

SEC/2025

June 19, 2025

BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, Mumbai - 400 001 Stock Code: 500510	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Stock Code: LT
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Dear Sir/Madam,

**Sub: Issue of Non-convertible Debentures by Larsen & Toubro Limited
("the Company")**

Pursuant to Regulation 30 & 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today allotted 50,000, 6.35% Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures of Rs. 1 lakh each (the "NCDs") aggregating to Rs. 500 crore. The said NCDs are linked to the identified sustainability targets and are issued under the Framework for Environment, Social and Governance (ESG) Debt Securities (other than green debt securities) issued by SEBI.

The said NCDs would mature on June 19, 2028 and the interest would be paid on an annual basis. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

We request you to take the same on record.

Thank you

Yours faithfully,
For Larsen & Toubro Limited

Subramanian Narayan
Company Secretary & Compliance Officer
(M. No. – A16354)

