

April 10, 2023

The Manager, Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: PANACEABIO
Email: takeover@nse.co.in

BSE Ltd.,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349
Email: corp.relations@bseindia.com

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ended on March 31, 2023

Ref: Panacea Biotec Limited

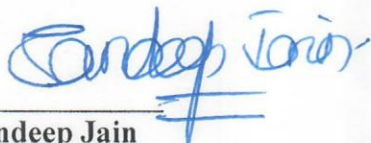
Dear Sir,

In terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Sandeep Jain belonging to the Promoters and Promoters' Group (listed herewith as **Annexure - A**) of Panacea Biotec Limited ("the Company") on behalf of myself, other Promoters & members of Promoters' Group and Persons acting in concert, hereby declare that no encumbrance on shares of the Company has been made, directly or indirectly during the financial year 2022-23.

Also, we would like to inform you that as on March 31, 2023 there is no encumbrance on any of the shares of the Company held by Promoters and Promoters' Group in the Company.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Sandeep Jain
(On behalf of himself/Promoters & other
Promoter Group members/Persons acting in concert)

Encl.: As above

CC:
The Company Secretary,
Panacea Biotec Limited,
Ambala-Chandigarh Highway,
Lalru-140501
Email: companysec@panaceabiotec.com

The Audit Committee,
Panacea Biotec Limited,
Ambala-Chandigarh Highway,
Lalru-140501
Email: rln_in@yahoo.com

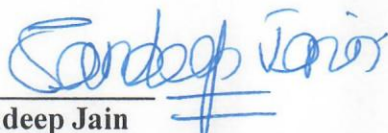
Annexure - A

Name of the Company: Panacea Biotec Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person*	Whether the person belongs to Promoter/Promoter group*	PAN of the person and PACs
Dr. Rajesh Jain	Promoter	
Mr. Sandeep Jain	Promoter	
Mrs. Nirmala Jain	Promoter Group	
Mrs. Sunanda Jain	Promoter Group	
Mrs. Meena Jain	Promoter Group	
Mrs. Pamilla Jain	Promoter Group	
Mr. Sumit Jain	Promoter Group	
Mrs. Radhika Jain	Promoter Group	
Mr. Ankesh Jain	Promoter Group	
Mr. Harshet Jain	Promoter Group	
Mrs. Priyanka Jain	Promoter Group	
Rajesh Jain (HUF)	Promoter Group	
Sandeep Jain (HUF)	Promoter Group	
Mr. Abhey Kumar Jain	Promoter Group	
Mr. Ashish Jain	Promoter Group	
First Lucre Partnership Co.	Promoter Group	
Second Lucre Partnership Co.	Promoter Group	

* Sh. Soshil Kumar Jain, an erstwhile promoter of the Company deceased on 07.10.2022 and upon transmission of his shares in favour of his son i.e. Dr. Rajesh Jain on 29.03.2023, the name of Sh. Soshil Kumar Jain has been excluded from the list of Promoters and Promoters' Group of the Company, in line with the guidance provided by National Stock Exchange of India Limited through "FAQs - Disclosure of holding of specified securities and Holding of specified securities in dematerialized form" vide Circular Ref. No.: NSE/CML/2022/57 dated 14.12.2022.

Signature of Authorized Signatory


Sandeep Jain

(On behalf of himself/Promoters & other
Promoter Group members/Persons acting in concert)

Place: New Delhi

Date: 10.04.2023