

April 09, 2024

The Manager, Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: PANACEABIO
Email: takeover@nse.co.in

BSE Ltd.,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349
Email: corp.relations@bseindia.com

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ended on March 31, 2024

Ref: Panacea Biotec Limited

Dear Sir,

In terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Sandeep Jain belonging to the Promoters and Promoters' Group (listed herewith as **Annexure - A**) of Panacea Biotec Limited ("the Company") on behalf of myself, other Promoter & members of Promoters' Group and Persons acting in concert, hereby declare that no encumbrance on shares of the Company has been made, directly or indirectly during the financial year 2023-24.

Also, we would like to inform you that as on March 31, 2024 there is no encumbrance on any of the shares of the Company held by Promoters and Promoters' Group in the Company.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Sandeep Jain

(On behalf of himself/Promoters & other
Promoter Group members/Persons acting in concert)

Encl.: As above

CC:

The Company Secretary,
Panacea Biotec Limited,
Ambala-Chandigarh Highway,
Lalru-140501
Email: companysec@panaceabiotec.com

The Audit Committee,
Panacea Biotec Limited,
Ambala-Chandigarh Highway,
Lalru-140501
Email: mukuladv@hotmail.com

Annexure - A

Name of the Company: Panacea Biotec Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group
Dr. Rajesh Jain	Promoter
Mr. Sandeep Jain	Promoter
Mrs. Nirmala Jain	Promoter Group
Mrs. Sunanda Jain	Promoter Group
Mrs. Meena Jain	Promoter Group
Mrs. Pamilla Jain	Promoter Group
Mr. Sumit Jain	Promoter Group
Mrs. Radhika Jain	Promoter Group
Mr. Ankesh Jain	Promoter Group
Mr. Harshet Jain	Promoter Group
Mrs. Priyanka Jain	Promoter Group
Rajesh Jain (HUF)	Promoter Group
Sandeep Jain (HUF)	Promoter Group
Mr. Abhey Kumar Jain	Promoter Group
Mr. Ashish Jain	Promoter Group
First Lucre Partnership Co.	Promoter Group
Second Lucre Partnership Co.	Promoter Group

Signature of Authorized Signatory



Sandeep Jain

(On behalf of himself/Promoters & other Promoter Group members/Persons acting in concert)

Place: New Delhi

Date: 09.04.2024