of Annual General Meeting.

This is for your kind information and record please.

Thanking you,

Sincerely yours,
for Panacea Biotech Ltd.



Vinod Goel
Group CFO and Head Legal & Company Secretary

1. Corporate Relationship Department
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Dalal Street, Fort, Mumbai – 400 001
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