

April 05, 2021

The Manager, Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: PANACEABIO
Email: takeover@nse.co.in

BSE Ltd.,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349
Email: corp.relations@bseindia.com

Ref: Panacea Biotec Limited

Reg.: Disclosure of Shareholding under Regulation 30(2) as on March 31, 2021 and declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

With respect to the captioned subject, please find enclosed the disclosure of shareholding/voting rights on behalf of each Promoter and Promoter Group of Panacea Biotec Limited with Persons acting in concert, as of March 31, 2021 pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Further, pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, on behalf of each of the Promoter and Promoter Group of Panacea Biotec Limited with Persons acting in concert, a declaration is hereby being made that no other encumbrance on shares has been made, directly or indirectly, other than those already disclosed to the Stock Exchanges during the financial year 2020-2021.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Sushil Kumar Jain
(On behalf of himself/Promoters & other
Promoter Group members/Persons acting in concert)

Encl. : As above

CC:
The Company Secretary,
Panacea Biotec Limited,
Ambala-Chandigarh Highway,
Lalru-140501
Email: companysec@panaceabiotec.com

The Audit Committee,
Panacea Biotec Limited,
Ambala-Chandigarh Highway,
Lalru-140501
Email: rln_in@yahoo.com

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A-Details of Shareholding

1. Name of the Target Company (TC)	Panacea Biotech Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. OR b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<p>Promoters</p> <ol style="list-style-type: none"> 1. Mr. Sushil Kumar Jain 2. Dr. Rajesh Jain 3. Mr. Sandeep Jain <p>Promoter Group</p> <ol style="list-style-type: none"> 1. Mrs. Nirmala Jain 2. Mrs. Sunanda Jain 3. Mrs. Meena Jain 4. Mrs. Pamilla Jain 5. Mr. Sumit Jain 6. Mrs. Radhika Jain 7. Mr. Ankesh Jain 8. Mr. Harshet Jain 9. Mrs. Priyanka Jain 10. Sushil Kumar Jain (HUF) 11. Ravinder Jain (HUF) 12. Rajesh Jain (HUF) 13. Sandeep Jain (HUF) 14. First Lucre Partnership Co. 15. Mr. Abhey Kumar Jain 16. Mr. Ashish Jain 17. Second Lucre Partnership Co. 		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable *	% of total diluted share / voting capital of TC *
As of 31 st March, 2021, holding of:			
a) Shares (Equity) (Details given in Annexure - 1)	4,50,74,866	20.25	20.25
b) Voting Rights (otherwise than by equity shares) (Details given in Annexure - 1)	1,61,37,000	72.49	72.49
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC	-	-	-
Total	6,12,11,866	92.74	92.74

(*) 1. These percentages have been calculated on the Total Paid-up Share Capital of the Target Company i.e. Rs.22,26,20,746/- (Rupees Twenty Two Crores Twenty Six Lakhs Twenty Thousand Seven Hundred and Forty Six) divided into 6,12,50,746 (Six Crores Twelve Lakhs Fifty Thousand Seven Hundred and Forty Six) Equity Shares of Re.1/- each and 1,61,37,000 (One Crore Sixty One Lakhs Thirty Seven Thousand) Preference Shares of Rs.10/- each.

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2. The total percentage of equity shareholding of promoters, members of the promoter group and persons acting in concert (PAC) with him as on March 31, 2021 on the basis of paid-up equity share capital of the Target Company i.e. Rs.6,12,50,746/- (Rupees Six Crores Twelve Lakhs Fifty Thousand Seven Hundred and Forty Six) is 73.59%.
3. The Promoters acquired additional voting rights on 0.5% Cumulative Non-Convertible & Non-Participating Redeemable Preference Shares ("Preference Shares") on January 06, 2017 arising out of the operation of second proviso to sub-section (2) of section 47 of the Companies Act, 2013 (i.e. sub-section (2) of section 87 of the Companies Act, 1956) due to non-payment of dividend by the Target Company for a period of more than two years.
4. The said Preference Shares were issued by the Company to the Promoters of the Company on January 06, 2015 against the conversion of their existing loan and public deposits and interest accrued thereon to comply with the terms of CDR Scheme for comprehensive debt restructuring of the Company's debts through CDR mechanism. At that time, it was not envisaged by the Promoters that these Preference Shares will have any voting rights other than the voting rights in the normal course, viz. right to vote on resolutions placed before the company which directly affect the rights attached to the preference shares and any resolution for the winding up of the company or for the repayment or reduction of its equity or preference share capital.
5. These additional voting rights on Preference Shares are temporary in nature and shall automatically stand extinguished upon payment of dividend on such Preference Shares.



Shareholding details of Promoters, Members of the Promoter Group and Persons Acting in Concert (PAC) with him as on March 31, 2021:

Shares (Equity):				
S. No.	Name	No. of Shares	% w.r.t. total share / voting capital wherever applicable *	% of total diluted share/voting capital of TC *
Promoters				
1.	Mr. Soshil Kumar Jain	50,00,000	2.25	2.25
2.	Dr. Rajesh Jain	2,52,17,312	11.33	11.33
3.	Mr. Sandeep Jain	1,00,31,600	4.51	4.51
Promoter Group				
4.	Mrs. Nirmala Jain	25,11,000	1.13	1.13
5.	Mrs. Sunanda Jain	-	-	-
6.	Mrs. Meena Jain	-	-	-
7.	Mrs. Pamilla Jain	-	-	-
8.	Mr. Sumit Jain	-	-	-
9.	Mrs. Radhika Jain	-	-	-
10.	Mr. Ankesh Jain	-	-	-
11.	Mr. Harshet Jain	-	-	-
12.	Mrs. Priyanka Jain	-	-	-
13.	Soshil Kumar Jain (HUF)	-	-	-
14.	Ravinder Jain (HUF)	-	-	-
15.	Rajesh Jain (HUF)	-	-	-
16.	Sandeep Jain (HUF)	-	-	-
17.	First Lucre Partnership Co.	22,55,815	1.01	1.01
18.	Mr. Abhey Kumar Jain	1,000	0.00	0.00
19.	Mr. Ashish Jain	500	0.00	0.00
20.	Second Lucre Partnership Co.	57,639	0.02	0.02
Sub-total (A)		4,50,74,866	20.25	20.25
Voting Rights (otherwise than by equity shares) :				
Preference Shares				
S. No.	Name	No. of Shares	% w.r.t. total share / voting capital wherever applicable *	% of total diluted share/voting capital of TC *
Promoters				
1.	Mr. Soshil Kumar Jain	65,04,300	29.22	29.22
2.	Dr. Rajesh Jain	65,04,300	29.22	29.22
3.	Mr. Sandeep Jain	31,28,400	14.05	14.05
Sub-total (B)		1,61,37,000	72.49	72.49
Total (A+B)		6,12,11,866	92.74	92.74

- (*) 1. These percentages have been calculated on the Total Paid-up Share Capital of the Target Company i.e. Rs.22,26,20,746/- (Rupees Twenty Two Crores Twenty Six Lakhs Twenty Thousand Seven Hundred and Forty Six) divided into 6,12,50,746 (Six Crores Twelve Lakhs Fifty Thousand Seven Hundred and Forty Six) Equity Shares of Re.1/- each and 1,61,37,000 (One Crore Sixty One Lakhs Thirty Seven Thousand) Preference Shares of Rs.10/- each.

Signature

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5. These additional voting rights on Preference Shares are temporary in nature and shall automatically stand extinguished upon payment of dividend on such Preference Shares.



Signature of Authorized Signatory



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Soshil Kumar Jain
(on behalf of himself, Promoter
and Promoter Group/Persons acting in Concert)

Place: New Delhi

Date: 05.04.2021